
FISKÁLNÍ POLITIKA

General government spending and finances

	EU	USA	Japan
Total spending (% of GDP)	47.7	35.8	39.1
Public consumption*			
as % of GDP	20.4	14.8	17.2
as % of private consumption	35.8	21.4	31.2
Budget surplus (% of GDP)	-2.2	-4.2	-7.8
Gross debt (% of GDP)	72.5	65.7	164.1

*EU - 2002

Source: OECD

Government transfers

	Transfers as % of GDP		Transfers as % of government outlays	
	1960	2004	1960	2004
Austria	14.8	31.8	51.8	62.2
Belgium	12.7	30.5	44.8	61.9
Denmark	7.6	35.4	35.1	65.6
Finland	9.0	30.7	41.6	62.7
France	16.3	33.2	53.5	61.7
Germany	14.1	30.7	50.2	63.4
Greece	5.3	22.2	30.6	48.1
Ireland	9.6	18.4	38.7	54.6
Italy	11.2	28.8	45.4	60.6
Japan*	4.5	15.1	34.5	38.6
Netherlands	8.6	25.4	n.a.	53.2
Portugal	3.7	25.8	24.5	55.0
Spain	2.9	22.7	23.1	57.3
Sweden	8.6	37.7	32.2	64.4
UK	9.0	26.2	30.7	62.1
USA*	6.0	15.4	24.4	43.1

Source: *European Economy*, **OECD Economic Outlook*

*Note: Accounting practices for transfers in the national accounts were changed in 1995 and may lead to a downward bias for the 1960 figure.

Budget balances (% of GDP)

	1975	1980	1985	1990	1995	2000	2004	Average 1975- 2004
Austria	-2.4	-1.7	-2.6	-2.4	-5.3	-1.5	-1.1	0.1
Belgium	-5.4	-9.5	-10.2	-6.8	-4.3	0.1	0.2	1.6
Denmark	-1.3	-2.4	-1.4	-1.0	-2.3	2.5	1.9	1.9
Finland	4.6	3.3	3.2	5.1	-3.9	6.9	2.9	1.7
France	-1.6	0.0	-3.0	-2.1	-5.5	-1.4	-3.3	-0.4
Germany	-5.8	-2.9	-1.1	-2.0	-3.3	1.1	-3.3	-0.1
Greece	-2.9	-2.6	-11.6	-15.9	-10.2	-1.9	-0.7	-0.4
Ireland	n.a.	-11.7	-10.3	-2.8	-2.1	4.5	-1.2	-0.5
Italy	-12.4	-7.1	-12.7	-11.8	-7.6	-0.7	-2.8	-1.1
Japan	-2.0	-3.2	-0.6	2.0	-4.7	-7.4	-7.8	-1.6
Netherlands	-2.4	-3.8	-3.2	-5.3	-4.2	2.2	-2.0	0.6
Norway	4.9	4.7	9.7	2.5	3.4	15.0	10.7	3.3
Spain	0.1	-2.6	-7.0	-3.9	-6.6	-0.6	-0.2	-0.9
Sweden	2.7	-4.0	-3.7	3.7	-7.4	3.4	1.2	-0.5
UK	-4.4	-3.3	-2.9	-1.6	-5.8	3.9	-2.2	0.0
USA	-5.2	-2.6	-5.1	-4.3	-3.1	1.4	-4.2	-0.4

Surplus (+) or deficit (-)

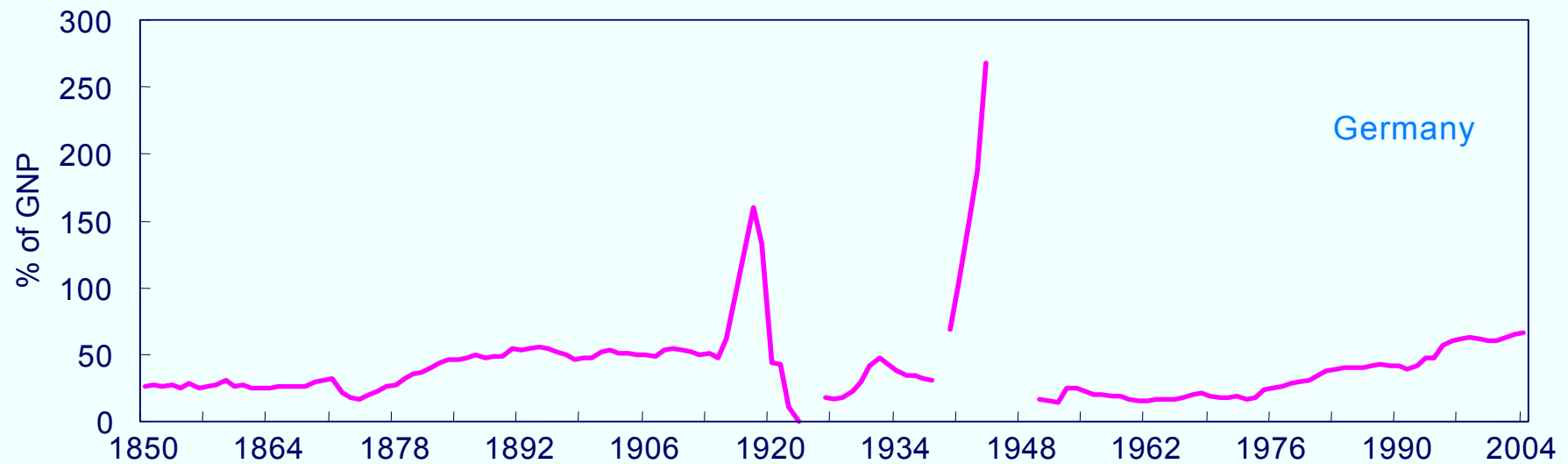
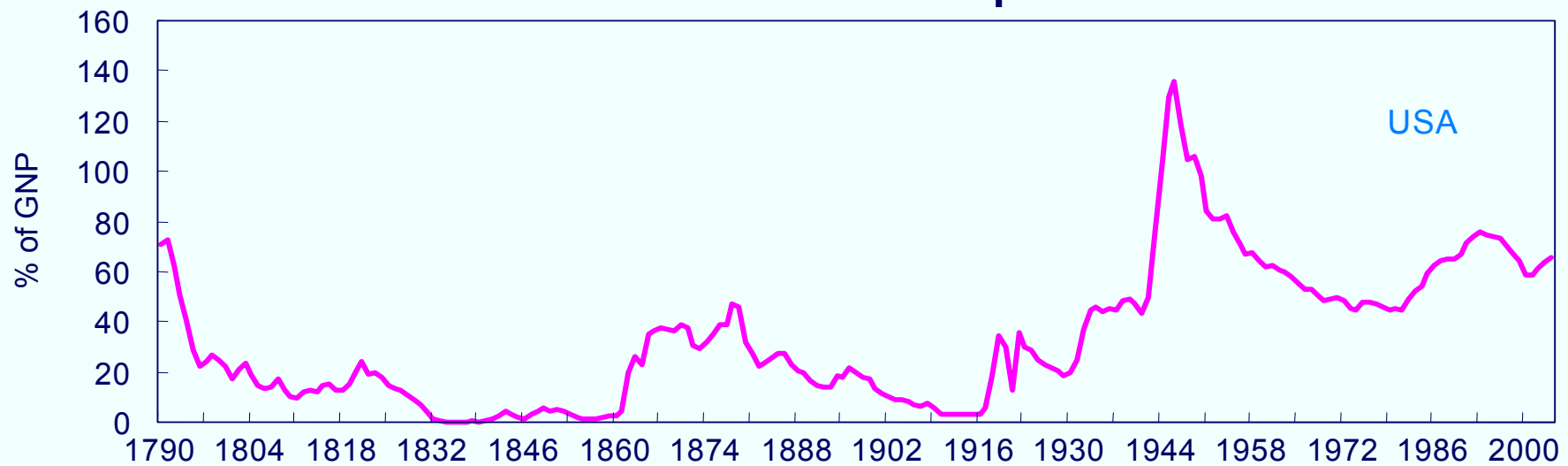
Source : OECD Economic Outlook

