IBM Software Group

IBM Rational Team Concert Accelerate enterprise agile development with a lean and collaborative application lifecycle management (ALM) solution

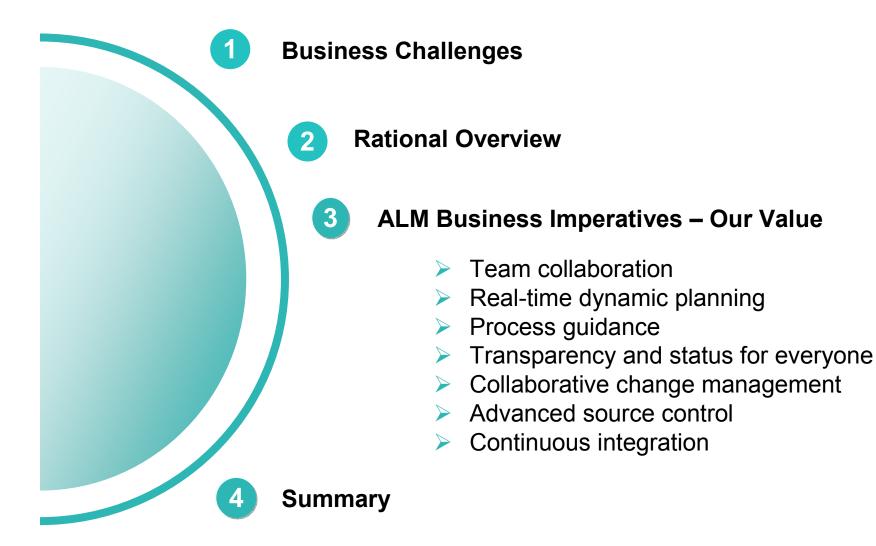
Jan Svoboda







Agenda





Agenda





Business needs software development that supports IT agility....

Must Deliver:

- ✓ More business solutions
- ✓ More flexibility
- ✓More quality
- ✓More business value

-yet-

- ✓Less risk
- ✓Less costs
- ✓Less or flat resources

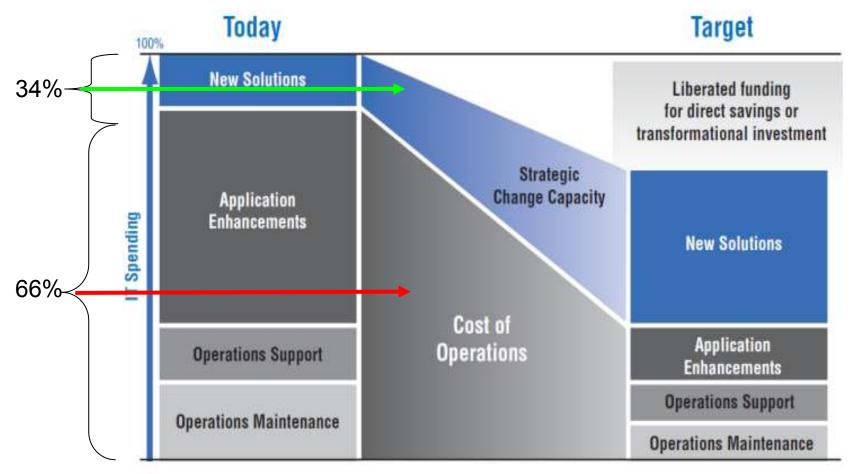


Effective software development promotes a delicate balance of resources, reducing costs while delivering more, higherquality business solutions.



Business and IT Agility: Balancing Resources to Support Business Innovation

Balance IT investments to focus on new solutions.



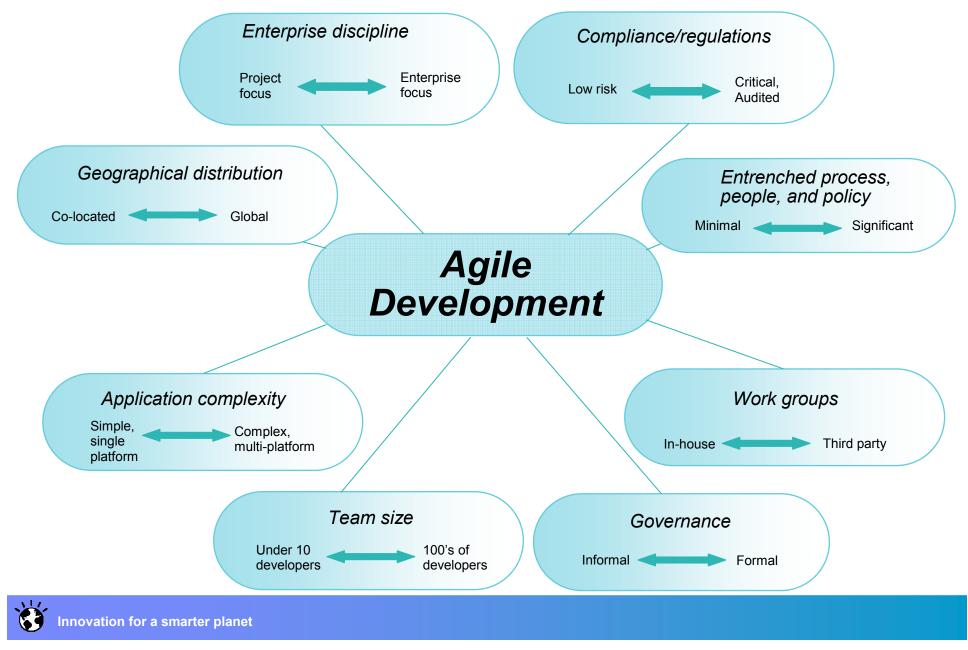
Forrester estimates that ongoing operations and maintenance consume 66% of IT budgets

While new projects and software initiatives represent only 34%





Challenges with becoming more Agile





TOOL B

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FEST TEAM

STAKEHOLDERS

Traditional software delivery environments limit productive collaboration: Islands of People, Process and Information

Little to no project visibility Data locked in proprietary APIs Poor process and workflow integration High maintenance and administration costs Persistent functional, geographic and organizational silos

DR

DB

TOOL D

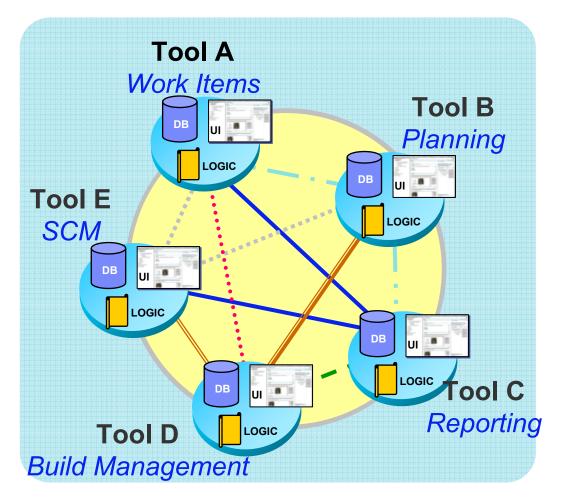
TOOL

ROJECTE



Our customers have invested in a diverse set of ALM tools...

