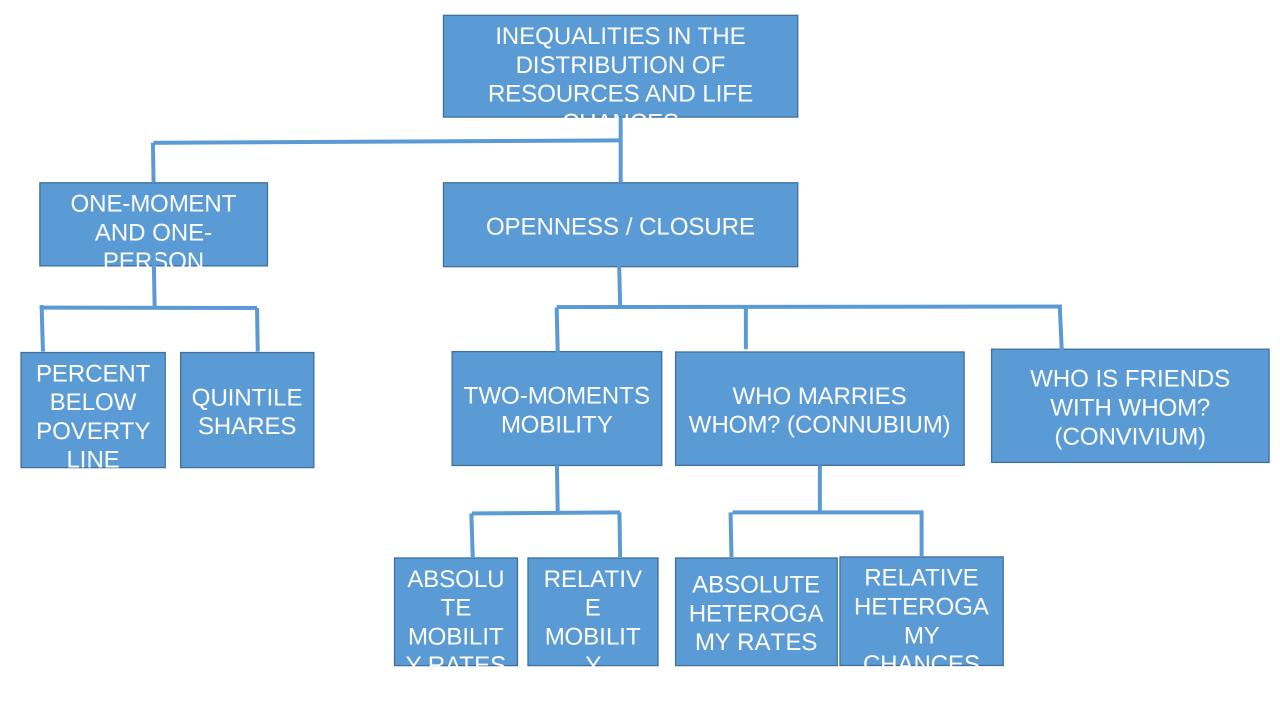
WOUT ULTEE RADBOUD UNIVERSITY NIJMEGEN THE NETHERLANDS

(UN)EMPLOYMENT MOBILITY AND PARTNER EFFECTS

LECTURE ON NOVEMBER 5, 2015
FOR THE COURSE ON SOCIAL STRATIFICATION
BY TOMAS KATRNAK
AT MASARYK UNIVERSITY
BRNO



WHAT TYPES OF RESOURCES, WHAT KIND OF LIFE CHANCES?