Fiscal implications of German reunification (% of GDP)

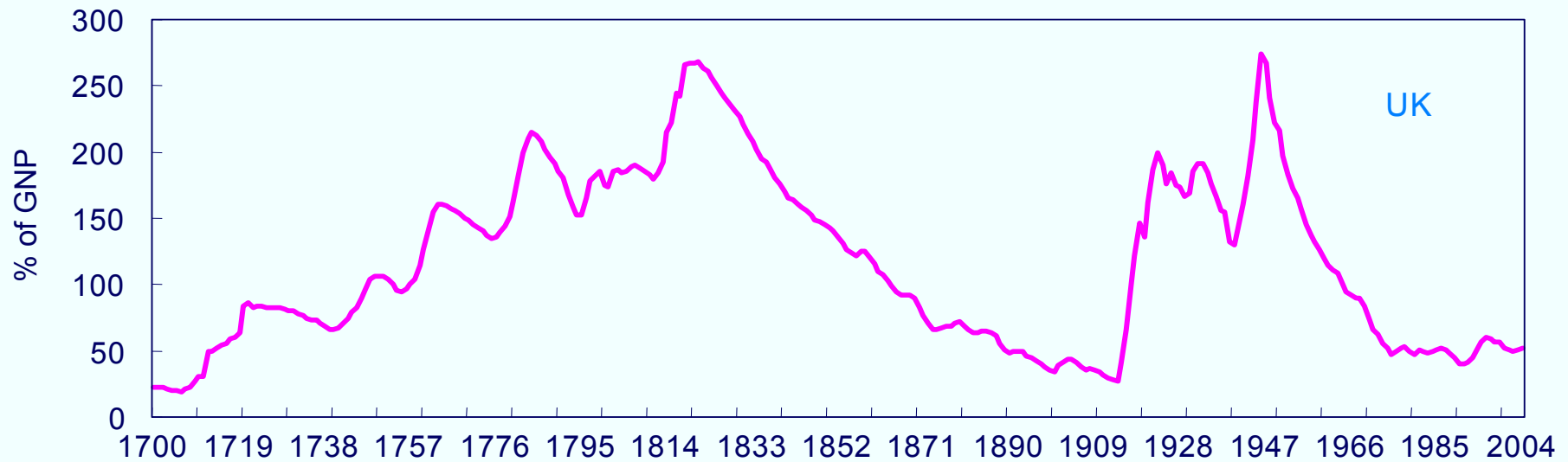
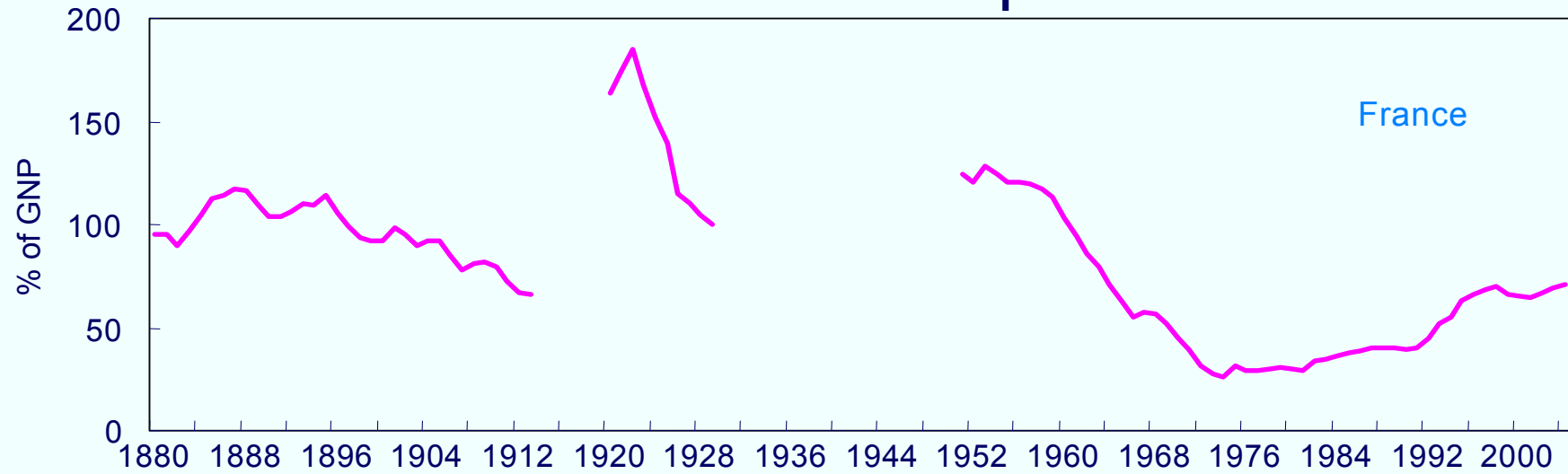


