

# General Modeling Principles: Building Blocks of Analysis Patterns

PA116 – L2

(c) Zdenko Staníček, Sept 2010



INVESTMENTS IN EDUCATION DEVELOPMENT

# Content

- Data Polymorphism
- Special Constructs (Analytic patterns)
- Analytic Pattern *Accountability*

According to:

Lubor Sesera:

presentations

papers (“google it, please”)

books (Application Architectures

of SW Systems – in Slovak)

# Data Polymorphism - topics

- What is data polymorphism?
- What are reasons for using data polymorphism?
- Solving data polymorphism by using “*glasses*”
- Solving data polymorphism by using attribute as isolated entity  
(see Special Constructs or Building Blocks in DM)

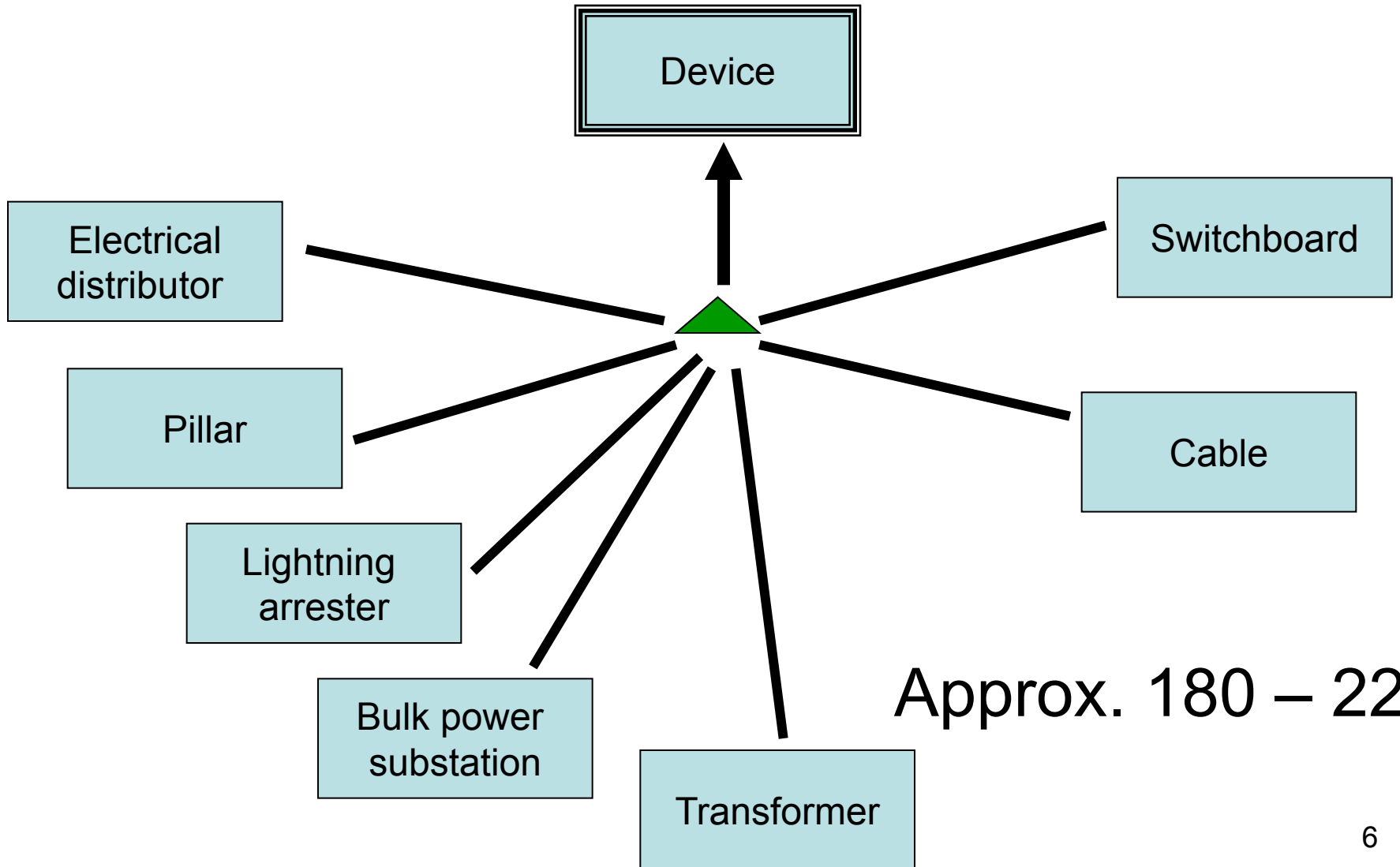
# What is *data* polymorphism?

- Type of data processed by a program is not known in compilation time, but only in the time of program running.
- Function represented by program is computed in the same way for different types of its arguments
- Typical example is function “Sum”
- ... along with this the data processing lies in
  - ***permanent storage in DB,***
  - searching, actualizing, ...

# Reasons for utilization of data polymorphism

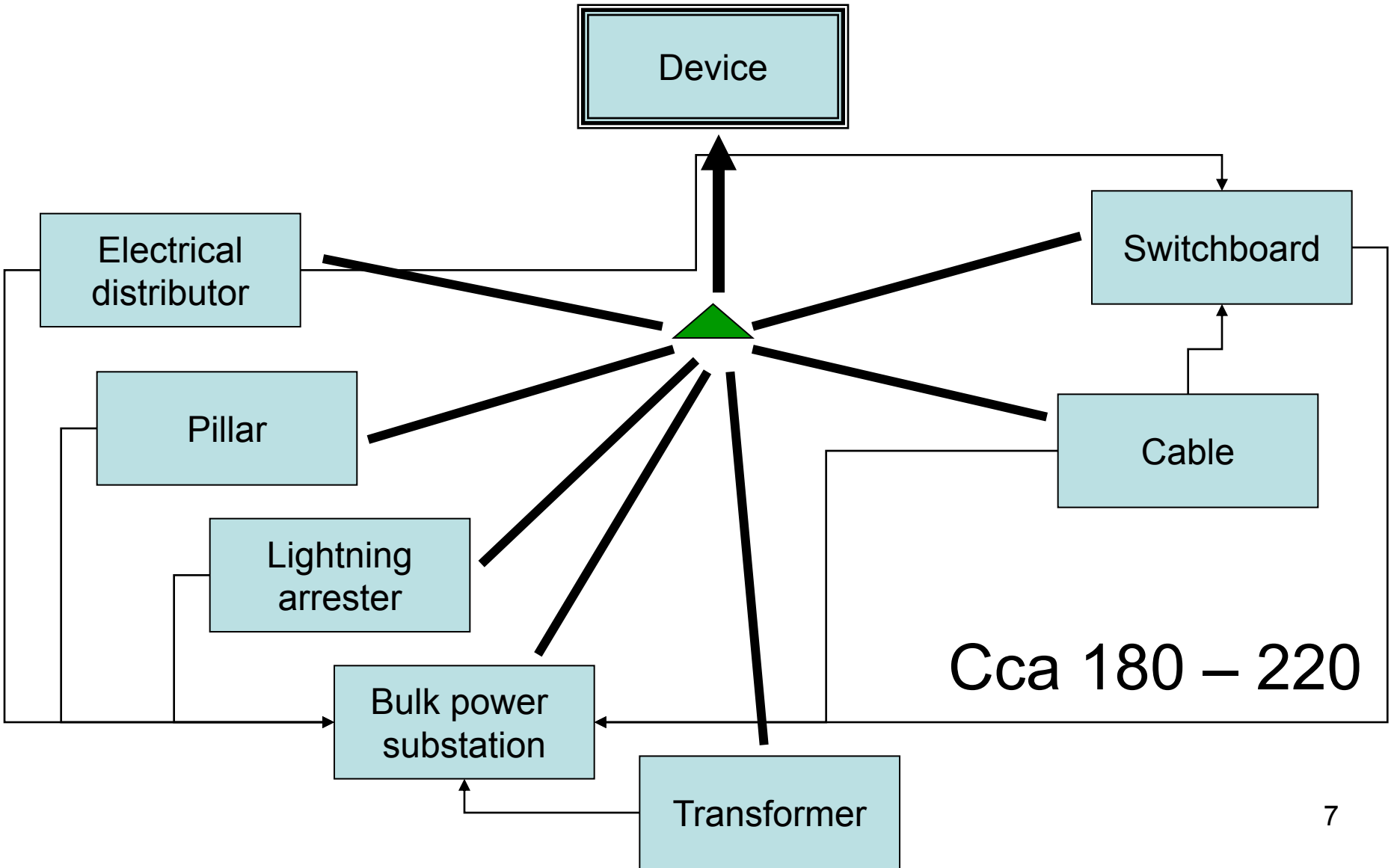
- Example: Component “Technical Equipment Register and Maintenance” in Power distribution plant
  - What *Item* is worth to be filed as self-reliant entity
  - Would we like to see “Transformer” and “Electrical Distributor”, (“insulator”) or only
  - “Device”
- Complexity of application when data polymorphism is not used
- Dependence of application on current state of users’ thinking about their business needs
- Sliding on the Identity-axe (what has to be distinguished and what hasn’t)