CUTTING DOWN ON ARBITRARINESS BY MAKING LISTS

THREE TYPES OF RESOURCES

MEANS OP COERCION MEANS OF PRODUCTION MEANS OF PERSUASION THREE TYPES OF LIFE CHANCES

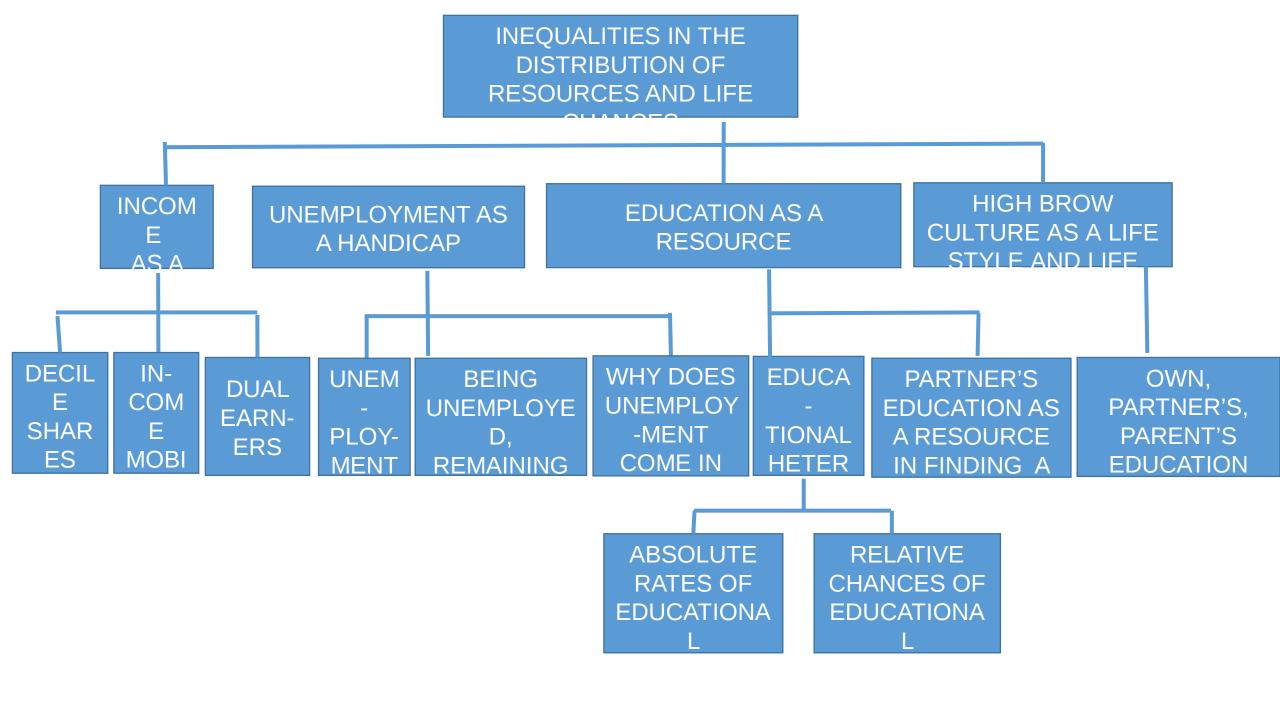
LONGEVITY (LIFE EXPECTANCY) STANDARD OF LIVING LIFE STYLE

AND NOW A STRATIFICATION RESEARCHER IS ABLE TO PLAY AROUND:

WHAT IS AT THIS OR THAT MOMENT IN THIS OR THAT TYPE OF SOCIETY

THE STRENGTH OF THE RELATION
BETWEEN THIS OR THAT
RESOURCE

WITH THIS OR THAT LIFE CHANCE?



WHY TAKE UNEMPLOYMENT AS A HANDICAP?

THE CENTURY-OLD HYPOTHESIS OF INCREASING UNEMPLOYMENT RATES OF ENGELS AND MARX IS OUT!

DUNCAN: IN USA IN 1962 NEGROES WITH LOW EDUCATION HAVE SAME (VERY LOW) JOB PRESTIGE AS WHITES WITH LOW EDUCATION

NO DISTRIMINATION AT THE LOWEST LEVEL OF EDUCATION?!
DUNCAN FORGOT THAT NEGROES WITH LOW EDUCATION WERE
MORE LIKELY TO BE UNEMPLOYED THAN WHITES WITH LOW
EDUCATION

IN THE NETHERLANDS IN 1983 UNEMPLOYMENT FOR MEN WAS NEAR 20% (IT NOW IS ABOUT 5 OR 6%)

AND THE UNEMPLOYMENT RATE FOR THE EUROPEAN UNION HAS

THREE HYPOTHESES OF POLITICIANS ABOUT HIGH UNEMPLOYMENT IN THE NETHERLANDS IN THE 1980s

RIGHT: HIGH UNEMLOYMENT RATE DOES NOT MEAN NO MOBILITY FROM UNEMLOYMENT TO EMPLOYMENT

CHRISTIAN CENTER: THE FAMILLY IS A BUFFER AGAINST UNEMPLOYMENT OF ONE ITS MEMBERS

LEFT: IF LITTLE MOBILITY AND FAMILY NO BUFFER,
THE FORMATION OF AN UNDERCLASS

THE EXPRESSION UNDERCLASS BECAME KNOWN
THROUGH THE GERMAN SOCIOLOGIST
DAHRENDORF, WHO HAD BECOME A COMMISSIONER
OF THE EUROPEAN COMMUNITY

