

## Creating a new window

To create a new window we need to decide if we want to base the window on the already existing table or we want to create a new table.

### Create a new table

The table can be created in two ways:

- Directly in the database using any admin db tool (like PgAdmin)
- In the iDempiere

Each table **must contain** following columns:

- [TABLE NAME]\_id numeric(10,0) PRIMARY KEY,
- [TABLE NAME]\_\_uu character varying(36) DEFAULT NULL::character varying UNIQUE,
- ad\_client\_id numeric(10,0) NOT NULL,
- ad\_org\_id numeric(10,0) NOT NULL,
- isactive character(1) NOT NULL DEFAULT 'Y'::bpchar,
- created timestamp without time zone NOT NULL DEFAULT now(),
- createdby numeric(10,0) NOT NULL,
- updated timestamp without time zone NOT NULL DEFAULT now(),
- updatedby numeric(10,0) NOT NULL,

Here is the script you can copy to begin your table (PostgreSQL):

```
CREATE TABLE [TABLE_NAME](  
  
-- Mandatory columns  
  
[TABLE_NAME]_id numeric(10,0) PRIMARY KEY,  
[TABLE_NAME]__uu character varying(36) DEFAULT NULL::character varying UNIQUE,  
ad_client_id numeric(10,0) NOT NULL, ad_org_id numeric(10,0) NOT NULL, isactive character(1)  
NOT NULL DEFAULT 'Y'::bpchar, created timestamp without time zone NOT NULL DEFAULT now(),  
createdby numeric(10,0) NOT NULL, updated timestamp without time zone NOT NULL DEFAULT  
now(), updatedby numeric(10,0) NOT NULL,  
  
-- User-defined columns  
  
);
```

You can also define the table in the iDempiere:

1. Log as System Administrator
2. In the Menu select Application Dictionary -> Table and Column
3. Create New table and fill:
  - a. DB Table Name = name the table will have in the database
  - b. Name = Name for iDempiere
  - c. Data Access Level = (All for every cases, Client/Organization for running as normal client)
4. Go to Column bookmark and add mandatory fields manually

## Manual adding of columns

The screenshot shows a form for manually adding columns. The fields are as follows:

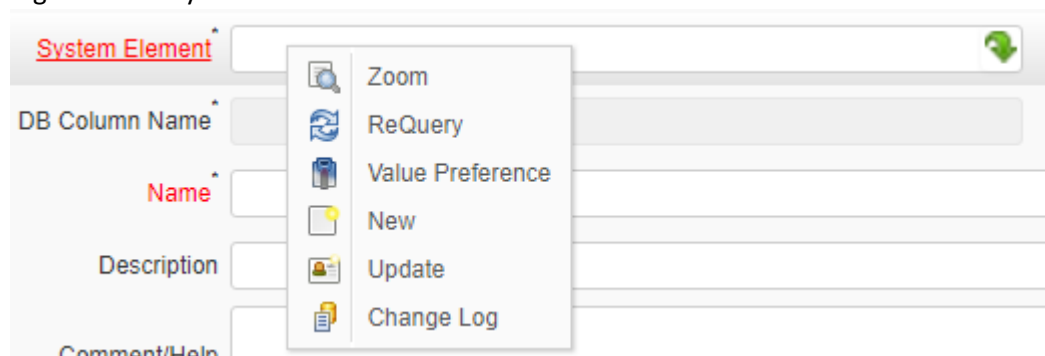
- Client**: System
- Table**: fi\_demo\_FI\_Demo
- System Element**: (empty field with a green arrow icon)
- DB Column Name**: (empty field)
- Name**: (empty field)
- Description**: (empty field)
- Comment/Help**: (empty text area)
- Active**
- Length**: 0 (with a calculator icon)
- Reference**: (empty dropdown menu)

The most important is System Element. Everything in iDempiere is built on using centralized list of elements. The already defined elements are:

- ad\_client\_id
- ad\_org\_id
- isactive
- created
- createdby
- updated
- updatedby

To use already defined element, just write its name into System Element field. Everything else is done automatically. The last two fields needs to be defined as new system elements:

1. [TABLE NAME]\_id is the primary key of our new table.
  - a. Right-click to System Element and select New