# Supertype--Subtype, Identity of types

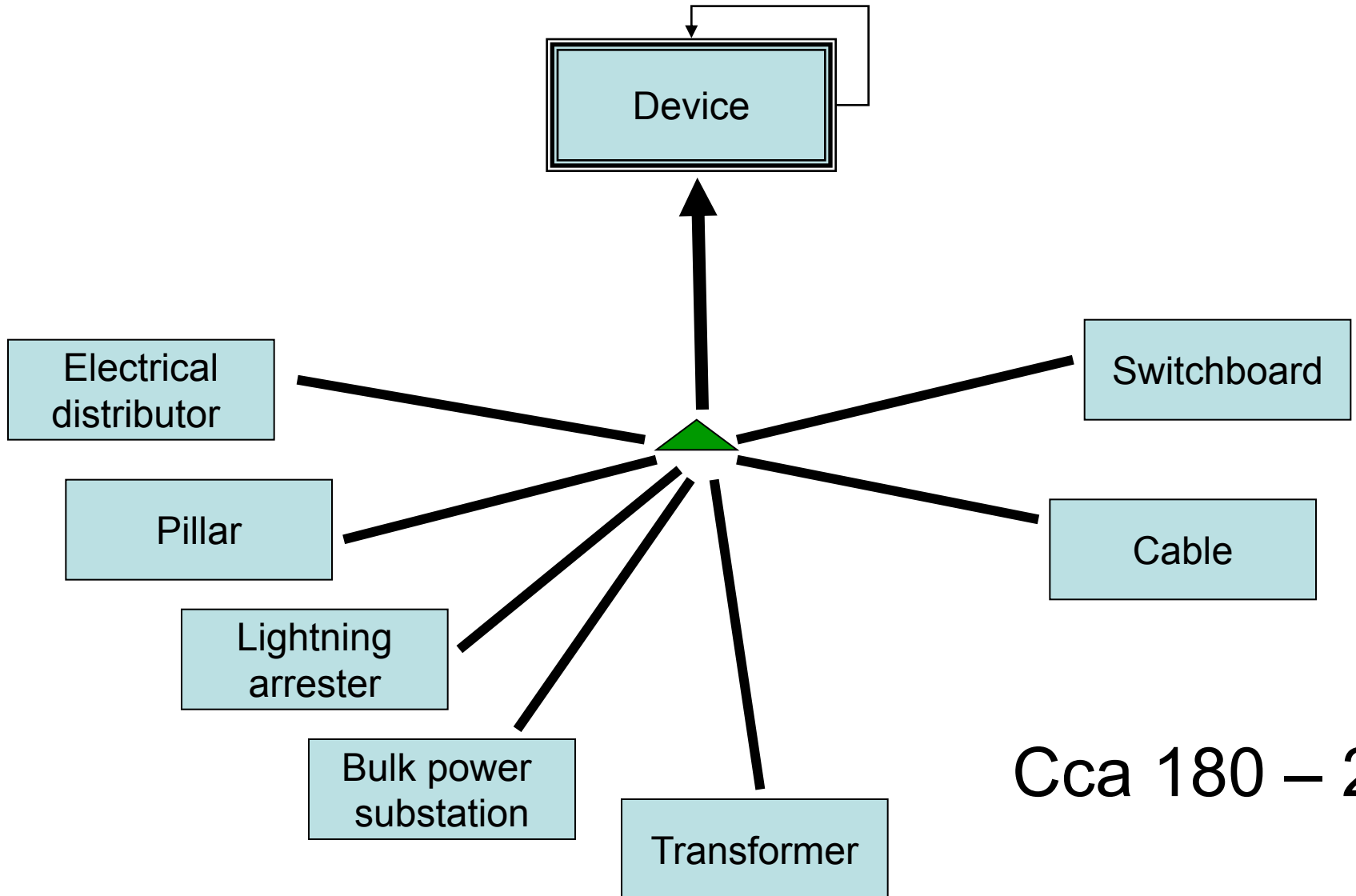


Approx. 180 – 220

# Connections between Subtypes



# Connections between Supertypes

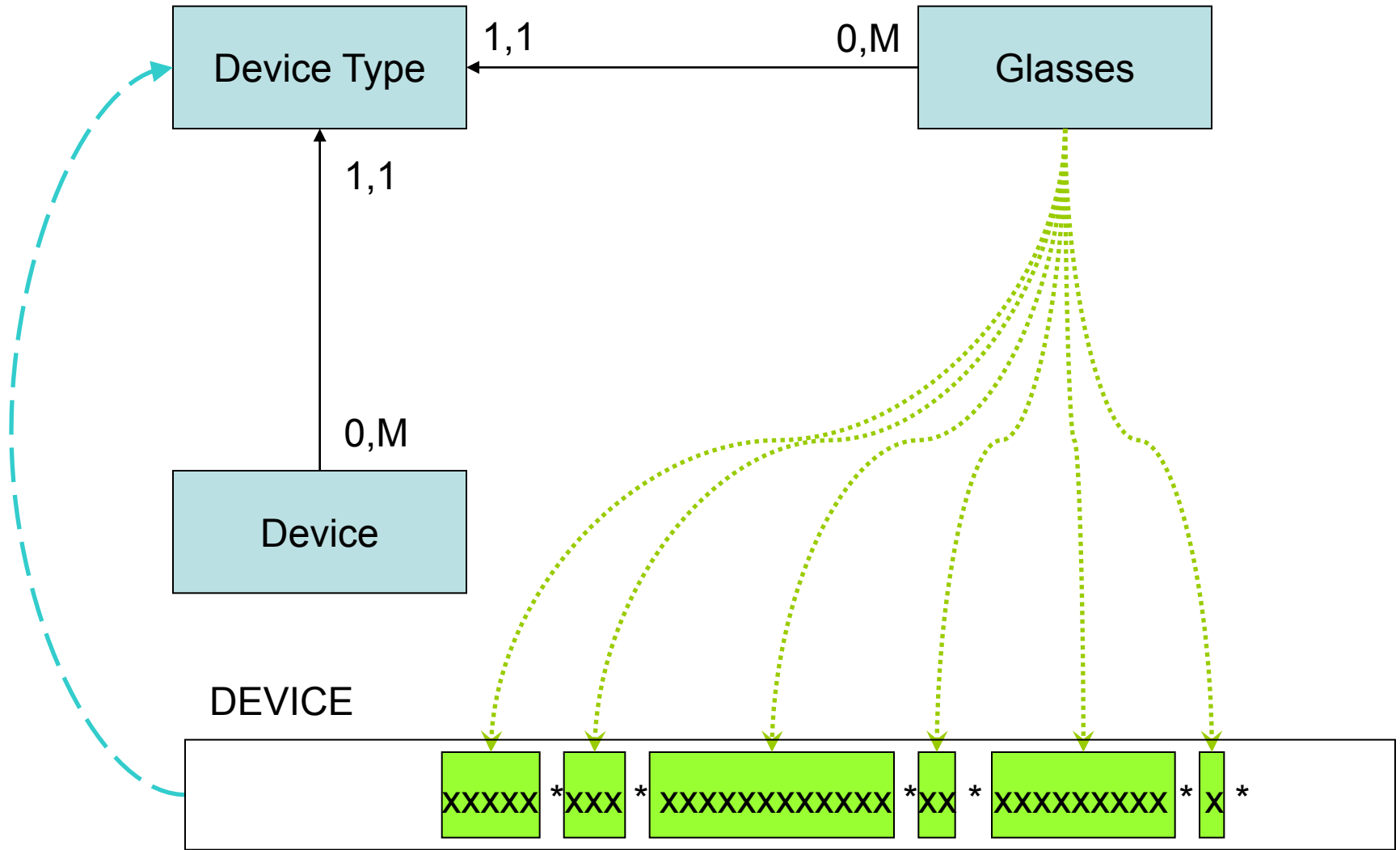




# Solving Data Polymorphism using “*glasses*”

- Non-interpreted storage place in *Device* records
- Each *Device* instance is of exactly one type from *Device Type*
- Within the run-time the current “type” of the “non-interpreted storage” of a given *Device* instance is interpreted according to assigned “device type”

# Using *glasses*



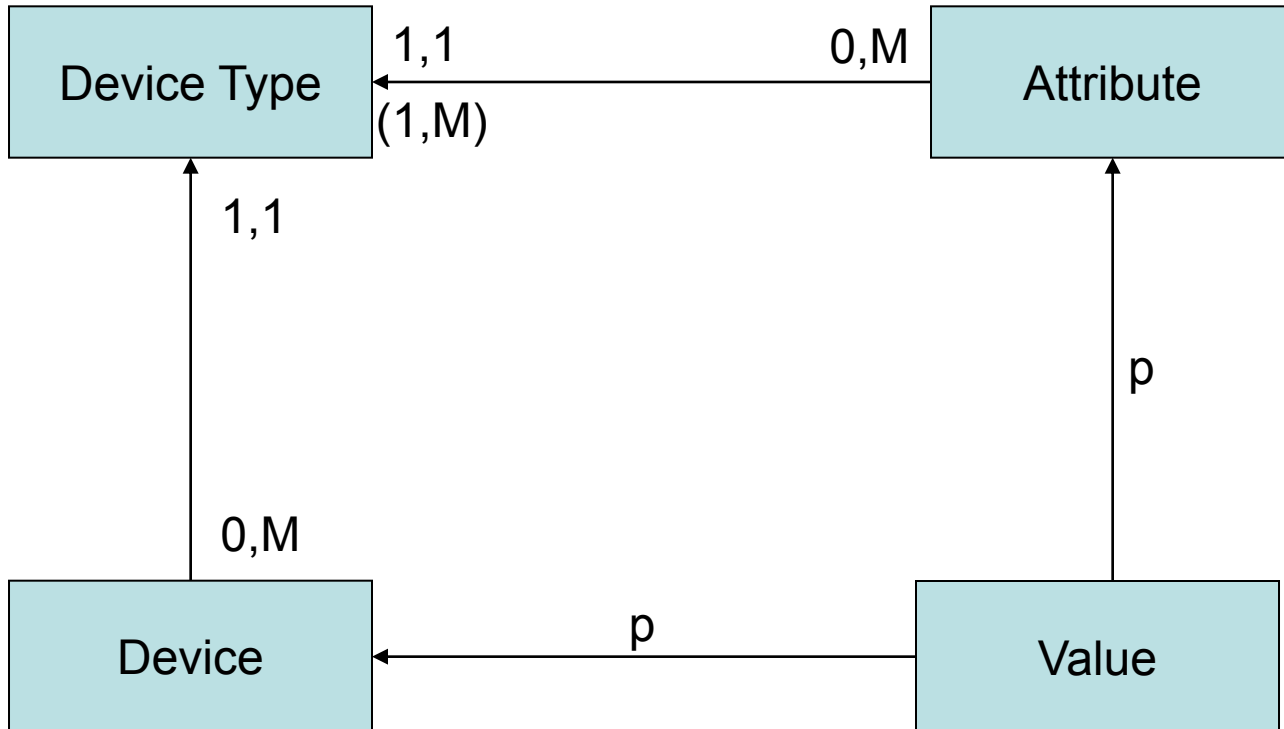
# Solving Data Polymorphism using “*glasses*” -- discussion

- Used in several real-life examples (case study “Building Data Model”, IS “White Butterfly”, ...)
- Discussion:
  - What are the advantages?
  - What kind of problems this solution brings?
  - Is it easy to maintain?
  - Computational complexity?
  - What about the fact that SW company has its product at 100 (at 1000, ...) customers?

# Solving Data Polymorphism by using attribute as isolated entity

- Who will find out how to do it?
- It is one of the basic *analytic patterns*

# Using attribute as isolated entity



(Value) of given (#Attribute) for given (#Device) / 0,1:0,M

# Attribute as isolated entity

- Discussion:
  - What are advantages?
  - What kind of problems this solution brings?
  - Is it easy to maintain?
  - Computational complexity?
  - Comparison with *Glases*

# Special Constructions (Analytical patterns)

- Are there any other general solutions except the Data Polymorphism?
- Lubor Šešera: paper at DATASEM
- ... and the book *Data Modeling in Examples*
- ... and now: *Application Architectures of SW Systems*
- M. Fowler: *Analysis Patterns: Reusable Object Models*.

