



# **PV207 – BPM & SOA**

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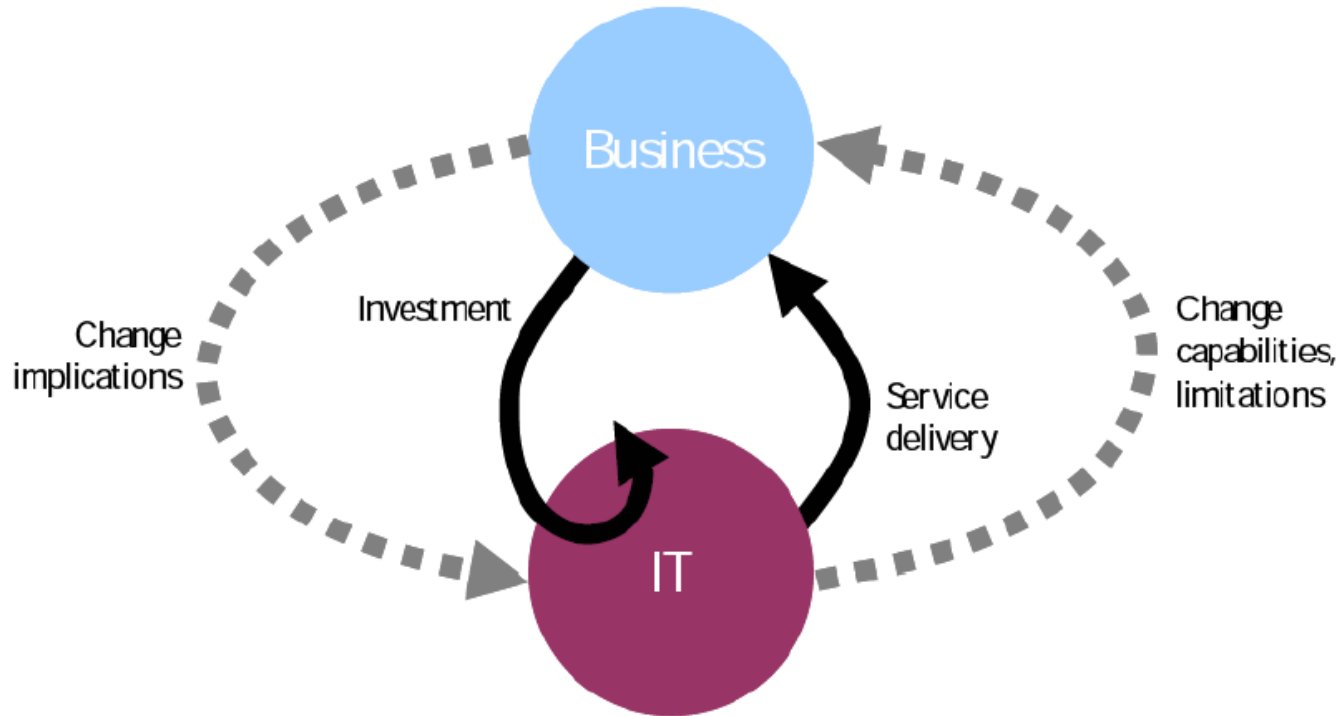
28.2.2011

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# Motivation

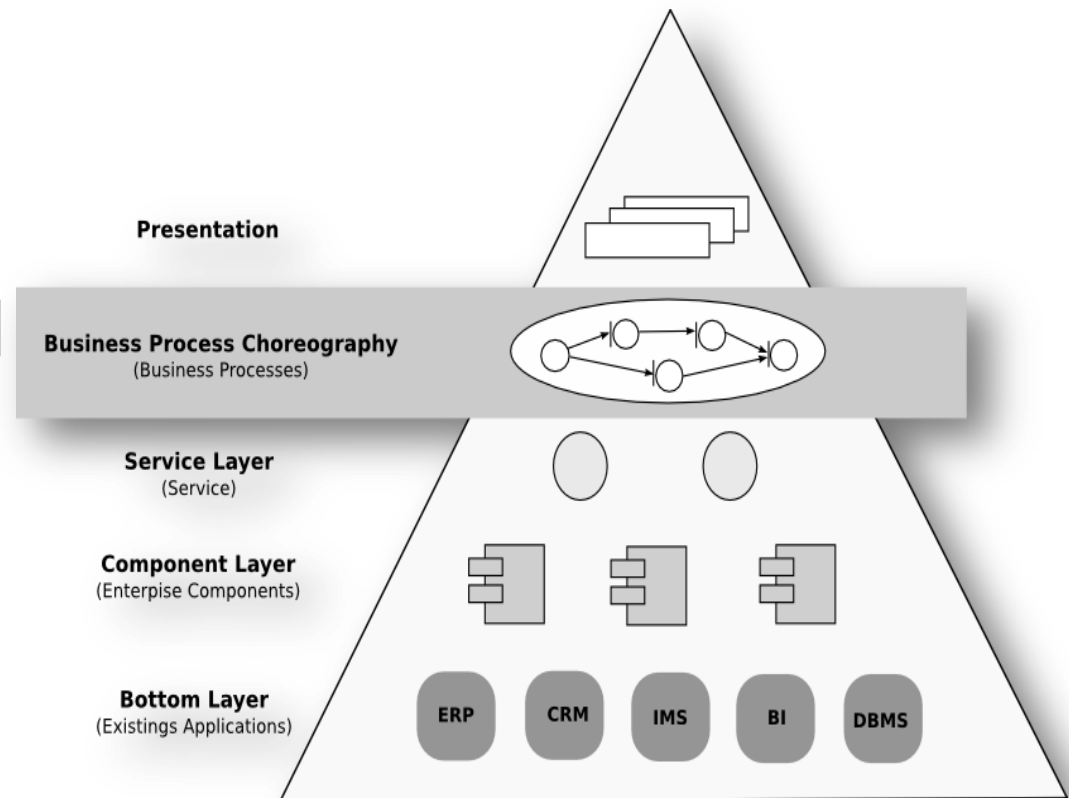
Figure 1: The elements of IT-business alignment