- Traditionally, each tool came with its own
 - UI Web and desktop presentations of views and tasks
 - Logic Workflow, process, search, query, scale, security and collaboration
 - Storage Availability, traceability
 - Privacy, backup/archive
- Resulting in...
 - Brittle integrations
 - Silos everywhere
 - High cost to maintain and administer
 - Proprietary API's

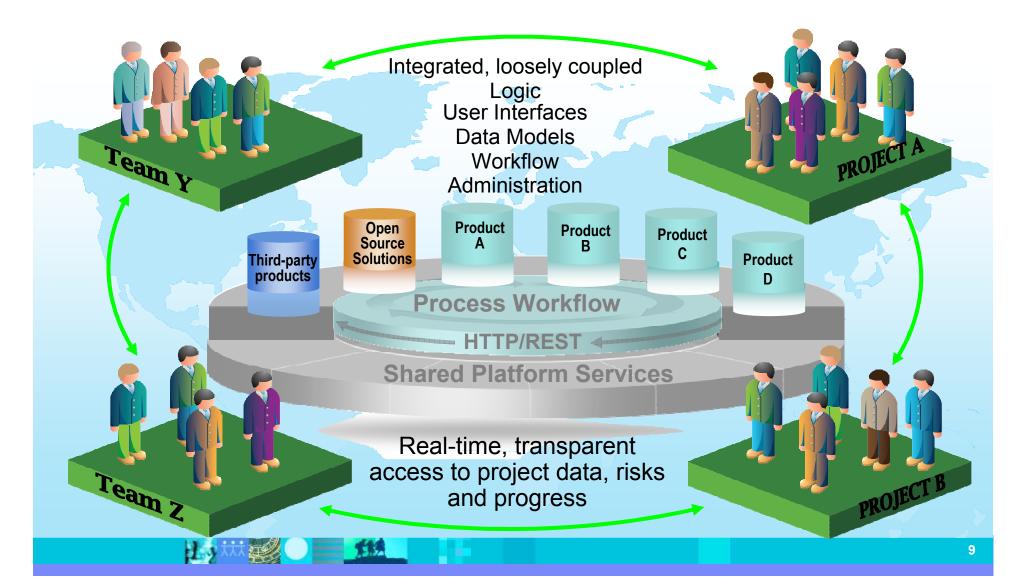


How do you solve this?





Jazz: A platform for software integration and collaboration



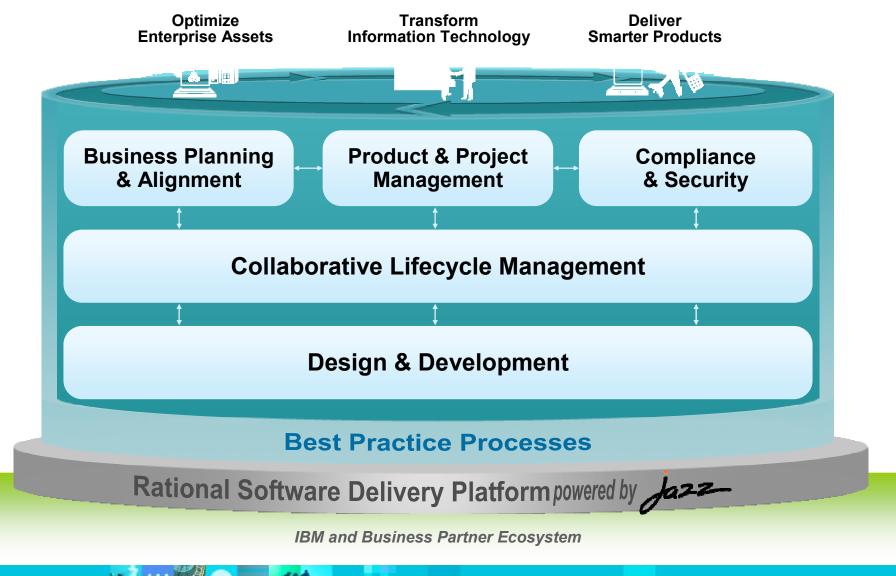


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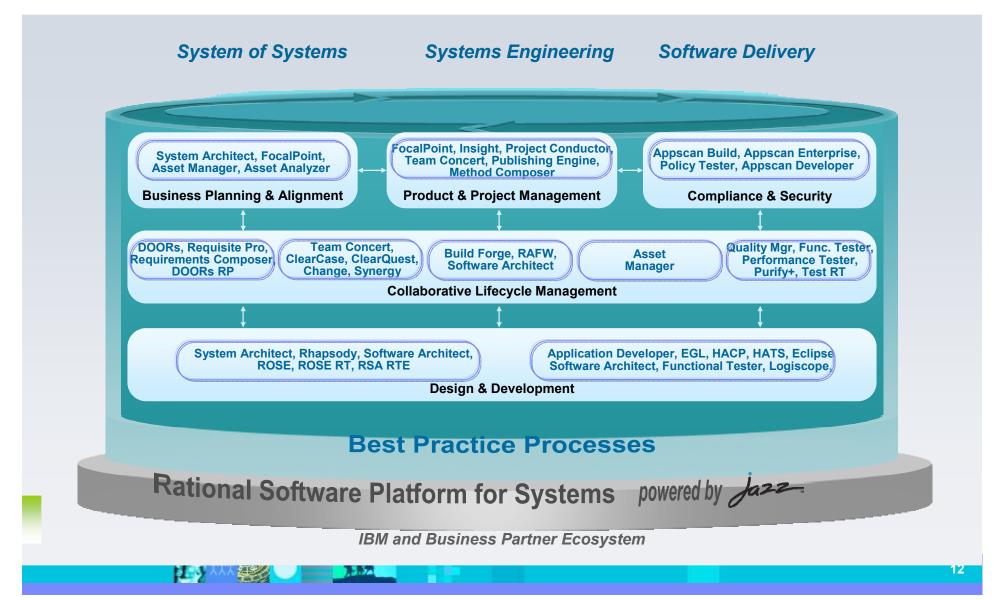


Rational software for managing product and software delivery



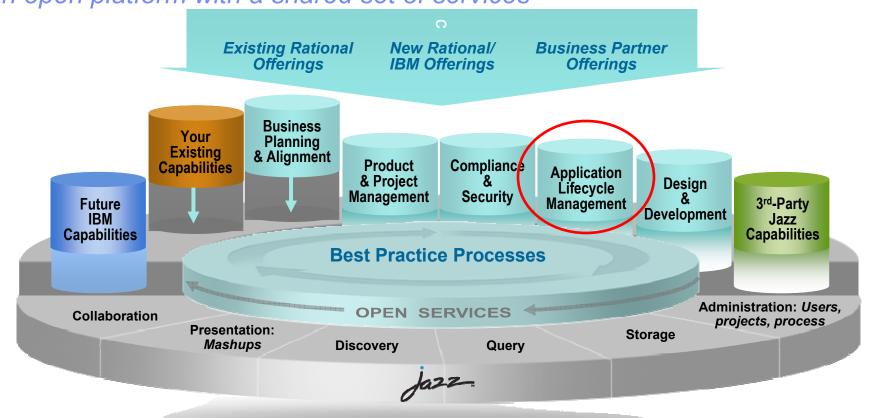


And Rational's Product Offerings





Rational Team Concert is based on Jazz An open platform with a shared set of services