1988	46.3	-2.2	43.4	4.5
1989	44.8	0.1	41.0	4.9
1990	45.1	-2.0	43.2	3.4
1991	46.4	-3.3	41.3	-1.0
1992	47.2	-2.6	44.4	-0.7
1993	48.5	-3.2	50.1	-0.5
1994	48.2	-2.4	50.2	-1.1
1995	48.8	-3.3	60.5	-0.8
1996	49.9	-3.4	63.0	-0.2
1997	48.6	-2.6	63.6	-0.1
1998	47.7	-2.0	63.1	-0.2
1999	47.8	-1.9	63.3	-0.9
2000*	47.2	-1.9	63.0	-0.5

Historical evolution of public debt



Historical evolution of public debt



Gross public debt (% of GDP)

	1970	1980	1990	2000	2004
Austria	18.8	36.1	57.2	66.8	65.8
Belgium	63.3	76.2	129.1	109.6	98.6
Denmark	n.a.	47.0	70.8	54.3	47.8
Finland	n.a.	13.8	16.6	53.5	44.9
France	n.a.	30.1	39.5	65.4	71.2
Germany	17.9	31.1	41.5	60.5	66.5
Greece	18.8	22.8	79.6	106.2	98.7
Ireland	n.a.	n.a.	94.2	39.3	31.4
Italy	41.3	63.3	112.8	124.3	118.3
Japan	11.9	54.3	68.3	133.0	164.1
Netherlands	49.7	45.4	77.0	55.8	52.7
Norway	41.5	38.9	29.2	30.0	20.0
Spain	n.a.	19.9	48.8	72.4	62.6
Sweden	29.7	46.1	45.7	64.2	58.3
UK	77.6	54.3	44.4	51.5	51.9
USA	49.2	45.2	66.6	58.8	65.7

Source: OECD Economic Outlook

Net debts and primary budget balances, 2004 (% of GDP)

	Net debt in 2004	Actual primary budget surplus in 2004	Required primary surplus: ^b	
			...to stabilize absolute size of debt	...to stabilize debt/GPP ratio
Belgium	89.9	5.1	4.9	2.5
Germany	52.4	-0.2	3.3	1.7
Ireland	31.4	-1.1	1.6	0.8
Italy	93.9	1.5	5.9	3.0
Netherlands	41.8	0.3	2.6	1.3

^aThese are forecasts produced in 2003 by the OECD.

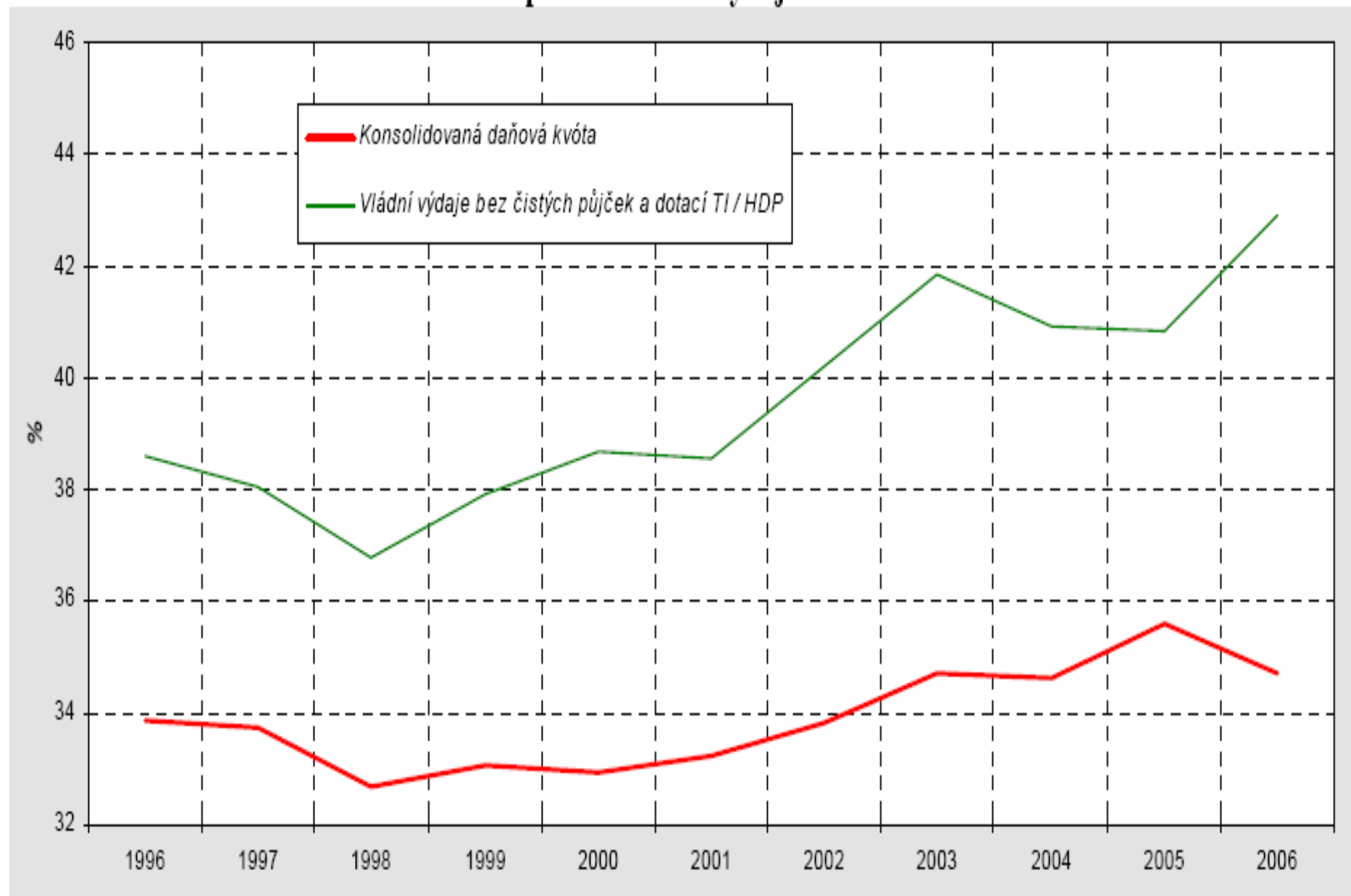
^bThe required surplus assumes a 5% real interest rate and a 2.5% real GDP growth rate.