IN ADDITION, THE BRITISH SOCIOLOGIST GOLDTHORPE IN 1980 ARGUED AGAINST STUDYING OCCUPATIONAL PRESTIGE MOBILITY, AND IN FAVOR OF STUDYING CLASS MOBILITY

CLASSES WOULD DIFFER, AMONG OTHERS, IN UNEMPLOYMENT RATES

YET NO PROPER EFFORT WAS MADE TO SHOW THIS AND EFFECTS OF PARENTAL UNEMPLOYMENT SPELLS ON LATER CLASS OF THEIR CHILDREN

OUR GRAPHS OF INTERCONNECTED STRATIFICATION
QUESTIONS, LEADS US TO RAISE AT LEAST FOUR QUESTIONS
GOING BEYOND THE USUAL QUESTION OF HOW HIGH THE
UNEMPLOYMENT RATE IS:

1A. HOW MUCH MOBILITY IS THERE BETWEEN EMPLOYMENT AND UNEMPLOYMENT?

1B. AND AS A FOLLOW-UP: IS THERE LESS MOBILITY BETWEEN EMPLOYMENT AND UNEMPLOYMENT WHEN THE UNEMPLOYMENT RATE IS HIGHER?

2A. DOES UNEMPLOYMENT COME IN COUPLES?

2B. AND AS A FOLLOW-UP: WHY DOES UNEMPLOYMENT COME IN COUPLES? IS IT SIMPLY A BY-PRODUCT OF EDUCATIONAL HOMOGAMY AND THE POSITIVE EFFECT OF INDIVIDUAL

TO DETERMINE UNEMPLOYMENT RATES,

MOST WESTERN INDUSTRIAL COUNTRIES IN THE 1980s CONDUCTED LABOUR FORCE SURVEYS

NOW EUROSTAT DOES SO FOR ALL EU COUNTRIES

THE SURVEYS SAMPLE HOUSEHOLDS

FOR EACH HOUSHOLD MEMBER THE MAIN ACTIVITY IS

ASCERTAINED

IF NOT RETIRED, NOT IN EDUCATION AND NOT A PAID JOB,
THREE QUESTIONS:
WANT TO WORK?
AVAILABLE FOR WORK?
LOOKING FOR WORK?

IF A PERSON IS NOT AT WORK, WANTS TO WORK, IS AVAILABLE FOR WORK AND LOOKING FOR WORK, THEN THIS PERSON IS COUNTED AS UNEMPLOYED

EMPLOYED AND UNEMPLOYED PERSONS FORM LABOUR FORCE

THE OTHER PERSONS ARE COUNTED AS OUTSIDE THE LABOUR FORCE

UNEMPLOYED PERSONS ARE ASKED WHEN THEY LAST HELD A JOB: LESS THAN 3 MONTHS AGO, 3 TO LESS THAN 6, 6 TO LESS THAN 12, 12 OR MORE

EMPLOYED PERSONS ARE NOT ASKED SINCE WHEN THEY HAVE BEEN WORKING

SO, NO TABLE CAN BE MADE CROSS-CLASSIFYING LABOUR FORCE STATUS NOW (EMPLOYED, UNEMPLOYED, OUTSIDE) AGAINST LABOUR FORCE STATUS THREE MONTHS AGO, 6 MONTHS AGO, 12 MONTHS AGO

YET SUCH A TABLE MAY BE APPROXIMATED

TAKE THE DATA FOR, SAY, THE NETHERLANDS IN 2013

THE NUMBER OF PERSONS IN THE LABOUR FORCE (EMPLOYED PLUS UNEMPLOYED) IS KNOWN

IT ALSO IS KNOWN HOW MANY PERSONS WERE UNEMPLOYED IN 2013

KNOWN TOO IS THE NUMBER OF PERSONS UNEMPLOYED IN 2014

FOR THE UNEMPLOYED PERSONS IN 2014
IT IS KNOWN HOW MANY WERE AT LEAST
UNEMPLOYED FOR A YEAR

EMPLOYED 2014 UNEMPLOYED 2014 TOTAL

EMPLOYED 2013 ?? ?? ??