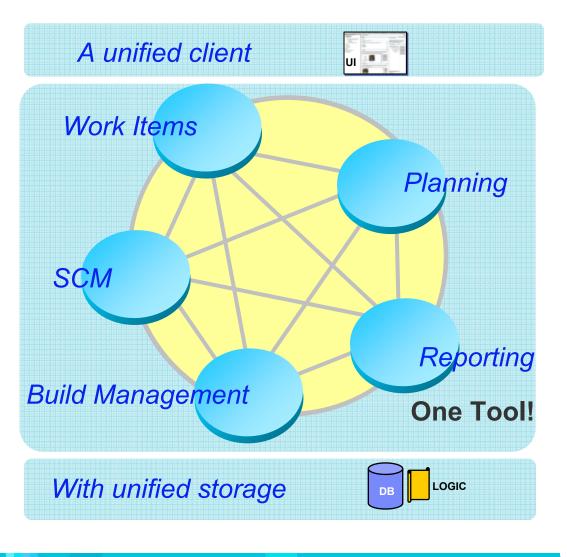
Jazz is...

- A scalable, extensible team collaboration platform
- A community at Jazz.net, where you can see Jazz-based products built in the open
- An open architecture for lifecycle integration (OSLC www.open-services.net)



Rational Team Concert provides ...

- Unified Work Items, Planning, SCM, Build Mgmt, Reporting
- Single UI, storage and process
- Reduces Cost of Ownership
 - Administrative costs
 - Training/Adoption
 - Customizations





Rational Team Concert: A Closer Look

Planning Integrated release/iteration planu Effort estimation & progress traction Out of the box process template 	king taskboards	CustomizableReal time me	e web based dashboards trics and reports cone tracking and status
SCM Component based SCM	Work Defects, enhar	tems	Build Automated work item and
enables reuse across projects	and conversati		change set traceability
		e query results provals and	 Build definitions for team and personal builds Local or remote build servers
Server-based sandboxes	discussions Query editor in 	Iterface	 Multi-level continuous
 Can also work with SVN, Git, ClearCase or Synergy 	, , , , , , , , , , , , , , , , , , ,	Synergy Bridge	integrationIntegration with Build Forge

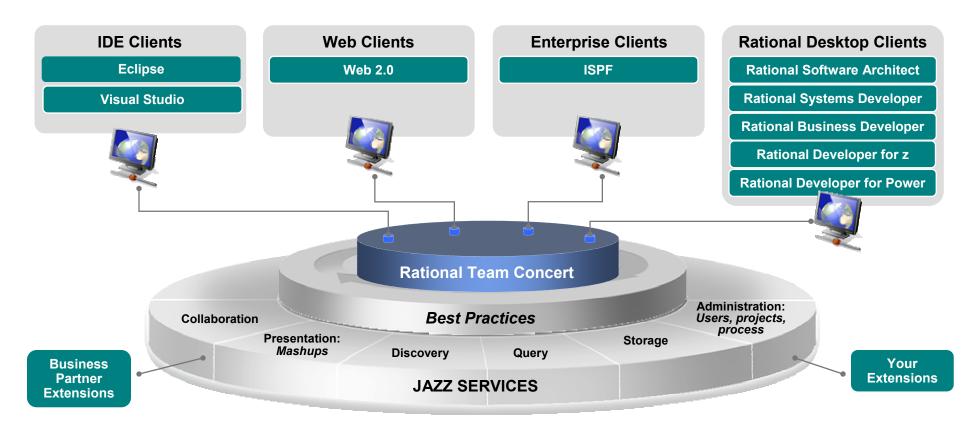
Jazz Team Server

- Single structure for project related artifacts
- World-class team on-boarding / offboarding including team membership, sub-teams and project inheritance
- Role-based operational control for flexible definition of process and capabilities

- Team advisor for defining / refining "rules" and enabling continuous improvement
- Process enactment and enforcement
- In-context collaboration enables team members to communicate in context of their work

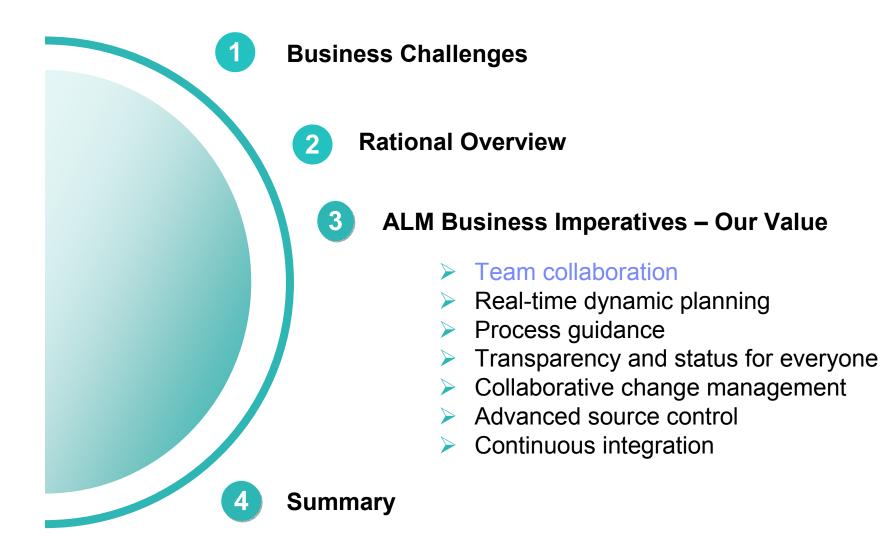


Rational Team Concert - an open, extensible architecture Supporting a broad range of desktop clients, IDE's, languages and platforms



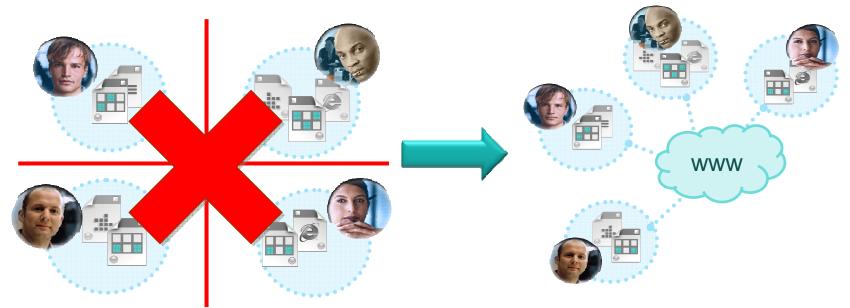
	Jazz Team Server					
Windows	Linux	AIX	Solaris			
IBM i on Power	Linux for System z	z/OS	zEnterprise			
	<u>£14</u>					