Source: OECD, *Economic Outlook*

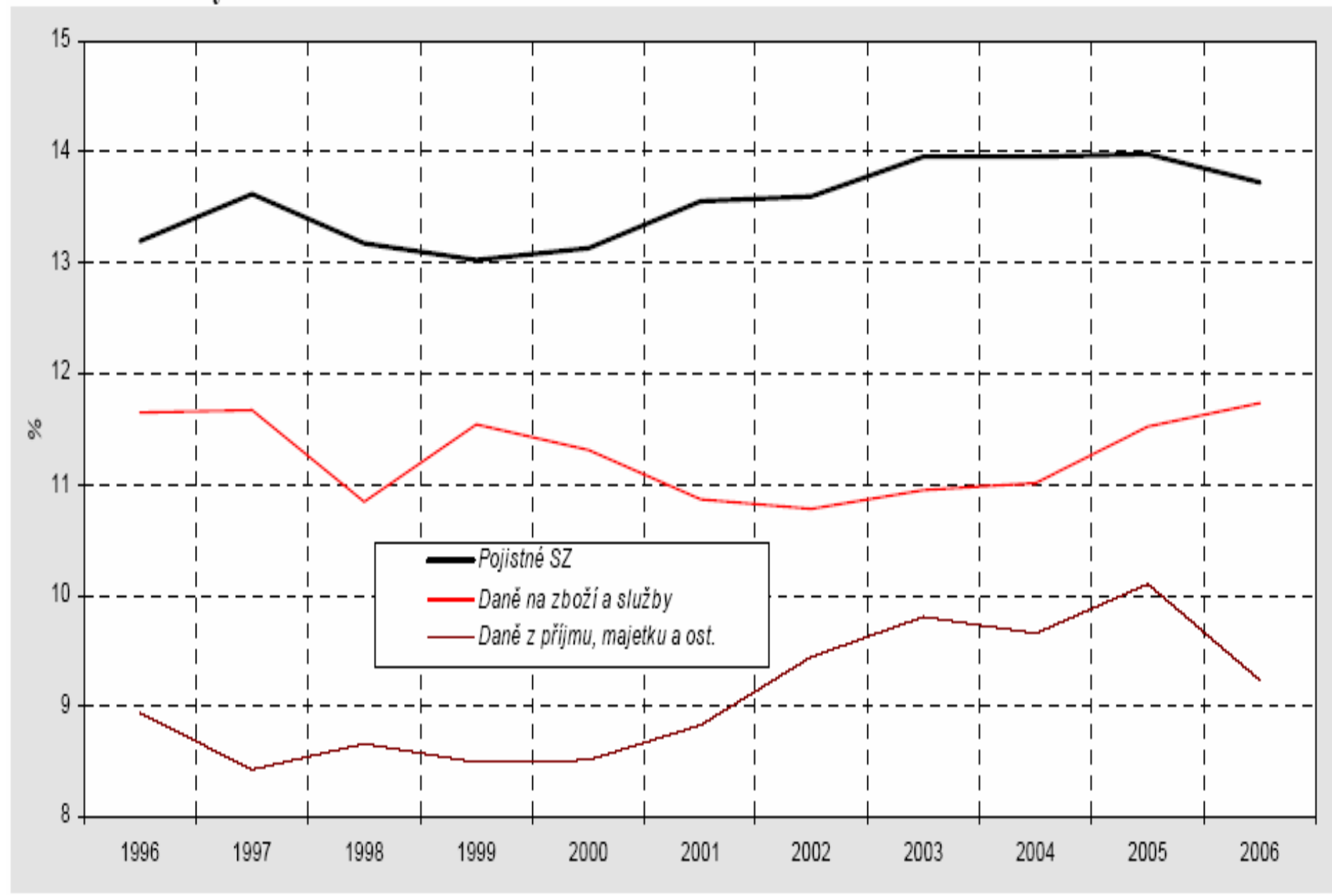
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Graf 8.1: Konsolidovaná daňová kvóta a podíl vládních výdajů na HDP

