



**Faculty of Social Studies  
Masaryk University  
Jostova 10, Brno, 602 00  
Czech Republic**


# **Older Person as an Agent in the Health Care Provision:**

**an example of (non)compliance  
with the medication**

**17. rijn 2016**


- O Zavodu ▾
- Usluge ▾
- Aktualnosti ▾
- Javna nabava ▾
- Zapošljavanja ▾
- Servisi ▾





 Potvrde HAA o akreditaciji i certifikati

 Oznaka kontrolirane kvalitete  
Štiti potrošače i jača povjerenje u proizvod


 Zdravlje za sve  
e-časopis - vaš prozor u svijet javnog zdravstva


 Savjetovalište za zdravlje  
Sve što ste htjeli znati, a niste se usudili pitati

 Centar za preventivnu medicinu

 Imenik zdravstvenih ordinacija i ustanova Grada Zagreba

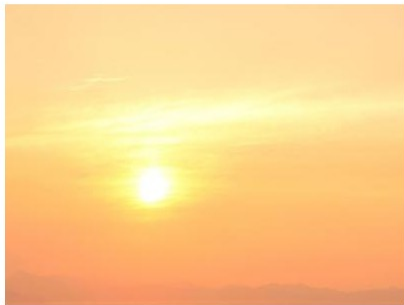
 Alergo Alert  
Skinite najnoviju mobilnu aplikaciju o alergo zonama

 Peludna prognoza  
Što možemo učiniti sami za sebe u prevenciji pojave simptoma?

 Biometeorološka prognoza  
Kako vrijeme utječe na vas?

## Novosti

objavljeno 02.06.2015 oznake:



### Opće preporuke za zaštitu od vrućine

Cijelo vrijeme trajanja velike vrućine pridržavajte se preporuka

objavljeno 15.05.2015 oznake: toplinski val



### Upozorenje na toplinske valove i zaštita zdravlja od visokih temperatura

# Myth #1

- To be old is to be sick
- FACTS based on Research
- People are much more likely to age well than become decrepit & dependent
- Age-related disabilities declining; of those 65-74 in 1994, a full 89% reported no disability whatever

# Myth #2

- The secret is choose your parents wisely
  - FACT
- Swedish Twins Study: only 30% of physical aging can be blamed on genes, & about half the changes in mental function
- “We are, in large part, responsible for our old age.”

# Ageism can be coupled with other forms of oppression

- sexism, racism, beautyism...  
a powerful combination
- It all adds up to the beliefs that –
  - AGING is bad
  - AGING is ugly
  - AGING is to be avoided
  - AGING is a social and economic crisis
  - We need to FIGHT AGING

# The Truth About Aging

The truth is that most older people are more vulnerable due to losses

- Physical losses
  - May not be able to walk, drive, grocery shop, clean house, talk on telephone, see instructions or watch television, etc.
- Social losses
  - Loss of parents, spouse, siblings, friends
  - Coupled with physical, income, and cognitive, may lose ability to get to and enjoy social activities
- Income losses
  - Retirement
- Cognitive losses
  - Some processing changes and memory loss are normal

# Age Discrimination & Health Care

- 60% of adults aged 65+ do not receive recommended
  - Glaucoma preventive services
  - 40% do not receive flu and pneumonia vaccines
- Only 10% of elders receive screening tests for
  - Bone density
  - Colorectal and prostate cancer

Despite the fact that the average age of colorectal cancer patients is 70, more than 70% of prostate cancer is diagnosed in men 65+, and people over 60 are 6 times more likely to have glaucoma

# Age Discrimination & Health Care

- Chemotherapy is underused in the treatment of breast cancer patients aged 65+ even though survival could improve
- Older patients are significantly underrepresented in clinical trials for all types of cancer but notably in trials for breast cancer
- Older persons are the biggest users of prescription drugs, yet 40% of clinical trials between 1991 and 2000 excluded older persons



# Race and Gender Discrimination in Health Care



## **The Effect of Race and Sex on Physicians' Recommendations for Cardiac Catheterization**

Article in *The New England Journal of Medicine*, 2/25/99

by Schulman, Berlin, Harless, Kerner, Sistrunk, Gersh, Dube, Taleghani, Burke, Williams, Eisenberg, & Escarce

# More Examples of Age-Related Vulnerability in Today's World



## Out of sight, out of mind?

- 14,802 persons, mostly elderly, died in France during a 2003 heat wave
- 20% of health care providers were gone, most French families were on vacation
- Should government have provided? Should people have not vacationed?

# **Noncompliance in older adults**

**aspects of ageism, research tools and  
practical recommendations**

## **COST Action IS1402**

### **Ageism a multi-national, interdisciplinary perspective**

Ageism (i.e., the complex and often negative social construction of old age) is highly prevalent. There is unequivocal evidence concerning the negative consequences associated with ageism at the individual, familial, and societal levels. The long term goal of this Action is to challenge the practice of ageism and allow older people to realize their full potential.

## **COST Action IS1402 Ageism**

### **Healthcare system**

This Action will focus on various health care settings, and evaluate the healthcare provision and medication management of older adults.

Potential areas of focus would be:

the various stakeholders involved in this system:

- physicians,
- social workers,
- nurses,
- patients,
- etc

**NONCOMPLIANCE**

# Compliance with medication

“...the extent to which a person’s behaviour – taking medication, following a diet, and/or executing lifestyle changes, corresponds with agreed recommendations from a health care provider.”  
(WHO)



# Difference between ADHERENCE and COMPLIANCE

## **ADHERENCE TO....**

partnership between doctor and patient

The patient's conformance with the provider's recommendation with respect to timing, dosage and frequency of medication taking

## **COMPLIANCE WITH .....**

you must, you have to take (one-way street)

Patient's passive following of provider's orders



## ***CONCORDANCE***

is a related term used to describe a shared agreement between a health professional and a patient about therapeutic goals. It's less a measure, and more a **philosophical approach** to implementing treatment plans.