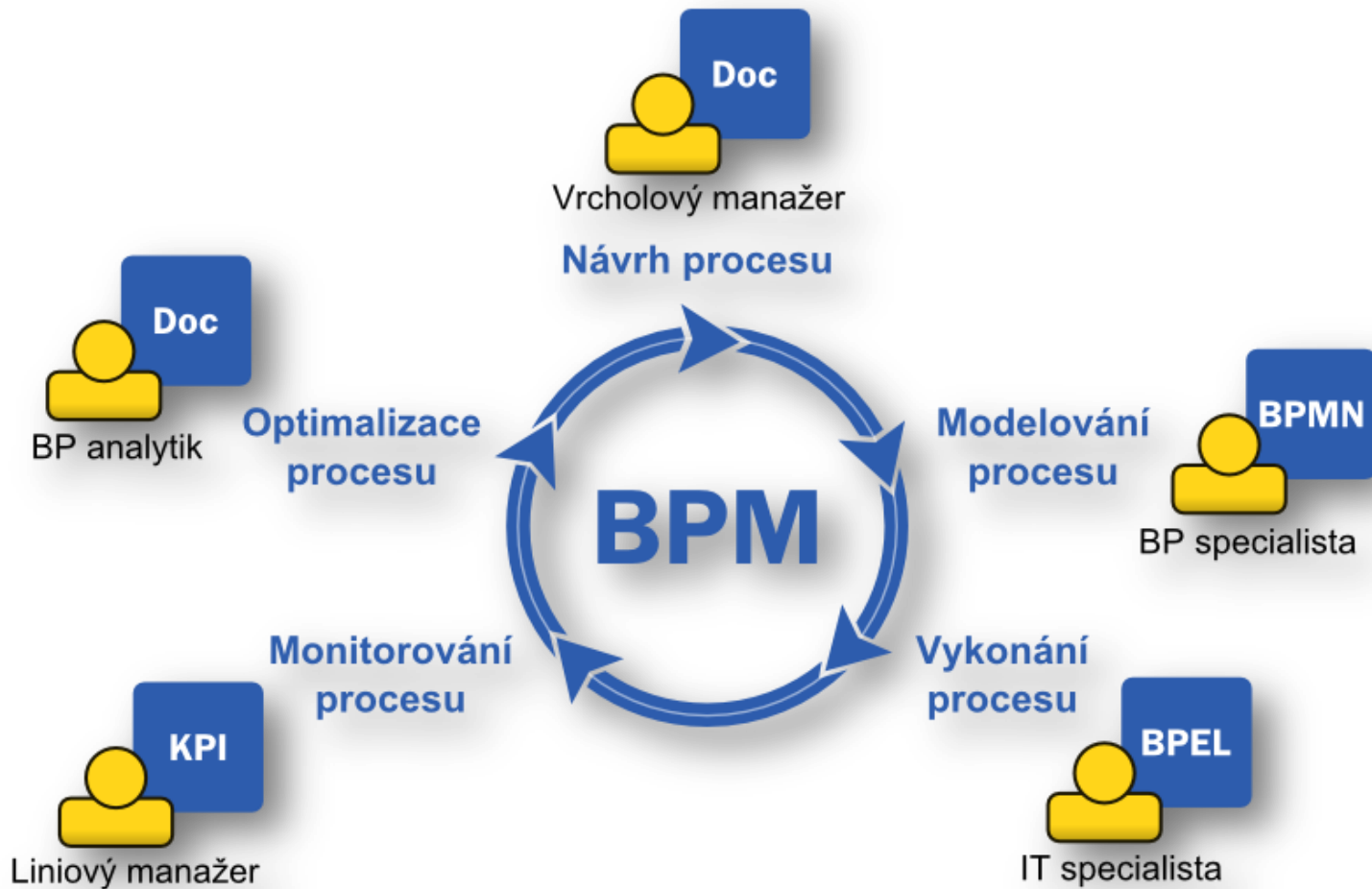
*There are three important elements in IT-business alignment: investment, service delivery, and collaboration in change management.*

# Role of BPM in IT Management

- Business requests are defined from top level
- Use of IT services from bottom level