UNEMPLOYED 2013 ?? KNOWN KNOWN

TOTAL ?? KNOWN KNOWN

THIS MEANS THAT THE UNKNOWN FIGURES MAY BE COMPUTED BY SUBSTRACTION

FOR THE FOUR INNER CELLS AN ODDS RATIO WAS COMPUTED

ODDS RATIO'S ARE INDEPENDENT OF MARGINAL FREQUENCIES

Table 1. How to construct (un)employment mobility tables from periodic labor force survey or administrative data; (a) published data from the U.S. Bureau of Labor Statistics, (b) cell frequencies obtained after

(a) 	October	unemployed	
em- Octoberployed	d ?	?	?
1984 unem ploye		699	7,989
	?	7,917	116,346

116,346: number of persons in the labor force in October 1984

: number of unemployed persons in October 1984

7,917 : number of unemployed persons in October 1985 699

: number of persons unemployed for more than a year in October 1985 (all numbers in 1,000's)

(b)		October		
	: :	employed 	unemployed	
Octob	em- erployed	101,139	7,218	108,357
1984	unem- ployed	7,290	699	7,989
	· · · · · · · · · · · · · · · · · · ·	108,429	7,917	116,346

MY DATA RAN FROM THE EARLY 1970s TO THE MID 1980s FOR

AUSTRALIA IRELAND

AUSTRIA ITALY

BELGIUM JAPAN

DENMARK NETHERLANDS

CANADA NORWAY

FINLAND SWEDEN

FRANCE UNITED KINGDOM

GERMANY UNITED STATES

THE HYPOTHESIS WAS CONFIRMED:
THE HIGHER THE UNEMPLOYMENT RATE, THE
LESS MOBILITY BETWEEN EMPLOYED AND
UNEMPLOYMENT AS MEASURED BY ODDD
RATIO'S

WE FOUND COUNTRY DIFFERENCES IN MOBILITY BETWEEN EMPLOYMENT AND UNEMPLOYMENT

AND WE TRIED TO EXPLAIN THESE DIFFERENCES BY
LAWS MAKING IT EASY OR DIFFICULT TO LAY OFF
PERSONS AND BY THE GENEROUSNESS OF
UNEMPLOYMENT BENEFIT SCHEMES: MORE GENEROUS,
LESS MOBILITY

FOR THESE SCHEMES WE USED DESCRIPTIONS FROM THE THINK TANK BASED IN PARIS CALLED OECD: ORGANISATION FOR ECONOMIC COOPERATION AND DEVELOPMENT

DID NOT WORK AS WELL AS WE WISHED, OECD DID NOT FULLY SUCCEED IN MAKING COMPARABLE DESCRIPTIONS

THE MONTHLY PUBLICATION OF LABOUR FORCE STATISTICS FOR THE UNITED STATES

IN THE EARLY 1980s ON THE COVER SAID:

RELATIONAL DATA

THAT MEANT THE LINKING OF RECORDS FOR PERSONS AND THEIR SPOUSE

SO THERE WERE TABLES WHICH CROSS-CLASSIFIED THE LABOUR MARKET STATUS OF HUSBANDS AGAINST THAT OF THEIR WIFE

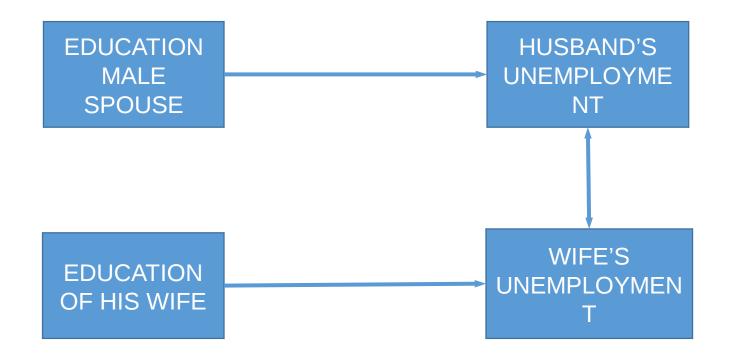
THIS TABLE SHOWED THAT IS THE HUSBAND IS UNEMPLOYED HIS WIFE IS MORE LIKELY TO BE UNEMPLOYED TOO