## ***PERSISTENCE***

refers to the **duration** of conformance to a particular treatment plan, and is usually defined by the interval between when therapy is started, and when it is discontinued.

# Methods of Measuring Compliance

## Direct methods

Directly observed therapy

Measurement of the level of medicine or metabolite in blood

Measurement of the biologic marker in blood

## Indirect methods

Patient questionnaires, patient self-reports

Pill counts

Rates of prescription refills - Medication Possession Ratio (MPR)

Assessment of the patient's clinical response

Electronic medication monitors

Patient diaries



**Table 1. Methods of Measuring Adherence.**

<b>Table 1. Methods of Measuring Adherence.</b>		
<b>Test</b>	<b>Advantages</b>	<b>Disadvantages</b>
<b>Direct methods</b>		
Directly observed therapy	Most accurate	Patients can hide pills in the mouth and then discard them; impractical for routine use
Measurement of the level of medicine or metabolite in blood	Objective	Variations in metabolism and “white-coat adherence” can give a false impression of adherence; expensive
Measurement of the biologic marker in blood	Objective; in clinical trials, can also be used to measure placebo	Requires expensive quantitative assays and collection of bodily fluids
<b>Indirect methods</b>		
Patient questionnaires, patient self-reports	Simple; inexpensive; the most useful method in the clinical setting	Susceptible to error with increases in time between visits; results are easily distorted by the patient
Pill counts	Objective, quantifiable, and easy to perform	Data easily altered by the patient (e.g., pill dumping)
Rates of prescription refills	Objective; easy to obtain data	A prescription refill is not equivalent to ingestion of medication; requires a closed pharmacy system
Assessment of the patient's clinical response	Simple; generally easy to perform	Factors other than medication adherence can affect clinical response
Electronic medication monitors	Precise; results are easily quantified; tracks patterns of taking medication	Expensive; requires return visits and downloading data from medication vials
Measurement of physiologic markers (e.g., heart rate in patients taking beta-blockers)	Often easy to perform	Marker may be absent for other reasons (e.g., increased metabolism, poor absorption, lack of response)
Patient diaries	Help to correct for poor recall	Easily altered by the patient
When the patient is a child, questionnaire for caregiver or teacher	Simple; objective	Susceptible to distortion

## The most common indirect method Self-reported questionnaire

	<b>Advantages</b>	<b>Disadvantages</b>
<b>Patient self-report questionnaire</b>	<ul style="list-style-type: none"><li>● simple</li><li>● inexpensive</li><li>● easy to administer</li><li>● non-intrusive</li><li>● the most useful method</li></ul>	<ul style="list-style-type: none"><li>● susceptible to error with increases in time between visits</li><li>● results are easily distorted by the patient</li></ul>

# **Noncompliance in older patients**

## **1. aspects of ageism**

Noncompliance in the elderly  
can be termed as “**epidemic**”

- **more than 10%** of older adult **hospital admissions** may be due to noncompliance with medication regimens
- **one-third (33%)** of older persons admitted to the hospital had a history of noncompliance
- Nearly one-fourth (**25%**) of **nursing home admissions** may be due to older person’s inability to self-administer medications
- approximately 125 000 deaths occur annually in the US due to noncompliance with cardiovascular medications

- approximately one half of the elders who take at least one medication find compliance challenging and **average compliance decreases** from approximately:
  - 80% in patients taking medication **once** daily to
  - 50% in those taking medications **four times** a day or taking **polypharmacy**.

For a number of chronic medical conditions

- diabetes,
- hypertension,
- hypercholesterolemia, and
- congestive heart failure

**higher rates** of medication **compliance**  
were associated with:

- lower rates of hospitalization, and
- a reduction in total medical cost



## **Helping older patients to improve their compliance requires:**

1. knowledge of their current medication use
2. reasons for noncompliance
3. knowledge of personal beliefs and
4. health goals.

By discussing concerns, patients can learn that

1. denial of their illness and
2. misconceptions about their treatment

can lead to **noncompliance**, resulting in complications, **side effects and adverse drug events.**

While discussing medications with elders, physician and pharmacist should **educate** the patient and/or caregiver.

1. oral counselling is imperative, but insufficient,
2. the elders need also written information in a readable font and patient-friendly language, especially if changes are being made.

### TIP !

Asking the **elder** to describe the drug's purpose, its use instructions, and its potential side effects (called "**back teaching**") can help to identify knowledge gaps in the older patient.

Compliance is a multidimensional phenomenon determined by the interplay of five sets of factors, termed “dimensions” by the World Health Organization:

1. Social/economic factors
2. Provider-patient/health care system factors
3. Condition-related factors
4. Therapy-related factors
5. Patient-related factors

# 1. Social and Economic Factors

The most consistently reported factors to impact medication compliance:

- low literacy
- limited access to health care
- lack of health insurance coverage
- poor social support
- family instability
- homelessness

## 2. Health Care System-Related Factors

The quality of the doctor-patient relationship is one of the most important health care system-related factors

Health care systems create barriers to compliance by limiting access to health care in the following ways:

- making appointments difficult to schedule
- lacking continuity of provider care
- using restrictive formularies and changing formularies
- through high drug costs, copayments, or both.

### 3. Condition-Related Factors

Compliance with a treatment regimens often declines significantly over time;

especially true for chronic illnesses that have **few or no symptoms**:

- high blood pressure,
- diabetes
- osteoporosis,
- hyperlipidemia

Without symptoms, a person may not be motivated to compliance with a treatment regimen.

Important!

- to understand the illness and
- what will happen if it is not treated.