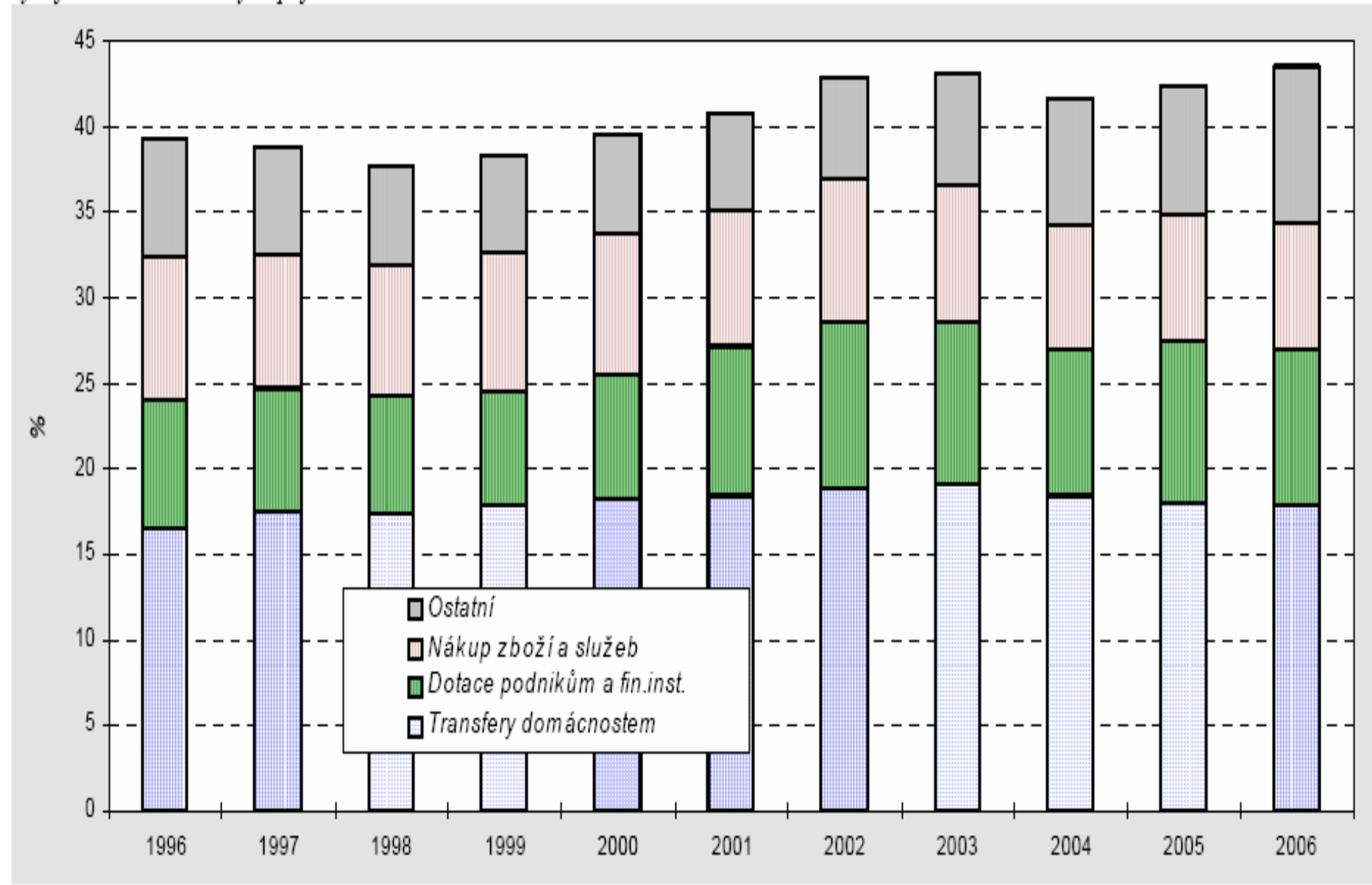


Graf 8.2: Podíl výnosu daní na HDP



Graf 8.3: Podíl konsolidovaných výdajů vládního sektoru na HDP