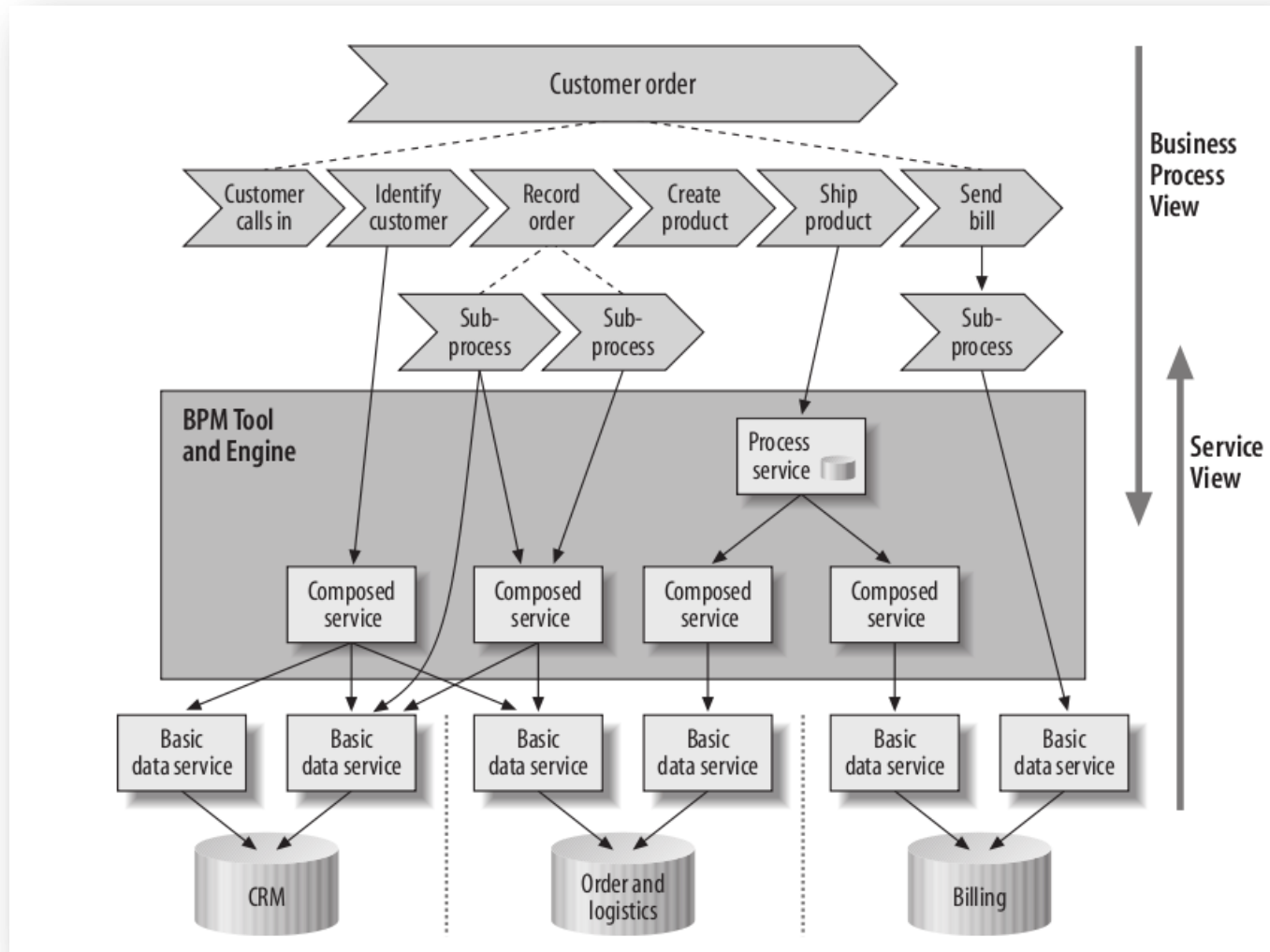


# BPM Life-cycle



*J. Pavlovič, P. Vašíček, IBA CZ, 2008*

# BPM and SOA Relationship



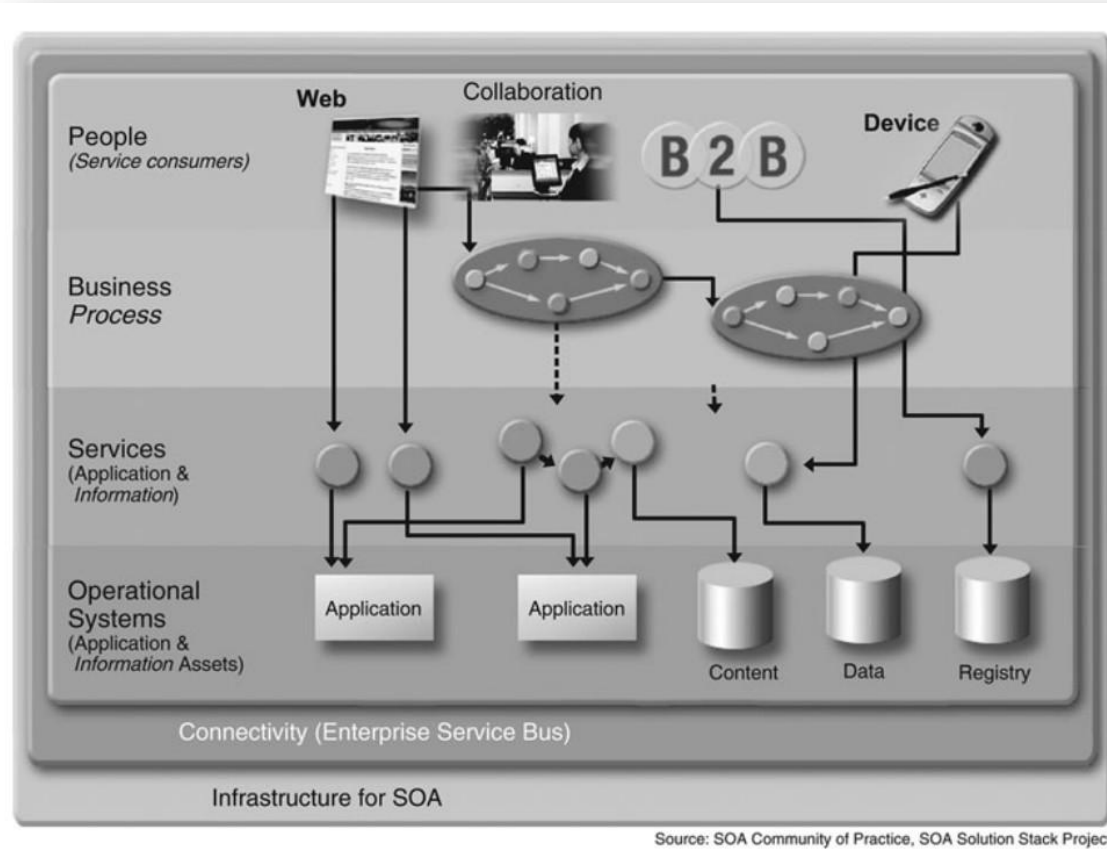
*SOA in Practice, , Nicolai M. Josuttis*

# SOA Concept

- Cost cut on development and integration
- Simpler maintainance a integration
- Component/service reuseability
- Integration of Legacy applications
- Simplification of IS management
- Just-in-time management (real time business)