# Reasons for usage

- Example: Component “Technical Equipment Register and Maintenance”
- Complexity of application when special constructs are not used
- Dependence of application on current state of users’ thinking about their business needs
- Higher solidity of the construction when proven prefabricated elements are used



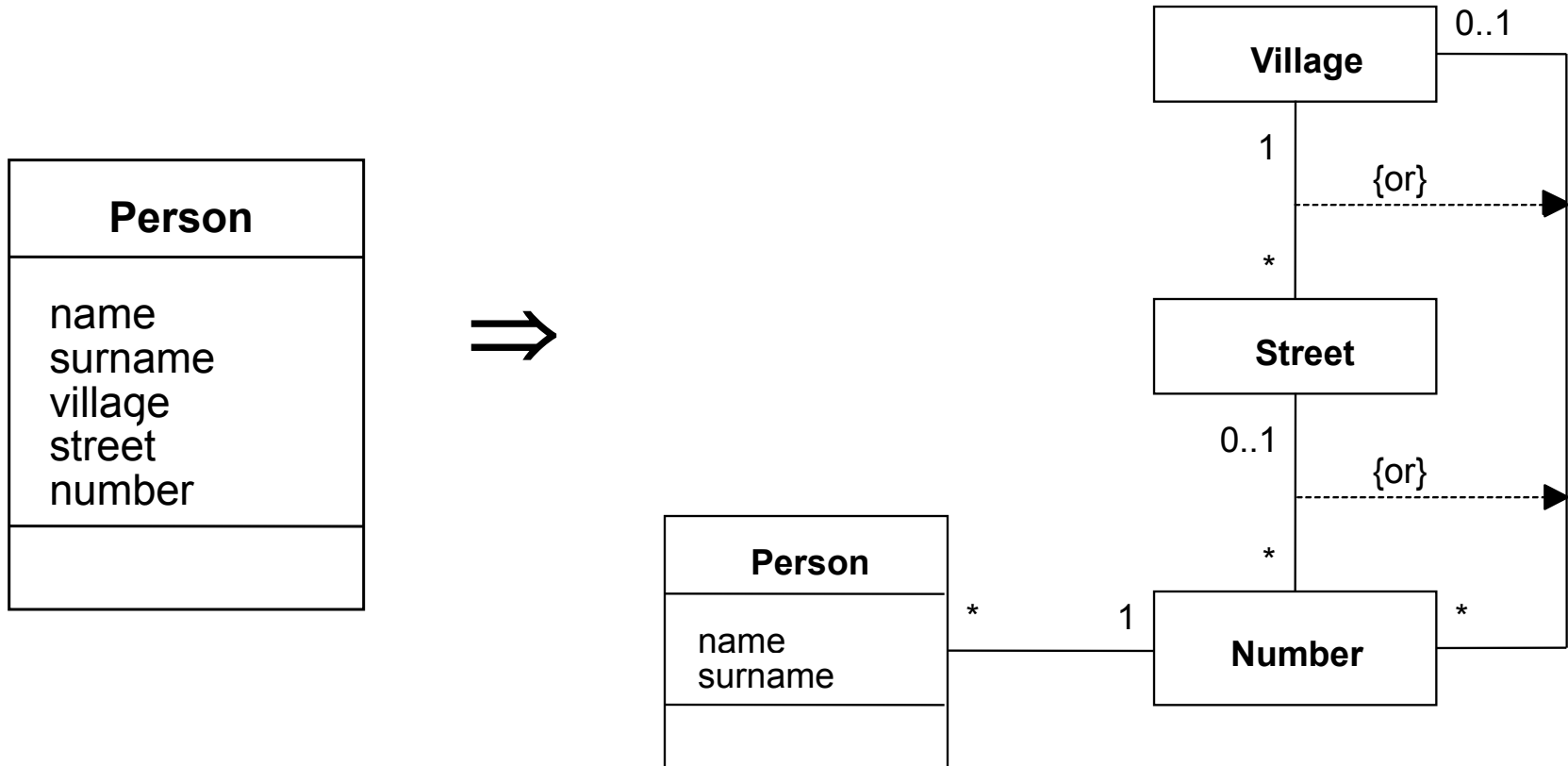
# Conceptual modeling using patterns - principles

- Principles of normalization
- Principles of abstraction
- Principles of flexibility
- See Šešera: Data Modeling in Examples  
Following examples and figures are used from authors speech (with author's kind permission) L. Šešera: General Data Modeling Principles: Building Blocks of Analysis Patterns. DATASEM 1999, which preceded cited book

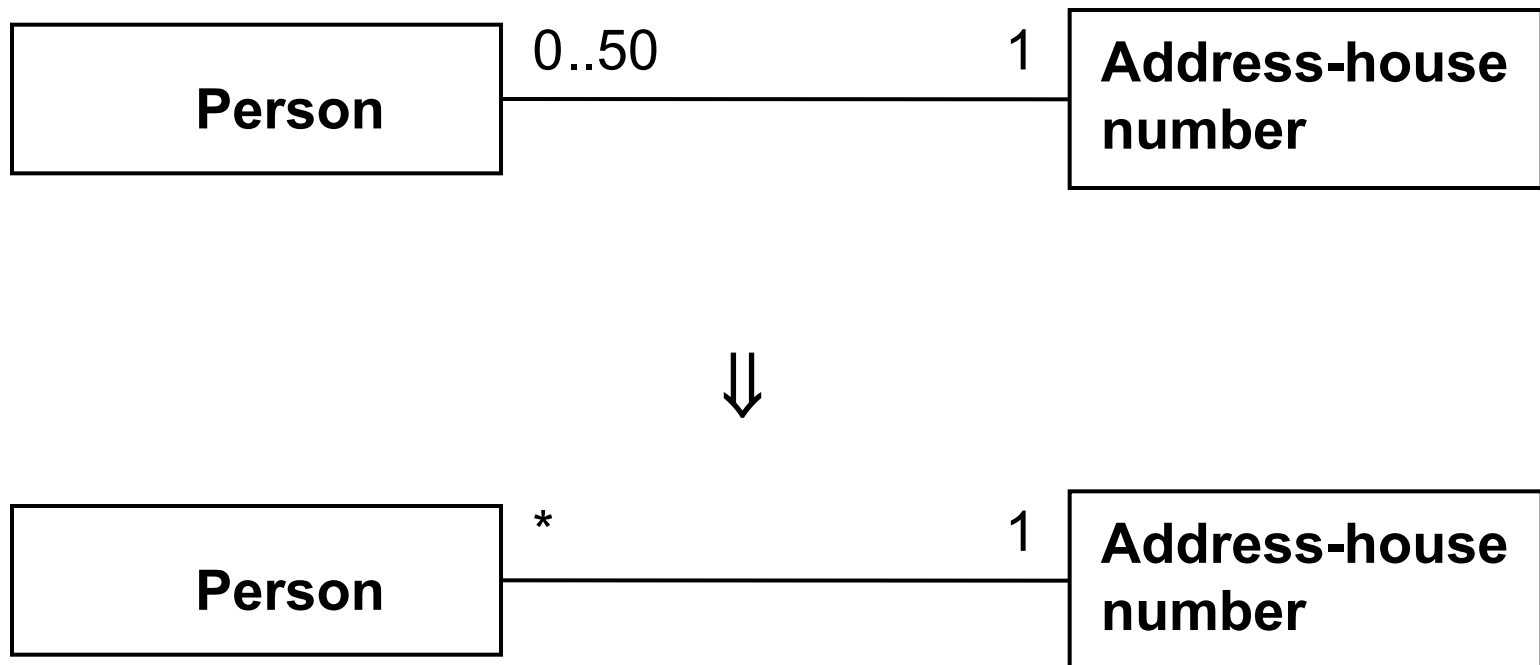
# Principles of normalization

- Uniqueness of occurrence of data item
  - from not normalized entity towards to construction of normalized entities
- Multiplicity
  - reduce a multiplicity of objects in relation only to:
    - **zero**
    - **one**
    - **infinity**

# Every fact only in one place



# Actual cardinalities transform to general ones

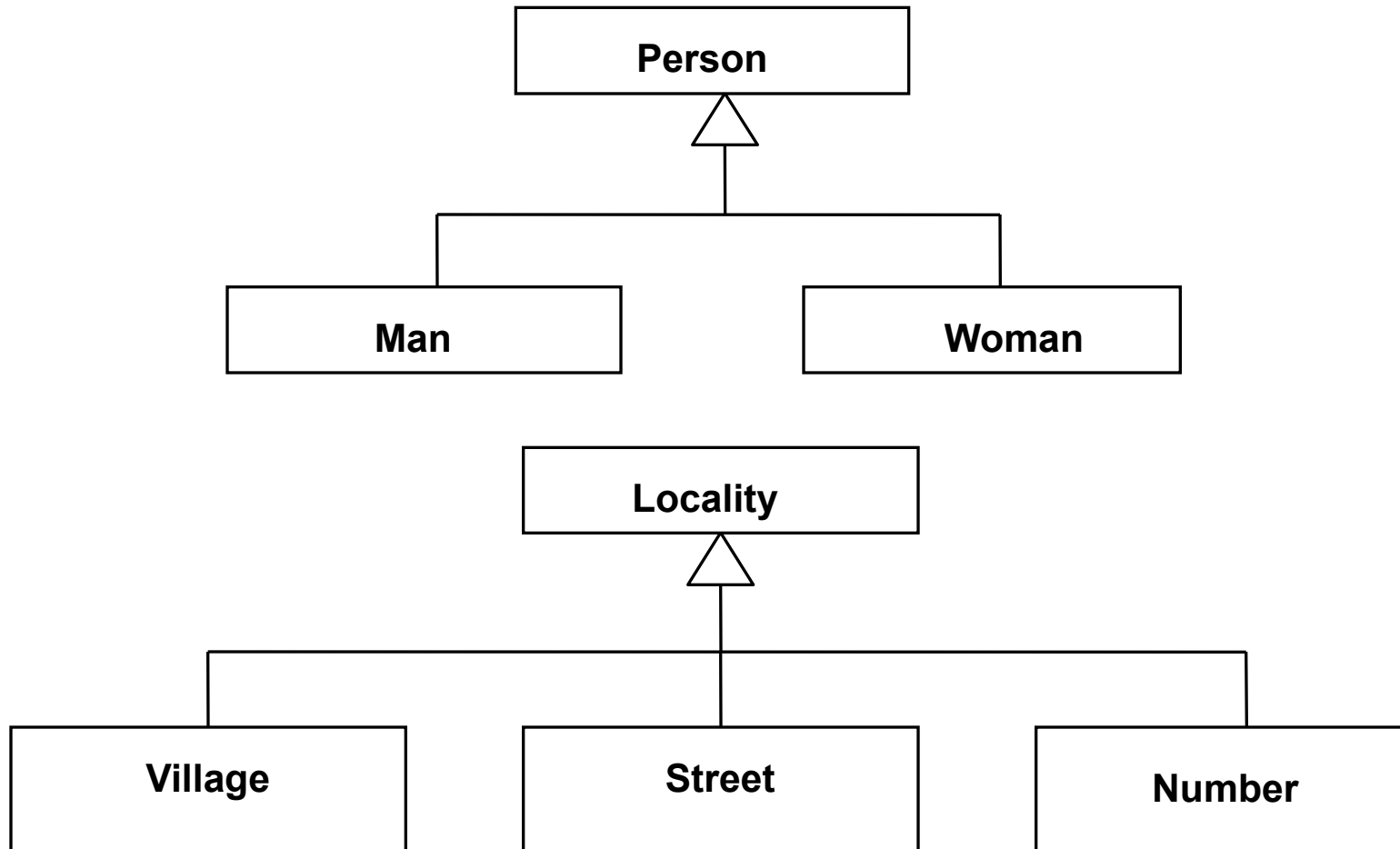


# Principles of abstraction

- Abstraction in itself
  - Generalization
  - Constructing types
  - Substitution
- Aggregation
- Categorization