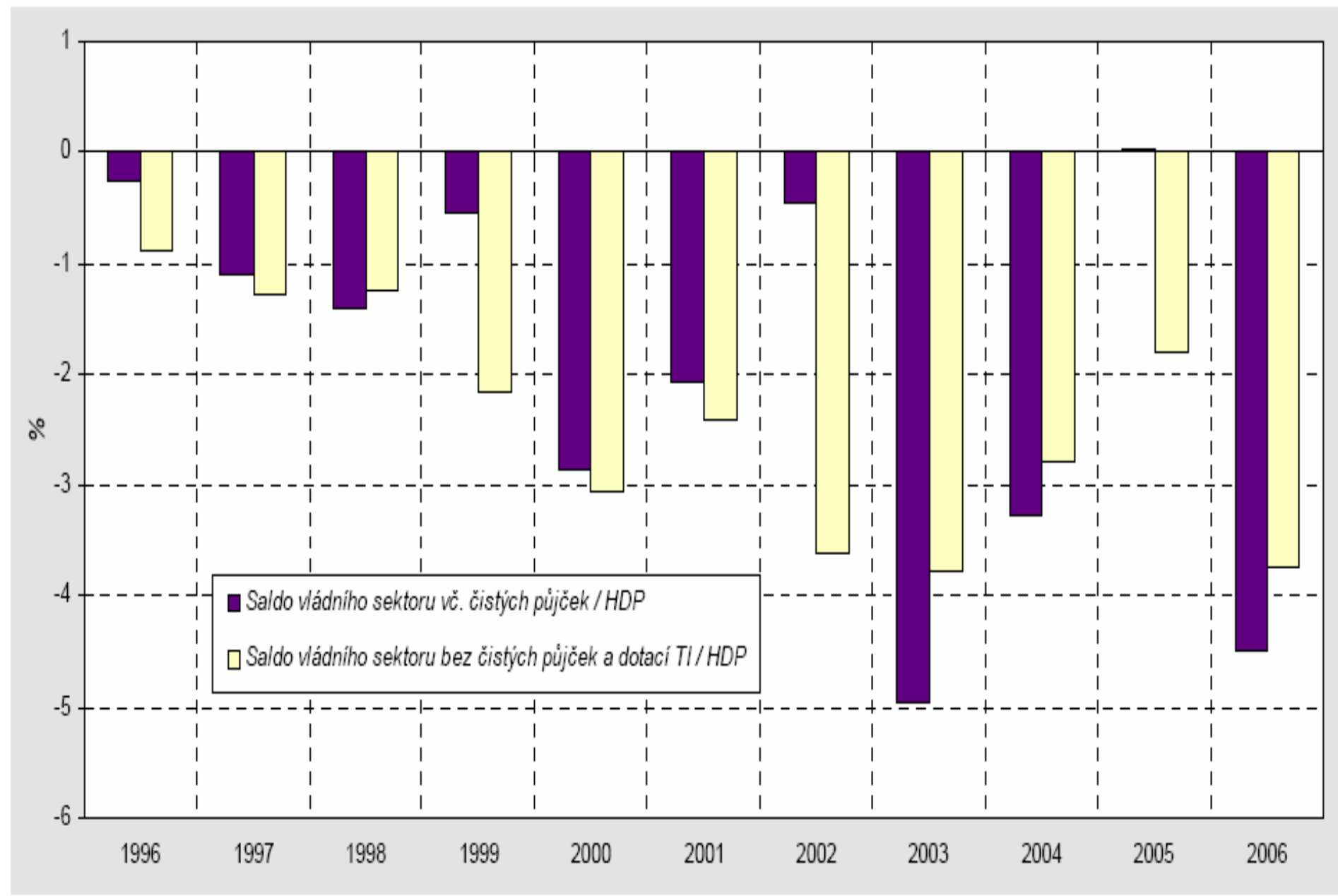
výdaje bez zahrnutí čistých půjček / HDP



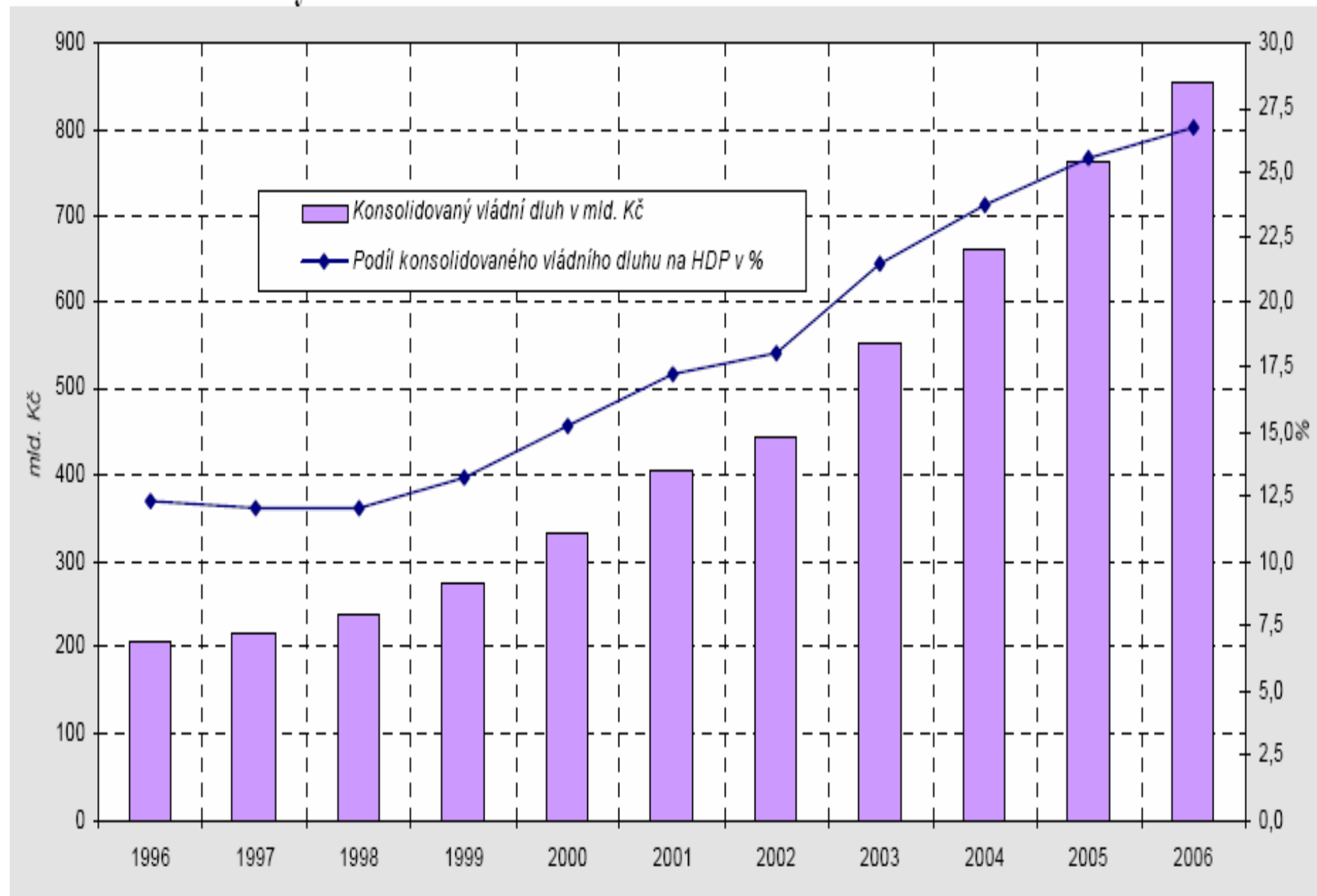
Graf 8.4: Podíl transferů domácnostem na HDP