# SOA Architecture

- Process layer
- Service layer
- Application layer
- Technological layer



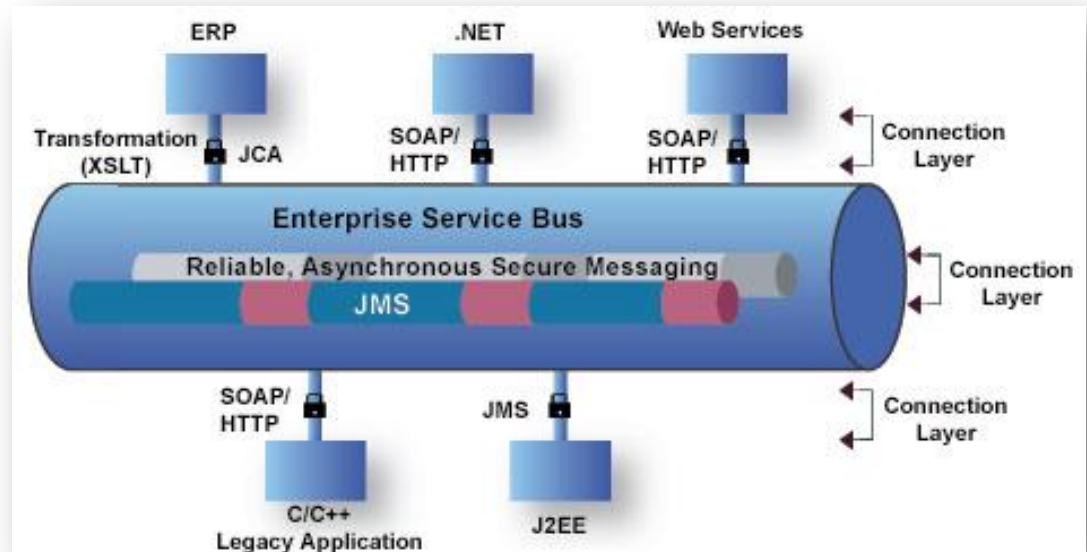


# Web Service

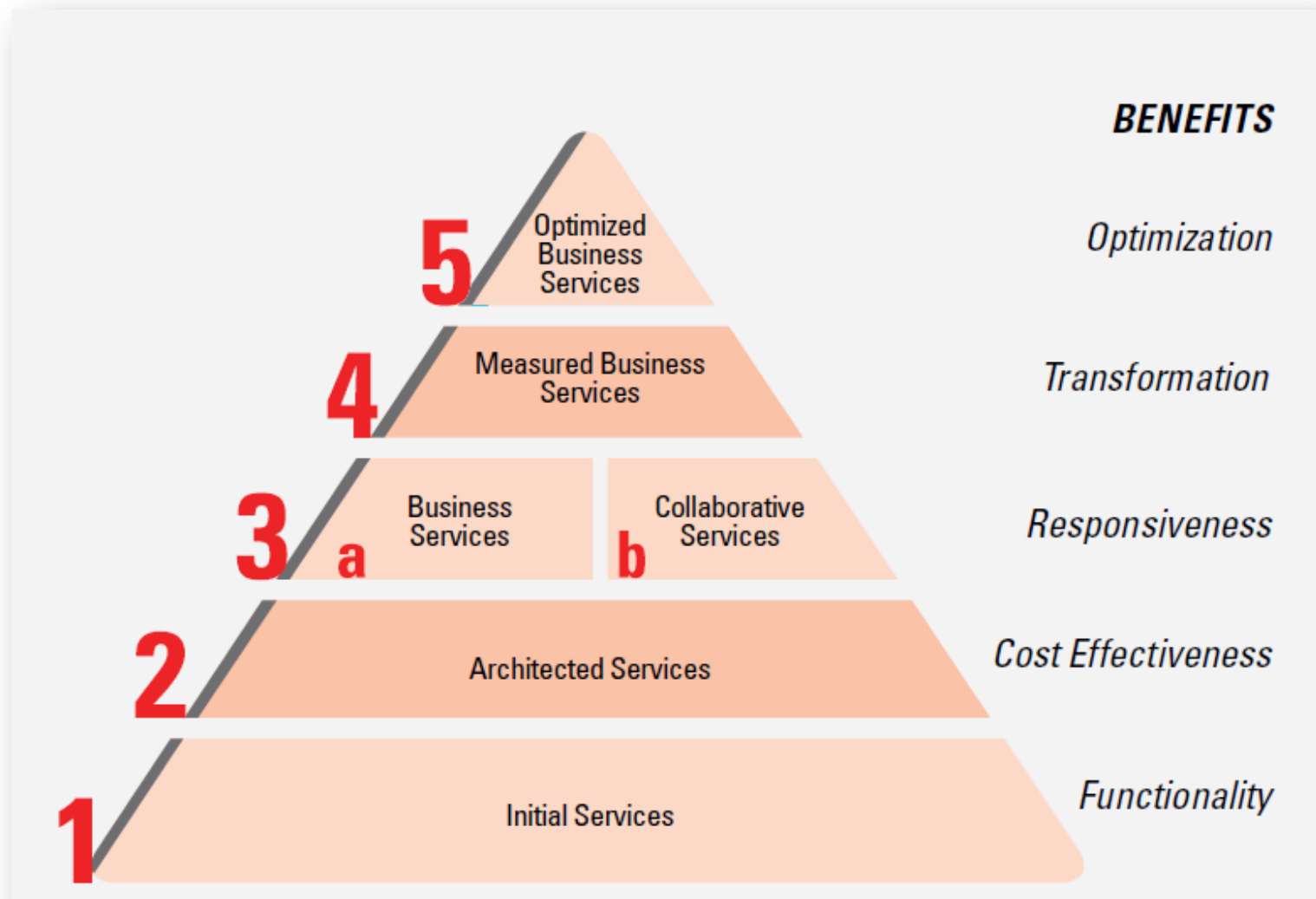
- Service for message transport and remote method calling
  - Messages are transported in XML format
  - Transport protocol is HTTP/HTTPS (mostly)
- Web service define:
  - Operations (method) a and their parameters
  - Return types

# ESB – Enterprise Service Bus

- Message routing
- Unique message protocol conversion
- Orchestration of communication



