

Introduction to MS Dynamics

NAV IX. [\(Transfers Orders\)](#)

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Transfers and locations

- Benefits
 - Direct control of transfers : where (locations)do we have what (items) at any moment..
 - Responsibility of workers in warehouse (Pickers and Pullers)
 - Responsibility of drivers
 - Setup enables item tracking (batches, lots)
 - Better calculation of transport times due to specification of inbound and outbound handling times as well as time of delivery depending on setup of shipping agent services

Locations and setup shipment

General Communication Warehouse Bins Bin Policies

Code BLUE

Name Blue Warehouse

Address South East Street, 3

Address 2

Post Code/City B27 4KT Birmingham

Country/Region Code GB

Contact Jeff Smith

Use As In-Transit

General Communication Warehouse Bins Bin Policies

Require Receive

Require Shipment

Require Put-away

Use Put-away Worksheet

Require Pick

Bin Mandatory

Directed Put-away an...

Use ADCS

Default Bin Selection

Outbound Whse. Han... 2D

Inbound Whse. Handl... 1D

Base Calendar Code

Customized Calendar No

Use Cross-Docking

Cross-Dock Due Date ...

- Sales & Marketing
- Quotes
 - Orders
 - Blanket Orders
 - Return Orders
 - Invoices
 - Credit Memos
 - Approval Entries
 - Approval Request Entries
 - Order Planning
 - Production Schedule
 - BizTalk Sales Documents
 - Reports
 - Documents
 - Setup
 - Item Charges
 - Payment Terms
 - Payment Methods
 - Customer Price Groups
 - Customer Disc. Groups
 - Standard Sales Codes
 - Item Discount Groups
 - Shipment Methods
 - Shipping Agents

Setup shipment

Shipment methods

Code	Description
▶ CFR	Cost and Freight
CIF	Cost Insurance and Freight
CIP	Carriage and Insurance Paid
CPT	Carriage Paid to
DAF	Delivered at Frontier
DDP	Delivered Duty Paid
DDU	Delivered Duty Unpaid
DELIVERY	DELIVERY
DEQ	Delivered ex Quay
DES	Delivered ex Ship
EXW	Ex Warehouse
FAS	Free Alongside Ship
FCA	Free Carrier
FOB	Free on Board
PICKUP	Pickup at Location



Shipment agents

Code	Name	Internet Address
DHL	DHL Systems, Inc.	www.dhl.com/track/track.post-track?a...
▶ FEDEX	Federal Express Corporation	www.fedex.com/cgi-bin/track_it?trk_n...
OWN LOG.	Own Logistics	
UPS	United Parcel Service of America, Inc.	wwwapps.ups.com/tracking/tracking.c...

Line ▼ Help



Agent services and Transfer routes

		Agent services		
Code	Description	Shipping Time	Base Calendar Code	Customized Calendar
NEXT DAY	Next day delivery		1D	No
STANDARD	Standard delivery		2D	No

Warehouse

- Orders & Contacts
- Planning & Execution
 - Items
 - Nonstock Items
 - Stockkeeping Units
 - Transfer Orders
 - Bin Contents
 - Create Inv. Put-away/Pick
 - Receipts
 - Shipments
 - Released Prod. Orders
 - Put-away Worksheets
 - Pick Worksheets
 - Movement Worksheets
 - Item Reclass. Journals
 - Reports
 - Documents
 - Setup Inventory
 - Product Groups
 - Item Tracking Codes
 - Nonstock Item Setup
 - Transfer Routes**

		Transfer Routes					
Options							
Show		In-Transit Code <input type="button" value="v"/>					
Show Transfer-to Name .		<input type="checkbox"/>					
Transfer-...	Transfer-from Name	BLUE	GREEN	RED	SILVER	WHITE	YELLOW
<input type="checkbox"/> BLUE	Blue Warehouse			OUT. LOG.		OWN LOG.	OUT. LOG.
<input type="checkbox"/> GREEN	Green Warehouse			OWN LOG.		OWN LOG.	OWN LOG.
<input type="checkbox"/> RED	Red Warehouse	OUT. LOG.					
<input checked="" type="checkbox"/> SILVER	Silver Warehouse						
<input type="checkbox"/> WHITE	White Warehouse			OWN LOG.			
<input type="checkbox"/> YELLOW	Yellow Warehouse						

Transfer order

General | Transfer-from | Transfer-to | Foreign Trade

No. 1011

Posting Date 09.09.12

Transfer-from Code . . . RED

Transfer-to Code BLUE

In-Transit Code OUT. LOG.