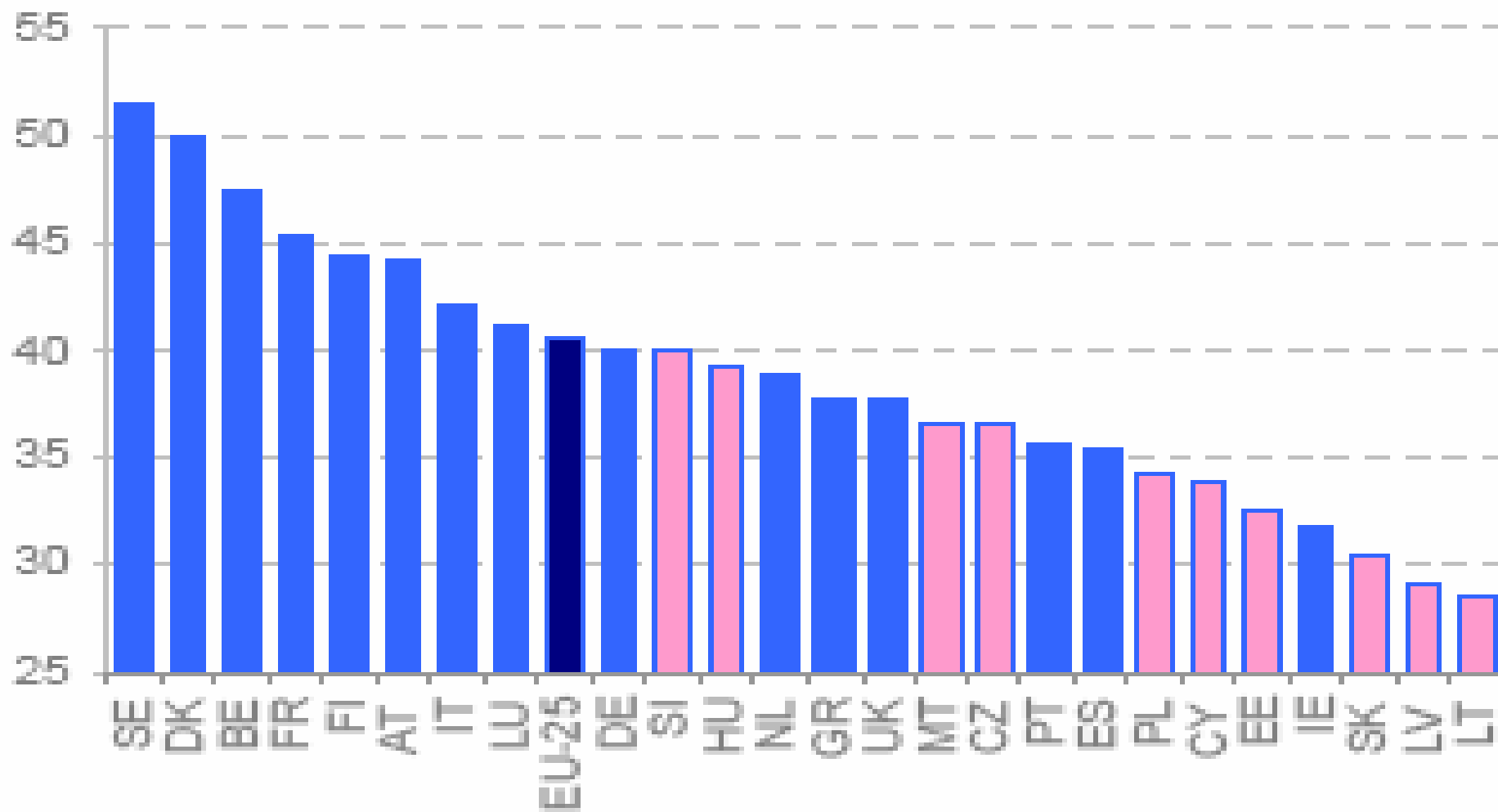
Graf 8.5: Podíl salda vládního sektoru na HDP