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Team collaboration across silos

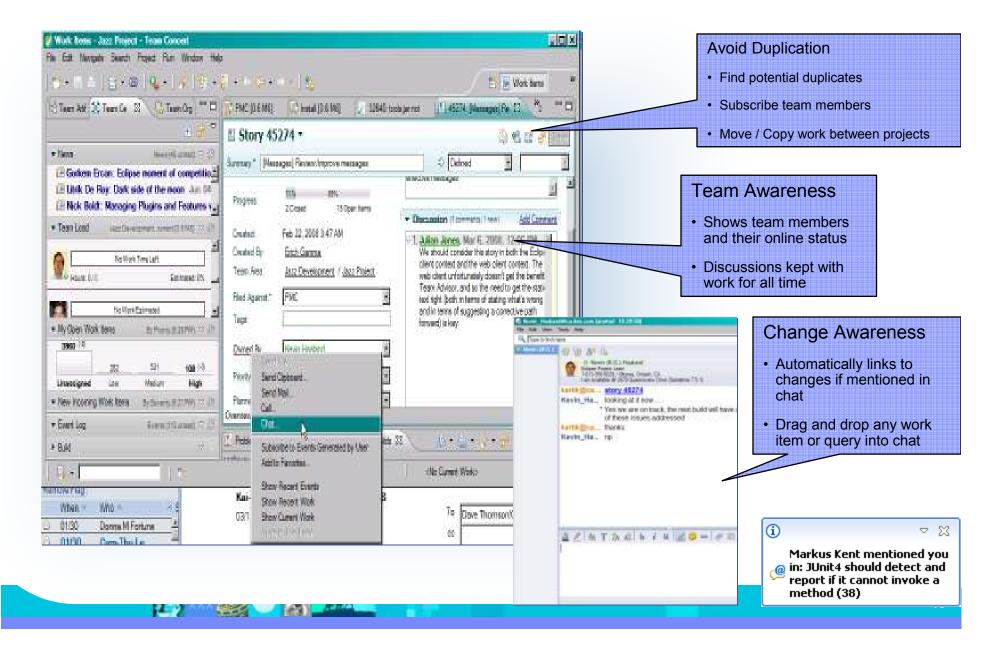


- Silo'd teams; disconnected data
- Important discussions are lost to email project records are missing the "real reason" for decisions
- Unified team shares linked data
- ALM environment tracks what is important for delivering
- "Am I blocking others"
- "Are others waiting for my approval"

Every artifact is a web link. Traceability is automated as you perform work. Empower teams AND provide flexibility to utilize resources from anywhere.



Collaborate in real-time and in context of project work - maximize progress





Provide transparency and focus to what matters to you

- Create feeds for
 - work items, queries
 - builds, build definitions
 - team events
- A consolidated view of events in your team area/project area
- Feeds are available in both the Visual Studio and Eclipse IDE
- You can customize feeds by filtering

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Real-time dynamic planning



- Plans live outside of ALM environment
- Manual, error-prone updates
- Separate from team activities and assignments

🔻 Team Load	Agile Planning, 0.6 M4 🗢 🕗
Hours: 96 / 115	Estimated: 95%
Hours: 80 / 193	Estimated: 76%
Hours: 48 / 51	Estimated: 100%
Hours: 96 / 94	Estimated: 100%

- Plans fully integrated with execution
- Continuous planning
- Instantly see the impact of changes to delivery dates

What is the impact of business trade-offs on our current delivery dates?



Create, manage, and prioritize your backlog – put your work in its place

boards	Project Areas Work Items Plans Source Control Builds Reports			A	Admin Call Center	
is Relat	ated to Timeline 'Main Development [Project Timeline]' >					
vious	5 of 5 Next					
Pro	oduct Backlog				Related Plans (2	2) 🖻 🤞
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ew As: ≮	Ranked List	High		() -		
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* 0 0	Voice recordings don't activate during holidays Activate call recording automatically based on a voice queue	High	20 pts	•	Release 1.0	15 15 14
* 0	Voice recordings don't activate during holidays Activate call recording automatically based on a voice queue Control the dashboards with a remote control	High	20 pts 20 pts	•	Release 1.0 Backlog	15 15 14 14
* 0	Voice recordings don't activate during holidays Activate call recording automatically based on a voice queue Control the dashboards with a remote control Provide a mechanism to block return calls	High High Medium	20 pts 20 pts	<u>0</u> -	Release 1.0 Backlog Rejease 1.0 Sprint 3	€ ¹ → ¹ 15 14 14 14 15 14 14 144 144 144





See and manage the big picture for releases, roll up progress and work load

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Ra	tional Team Concert				ean-Michel Lemieux 👻 📔 Log	Out ?
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Ca	II Center 1.0				Related Plans (2) 📑 🤞
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ner: C	Call Center Iteration: Release 1.0 (10/20/09 - 11/29/09) 15 Closed 23 Open					
Overvie	ew Planned Items Charts			Contractor and		
				Progress: 121	1/327 pts Es	timated: 100
W AS:	Iterations 🔹				I I I I I I I I I I I I I I I I I I I	
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• R	Release 1.0 Nosed Items: 15 Open Items: 25	E pla		Progress: 121/327 pts	Estimated:	100%
R	Release 1.0 Sosed Items: 15 Open Items: 25 Prepare sample data for call demos	5 pts	0/27 h	🤿 New	Estimated	100%
• R	Release 1.0 Nosed Items: 15 Open Items: 25 Prepare sample data for call demos Allow home handlers to call in and take calls	100 pts		⇒ New ⇒ New	Estimated:	100%
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Team and project work breakdown - easily rebalance and self organize

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Personal planning at the developers fingertips

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<u>a</u> 🔯 🗌	"Associated Project/Team Area" dialog does not		
▲ 🖭 🗌	non IE browser 2 hours		
🚲 🖄 🖶	Pressing enter on a work item link does not work 4 hours		
۵ 🖄 🕇	GroupProgress and Load doesn't listen on plan m 1 day changes 2 days		=
۵ 🖄 🕇	Assertion failure when switching to work breakdo mode in product backlog 3 days		
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1. 🖄 🗍	Adding a column triggers a complete recreation More		
1 🖄 🖨	Allignment problems under IE7 🕓	129482	
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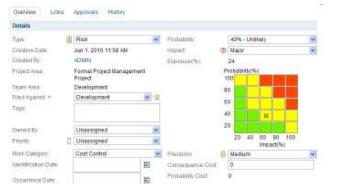
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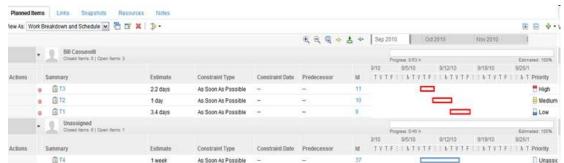
- Developers plan personal work inside their IDE
- Easy update of plan related information
- More accurate and more up to date plans

Make it simple for developers to estimate and prioritize work

Support for traditional development processes

- A new "Formal project management process template" for waterfall development
 - Single Timeline, Enhanced Scheduling
 - Gantt Charts and Critical Paths
 - Risk and Risk Actions
 - MS-Project Import/Export





Gantt Chart with Critical Path

Esign Implementation Testing

Formal Project Template

Requirements [5/10/10 - 6/9/10]

Timelines

- Backlog





Duplicate.