## 4. Therapy-Related Factors

have been also associated with decreased compliance:

- complexity of the medication regimen
  - number of medications
  - number of daily doses required
- duration of therapy
- therapies that are inconvenient or interfere with a person's lifestyle
- medications with a social stigma attached to its use medications such as antidepressants, are slow to produce effects
- administration of a medication requires the mastery of specific techniques (injections and inhalers)
- medication side effects or adverse drug reaction

## 5. Patient-Related Factors

### Physical factors

- Physical impairments and cognitive limitations may increase the risk for noncompliance in older adults.
- Visual Impairment
- Hearing Impairment
- Cognitive Impairment
- Impaired Mobility
- Dexterity
- Swallowing Problems

## 5. Patient-Related Factors

### Psychological/behavioral factors

- Knowledge
- Motivation
- Readiness to Change Assessment
- Self Efficacy
- Alcohol and substance abuse

## **Consequences of medication noncompliance**

Increased use of medical resources:

- physician visits,
- laboratory tests,
- unnecessary additional treatments,
- emergency department visits,
- hospital or nursing home admissions

Treatment failure

# **Noncompliance in older patients**

## **2. research tools**

Adherence scales are identified mostly in the last few years (2005-2015). One of the main sources was article (Lavsa et. al) which evaluated literature describing medication adherence surveys/scales to gauge patient behaviours at the point of care.

1

## **Medication Adherence Questionnaire (MAQ)**

### **MMAS – Morisky Medication Adherence Scale**

4-item scale (MMAS-4)

8-item scale (MMAS-8)

Morisky DE, Green LW, Levine DM. Concurrent and predictive validity of a self-reported measure of medication adherence. *Med Care.* 1986 Jan;24(1):67-74.

**1**

## **Medication Adherence Questionnaire (MAQ)**

- **the shortest**
- **the easiest**
- **the fastest**
- **wide range of diseases**

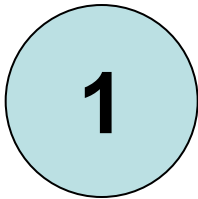


1

**Medication Adherence Questionnaire (MAQ)**  
(Morisky, et al. 1986)

1. Do you ever forget to take your medicine?	Yes	No
2. Are you careless at times about taking your medicine?	Yes	No
3. When you feel better do you sometimes stop taking your medicine?	Yes	No
4. Sometimes if you feel worse when you take the medicine, do you stop taking it?	Yes	No

4 -item scale  
MMAS-4



**You indicated that you are taking medication for your (identify health concern, such as “high blood pressure”). Individuals have identified several issues regarding their medication-taking behavior and we are interested in your experiences. There is no right or wrong answer. Please answer each question based on your personal experience with your [health concern] medication. Interviewers may self identify regarding difficulties they may experience concerning medication-taking behavior.**

**(Please circle the correct number)**

	No=0	Yes=1
1. Do you sometimes forget to take your [health concern] pills?		
2. People sometimes miss taking their medications for reasons other than forgetting. Thinking over the past two weeks, were there any days when you did not take your [health concern] medicine?		
3. Have you ever cut back or stopped taking your medication without telling your doctor, because you felt worse when you took it?		
4. When you travel or leave home, do you sometimes forget to bring along your [health concern] medication?		
5. Did you take your [health concern] medicine yesterday?		
6. When you feel like your [health concern] is under control, do you sometimes stop taking your medicine?		
7. Taking medication everyday is a real inconvenience for some people. Do you ever feel hassled about sticking to your blood pressure treatment plan?		

8. How often do you have difficulty remembering to take all your medications? **(Please circle the correct number)**
- Never/Rarely.....0
  - Once in a while.....1
  - Sometimes.....2
  - Usually.....3
  - All the time.....4

Source: Morisky DE, Ang A, Krousel-Wood M, Ward H. Predictive Validity of a Medication Adherence Measure for Hypertension Control. *Journal of Clinical Hypertension* 2008; 10(5):348-354.

For additional information, contact: Donald E. Morisky, Sc.D., M.S.P.H., Sc.M., e-mail: dmorisky@ucla.edu; phone: (310) 825-8508

## 8-item scale MMAS-8

# 2

## Self-efficacy for Appropriate Medication Use Scale SEAMS

”self-efficacy”

- 13-item scale had good internal consistency reliability
- a reliable and valid instrument that may provide a valuable assessment of medication self-efficacy in chronic disease management
- appropriate for use in patients with low literacy skills

Source

Risser J, Jacobson TA, Kripalani S. Development and psychometric evaluation of the Self-efficacy for Appropriate Medication Use Scale (SEAMS) in low-literacy patients with chronic disease. *J Nurs Meas.* 2007;15(3):203-19.

# 3

## The Brief Medication Questionnaire BMQ

a new self-report tool for screening adherence and barriers to adherence

### **BMQ tool is:**

- useful in identifying patients who need assistance with their medications,
- assessing patient concerns, and
- evaluating new programs.

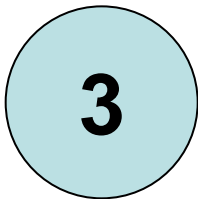
Svarstad BL, Chewning BA, Sleath BL, Claesson C. The Brief Medication Questionnaire: a tool for screening patient adherence and barriers to adherence. *Patient Educ Couns.* 1999;37(2):113-24.

# 3

## The Brief Medication Questionnaire BMQ

includes:

- 5-item Regimen Screen that asks patients how they took each medication in the past week,
- 2-item Belief Screen that asks about drug effects and bothersome features, and
- 2-item Recall Screen about potential difficulties remembering
- 2-item Access Screen about difficulties in buying and refilling



Patient Name: \_\_\_\_\_ Patient Study ID \_\_\_\_\_

### Brief Medication Questionnaire 1 (BMQ 1)

This form asks about the medications you currently take for high blood pressure. Please include any medication that you might be taking for high blood pressure, including water pills.