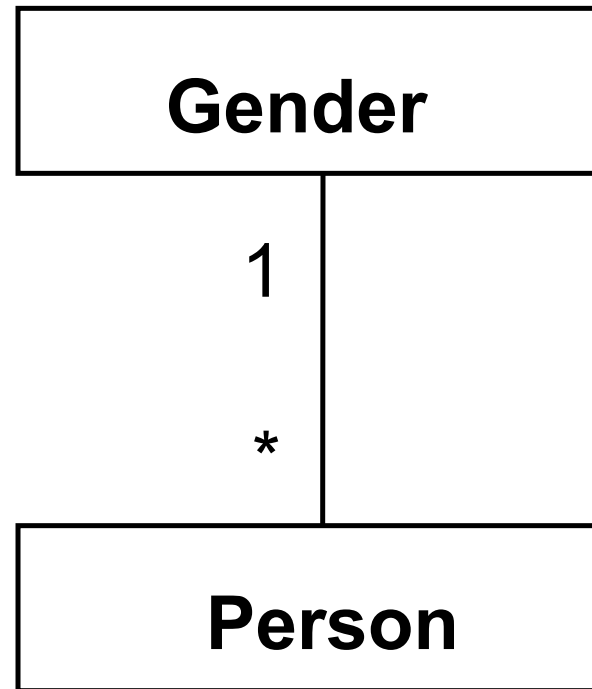
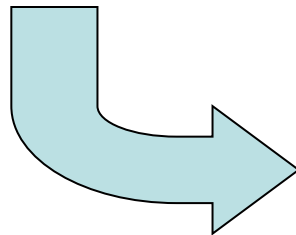
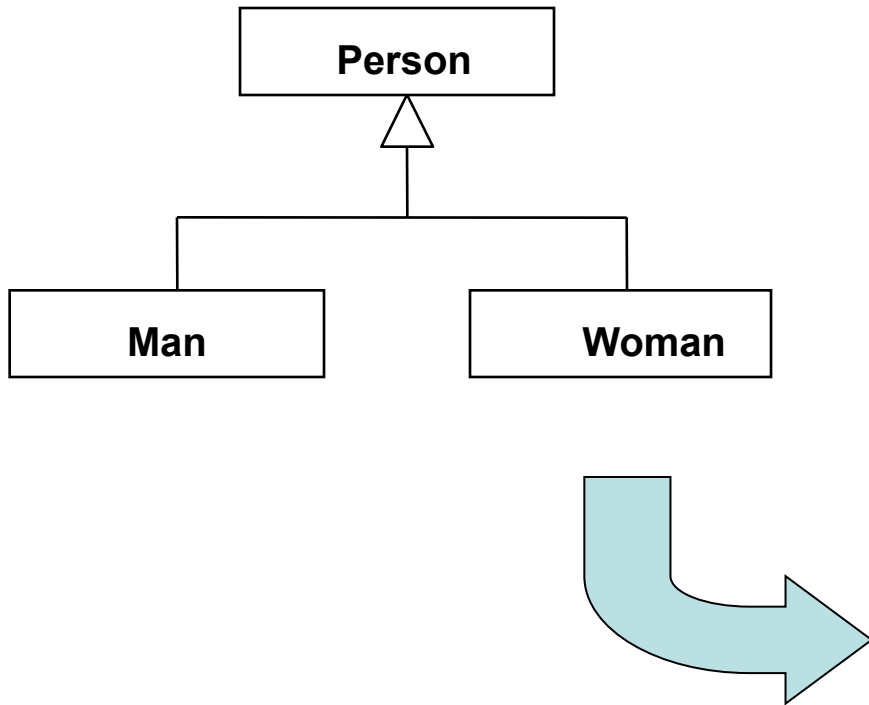
# Generalization

relation of inheritance, some inherited characteristics could be overridden in subtype



# Constructing types

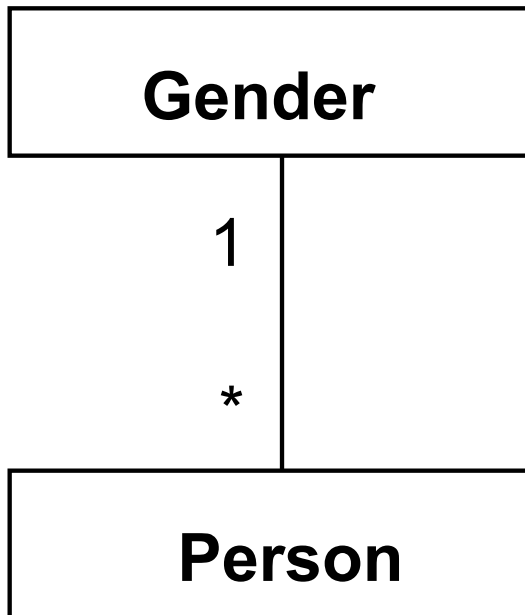
type as a standalone entity



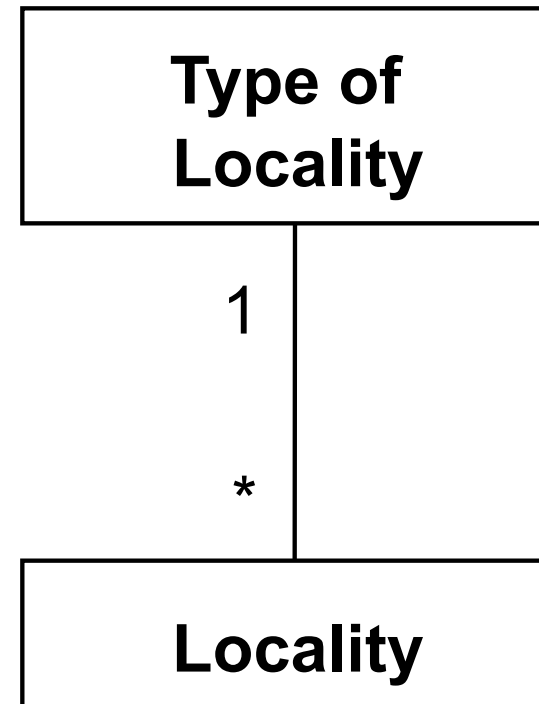
# Constructing types (2)

## type as a standalone entity

According to this pattern:



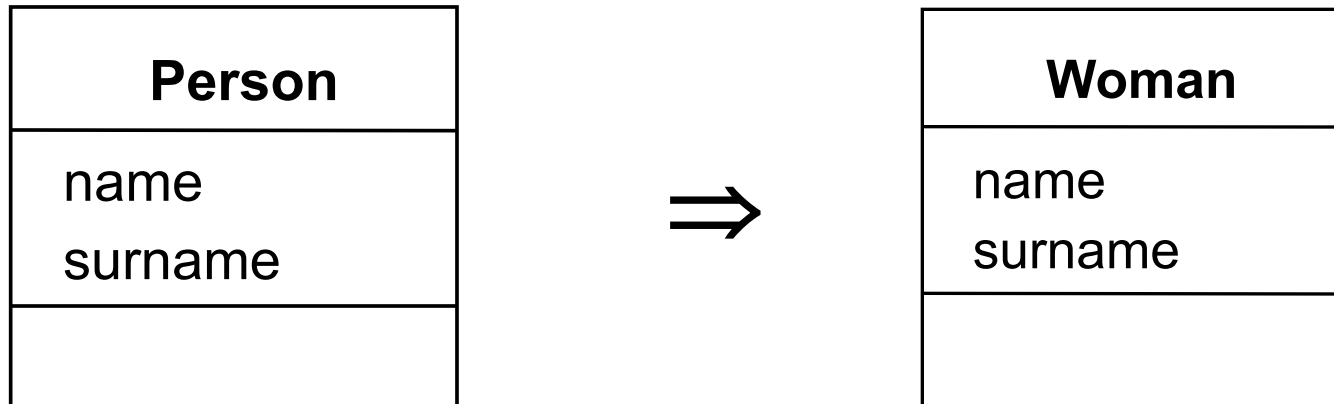
... we create the following construction:





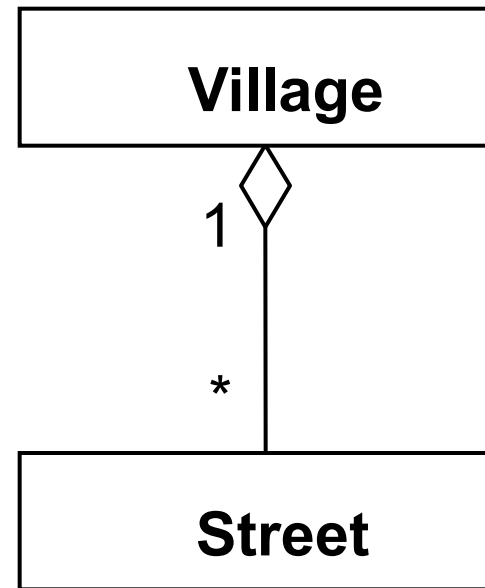
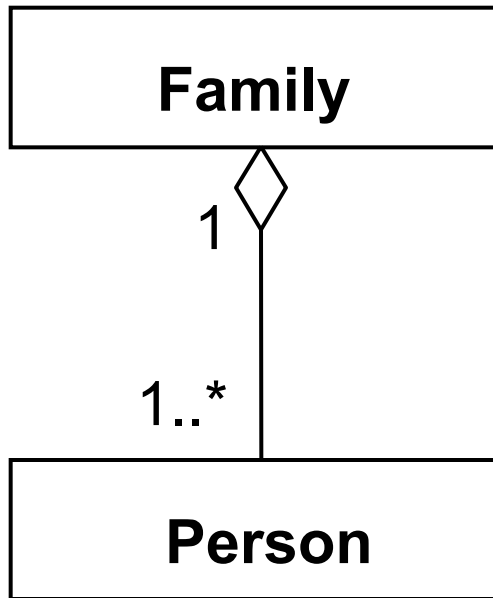
# Substitution