Create Timeline.

Delete.

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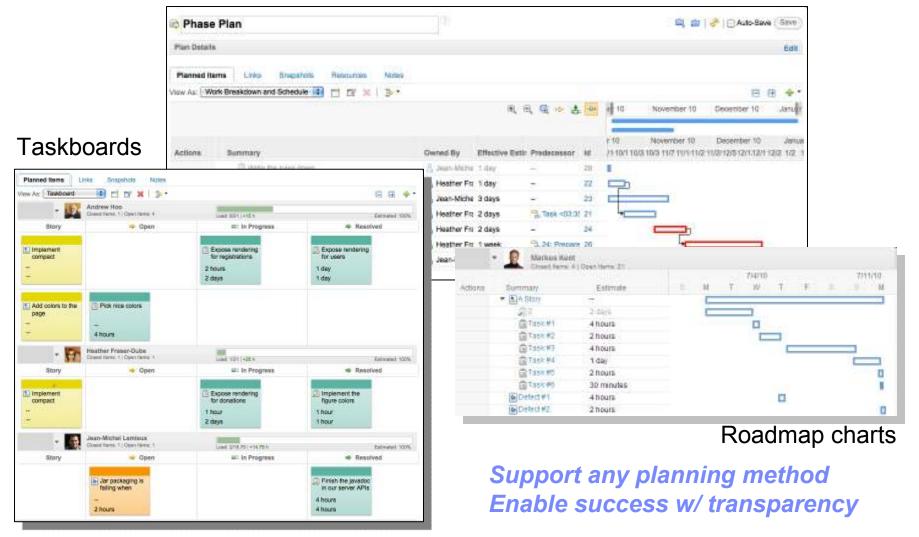


Provide both agile and traditional views on a plan



Gantt charts

Hy



Phase Plan



Resource Allocation and Scheduling



Resource Allocation

- Search and add a resource to your plan based on availability
- You can now allocate ranges of availability to a project or team.

Plan Deta	talya,				Edr
Plarined	literni Links Snapshots	Resources Notes			
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Actions	ID Summary	Star	Date - End Date	/	
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	28 🙆 Setup more work for				
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	Jean-Michel Lemie Oncellibre 1/ Open 1			ind date:	11/26/2010
	 Oct 11, 2010 - Nov 15 	Hours required: * 80			
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	+	Name	Date	Ator	ation % Available hours
		Andrew Hop	Oct 15, 2010 - Oct 28	2010 1001	6 80.00

Associate resources to teams and timelines:

Work Allocations

Team	Allocation	Allocation Dates	Actions
agile Project		(No Date Restriction)	
- Main Development *	16 %	(No Date Restriction)	
Analysis		Oct 11, 2010 - Nov 26, 2010	
-0+ Main Development	5 - 16 %	Oct 11, 2010 - Nov 26, 2010	
Allocation	16 %	Oct 11, 2010 - Nov 15, 2010	
Allocation *	5 %	Nov 15, 2010 - Nov 26, 2010	



Plan Snapshots - Compare plans over time

How has my plan changed over time?

- What is the quality of our planning?
- Did we make our date because we changed the plan and/or our estimates?

Planned Items Links	Snapshots Resources Notes		
Back to Snapshots			
Comparison - Oct 15, 2010 4:53:52 AM		End - Oct 15, 2010 4:53:45 AM	Start - Oct 15, 2010 4:44:47 AM
verview			
Start Date	0	Oct 15, 2010	Oct 15, 2010
End Date	8 weeks 3 days 1 hour	Oct 25, 2010	Dec 23, 2010
Work Items Total	2	5	7
New	2	4	6
In Progress	0	0	0
Closed	0	1	1
Work Done	6 hours	1 day	1 day 6 hours
Work Estimated	2 weeks 2 days 4 hours	2 days 4 hours	3 weeks
Progress	T .	8/20 h 100%	14/120 h 📃 100%
Vork Items			
	Modifed Items	Added Items	Removed Items
	Sector Write the requirements	-	Create the schedule for the team
	Add more items to our list		WAN access from WTP site is slow - need to
	Setup more work for the team	7 8	17 33
	Prepare the milestone plans	-	-

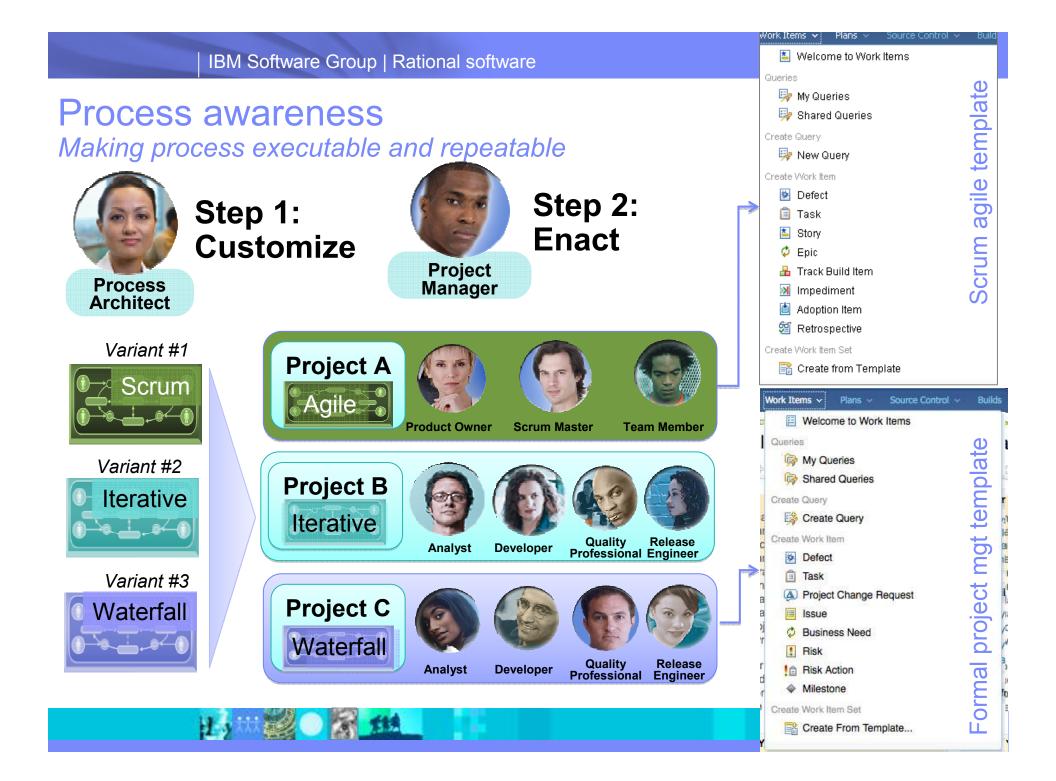






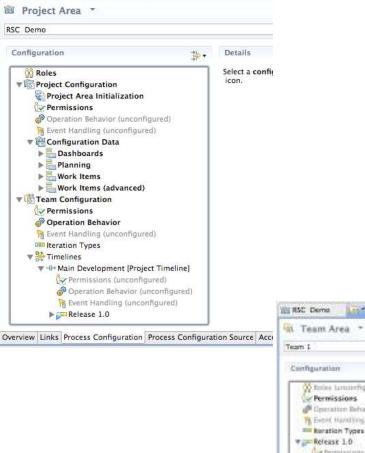


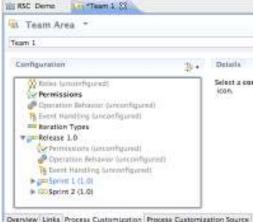




Project and team security and process control that adjusts to your projects progression 🗑 RSC Demo 🕄 🛛 🐼 *Team 1