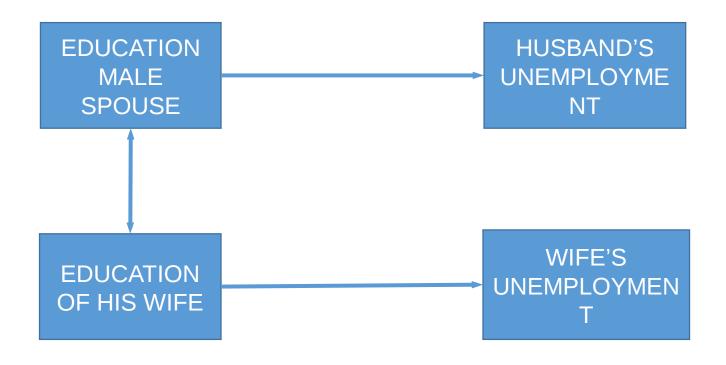
THIS FINDING WAS NOT SURPRISING TO ME:

THE STATISTICS SHOW THAT MORE EDUCATION MAKES FOR LOWER CHANCES OF UNEMPLOYMENT, FOR MEN BUT ALSO FOR WOMEN

AND IT IS KNOWN FROM PREVIOUS
RESEARCH THAT THERE IS A LOT OF
EDUCATIONAL HOMOGAMY

THIS IS WHAT WE CALLED THE BY-PRODUCT FXPI ANATION





HOWEVER, THIS BY-PRODUCT EXPLANATION ONLY COULD ACCOUNT FOR A PART OF THE ASSOCIATION BETWEEN THE LABOUR MARKET STATUS OF SPOUSES

IN THE UNITED STATES, CANADA AND THE NETHERLANDS

FOR THE USA WE GOT FOR FREE A TAPE OF A LABOUR FORCE SURVEY

ON THAT WE TESTED ANOTHER BY-PRODUCT EXPLANATION:

THE OLDER A PERSON, THE LOWER THE CHANCES
OF UNEMPLOYMENT

AND SPOUSES DO NOT DIFFER A LOT IN AGE

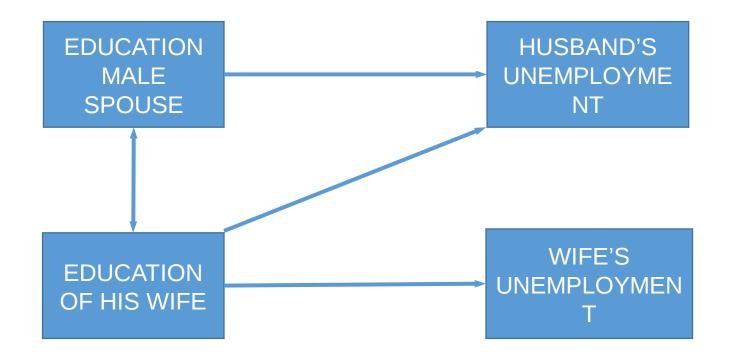
WE HAD A SHARED RESTRICTIONS EXPLANATION TOO:

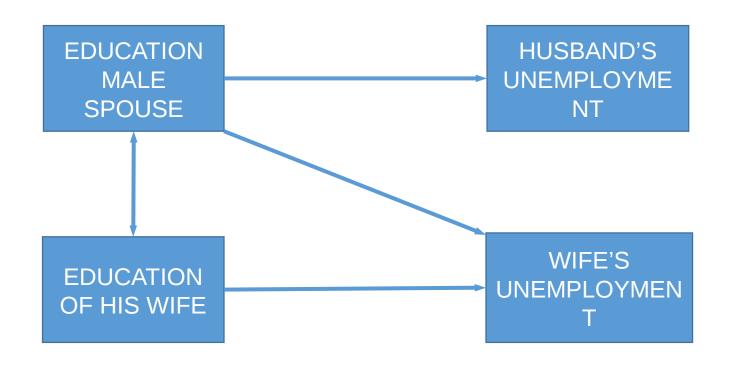
MEN AND THEIR WIVES ARE PART
OF THE SAME LOCAL LABOUR
MARKET, WITH ITS OWN
UNEMPLOYMENT RATE