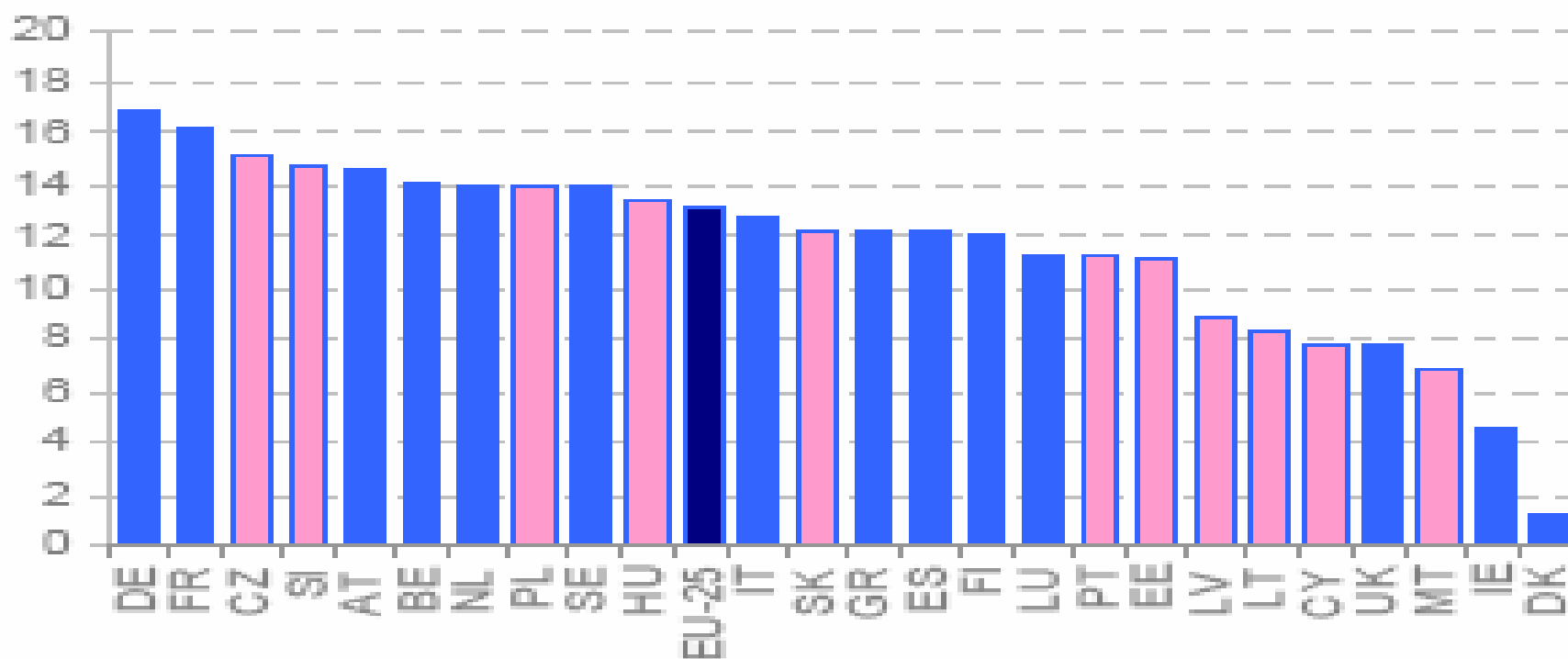
Graf 8.6: Konsolidovaný vládní dluh



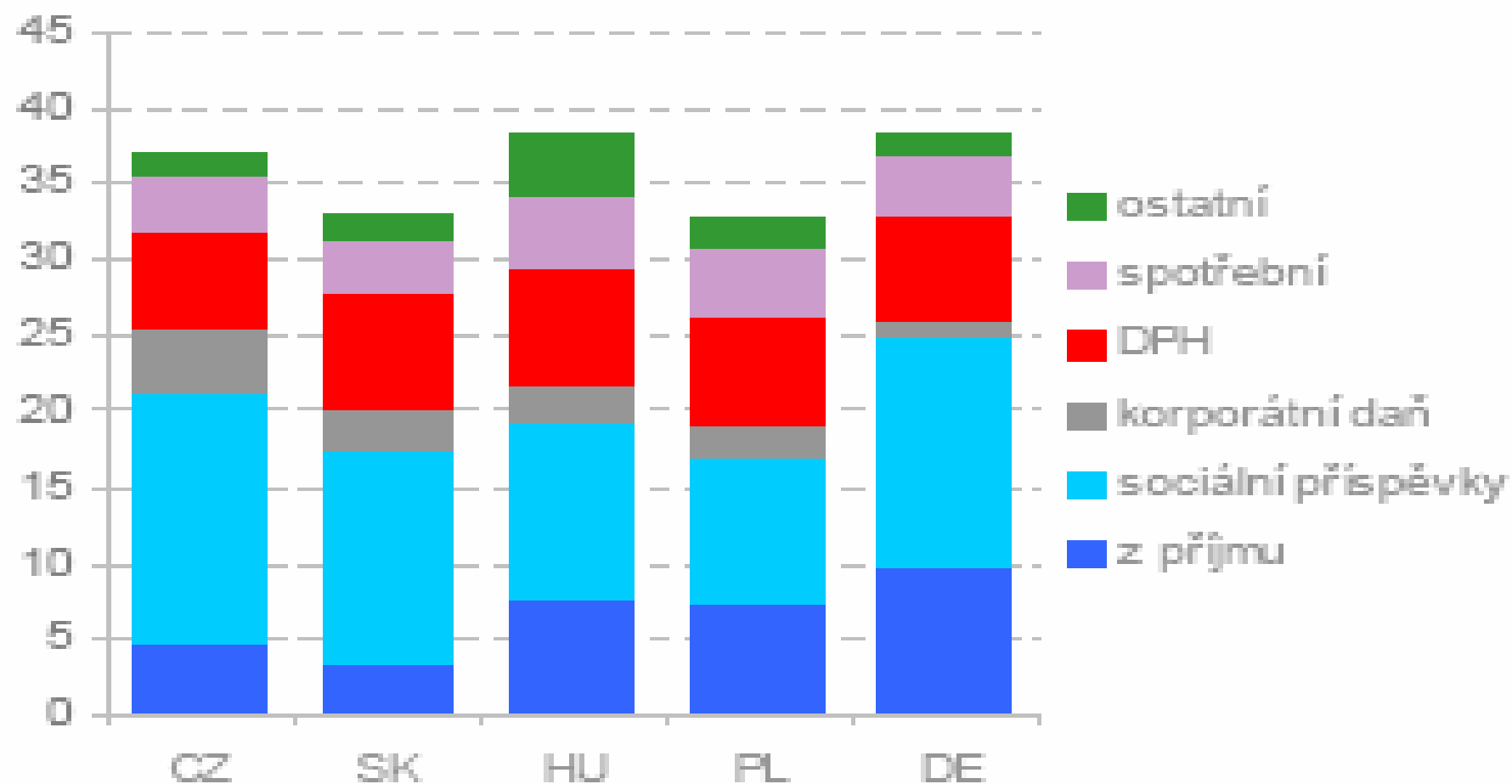
Daňová kvóta v roce 2004 (Eurostat)



Pojistné placené zaměstnanci a
zaměstnavateli v % HDP v roce 2004
(Eurostat)



Struktura daní v roce 2002 (% HDP, zdroj: OECD)



Průměrné mzdové náklady v roce 2004 (EUR, zdroj: OECD)