1. Did you bring your medications with you today?

1  No      2  Yes

2. How many medications do you currently take for high blood pressure?

\_\_\_ medication(s)

3. What medication(s) do you currently take for high blood pressure?

Medication name(s) or description	Leave blank
Drug A:	
Drug B:	
Drug C:	
Drug D:	

4. Did you STOP taking any blood pressure medication in the past six months?

1  Yes      2  No (Skip to next page)

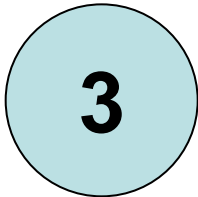
5. What blood pressure medication was stopped? For what reason was it stopped?

a. Medication Stopped

b. Reason stopped

1. \_\_\_\_\_

2. \_\_\_\_\_



The following questions ask about your use of certain medication(s) in the PAST WEEK. For each question, please **circle the number** that best describes your experience. Answer the questions for each drug listed. Use extra pages if needed.

Drug A: \_\_\_\_\_

5. How often does your doctor want you to take this drug?      1 Every day  
2 As needed  
3 Don't know

6. How is this drug supposed to help you?      1 Get rid of water  
(CIRCLE ALL THAT APPLY.)      2 Lower my pressure  
3 Prevent a stroke  
4 Prevent heart problems  
5 Relieve headaches  
6 Other: \_\_\_\_\_  
7 Don't know

7. In the **PAST WEEK**

- a. Did you take **any** of this drug?      1 Yes   2 No
- b. How many **days** did you take this drug?      I took it: 0 1 2 3 4 5 6 7 days
- c. How many **times a day** did you usually take it?      I took it: 0 1 2 3 times a day
- d. How much did you usually take each time?      I took: 0 pills, 1 pill, 2 pills, 3 pills each time
- e. How many times did you **MISS** taking it?      I missed it: 0 1 2 3 4 5 6 7 times

8. How well does this drug work for you?      1 Not at all well  
2 Moderately well  
3 Very well  
4 Don't know

9. How much does this drug bother you?      1 Not at all  
2 Bothers a little  
3 Bothers a lot  
4 Don't know

10. How much difficulty are you having in each area?      0 None      1 A little      3 A lot

- a. It is hard to remember all the doses      0      1      2
- b. It is hard to pay for this drug      0      1      2
- c. It is hard to get my refill on time      0      1      2
- d. I still get unwanted side effects from this drug.      0      1      2
- e. I worry about the long-term effects of this drug.      0      1      2
- f. This drug causes other concerns or problems.      0      1      2

} Regimen screen

} Belief screen

Recall screen

Access screen

# 4

## Hill-Bone Compliance to High Blood Pressure Therapy Scale

The Hill-Bone Compliance Scale assesses patient behaviors for three important behavioral domains of high blood pressure treatment:

- 1) reduced sodium intake;
- 2) appointment keeping, and
- 3) medication taking.



# 4

## HILL-BONE HIGH BLOOD PRESSURE COMPLIANCE SCALE

(NA=not applicable / DK=don't know)		None of the time	Some of the time	Most of the time	All the time	NA	DK
1.	How often do you forget to take your HBP medicine?	1	2	3	4	8	9
2.	How often do you decide not to take your HBP medicine?	1	2	3	4	8	9
3.	How often do you eat salty food?	1	2	3	4	8	9
4.	How often do you shake salt, fondor, or aromat on your food before you eat it?	1	2	3	4	8	9
5.	How often do you eat fast food? (KFC, McDonalds, fat cook, fish and chips)	1	2	3	4	8	9
6.	How often do you get the next appointment before you leave the clinic?	1	2	3	4	8	9
7.	How often do you miss scheduled appointments?	1	2	3	4	8	9
8.	How often do you leave the dispensary without obtaining your prescribed pills? (due to long line, closure of clinic, forgot)	1	2	3	4	8	9
9.	How often do you run out of HBP pills?	1	2	3	4	8	9
10.	How often do you skip your HBP medicine 1–3 days before you go to the clinic?	1	2	3	4	8	9
11.	How often do you miss taking your HBP pills when you feel better?	1	2	3	4	8	9
12.	How often do you miss taking your HBP pills when you feel sick?	1	2	3	4	8	9
13.	How often do you take someone else's HBP pills?	1	2	3	4	8	9
14.	How often do you miss taking your HBP pills when you care less?	1	2	3	4	8	9

# 4

This brief instrument provides:

- a simple method for clinicians in various settings to use to assess patients' self reported compliance levels and
- to plan appropriate interventions.

**5**

## **Medication Adherence Rating Scale MARS**

10-item scale includes:

- a valid and reliable measure of compliancy for psychoactive medications
- diagnosed with schizophrenia

Thompson K, Kulkarni J, Sergejew AA. Reliability and validity of a new Medication Adherence Rating Scale (MARS) for the psychoses. Schizophr Res. 2000 May 5;42(3):241-7.

# 5

	Item	Compliant	Non-compliant
1	Do you ever forget to take your medication?		
2	Are you careless at times at taking medication?		
3	When you feel better do you sometimes stop taking your medication?		
4	Sometimes if you feel worse when you take the medication do you stop taking it?		
5	I take my medication only when I am sick		
6	It is unnatural for my mind and body to be controlled by medication		
7	My thoughts are clearer on medication		
8	By staying on medication, I can prevent getting sick		
9	I feel weird, like a zombie, on medication		
10	Medication makes me feel tired and sluggish		

Compliant = 'No' response for questions 1-6, 9-10.

'Yes' response for questions 7 and 8.

# 6

## **Adherence to Refills and Medications Scale ARMS**

14 and 12-item scale:

- chronic disease.
- low-literacy patients

Kripalani S, Risser J, Gatti ME, Jacobson TA. Development and evaluation of the Adherence to Refills and Medications Scale (ARMS) among low-literacy patients with chronic disease. 2009;12(1):118-23.