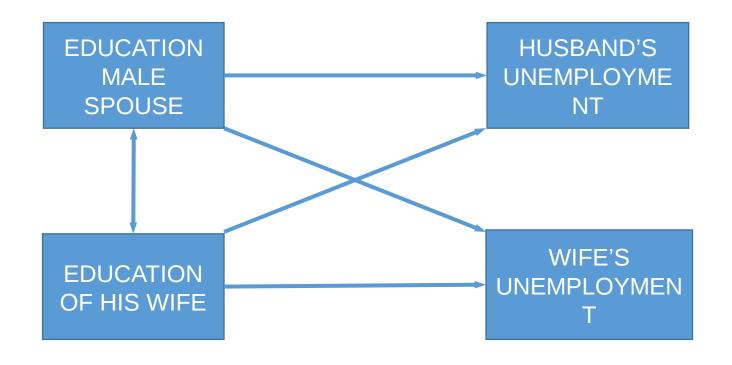
BUT THE LOCAL UNEMPLOYMENT
RATE DID NOT MAKE THE
ASSOCIATION BETWEEN THE
LABOUR FORCE STATES OF
HUSBANDS AND WIVES
DISAPPEAR EITHER

BY ELIMINATION WE ARRIVED AT THE
HYPOTHESIS THAT PARTNERS
INFLUENCE ONE ANOTHER AS
REGARDS LABOUR FORCE STATUS BY
WAY OF THEIR EDUCATION

PARTNER EFFECTS







HOW DO YOU TEST FOR PARTNER EFFECTS?

WE NEEDED JOB-HISTORIES OF MEN AND THEIR WIVES

WE FOUND THEM IN A DUTCH DATA FILE FROM THE MINISTRY OF SOCIAL AFFAIRS

AND WE COLLECTED LONGER JOB-HISTORIES IN ONE OF OUR OWN SURVEYS FOR BOTH HUSBAND AND WIFE

WHEN STARTING FROM EMPLOYED WOMEN, WE FOUND SOME INDICATION THAT HER OWN EDUCATION MADE FOR A LOWER CHANCE OF BECOMING UNEMPLOYED

AND THAT THIS CHANCE WAS DIMINISHED TOO BY HER HUSBAND'S EDUCATION

FOR UNEMPLOYED MEN, WE FOUND NO EFFECTS OF THE EDUCATION OF THEIR WIFE

FOR EMPLOYED MEN, WE FOUND NO EFFECT OF PARTNER'S EDUCATION EITHER

NOW TAKE WOMEN WHO ARE OUTSIDE THE LABOUR FORCE

IF THEY HAVE A HIGHER EDUCATION, ARE THEY MORE LIKELY TO HAVE BECOME EMPLOYED IN THE NEXT MONTH?

YES, AND INDEPENDENT OF THIS, THEY ARE MORE LIKELY TO BECOME EMPLOYED IF THEIR HUSBAND HAS A HIGHER LEVEL OF EDUCATION

WHAT IS MORE, INDEPENDENT OF THIS, THE WIFE IS MORE LIKELY TO REMAIN NONEMPLOYED IF HER HUSBAND HAS A HIGHER INCOME

SO, HERE THERE ARE OPPOSING PARTNER FEFFCTS

THE IDEA OF LIFE STYLE AS ELABORATED BY PIERRE BOURDIEU IS QUITE MESSY, IT INCLUDES TOO MUCH

THE IDEA OF LIFE STYLE IS LESS MESSY AS INTRODUCED BY MAX WEBER

CLASS IS ABOUT WORK AND WORK RELATIONS

LIFE STYLE IS ABOUT HOW A PERSON'S LIVES

LIFE STYLE IS ABOUT WITH WHOM THIS PERSON SPENDS LEISURE

AND NEXT TO WHOM THIS PERSON SLEEPS

EDUCATIONAL HOMOGAMY IN THE NETHERLANDS

A PERSON WITH A HIGHER LEVEL OF EDUCATION IS MORE LIKELY TO FIND A PARTNER WITH A HIGHER LEVEL OF EDUCATION

HOWEVER, WHETHER A PERSON COUPLES WITH A PERSON WITH A HIGHER LEVEL OF EDUCATION

ALSO DEPENDS UPON THE LEVEL OF EDUCATION IF THIS PERSON'S FATHER AND THIS PERSON'S MOTHER

MORE ON LIFE STYLE

IN THEIR LEISURE TIME PEOPLE GO TO PUBLIC PLACES SUPPORTED BY GOVERNMENTAL MONEY: OPERA'S, CONCERTS ON OLD INSTRUMENTS, EXHIBITIONS OF OLD PAINTINGS, AND PLAYS BY LONG-DEAD WRITERS