# SOA – Maturity Model

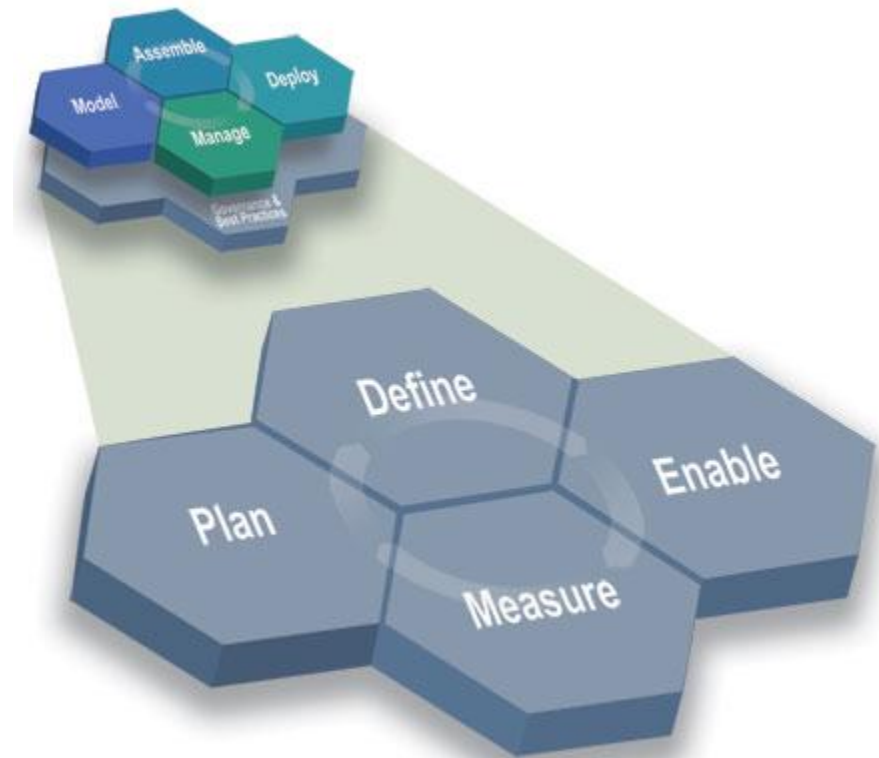


# SOA Maturity Model – Dimension Matrix

	1: Ad-hoc	2: Standardised	3: Managed	4: Measured	5: Agile
People	<ul style="list-style-type: none"> <li>No SOA team</li> <li>Little or no knowledge of SOA</li> </ul>	<ul style="list-style-type: none"> <li>SOA Arch team</li> <li>Basic roles &amp; resp. defined</li> </ul>	<ul style="list-style-type: none"> <li>SOA training and certification plan</li> <li>Roles and resp. defined and practiced</li> </ul>	<ul style="list-style-type: none"> <li>Incentives provided based on reuse</li> <li>KM</li> </ul>	<ul style="list-style-type: none"> <li>Creating new business processes by orchestrating underlying services</li> </ul>
Process	<ul style="list-style-type: none"> <li>Service life cycle not defined</li> </ul>	<ul style="list-style-type: none"> <li>Service life cycle defined</li> <li>Best practices defined for process, data &amp; services</li> </ul>	<ul style="list-style-type: none"> <li>Process, data &amp; Service modelling</li> <li>Service evangelisation for re-use</li> </ul>	<ul style="list-style-type: none"> <li>Business activity monitored and measured for critical business processes.</li> </ul>	<ul style="list-style-type: none"> <li>Event driven modelling</li> <li>Agile and optimized business processes</li> </ul>
Architecture	<ul style="list-style-type: none"> <li>No SOA Reference Architecture</li> <li>No standards/best practices</li> </ul>	<ul style="list-style-type: none"> <li>Initial SOA Reference Architecture with little control</li> <li>Tools selected</li> </ul>	<ul style="list-style-type: none"> <li>Reference Architecture compliant SOA</li> <li>Business, information, application &amp; tech. architectures aligned</li> </ul>	<ul style="list-style-type: none"> <li>Activity and event monitoring infrastructure</li> </ul>	<ul style="list-style-type: none"> <li>Dynamic / configurable SOA infrastructure</li> <li>Event driven technology</li> </ul>
Governance	<ul style="list-style-type: none"> <li>No sponsor for SOA strategy</li> <li>No service ownership</li> </ul>	<ul style="list-style-type: none"> <li>SOA is sponsored by top mgmt</li> <li>Arch team tries to manage services</li> </ul>	<ul style="list-style-type: none"> <li>Governance defined</li> <li>Communication plan exists</li> </ul>	<ul style="list-style-type: none"> <li>Metrics &amp; measures implemented</li> <li>Incentive for consumer and provider</li> </ul>	<ul style="list-style-type: none"> <li>Metrics tracked and optimised</li> <li>Federated governance in place</li> </ul>
Services	<ul style="list-style-type: none"> <li>No services</li> </ul>	<ul style="list-style-type: none"> <li>Services available</li> <li>Service management introduced</li> </ul>	<ul style="list-style-type: none"> <li>Service management in place</li> <li>Service chargeback defined</li> </ul>	<ul style="list-style-type: none"> <li>Service prioritization, metering implemented</li> <li>Measure and improve service lifecycle</li> </ul>	<ul style="list-style-type: none"> <li>Service virtualisation</li> <li>Dynamic service discovery</li> </ul>
Engagement, Delivery & Operation	<ul style="list-style-type: none"> <li>Concept of service operation does not exist</li> </ul>	<ul style="list-style-type: none"> <li>Service delivery engagement defined</li> <li>Estimation model</li> </ul>	<ul style="list-style-type: none"> <li>Services operation process in place</li> <li>Apply lean 6 sigma</li> </ul>	<ul style="list-style-type: none"> <li>Metrics based development, deployment model</li> <li>Benchmark service performance</li> </ul>	<ul style="list-style-type: none"> <li>Integrated service delivery and operation</li> </ul>