## Adherence to Refills and Medications Scale

**Table 2** Item analysis of original and reduced scale

Items	Mean ± SD	Original 14-item scale		Reduced-12 item scale		Lexile score
		Item-total correlation coefficient	Cronbach's $\alpha$ if item is deleted	Item-total correlation coefficient	Cronbach's $\alpha$ if item is deleted	
1. How often do you miss scheduled appointments?	1.51 ± 0.58	0.364	0.810	—	—	680L
2. How often do you forget to take your medicine?	1.41 ± 0.54	0.589	0.794	0.579	0.791	630L
3. How often do you decide not to take your medicine?	1.26 ± 0.50	0.468	0.803	0.451	0.802	680L
4. How often do you forget to get prescriptions filled?	1.19 ± 0.45	0.466	0.804	0.466	0.801	730L
5. How often do you run out of medicine?	1.58 ± 0.67	0.481	0.802	0.475	0.799	520L
6. How often do you skip a dose of your medicine before you go to the doctor?	1.40 ± 0.59	0.492	0.801	0.485	0.798	970L
7. How often do you miss taking you medicine when you feel better?	1.23 ± 0.53	0.574	0.796	0.571	0.792	840L
8. How often do you miss taking your medicine when you feel sick?	1.23 ± 0.52	0.405	0.807	0.412	0.804	850L
9. How often do you take someone else's medicine?	1.20 ± 0.15	0.153	0.819	—	—	640L
10. How often do you miss taking your medicine when you are careless?	1.32 ± 0.51	0.515	0.800	0.500	0.798	860L
11. How often do you change the dose of your medicines to suit your needs (like when you take more or less pill than you're supposed to)?	1.17 ± 0.44	0.356	0.810	0.353	0.809	960L
12. How often do you forget to take your medicine when you are supposed to take it more than once a day?	1.31 ± 0.53	0.548	0.797	0.548	0.794	1110L
13. How often do you put off refilling your medicines because they cost too much money?	1.32 ± 0.63	0.497	0.800	0.509	0.796	1100L
14. How often do you plan ahead and refill your medicines before they run out?*	1.89 ± 0.99	0.411	0.820	0.417	0.820	1000L

\*This item was reverse coded.

Nevertheless, when factor analysis was performed on the reduced 12-item scale (without questions 1 and 9), and a 2-factor solution was forced, the items clustered as expected (Table 3). This

instrument ranged from 12 to 34 [mean = 16.32, standard deviation (SD) = 4.06]. On the eight-item taking medications subscale, scores ranged from 8 to 29 (mean = 10.33, SD = 2.66).

## Scales suitable for measuring adherence at certain diseases

No	Scale	1	2	3	4	5	6	7	8
1.	Morisky-Green		+				+		+
2.	SEAMS	+		+				+	
3.	BMQ		+		+		+		
4.	Hill-Bone		+						
5.	MARS					+			
6.	ARMS	+							

- 1 – Chronic disease
- 2 – Arterial hypertension
- 3 – Coronary heart disease
- 4 – Diabetes
- 5 – Psychosis
- 6 – AIDS/HIV
- 7 – Osteoporosis
- 8 – Smoking cessation

## Cronbach $\alpha$ at some articles regarding to adherence measuring

No	Scale	Literature	Cronbach $\alpha$
1.	Morisky-Green	Morisky-Green	0.61
		Toll BA, McKee SA	-
		Duong M, Piroth L	-
2.	SEAMS	Risser	0.89
		Reynolds	0.82
3.	BMQ	Svarstad	-
		Mini	-
		Ben	0.66
4.	Hill-Bone	Kim	0.84
		Lambert	0.79
		Koschack	0.25 & 0.73
		Karademir	0.72
		Krousel-Wood	-
5.	MARS	Fialko	0.60
		Thompson	0.75
6.	ARMS	Kripalani	0.81



# Compliance with medication survey conducted in Croatia

## MATERIALS AND METHODS

the study was designed as a **cross-sectional survey**

by use of a **self-administered 33-item questionnaire**

The study included **635 individuals** collecting or buying drugs for the treatment of **chronic diseases**, with special reference to subjects taking **antihypertensive** agents (n=361).

Study was conducted at **Zagreb pharmacies** and the questionnaire was filled out by study subjects with instructions and help provided by the pharmacist as questionnaire administrator.

questionnaire listed **16 common reasons** for nonadherence.

## **RESULTS**

The noncompliant subjects prevailed over compliant subjects (n=370; 58.3% vs. n=265; 41.7%)

The total number of 1357 diseases was reported by survey respondents (an average of 2.1 per respondent)

The most common diseases were the cardiovascular (n=500; 36.8%), followed by endocrine, nutritional and metabolic group of diseases (n=285; 21.0%).