- Role based security
 - Establish permissions and controls for the roles on your project
- Project level security and configuration
 - Configure the process and security controls for the entire project
- Team level security and configuration
 - Give teams security and configuration rights so they can take control of their unique needs
- Timeline / Iteration level control and configuration
 - Dynamically adjust the permissions and operations for your project based on the iteration / timeline





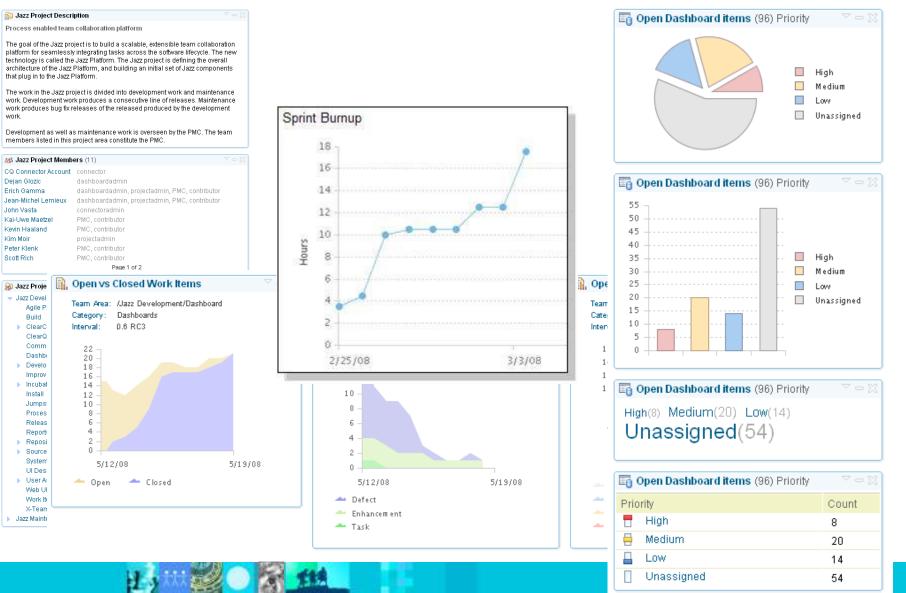








Transparency and Status for Everyone Every stakeholder knows project status without having to ask



IBM

Automated dashboards

- Role based dashboards Personal, Team, Project dashboards
- Dashboards populated with data from across the silos
- Review status on-line Stay informed Automated Project Status w/o having to ask.

Personal Dashboards	Personal Dashboard	
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W IP Projects (7) Damps and Carl Rantoo Varagement (CCV) (2) CC Clossic (Change Management) G JKE Banking CC Clossic (Clossicy Management) CC Clossic (Clossicy Management) CC Clossic (Clossicy Management) CC JKE Business Recovery Matters CC JKE Business Recovery	Inter Image: Control of Control	
CLM Home Page CLM Home Page CLM Testing Scopt jact.net		My current work (0) New unassigned (0) Open Adoptions (0) Open assigned to me (0) Open created to me (current sprint) (0) Open created to me (current sprint) (0) Open created to me (0) Open for Current terration (27)



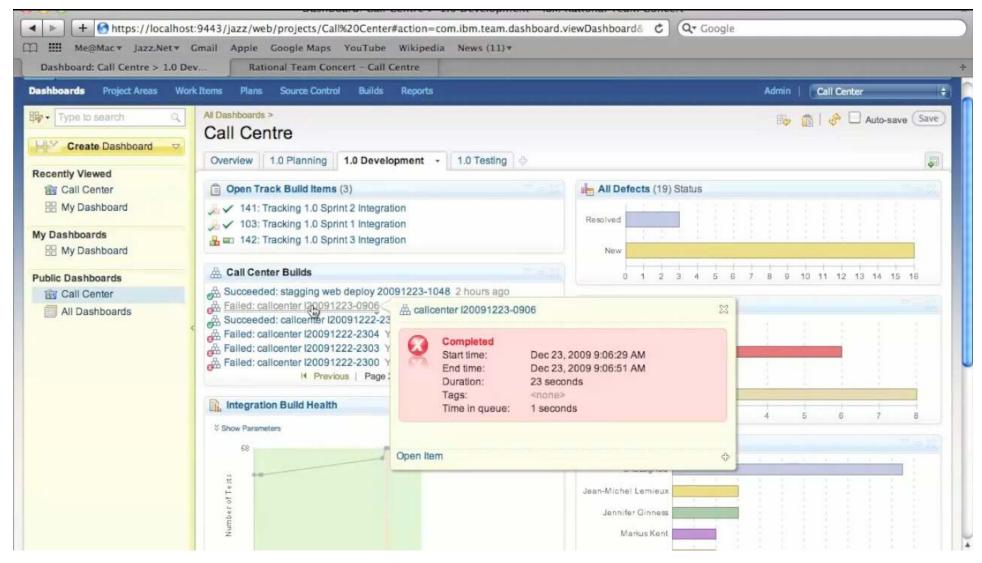


Agile planning dashboard

Me@Mac v Jazz.Net v Gmail Apple Google Maps Dashboard: Call Centre > 1.0 Plan Rational Team Conc				
Rational Team Concert		Jean-Michel Lemieux 🐱 Log Out 🕐		
hboards Project Areas Work Items Plans Source Control	Builds Reports	Admin Call Center		
Il Dashboards > Call Centre		矈 💼 🦑 🗹 Auto-save		
Overview 1.0 Planning - 1.0 Development 1.0 Testing	Φ	\$ 1		
Dpen Impediments (1)	Stories Blocked (1)	Release Burndown		
M 😔 101: Need more build servers for continuous integration	144: Prepare sample data for call demos	∜ Show Parameters		
Call Center Plans (5)	Stories In Progress (1)	222.0		
Current Iteration: Sprint 3 Sprint 1 Call Center 1.0 Sprint 2	 87: Allow adding features via addons that can be added to a running call center application Stories that haven't been stagted (11)			
Sprint 3 Product Backlog	 150: Activate call recording automatically based on a voice queue 149: Control the dashboards with a remote control 148: Allow caller ids to be blocked when temp workers are 	0.0 Sam Sam Sam		
Show Parameters 71.0	 148. Allow callen us to be blocked when temp workers are helping out 147: Provide a mechanism to block return calls 144: Prepare sample data for call demos 132: Provide bundle options based on customer loyalty 131: Allow concurrent modification of non-conflicting users 	Southe I (2) (0) Remaining Work Planned Work		
	settings 116: Allow voice note talking for customer accounts instead of typing in messages 115: Send thank you notices to Facebook accounts	Copen vs Closed Work Items Show Parameters 70		
	85: Enable home handler billing based on hours logged in Page 1 of 2			