# SOA Governance

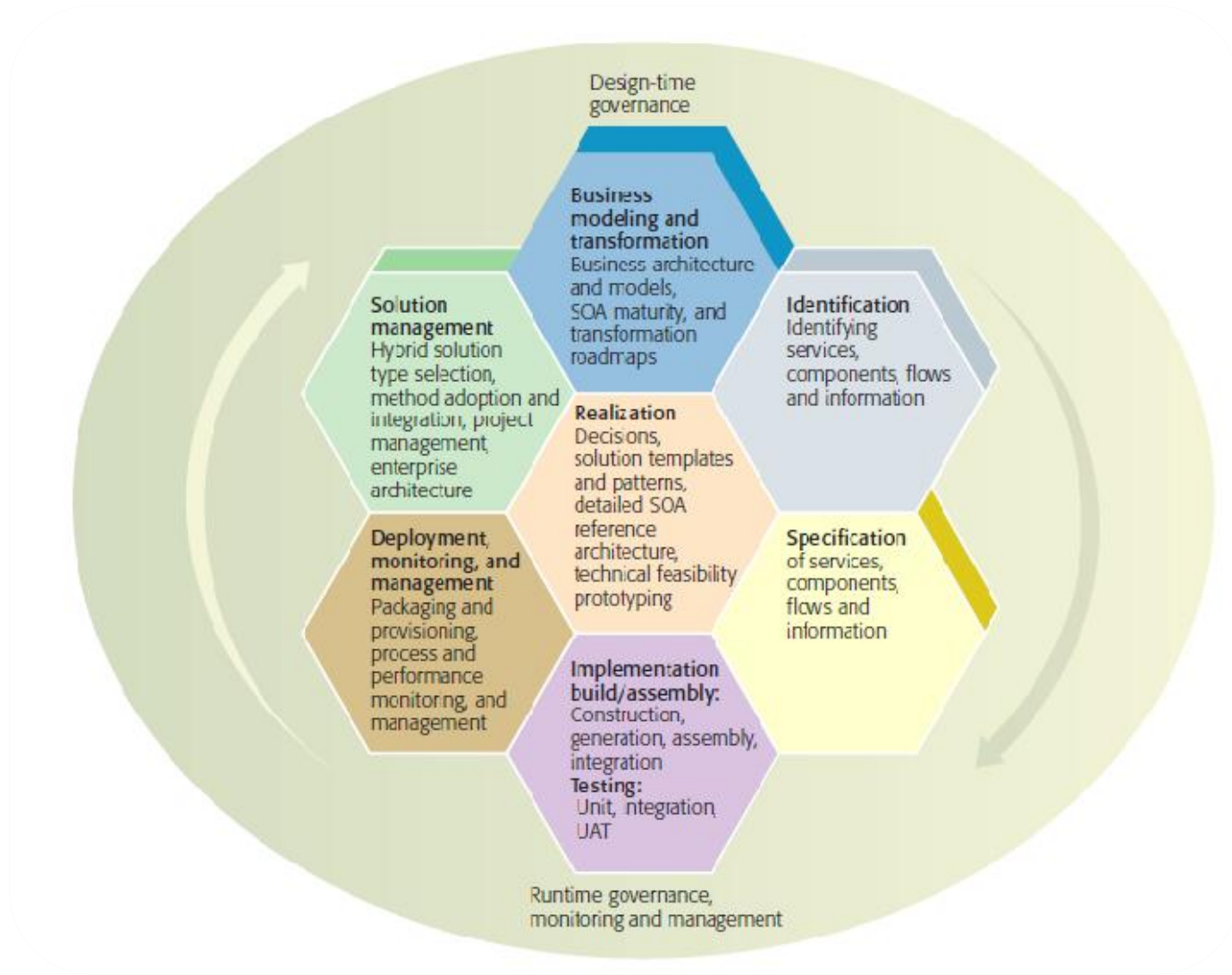
- Service definition
- Service deployment life cycle
- Service versioning
- Service migration
- Service registries
- Service message model
- Service monitoring
- Service ownership
- Service testing
- Service security