special entity is set instead of general entity -  
opposite of generalization



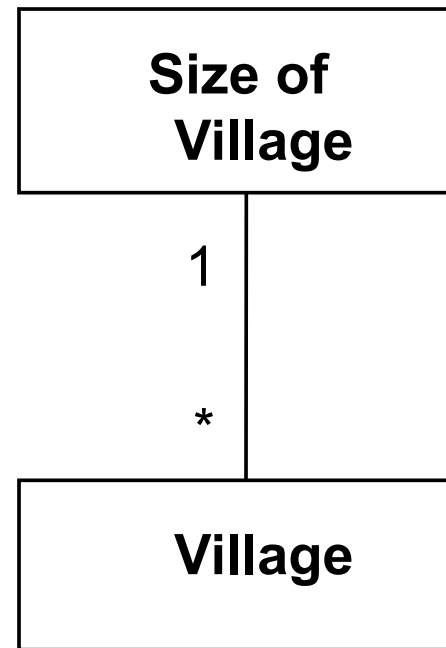
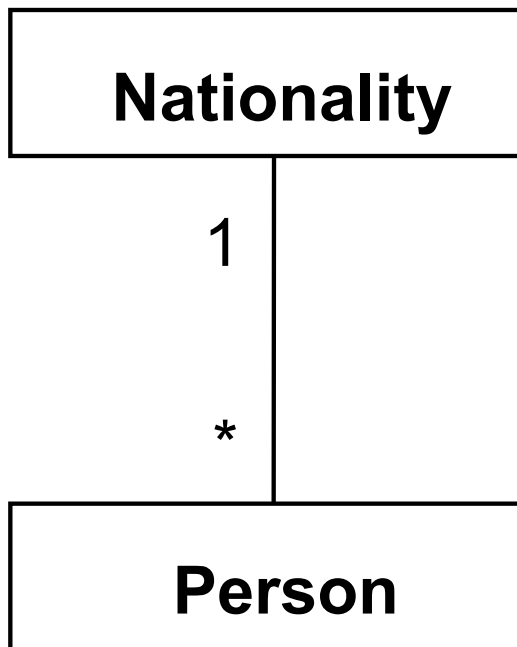
# Aggregation

grouping parts into wholes; it supports constructing more levels of abstraction

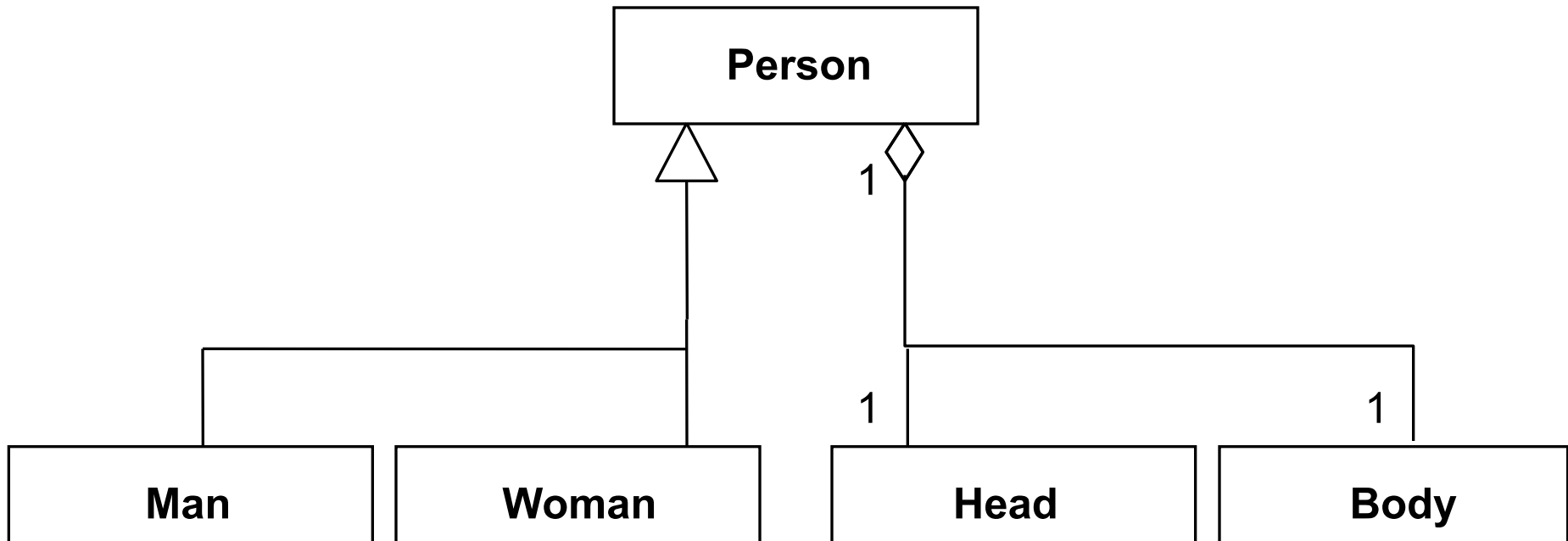


# Categorization

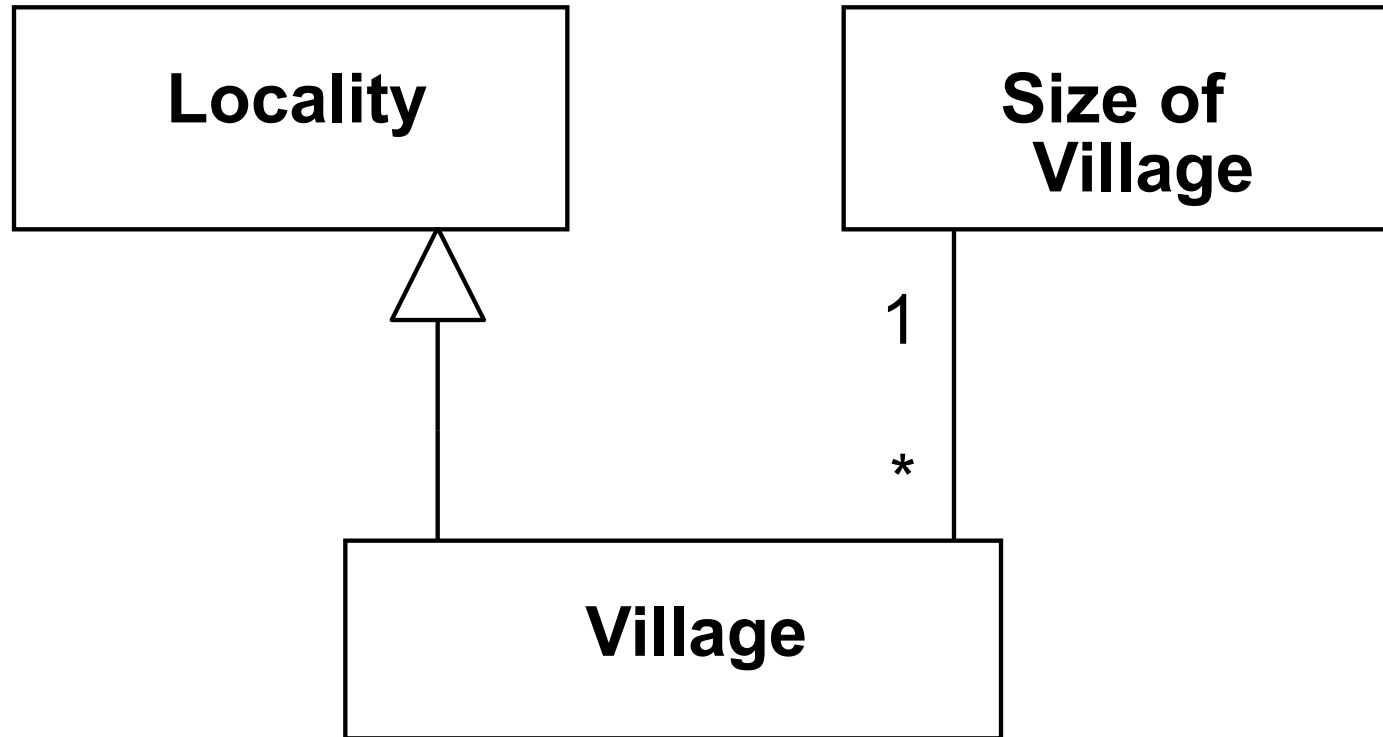
grouping instances into sets; it does not subscribe attributes to grouped instances (contrary to constructing types)



# Abstraction (Generalization) vs. Aggregation



# Abstraction (Generalization) vs Categorization

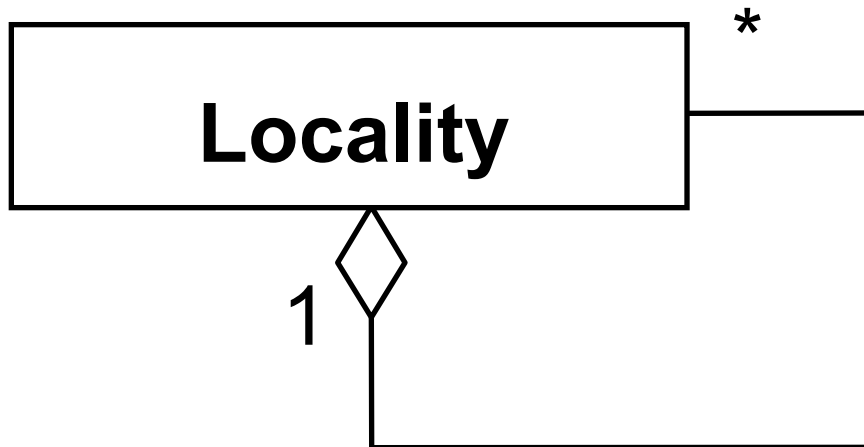
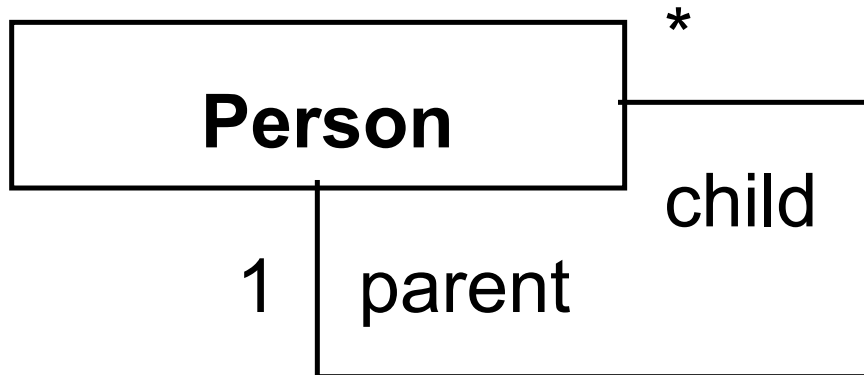