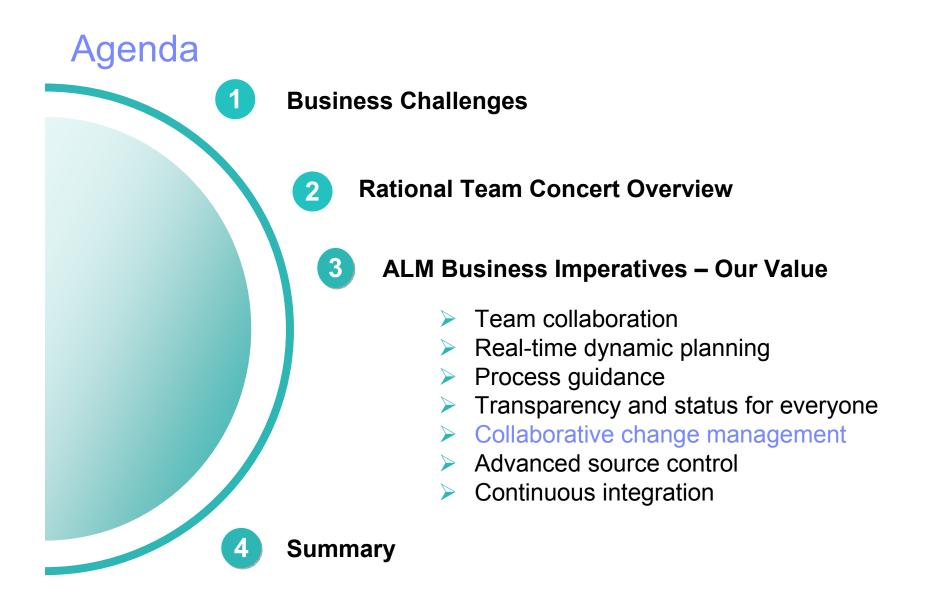


Development dashboard



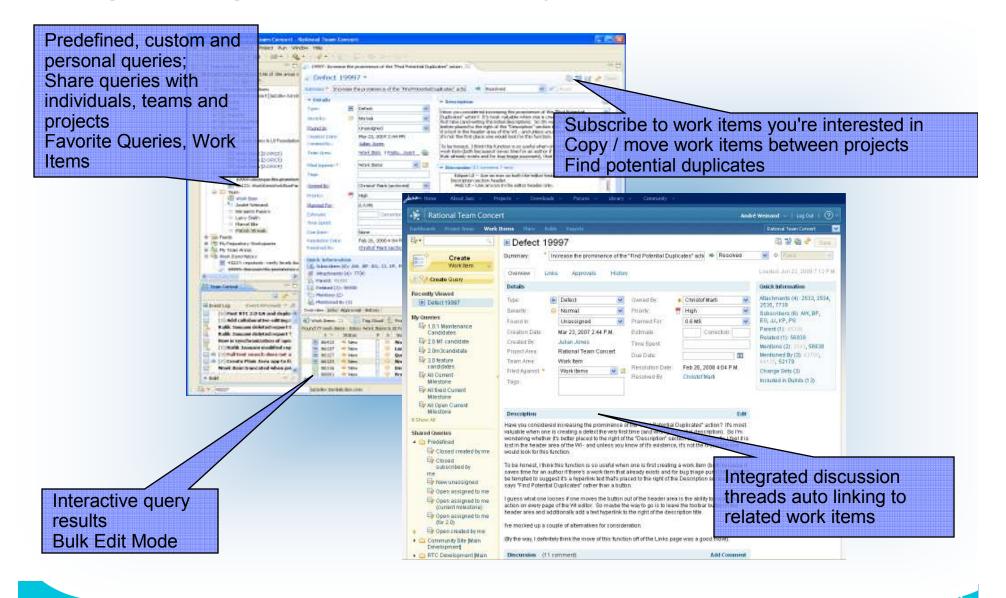








Change management available everywhere – IDE or Web

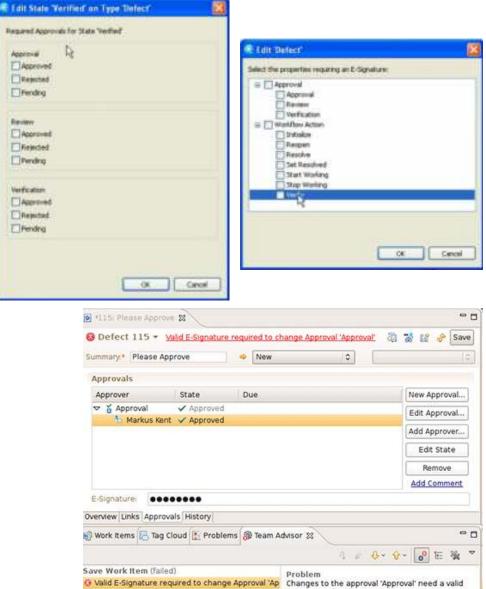


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Govern change

- Establish and enforce approval and review checkpoints in your change workflow
- Require approvals and reviews before a workflow state change
 - Example: Rejecting a submitted workitem, moving a defect from submitted to planned, moving an enhancement from resolved to implemented
- Establish multiple approvals and reviews integrating comments and discussion
- Require an electronic signature when changing the state
 - Example: As part of an approval, when moving an enhancement or defect from submitted to rejected or accepted.



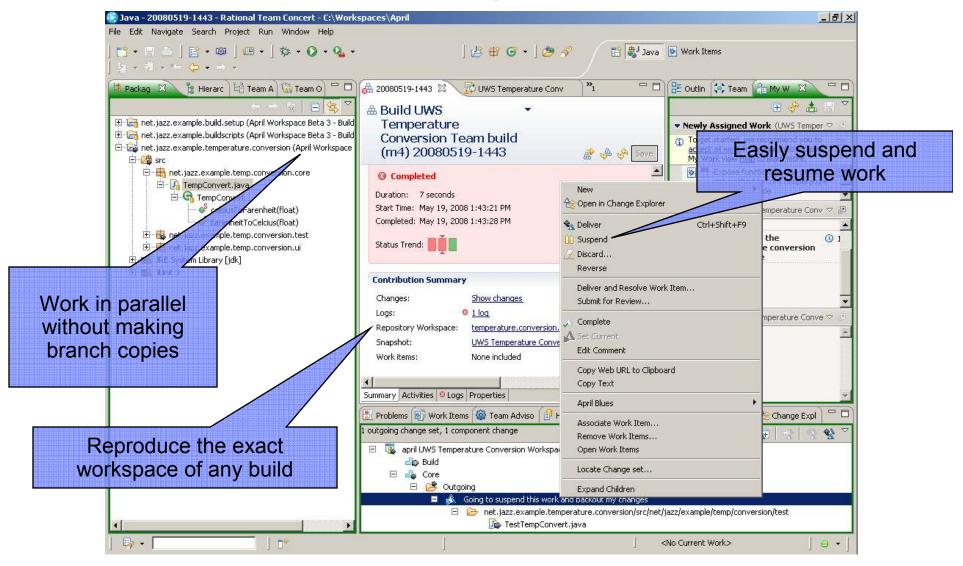
Why did this happen?