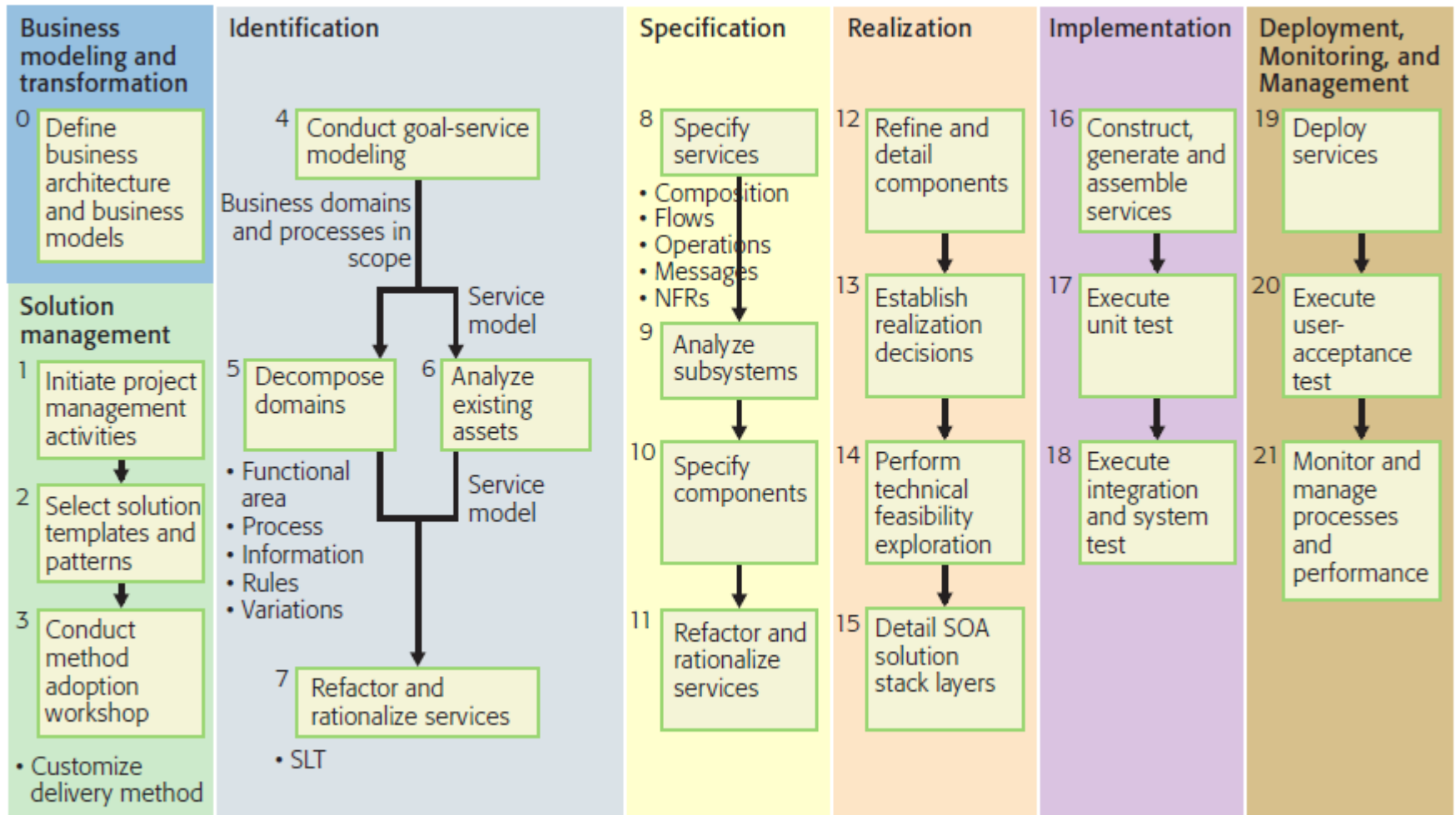
# SOA – Methodologies

- SOA methodologies
  - IBM SOAD (Proprietary)
  - IBM SOMA (Proprietary)
  - SOA RQ (Proprietary)
  - CBDI-SAE
  - SOAF
- **Service-oriented modeling and architecture**
  - Ali Arsanjani, Chief Architect, SOA and Web services Center of Excellence, IBM, Software Group

# SOMA - Phases



# SOMA – Life-cycle flow

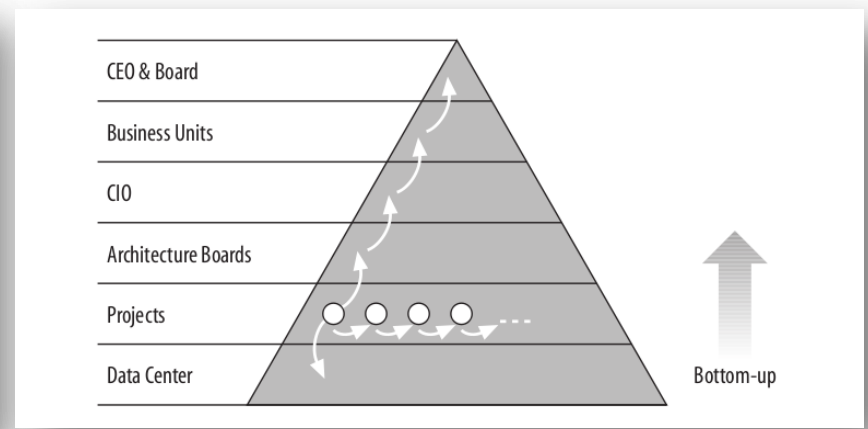
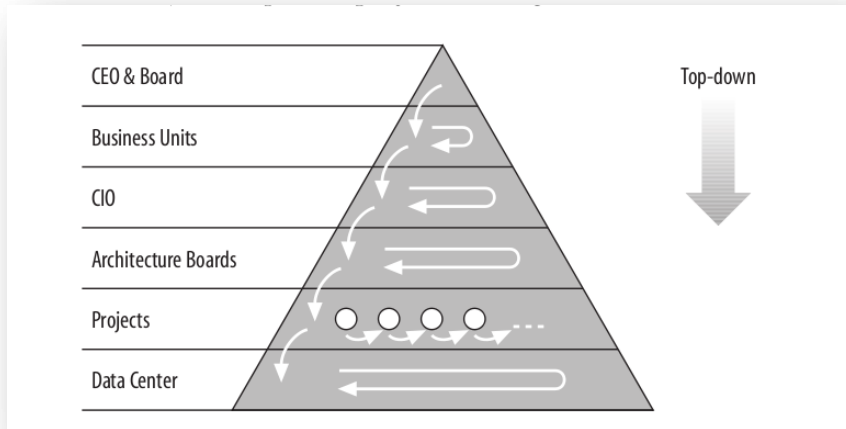




# SOA Implementation

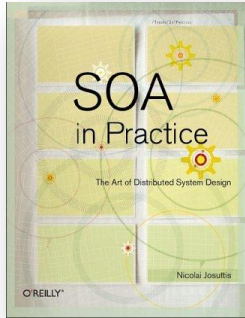
Coorect

Wrong – high business risk



*Sandy Carter, The New Language of Business SOA & Web 2.0, 2007*

# Information Resources



- **SOA in Practice**, Nicolai M. Josuttis, 2007, ISBN-13: 978-0596529550



- **IBM Systems Journal**, Volume 47, Number 3, 2008

# Where to find SOA (at MU)

- Project: Technological pilot for IS IZS
  - SOA, SOA Governance, BPM, BPMS
- Project: SOA4OVSS (ÚVT MU)
  - SOA, SOA Governance

# Recapitulation

- BPM and SOA architecture needs to has its **reason** in company business
- Investment needs to **return** (ROI)
  - Nutná analýza prostředí a návrh optimální varianty
- SOA has maturity **levels**
- SOA implementation must correspond to company **strategy**
- SLA IT architecture represents **restriction** for BPM