# Principles of Flexibility

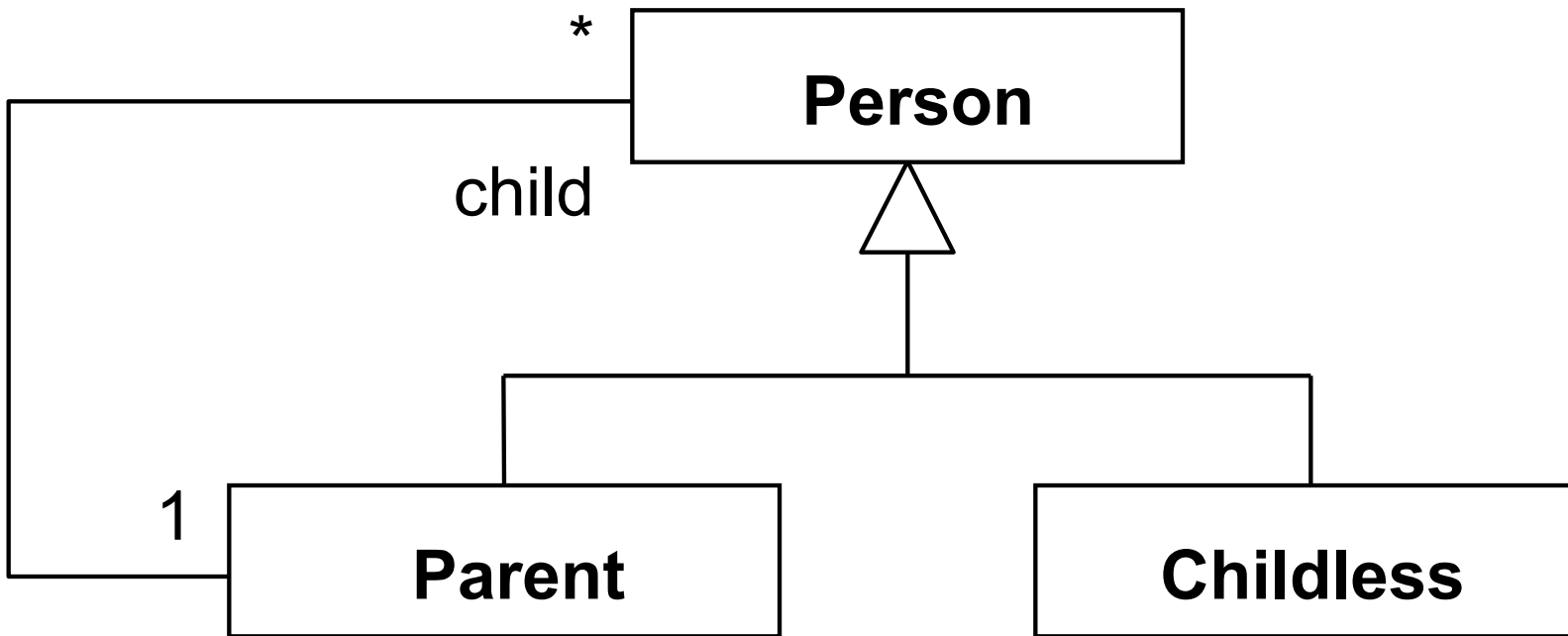
- Recursion
  - direct
  - indirect
- Abstraction of relationship
- Abstraction of attributes

# Direct recursion

semantic relationship and special relationship  
(aggregation)

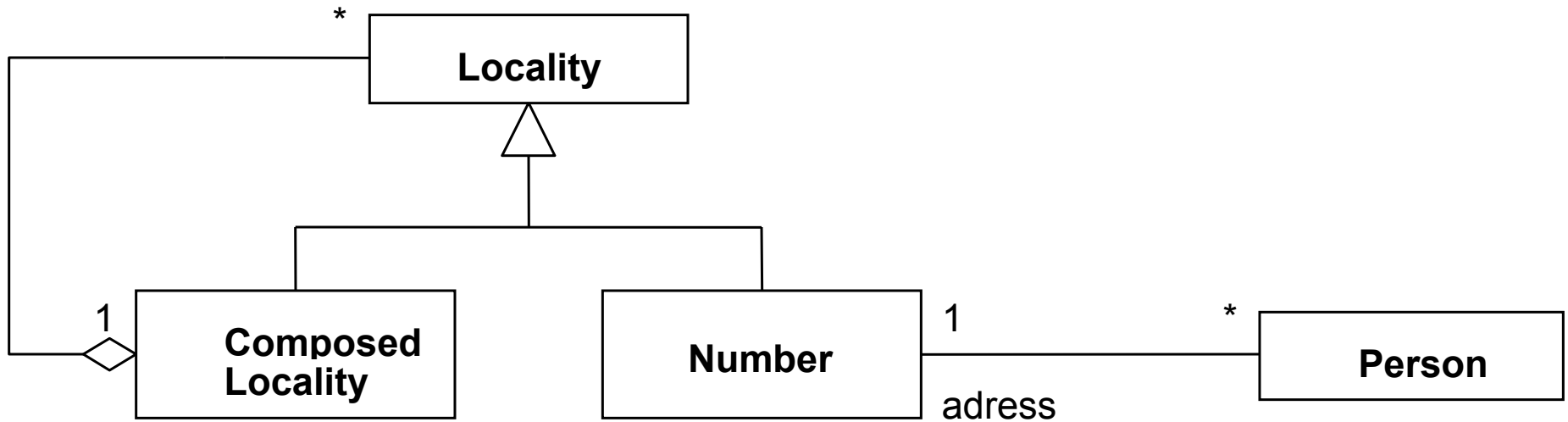


# Indirect recursion (1)

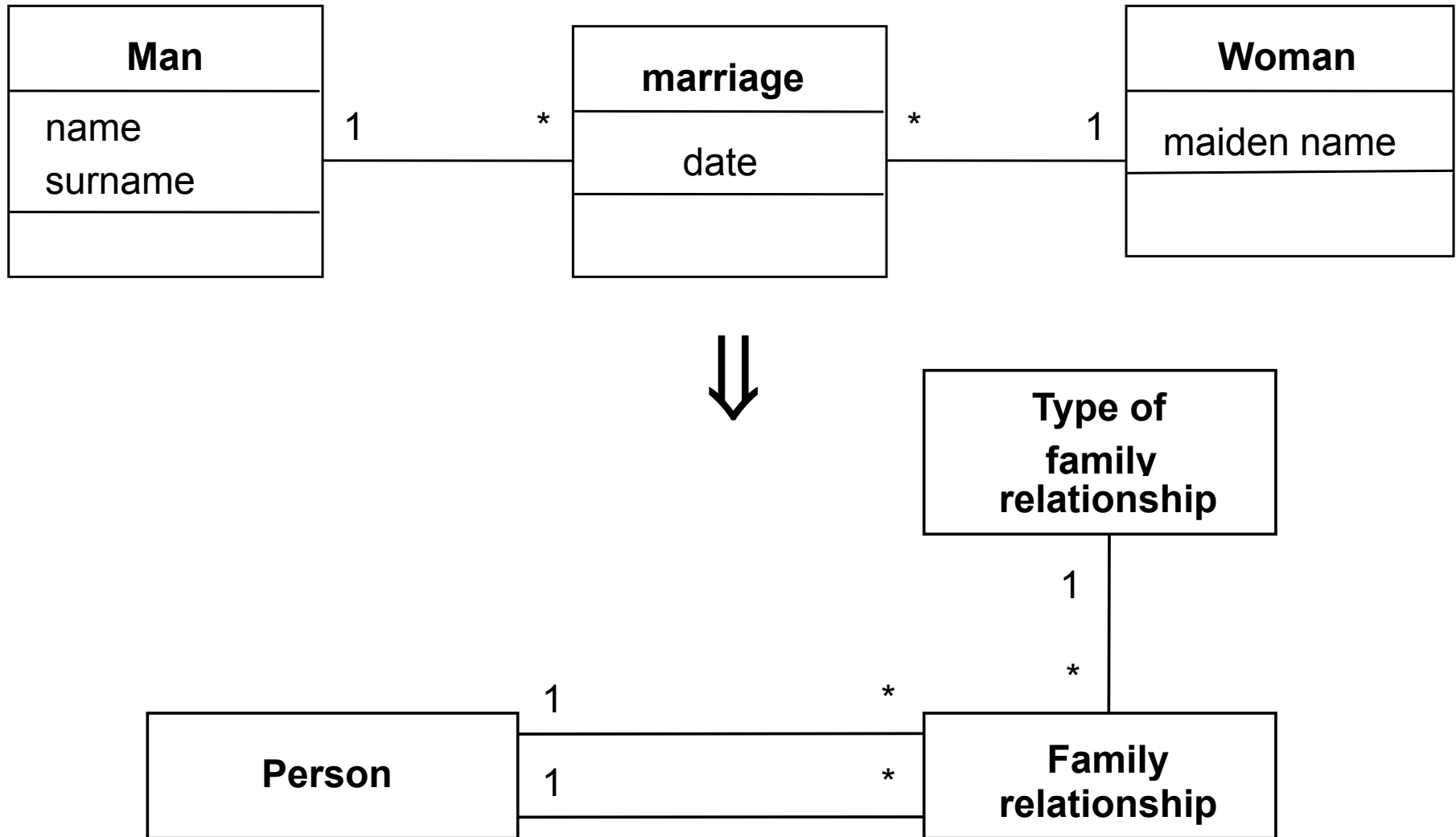




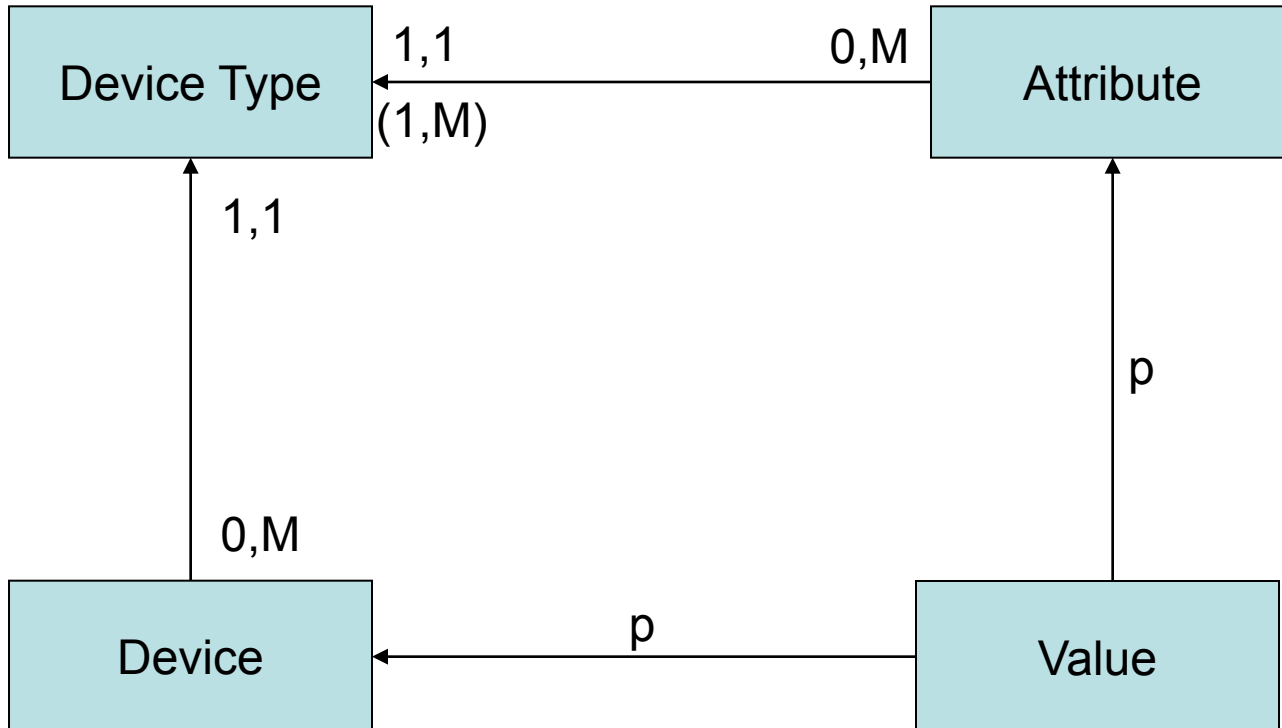
# Indirect recursion (2)