## Rank of reasons for patients' noncompliance with medication

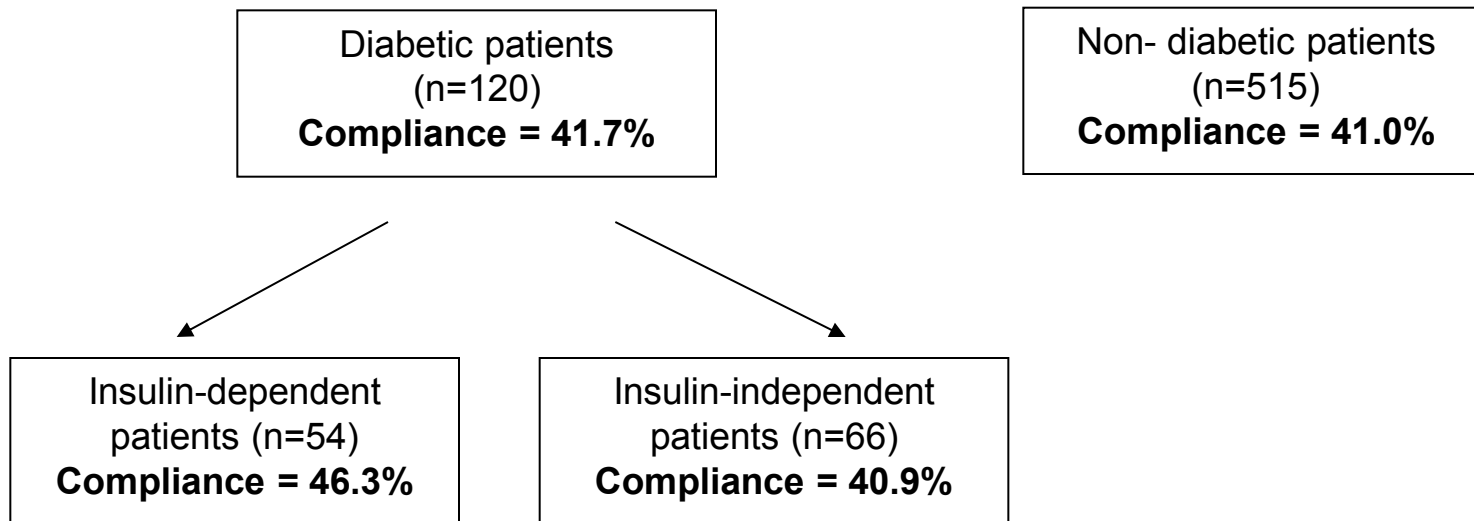
Reasons for non-compliance	Hypertension		Dislipidemia		Diabetes		Back pain		Depression	
	Rank	%	Rank	%	Rank	%	Rank	%	Rank	%
Forgetfulness	1	60,9	1	62,4	1	61,7	1	63,5	1	63,0
Away from home	3	45,2	2	48,8	2	45,8	2	50,0	5	47,8
Out of medication	2	46,8	3	43,2	3	45,8	3	48,6	7	47,8
Different medication several times a day	4	43,8	4	40,0	4	42,5	7	39,2	6	47,8
Medication shortage in pharmacies	6	37,1	6	35,2	6	36,7	4	47,3	3	52,2
Problem in taking medication at a certain time	5	41,3	5	38,4	5	37,5	5	45,9	2	58,7
Feeling well	7	34,9	7	35,2	7	30,0	6	41,9	4	50,0

## Number of diagnoses in hypertensive patients and compliance with medication

Diagnosis of arterial hypertension	n	%	Compliant patients		Noncompliant patients	
			n	%	n	%
alone	75	20,7	28	19,5	47	21,5
+ one diagnosis	126	34,7	53	37,1	73	33,5
+ two or more diagnosis	160	44,6	62	43,4	98	45,0
<b>T o t a l</b>	<b>361</b>	<b>100,0</b>	<b>143</b>	<b>100,0</b>	<b>218</b>	<b>100,0</b>

## Medication compliance and noncompliance according to age groups

Age (years)	Study population			
	Compliant		Noncompliant	
	n	%	n	%
26-35	16	32.0	34	68.0
36-45	22	42.3	30	57.7
46-55	50	41.0	72	59.0
56-65	62	38.3	100	61.7
66+	115	46.2	134	53.8
Total	265	41.7	370	58.3



**Insulin-dependent patients' compliance with medication is significantly higher than Insulin-independent patients'**

## Reasons for Self-Reported Noncompliance in Common Chronic Diseases

<b>Essential (primary) hypertension</b>	<b>Disorders of lipoprotein metabolism and other lipidemia</b>	<b>Insulin-dependent and non insulin-dependent diabetes mellitus</b>	<b>Dorsalgia</b>	<b>Depressive episode</b>
<b>I just forgot</b>	<b>I just forgot</b>	<b>I just forgot</b>	<b>I just forgot</b>	<b>I just forgot</b>
<b>I had consumed all of it</b>	<b>I was not at home</b>	<b>I was not at home</b>	<b>I was not at home</b>	<b>I had problems with the timing of the medication</b>
<b>I was not at home</b>	<b>I had consumed all of it</b>	<b>I had consumed all of it</b>	<b>I had consumed all of it</b>	<b>The drug was not available due to shortage of supply</b>

MORE THAN ONE ....

The existence of more than one **cause of risk** considerably increases the noncompliance risk of a patient.



Special attention should be paid to **frail older people** (those which experience complex problems: disease, dependency and disability) and which often suffer from more chronic diseases.

Understanding the concept of frailty may help to optimize medication prescribing for older people.

# **Noncompliance in older patients**

## **3. practical recommendations**

How to improve compliance?

1. SMS reminder
2. Electronic devices which includes alerting system

# 1. SMS reminder

Through SMS, health care providers:

DOCTOR



PHARMACIST



can help their patients stay connected with medical professionals on an immediate basis.

SMS messages are personalized and time or context-sensitive, when having to do with a patient's health.



## 2. Electronic devices which includes alerting system



Anti-Skid bottom prevent accidents & other mistakes.

Low battery with indicator to prevent down time errors.

Large over sized finger-tip tabs for easy opening and closing.

Huge capacity; each individual compartment holds 23 Full Size aspirins (325mg)

User friendly, scoopable or easily removable individual containers.

Loud escalating BEEPING ALARM that can be heard through out the house.

FLASHING GUIDE shows exactly which medication is to be taken preventing errors.





Two groups of patients

One is connected with their own **GP (general practitioners)**

The second one is connected with their **pharmacist**



difference between **doctor's** and **pharmacist's** action about compliance

difference between **SMS reminder** and **electronic devices system**



# CONCLUSIONS 1

- Noncompliance with therapy has negative consequences on the health of the individual, and an adverse impact on the community
- There is no gold-standard medication compliance scale
- There are many self-report scales for measuring medication compliance and their derivatives (or subscales).
- MAQ (Morisky scale) is used frequently

## CONCLUSIONS 2

- Research on compliance has typically focused on the barriers that patients face in taking their medications.
- Common barriers to compliance are under the patient's control (forgetfulness was the most common, so that attention to them is a necessary and important step in improving compliance)
- Additional reasons for medication noncompliance, such as being away from home, could also be associated with forgetfulness since the patient should have remembered to bring his medication along with him while going out
- Of great help could be various applications for alerting on mobile devices that are now in mass use.