Department Code SALES

Project Code

Assigned User ID

Status Open

Item No.	Description	Quantity	Reserved Quantity Inbnd.	Reserved Quantity Shipped	Reserved Quantity Outbnd.	Unit of Measure Code	Qty. to Ship	Quantity Shipped	Qty. to Receive	Quantity Received	Shipment Date	Receipt Date
1896-S	ATHENS Desk	1				PCS	1				09.09.12	11.09.12

General | Transfer-from | Transfer-to | Foreign Trade

Transfer-from Name . . . Red Warehouse

Transfer-from Name 2 . . .

Transfer-from Address . Main Ashford Street, 2

Transfer-from Address 2 .

Transfer-from Post Co... TN27 6YD Ashford

Transfer-from Contact . . Carole Poland

Shipment Date 09.09.12

Outbound Whse. Hand...

Shipment Method Code . .

Shipping Agent Code . . . FEDEX

Shipping Agent Service... NEXT DAY

Shipping Time 1D

Shipping Advice Partial

General | Transfer-from | Transfer-to | Foreign Trade

Transfer-to Name Blue Warehouse

Transfer-to Name 2 . . .

Transfer-to Address . . . South East Street, 3

Transfer-to Address 2 . .

Transfer-to Post Code... B27 4KT Birmingham

Transfer-to Contact . . . Jeff Smith

Receipt Date 11.09.12

Inbound Whse. Handl... 1D

Next day (1 D) + Inbound Whse.Handling Time (1D) = 2D -> 9.9.12 + 2D = 11.9.2012

Posting TO (2 times F11)

Microsoft Dynamics ...

Ship
 Receive

OK Cancel

Item No.	Description	Quantity	Reserved Quantity Inbnd.	Reserved Quantity Shipped	Reserved Quantity Outbnd.	Unit of Measure Code	Qty. to Ship	Quantity Shipped	Qty. to Receive	Quantity Received	Shipment Date	Receipt Date
▶ 1896-S	ATHENS Desk	1				PCS			1	1	09.09.12	11.09.12

Microsoft Dynamics ...

Ship
 Receive

OK Cancel

Item Ledger Entries


26.01.12	Sale	Sales Shipment	102035	1896-S	RED	-1	-1	0	649,40	-481,27
26.01.12	Sale	Sales Shipment	102035	1896-S	RED	-1	-1	0	649,40	-481,27
09.09.12	Transfer	Transfer Shipment	108006	1896-S	RED	-1	-1	0	0,00	-481,27
09.09.12	Transfer	Transfer Shipment	108006	1896-S	OUT. ...	1	1	0	0,00	481,27
09.09.12	Transfer	Transfer Receipt	109003	1896-S	OUT. ...	-1	-1	0	0,00	-481,27
09.09.12	Transfer	Transfer Receipt	109003	1896-S	BLUE	1	1	1	0,00	481,27

The time is same instead of having two dates 9.9.12 and 11.9.12. The reason is as follows : both movement were posted same date !!

Transfer by use of Item Reclass.Journal

Warehouse

- Inventory
- Planning & Execution
- Setup
- Goods Handling Multiple Orders
- Inventory
 - Item Journals
 - BOM Journals
 - Item Reclass. Journals**
 - Phys. Inventory Journals
 - Revaluation Journals

Batch Name DEFAULT 

Posting Date	Document No.	Item No.	Description	Location Code	New Location Code	Quantity	Unit of Measure Code	Applies-to Entry
*▶ 09.09.12	T01006	1896-S	ATHENS Desk	RED	BLUE	1	PCS	0



Item Ledger Entries

09.09.12	Transfer		T01006	1896-S	RED	-1	-1	0	0,00	-481,27
09.09.12	Transfer		T01006	1896-S	BLUE	1	1	1	0,00	481,27

End of the section IX.