# Abstraction of relationships



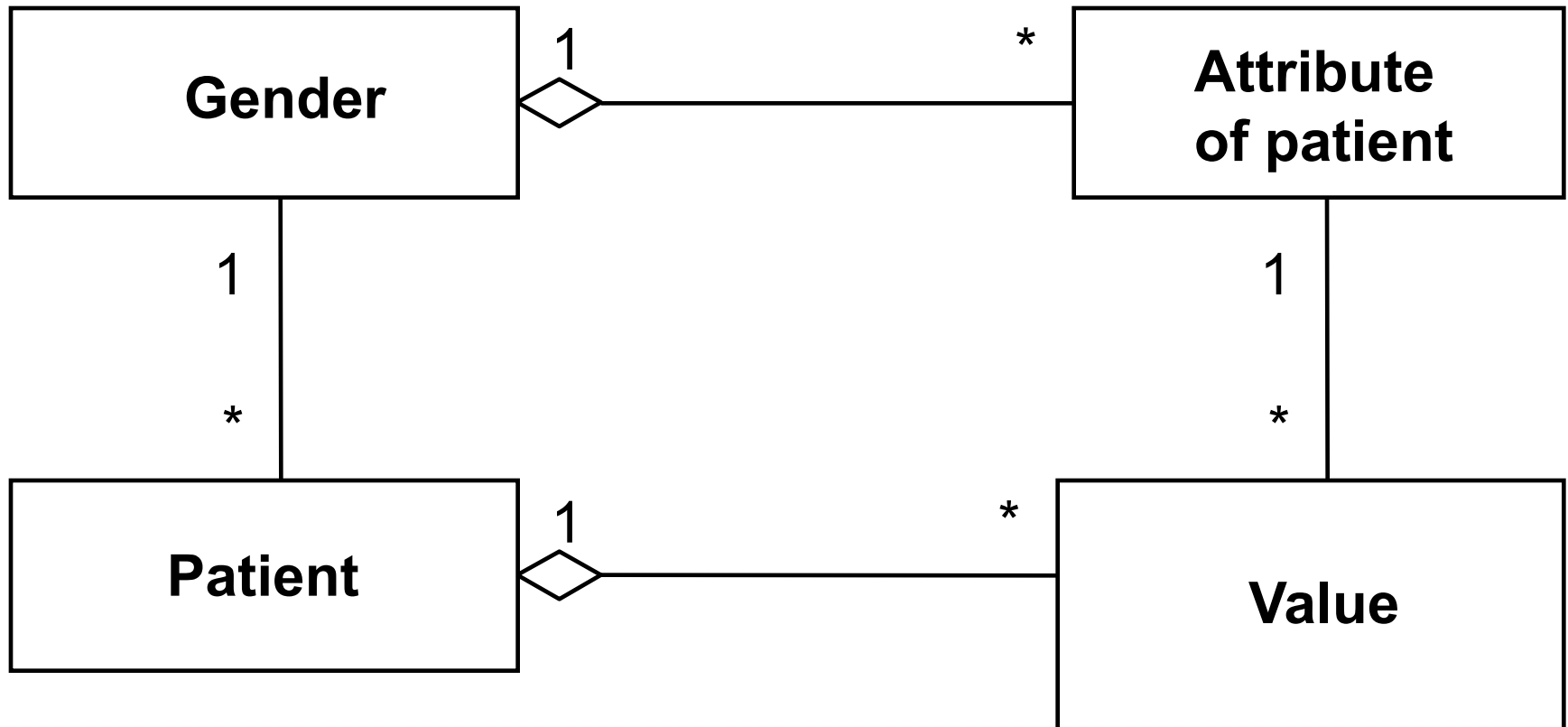
# Abstraction of attributes (1)



(Value) of given (#Attribute) for given (#Device) /  $0,1:0,M$

# Abstraction of attributes (2)

not only by using types, but using aggregations

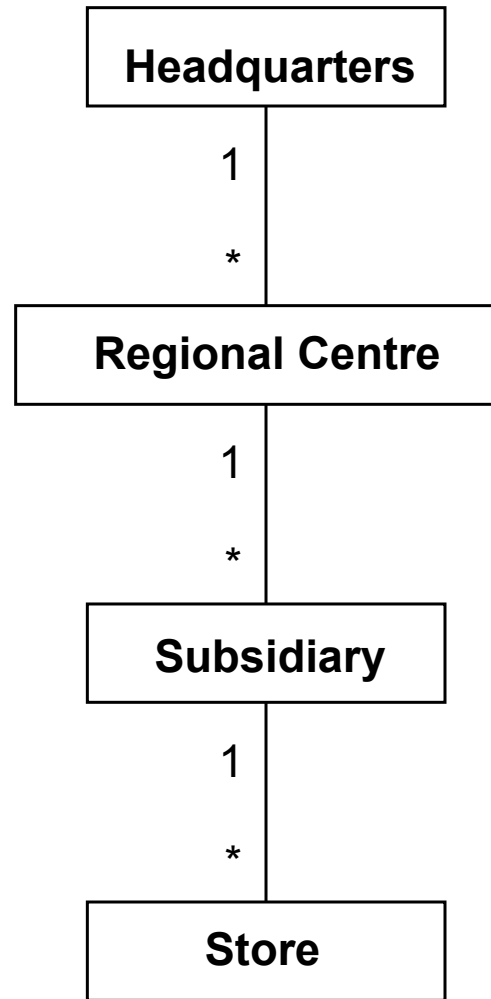


# Pattern *Accountability*

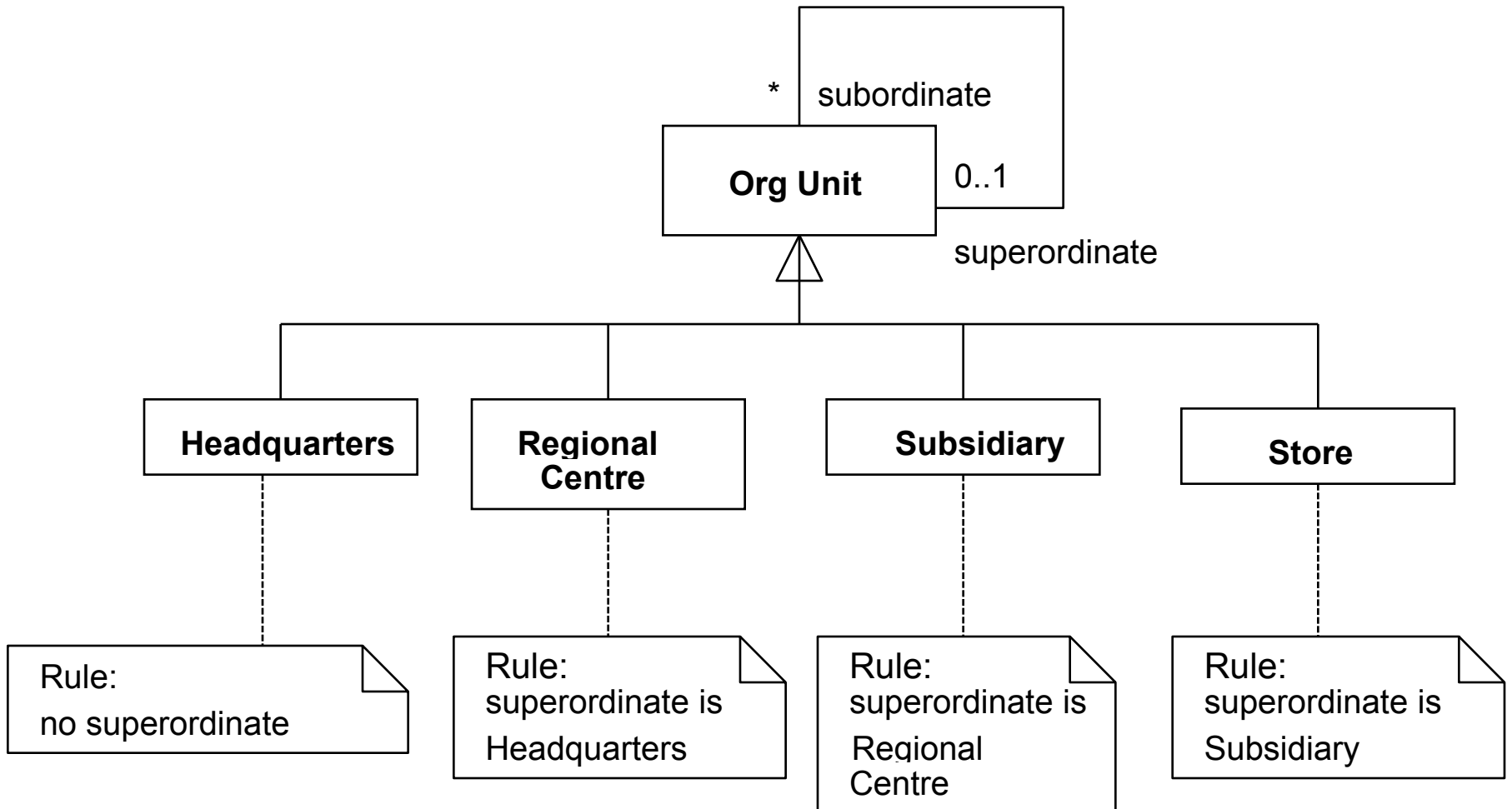
## as an example of complex patterns

- taken from L. Šesera's lecture at DATASEM 1999
- by M. Fowler
- Organizational structure of big organization
- Problem of changing the model when the organization structure changes
- Problem of more existing hierarchies at the same time
- Abstractions: OrgUnit → Participant;  
OrgRelationship → (any) Accountability
- Separation of general knowledge from operational level;  
implementation of general *scope* of accountability and  
allowing multiple inheritance