# CONCLUSIONS 3

- The main problem of long-term therapy is significantly decreased of compliance with medication in a very short time.
- It is important to remember that almost all the interventions effective for improving patient compliance in long-term care were complex, including a combination of:
  - more convenient care,
  - information, reminders,
  - self-monitoring,
  - manual telephone follow-up,
  - reinforcement,
  - counselling,
  - family therapy,
  - psychological therapy,
  - crisis intervention,
  - supportive care
  - etc.

# CONCLUSIONS 4

## SIMPLE

- S Simplifying regimen characteristics
- I Imparting knowledge
- M Modifying patient beliefs
- P Patient communication
- L Leaving the bias
- E Evaluating adherence

# **Polypharmacy and Adverse Drug Effects (ADE) in the Elderly**

# Polypharmacy

- Definition
- Causes
- Complications
- Prevention/management

# Definition

## Suboptimal prescribing

- Overuse = **Polypharmacy**
- Inappropriate prescribing
- Underuse

*Hanlon JT et al. JAGS. 2001;49: 200-9.*

*Fisk D et al. Arch Intern Med. 2003;163: 2716-24.*

# Causes: Age and Chronic Diseases

- Increased prevalence of somatic complaints and chronic disease
- Community elders: 90% >1 med; 40% >5 meds; 12% >10 medications.
- Highest number of drugs per person in greater than 80 years olds



# Causes: Drug regimen changes

- Any transition of care - discharges
- New medications, different doses
- Changes from generic to brand-nomenclature, color and/or shape

# Causes: Providers/Patients

- The more the providers and visits, the more the medications takes
- 2/3 of all physician visits end with a prescription
- Expectations to receive medication
- Not communicating with different physicians about medication changes
- Self-treatment

# Complications of Polypharmacy

- Increased incidence of side effects and adverse drug reactions (ADRs)
- Noncompliance or nonadherence
- Increased cost

# Take Home Message

- Polypharmacy is a reality of prescribing when patients have multiple comorbidities.
- We must all anticipate and guard against the potential complications of polypharmacy.
- Optimal prescribing is key!

# Adverse Drug Reaction

# Definitions

Adverse Drug Events (ADEs) is  
'any injury resulting from the use of drugs'

Five categories of ADEs:

1. Adverse drug reactions
2. Medication errors
3. Therapeutic failures
4. Adverse drug withdrawal events
5. Overdoses

# ADVERSE DRUG REACTION

## DEFINITION 1

“ADR is a response to a drug that is noxious and unintended and occurs at doses normally used in man for the prophylaxis, diagnosis or therapy of disease, or for modification of physiological function”

*WHO. International drug monitoring: The role of the hospital. WHO Tech Rep. 1969; 425: 5-24*

## DEFINITION 2

“An **appreciably harmful or unpleasant reaction**, resulting from an intervention related to the use of a **medicinal product**, which predicts hazard from future administration and warrants prevention or specific treatment, or alteration of the dosage regimen, or withdrawal of the product.”

*Edwards & Aronson. Adverse drug reactions: definitions, diagnosis, and management. Lancet 2000; 356: 1255-59.*



# Side Effects and ADRs

- **Side effects:** considered minor enough to allow continuation of therapy
- **Adverse Drug Reactions (ADRs):** May necessitate discontinuation of drug and require treatment of adverse event. Due to:
  - drug-drug interactions,
  - drug-disease interactions,
  - drug-herbal interactions,
  - drug-food interactions

- “One of the greatest hazards is the use of potent drugs is their inherent toxicity.....
- .....the dangers of the drug appear to be greater now than ever before.”

*David Barr. Hazards of modern diagnosis and therapy – the price we pay.  
Frank Billings Memorial Lecture. J Am Med Assoc 1955;159 (15): 1452-56.*

## In United States

ADR estimated to be between 4<sup>th</sup> and 6<sup>th</sup> leading cause of death.

*Lazarou JAMA 1998*

# ADRs

- **Elderly** 7 times more likely to have unwanted side effect and 2-3 times more likely to have ADRs
- **Multiple medications** is the factor most strongly correlated with increased risk of ADRs
- Exponential increase in ADRs with addition of **more drugs** to a regimen (two drugs 15%, five drugs 50-60%)

## For example NSAID

- 12,000 admissions/year due to GI bleed
- 2000 deaths/year
- 400 bed hospital working at capacity
- Impact greater for >65 years:
  - GI bleed,
  - Renal impairment

*Blower et al. Aliment Pharmacol Therap (1997)*

Type of reaction	Mnemonic	Features	Examples
			<ul style="list-style-type: none"> <li>● Toxic effects: Digoxin toxicity; serotonin syndrome with SSRIs</li> <li>● Side effects: Anticholinergic effects of tricyclic antidepressants</li> </ul>
<b>B: Non-dose-related</b>	<b>Bizarre</b>	<ul style="list-style-type: none"> <li>● Uncommon</li> <li>● Not related to a pharmacological action of the drug</li> <li>● Unpredictable</li> <li>● High mortality</li> </ul>	<ul style="list-style-type: none"> <li>● Immunological reactions: Penicillin hypersensitivity</li> <li>● Idiosyncratic reactions: Acute porphyria Malignant hyperthermia Pseudoallergy (eg, ampicillin rash)</li> </ul>
<b>C: Dose-related and time-related</b>	<b>Chronic</b>	<ul style="list-style-type: none"> <li>● Uncommon</li> <li>● Related to the cumulative dose</li> </ul>	<ul style="list-style-type: none"> <li>● Hypothalamic-pituitary-adrenal axis suppression by corticosteroids</li> </ul>
<b>D: Time-related</b>	<b>Delayed</b>	<ul style="list-style-type: none"> <li>● Uncommon</li> <li>● Usually dose-related</li> <li>● Occurs or becomes apparent some time after the use of the drug</li> </ul>	<ul style="list-style-type: none"> <li>● Teratogenesis (eg, vaginal adenocarcinoma with diethylstilbestrol)</li> <li>● Carcinogenesis</li> <li>● Tardive dyskinesia</li> </ul>
<b>E: Withdrawal</b>	<b>End of use</b>	<ul style="list-style-type: none"> <li>● Uncommon</li> <li>● Occurs soon after withdrawal of the drug</li> </ul>	<ul style="list-style-type: none"> <li>● Opiate withdrawal syndrome</li> <li>● Myocardial ischaemia (<math>\beta</math>-blocker withdrawal)</li> </ul>
<b>F: Unexpected failure of therapy</b>	<b>Failure</b>	<ul style="list-style-type: none"> <li>● Common</li> <li>● Dose-related</li> <li>● Often caused by drug interactions</li> </ul>	<ul style="list-style-type: none"> <li>● Inadequate dosage of an oral contraceptive, particularly when used with specific enzyme inducers</li> </ul>