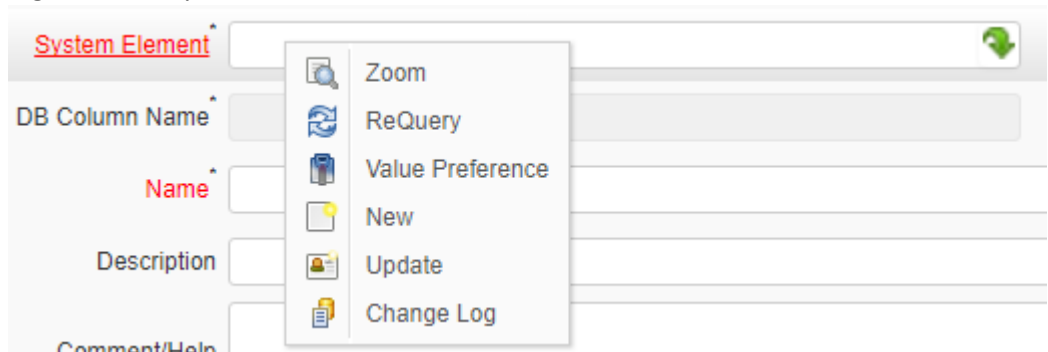
- b. Fill the opened window according following picture ([TABLE NAME]=fi\_demo:

The 'Element' dialog box shows the following fields:

- DB Column Name: fi\_demo\_id
- Name: FI\_demo\_ID
- Print Text: FI\_demo\_ID
- Description: Primary key
- Comment/Help: (empty text area)
- Entity Type: User maintained

Buttons: A green checkmark button and a red X button are at the bottom right.

- c. Set **Length** to 22
  - d. In Reference Field select **ID**
  - e. Check **Key column**
  - f. Uncheck **Updatable**
  - g. Uncheck **Allow Copy**
2. [TABLE NAME]\_UU needs to be set in the following way:
- a. Right-click to System Element and select New



- b. Fill the opened window according following picture ([TABLE NAME]=fi\_demo:

The 'Element' dialog box shows the following fields:

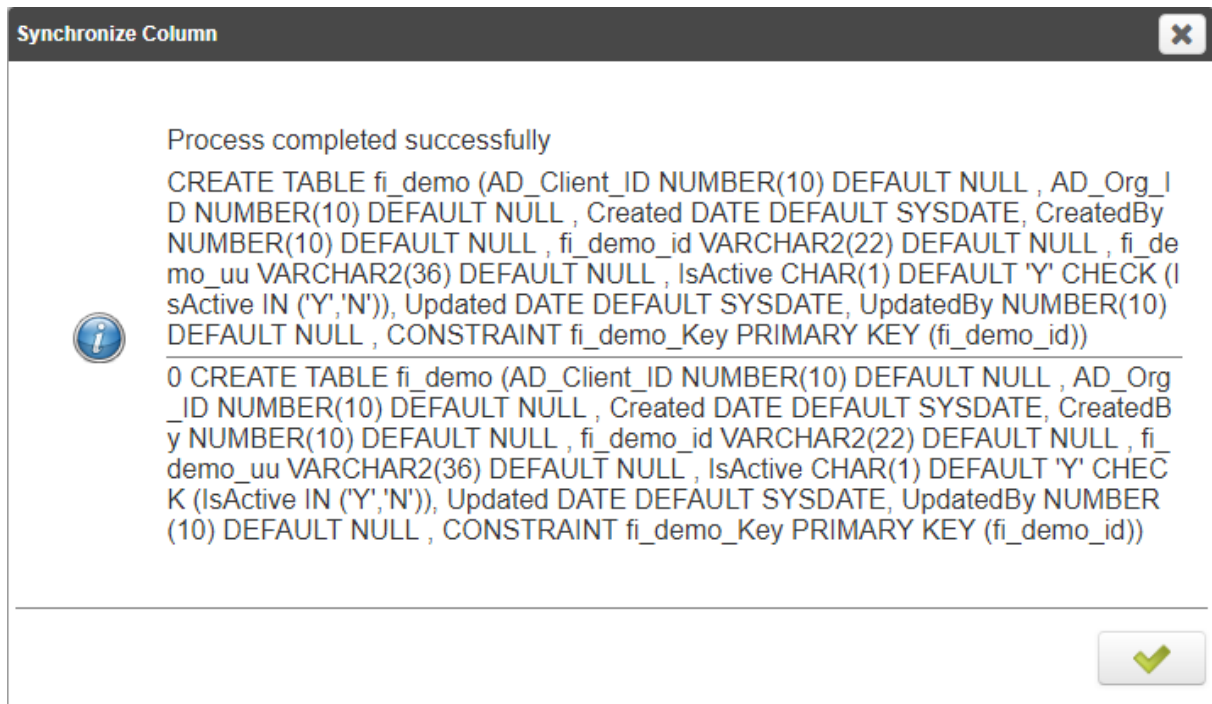
- DB Column Name: fi\_demo\_uu
- Name: FI\_demo\_UU
- Print Text: FI\_demo\_UU
- Description: (empty)
- Comment/Help: (empty text area)
- Entity Type: User maintained

Buttons: A green checkmark button and a red X button are at the bottom right.