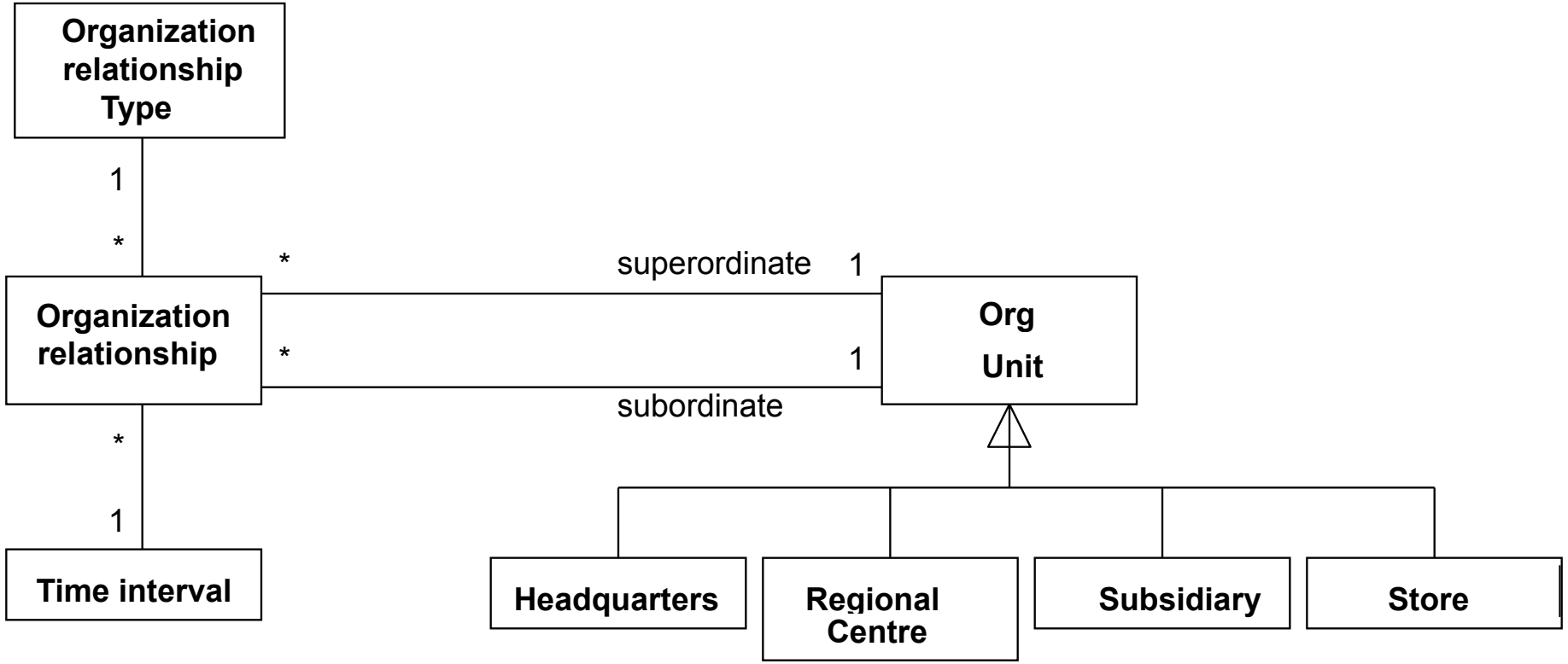
# Organizational structure of big organization



# Solving Problem of changing the model when changing the org. structure



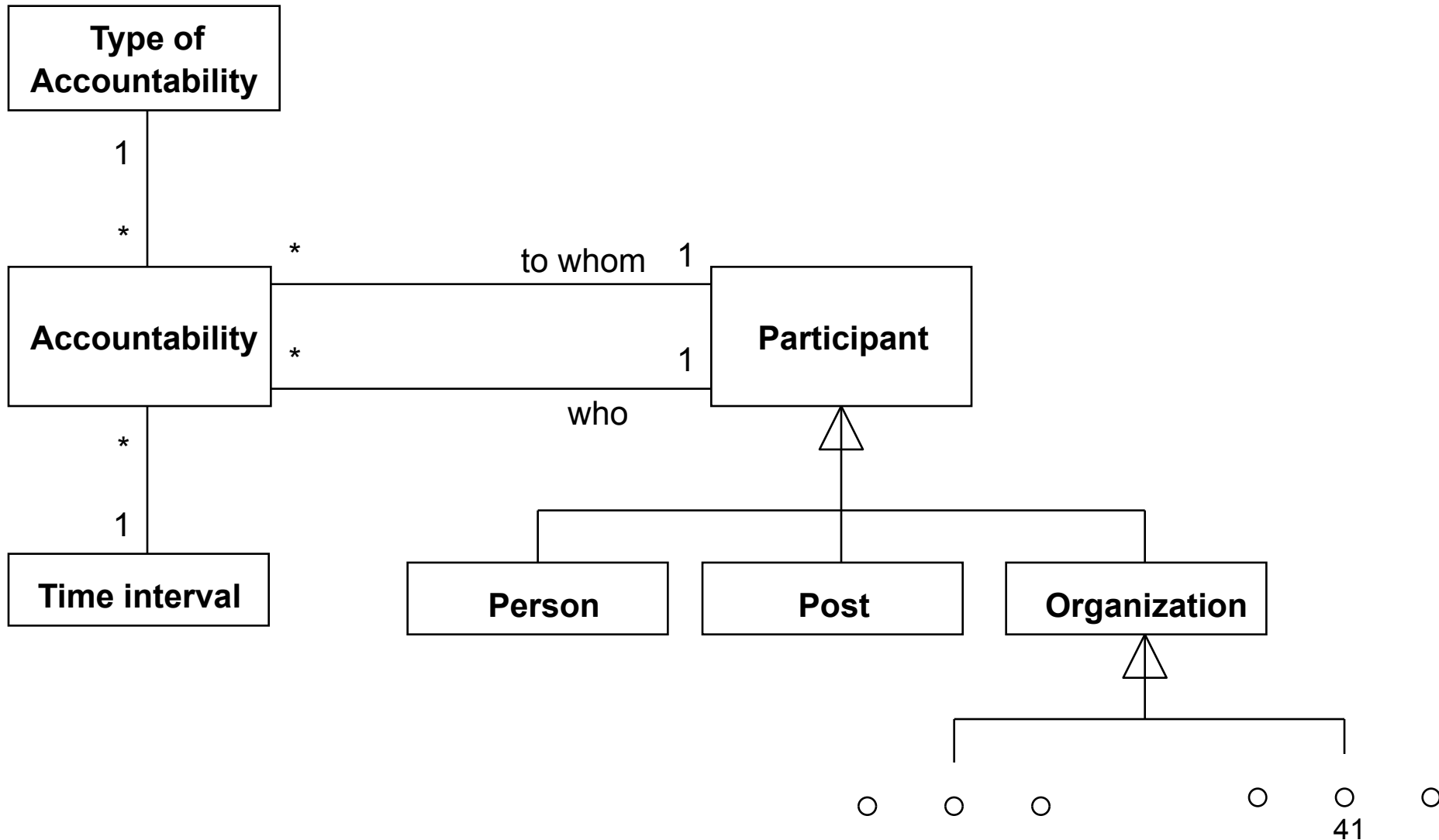
# Solving Problem of more existing hierarchies at the same time





# Abstraction: OrgUnit $\rightarrow$ Participant

## OrgRelationship $\rightarrow$ (any) Accountability

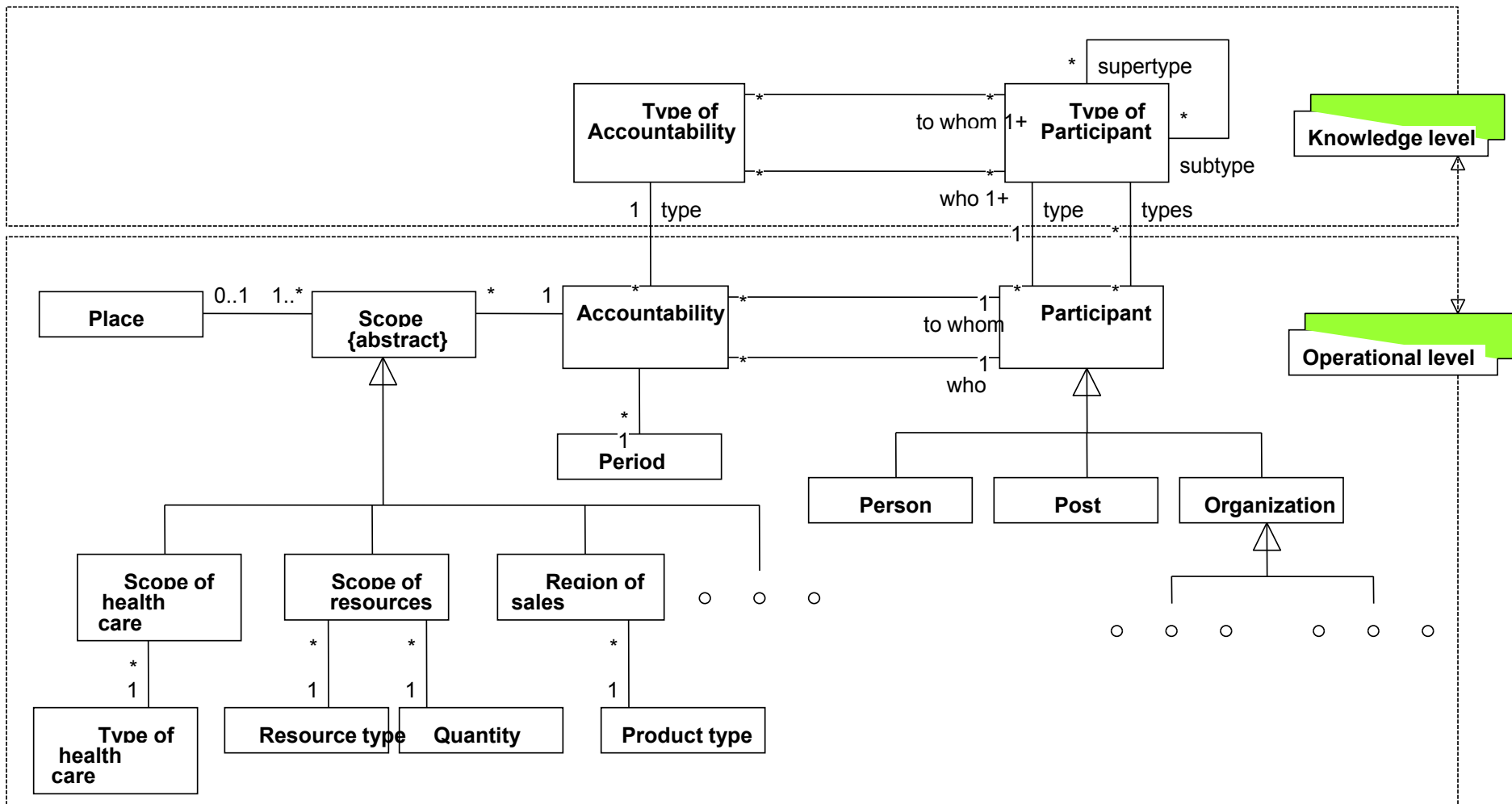


# Generalization up to analytic pattern *Accountability*

- Separate general knowledge of the world from operational level on which we keep track of particular states-of-the-world
- Implement general *scope* of accountability
- Allow multiple inheritance (we inherit from mother and also from father; subtype can have more supertypes)
- Subtypes of relational entity *Scope* and explanation what is the scope for (subtype entities of the *Scope*)

# Analytic pattern Accountability

by Lubor Šešera, DATASEM'99



# Discussion

- Fear of special constructs
- Quo vadis SW development?
- Will we implement solutions after domain and situation analysis in the future? Or will we teach a Service System what to do?
- What customers want *today*?
- What will they want *tomorrow*?
- ... and what they really need?