ACCORDING TO BOURDIEU-LIKE HYPOTHESES, IN THESE PUBLIC PLACES PEOPLE SHOW OFF THEIR STATUS

ACCORDING TO OTHER HYPOTHESES, IT IS NOT STATUS BUT EDUCATION THAT MAKES FOR PEOPLE VISITING THESE PLACES,

THESE PLACES PRESENT COMPLEX INFORMATION

THE OLD FORMAT OF STUDIES IN CULTURAL PARTICIPATION

DO A SURVEY AND ASK HOW OFTEN PERSONS RIGHT NOW DO CERTAIN THINGS

AND ASK FOR CHARACTERISTICS LIKE EDUCATION, OCCUPATION AND INCOME

WHAT COMES OUT?

EDUCATION ALMOST ALWAYS HAS THE LARGEST EFFECT

BUT EVEN MORE EFFECT HAS A NON-STRATIFICATION FACTOR:

NUMBER OF YOUNG CHILDREN AT HOME

HOW TO EXPLAIN THE EFFECT OF EDUCATION? WHAT DOES THE DEEPER NEW QUESTION LOOK LIKE?

POSTULATE AN INTELLECTUAL CLIMATE IN THE NEAR SURROUNDING OF PERSONS

SO, NOT ONLY A PERSON'S EDUCATION HAS EFFECTS
SO DOES THE EDUCATION OF THIS PERSON'S PARENTS
AND SO DOES THE EDUCATION OF THIS PERSON'S PARTNER

FINDINGS FOR THE NETHERLANDS IN THE 1970s AND 1980s:

IF THE EFFECT OF PARENTAL EDUCATION IS PUT AT ONE,
THE EFECT OF PARTNER'S EDUCATION IS TWO
THE EFFECT OF OWN EDUCATION IS THREE

HOW TO DEEPEN THE QUESTION AFTER HAVING SHOWN THE STRONG EFFECT OF PARTNER'S EDUCATION?

PEOPLE USUALLY DO IN THEIR LEISURE THINGS WITH OTHERS, ESPECIALLY THEIR PARTNER (AND CHILDREN)

SO, ASK IN A SURVEY NOT SIMPLY ABOUT CULTURAL PARTCIPATION

BUT ALSO ABOUT CULTURAL PARTICIPATION WITH YOUR PARTNER

EFFECTS IN THE NETHERLANDS OF EDUCATION ON CULTURE AROUND 2000

MEN WOMEN JOINT CULTURE

OWN 0.55 0.55 0.11
PARTNER 0.39 0.42 0.13
MOTHER 0.10 0.10 NS 0.04 NS
FATHER 0.07 NS 0.14 0.02 NS

N 2719 2719 809

HOW TO DEEPEN THE QUESTION AFTER HAVING SHOWN THE STRONG EFFECT OF PARTNER'S EDUCATION?

IS THIS REALLY A PARTNER EFFECT OR HAVE THE SPOUSES SELECTED ONE ANOTHER BECAUSE OF SIMILAR LEISURE INTERESTS?

WHO MARRIES WHOM: EDUCATION OR HIGH BROW CULTURE?

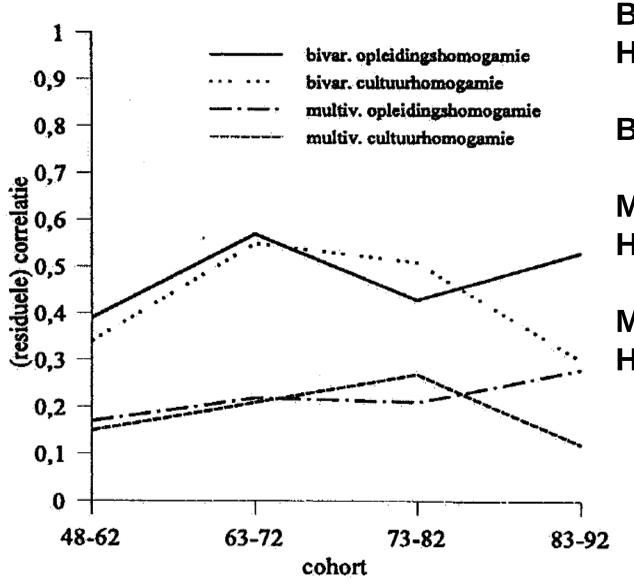
FRANCOIS DE SINGLY:

AS A RESULT OF THE SHORTER WORK WEEK, LEISURE ACTIVITIES MORE IMPORTANT AS A CRITERION OF PARTNER CHOICE IN POST-INDUSTRIAL THAN IN INDUSTRIAL SOCIETIES

WE FOLLOWED PIERRE BOURDIEU BY TAKING
HIGH BROW CULTURE AS A FORM OF LEISURE
HIGH BROW CULTURE WAS MEASURED FOR BOTH
PARTNERS RETROSPECTIVELY AT AGE 20 YEARS

PERSONS TOLD ABOUT THEMSELVES, PARTNERS
TOO

Figuur 1. Trends in de bivariate maten (nulde-orde correlaties) en multivariate maten (residuele correlaties) voor opleidings- en cultuurhomogamie; Nederland 1948-1992



BIVARIATE EDUCATIONAL HOMOGAMY

BIVARIATE CULTURAL HOMOGAMY

MULTIVARIATE EDUCATIONAL HOMOGAMY

MULTIVARIATE CULTURAL HOMOGAMY CONCLUSION:

NO TRENDS AND BOTH FORMS
OF HOMOGAMY EQUALLY
IMPORTANT

EXTRA 1

HOW TO DEEPEN THE QUESTION ABOUT YOUNG CHILDREN?

HAVING YOUNG CHILDREN REDUCES LEISURE TIME

AND PERSONS HAVE LESS LEISURE TIME TOO WHEN THEY ARE FULL-TIME EMPLOYED

AND EVEN LESS SO IF THEIR PARTNER IS FULL-TIME EMPLOYED

PARTICULARLY WHEN IT COMES TO JOINT CULTURAL ACITVITIES

ADDING OWN FULL-TIME EMPLOYMENT AND PARTNER'S FULL-TIME EMPLOYMENT

DID NOT ALWAYS YIELD THE EXPECTED RESULTS

PARTICULARLY NOT WHEN IT COMES TO JOINT CULTURAL ACTIVITIES

THAT WAS TIME RESTRICTIONS

I THINK PHYSICAL RESTRICTIONS LIKE BAD HEALTH ON GOING OUT AT NIGHT SHOULD BE CONSIDERED

ONLY A FEW PERSONS IN THEIR LEISURE ARE HIGH BROW

PEOPLE IN THEIR LEISURE SPORT

HIGHLY EDUCATED PERSONS SPORT MORE

OLDER PEOPLE SPORT LESS

OLDER PEOPLE SPORT LESS BECAUSE OF BAD HEALTH

BUT ALREADY QUITE YOUNG PERSONS DO LESS SPORT

ALL THIS IS CROSS-SECTIONAL RESEARCH

IN 2010 THE SPORTS MONITOR OF THE NETHERLANDS
ASKED PEOPLE ABOUT THEIR SPORT CAREER
WHICH SPORTS NOW (IN CLUB),
WHICH SPORTS AT AGE 16 (IN CLUB)
AGE STOPPING THESE SPORTS

AND ABOUT THE TIMING OF FOUR LIFE
EVENTS:
FINISHING EDUCATION
LEAVING THE PARENTAL HOME
STARTING TO LIVE WITH ANOTHER
PERSON
HAVING THE FIRST CHILD

FOR PERSONS AGED 18 TO 35 YEARS:

THE HIGHER A PERSON'S EDUCATION, THE MORE LIKELY THIS PERSON TO SPORT

ALL FOUR LIFE EVENTS LOWERED THE POSSIBILITY OF CONTINUING TO SPORT

HAVING THE FIRST CHILD DID NOT LOWER
THE CHANCES OF CONTINUING FOR
WOMEN

(BUT HOW HIGH WAS THIS CHANCE STILL?)