Advanced source code management

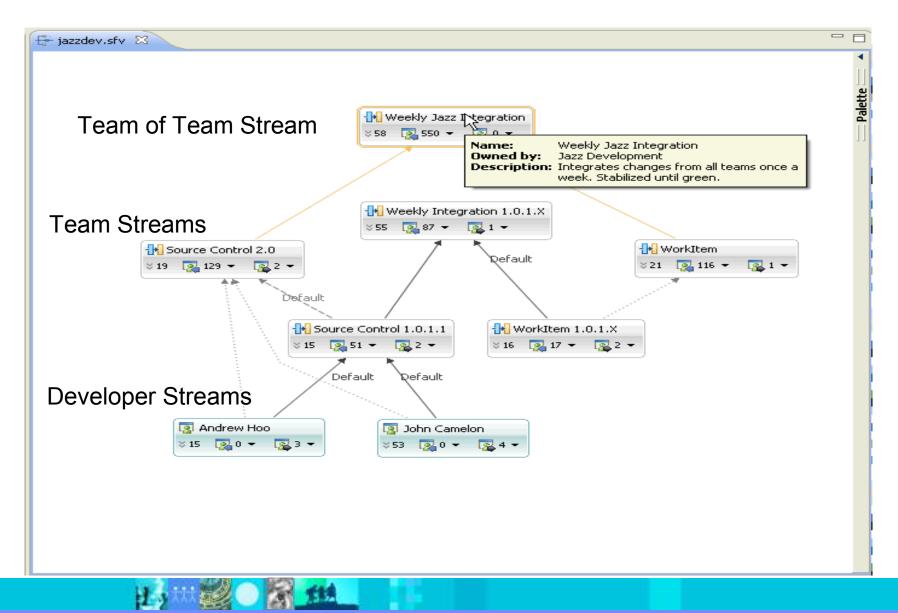




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Work on multiple product versions and teams while maintaining order





RTC works with your existing tools

- Easily import Bugzilla, Jira*, or any other change tracking system with CSV file support into RTC Work Items
- Easily import Subversion and CVS repositories into RTC SCM
- Importers also available for ClearCase / ClearQuest for those moving to RTC
- Connectors available to provide dynamic integrations with Subversion, ClearCase, ClearQuest, Synergy, Change

🔜 Import Bugzilla Bug Reports 📖	- 0 🐱	
Import Bugzilla Bug Reports Specify the source location		
Location Bugzilla URL: https://bugs.eclipse.org/bugs ZIP file: B	rowse	
Range		
Configure Import from SVN into Jazz Configure various aspects of the import from the SVN sump file into Jazz		
Baselines Post Import Baseline Name Done ✓ Create baselines for branch and tag points		
Text file encoding <u>D</u> efault (ISO-8859-1) <u>O</u> ther: ISO-8859-1	*	
	rowse	
Import all revisions within the specified range End Revision: 5000	m Data rowse	
Reck Next > Finish Cancel	Cancel	



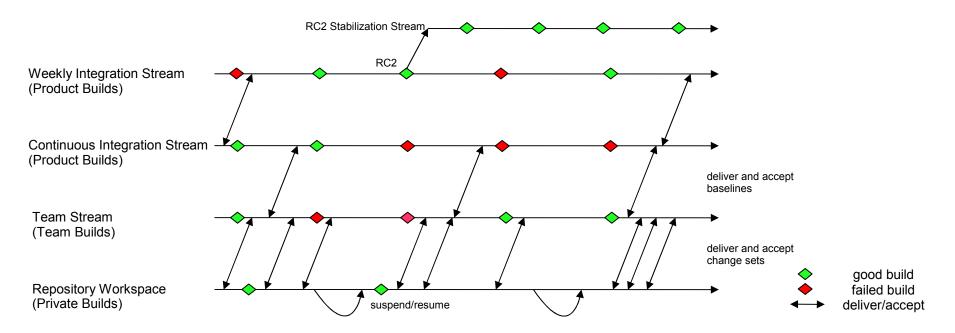






Continuous integration/builds

Incremental and flexible integration with a great reduction in complexity



- Developers deal mainly with accepting and delivering to their team stream. Flowing changes to and from the product and weekly integration streams provides multi-level staged continuous integration support across a complex system.
- Each build references a snapshot of the artefacts that were built. Reproducing a build or patching a build is as simple as creating a new stream from the snapshot.





Build auditing

🖥 🎦 Project Explorer 💾 Team Arti	facts 🛆 Pending Changes 🖾 📃	162: Problem with bu 🔂 120091223–0906	AboutDialog.java	120091223-	-1325 🖾 🐂 🗖
1 outgoing change set	⊽ % \$}	Build callcenter (personal build by Jean- 120091223-1325	Michel Lemieux)	•	🚔 🚸 🦑 (Save
 JM's Center WS <-> Call Ce Core Core Core/s At 162: Proble Core/s At 162: Proble Core/s At 154: Projec User Interfaces 	New Algorithm Al	✓ Completed Duration: 25 seconds Start Time: December 23, 2009 1:25:50 PM Completed: December 23, 2009 1:26:15 PM	▶ N▶ 1		
	Deliver Suspend Discard Reverse	Status Trend:			
	Deliver and Resolve Work Item Submit for Review	Compile: <u>0 errors, 47 warnings</u> Downloads: <u>1 download</u> External Links: <u>1 link</u>	Build		
		JUnit: © <u>84 tests, 0 failures, 0 errors</u> Logs: <u>1 log</u> Repository Workspace: <u>JM's Center WS</u>	<u>s</u> Build History: <u>;</u> Tags: v Deletion allow		3 builds d
	Copy URL Copy Text	rerview Activities 💩 Compilation JUnit Downloads Log			
	Jean-Michel Lemieux	Work Items 🗿 History 🔠 Builds 🕄 🔗 Search f	Change Explorer	命・蟲・	·
	Associate Work Item Remove Work Items Open Work Items	center – Found 33 Builds (588 ms) Build Callcenter	Label 120091222-2304	Progress Completed	Estimated Completion
	Locate Change set	盘 callcenter 盘 callcenter	120091222-2305 120091223-0906	Completed Completed	
	Expand Children	allcenter (personal build by Jean-Michel Lemieux)	120091223-1325	Completed	4 10







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