- c. Set **Length** to 36
- d. In **Reference** Field select **String**

e. Uncheck **Updatable**

After you create all fields click on the button **Synchronize column**. If you obtain this message, you have created the table:



After this you can add more fields according your requests. You can use following types of **References**:

Name	Description
<b>Account</b>	Account Element
<b>Amount</b>	Number with 4 decimals
<b>Assignment</b>	Resource Assignment
<b>Binary</b>	Binary Data
<b>Button</b>	Command Button - starts a process
<b>Color</b>	Color element
<b>Costs+Prices</b>	Costs + Prices (minimum currency precision but if exists more)
<b>Date</b>	Date mm/dd/yyyy
<b>Date+Time</b>	Date with time
<b>FileName</b>	Local File
<b>FilePath</b>	Local File Path
<b>ID</b>	10 Digit Identifier
<b>Image</b>	Binary Image Data
<b>Integer</b>	10 Digit numeric
<b>List</b>	Reference List
<b>Location (Address)</b>	Location/Address
<b>Locator (WH)</b>	Warehouse Locator Data type
<b>Memo</b>	Large Text Editor - Character String up to 2000 characters
<b>Number</b>	Float Number
<b>Product Attribute</b>	Product Attribute

<b>Quantity</b>	Quantity data type
<b>RowID</b>	Row ID Data Type
<b>Search</b>	Search Field
<b>String</b>	Character String
<b>Table</b>	Table List
<b>Table Direct</b>	Direct Table Access
<b>Text</b>	Character String up to 2000 characters
<b>Text Long</b>	Text (Long) - Text > 2000 characters
<b>Time</b>	Time
<b>URL</b>	URL
<b>Yes-No</b>	CheckBox

### How to create a search field to other table (like to Business Partner)

You need to use as system element the **primary key** of the referenced table (for Business Partner it is C\_BPartner\_ID). After it the **Reference** will be Search. You would need to specify **Dynamic Validation** to eliminate those records you do not want to add (summary or non active records).

### How to create list field?

Again you use the **primary key** of the referenced table, but type of **Reference** will be Table Direct. You can also specify **Dynamic Validation**.

### What is Dynamic Validation?

It is about creating additional condition. Dynamic validation is set in the window you see after clicking to the link **Dynamic Validation**.

Client\* System

Name\* C\_BPartner (Trx)

Description

Active

Entity Type\* Dictionary

Type\* SQL

Validation code C\_BPartner.IsActive='Y' AND C\_BPartner.IsSummary='N'

The most common usage of **Validation code** is to formulate SQL condition to filter set of records to be displayed. The example is showing condition *Involve only active and non-summary business partners*.

### Example

Create the table that will record all events you communicated with Business Partner. The types of events will be:

- Phone call
- Personal meeting
- Skype call
- Email
- Messenger contact

The recorded information about event will be:

- Date and time of event
- Content of the event
- Leader or responsible person for the event

**Solution:**

We create two tables:

FI\_Type\_Events:

- ad\_client\_id
- ad\_org\_id
- isactive
- created
- createdby
- updated
- updatedby
- fi\_type\_events\_id [necessary to create a new element]
- fi\_type\_events\_uu [necessary to create a new element]
- Name – it must be specified as Identifier and Selection Column, both with Sequence value to 1

FI\_Events:

- ad\_client\_id
- ad\_org\_id
- isactive
- created
- createdby
- updated
- updatedby
- fi\_events\_id
- fi\_events\_uu
- DateEvent [need to be created, reference: Date]
- Description
- Comment
- Business Partner (identification of Business Partner)
- Leader\_ID [C\_BPartner\_ID, Validation IsEmployee = Y] – identification of responsible person
- Event Type [FI\_Type\_Events\_ID, Table Dirrect]