SSRIs=serotonin-selective reuptake inhibitors.

**Table 1: Classification of adverse drug reactions**

**Why are the elderly at  
risk of ADRs?**

# ADRs and Age

## Incidence of ADR increases with age

- Elderly receive more medicines
- Incidence of ADR increases the more prescribed medicines taken exponentially?
- For example:
  - *ADR rates increase to 5% for 1 or 2 medications*
  - *Increased to 20% when >5 medications*

*Grymonpre et al (1988) – study >50 yrs*



# Table: The Prescribing Cascade

<b>Initial treatment</b>	<b>Adverse effect</b>	<b>Subsequent treatment</b>	<b>Subsequent adverse effect</b>
NSAIDs	Rise in blood pressure	Antihypertensive treatment	Orthostatic hypotension
Thiazide diuretics	Hyperuricaemia	Allopurinol	Hypersensitivity reaction (Skin rashes)
Metoclopramide treatment	Parkinsonian symptoms	Treatment with levodopa	Visual and auditory hallucination

*Source: Adapted from Rochon and Gurwitz, 1997*

## The Evidence

- Elderly not extensively studied
- Usually part of general data-set
- Homogeneity of studies a problem

*Table: ADR by Clinical Setting (Wiffen et al. 2002)*

<b>Speciality</b>	<b>Pre/Post 1985</b>	<b>No of subjects</b>	<b>ADR rate % (95% CI)</b>
General medicine	Pre	60401	8.5 (8.2-8.7)
General medicine	Post	243803	2.9 (2.8-3.0)
Geriatric	Pre	11212	4.3 (3.9-4.7)
Geriatric	Post	3488	20 (19-21)
Paediatric	Pre	469	4.2 (2.4-6.0)
Paediatric	Post	837	3.1 (1.9-4.3)

## Impact of inpatient ADR (Wiffen *et al* 2002)

Table 6: Range of estimates of impact of inpatient ADR

Estimate	Average length of stay (days)	ADRI <sub>n</sub> (%)	Average extra days	ADR-related extra bed-days	400-bed hospital equivalents
High	5	7.3	4	3,295,895	27.2
Middle	8	5.4	3	1,142,840	9.4
Low	10	3.5	2	395,056	3.3
Best guess	5	7.3	2	1,647,947	13.6

**Cost – £380 million/year to NHS England**  
**Consuming 4% available bed-days**

# ADR causing hospital admission

1. Older patients more likely to be admitted with ADR
2. {76 yrs (65-83) vs 66 (46-79)}
3. 4% of hospital bed capacity
4. 0.15% fatality
5. Drug – drug interactions responsible for 1 in 6 ADRs
6. 72% were (possibly or definitely) preventable

*Pirmohamed M. et al. Adverse drug reactions as cause of admission to hospital: prospective analysis of 18 820 patients. BMJ, 2004. 329(7456):15-9.*

“Older drugs continue to be the most commonly implicated in causing admissions.”

**Table 4** Drugs causing adverse drug reactions

Drug group/drug	No (%) of cases
NSAIDs	363 (29.6)
Diuretics	334 (27.3)
Warfarin	129 (10.5)
ACE inhibitors/ All receptor antagonists	94 (7.7)
Antidepressants	87 (7.1)
$\beta$ blockers	83 (6.8)
Opiates	73 (6.0)
Digoxin	36 (2.9)
Prednisolone	31 (2.5)
Clopidogrel	29 (2.4)

## ADR Studies and Causative Drugs

Study	Population	Most Frequent Causative Drugs/Drug Classes
Leach 1986 [10]	521 Admissions (elderly);	Antibiotics, diuretics, insulin, opiates
Evans 1994 [90]	79,719 Admissions and inpatients	Antibiotics, digoxin, morphine
Bowman 1994 [52]	1225 Admissions and inpatients	Anticoagulants, cardiac drugs, diuretics
Dartnell 1996 [82]	965 Admissions	Antihypertensives, corticosteroids, diuretics, NSAIDs
Classen 1997 [11]	91,574 Inpatients	Antibiotics, digoxin, morphine
Moore 1998 [51]	328 Admissions and inpatients	Antibiotics, Antidepressants, antidiabetics, antihypertensives, digitalics, NSAIDs
Suh DC 2000 [91]	9311 Inpatients	Antibiotics, anticoagulants, cardiovascular drugs
Dormann 2000 [92]	379 Inpatients	Antibiotics
Vargas 2003 [12]	401 Inpatients (Intensive care)	Opiates
Howard 2003 [21]	4091 Admissions	Antidiabetics, antiepileptics, diuretics
Pirmohamed 2004 [14]	18820 Admissions	Anticoagulants, diuretics, NSAIDs

## Drug's Commonly Implicated

Drug	Common Issues
Antibiotics	Allergies & dosage adjustment in renal dysfunction
Anticoagulants	Bleeding; drug interactions, dynamic changes & environment
Cardiac glycosides	1 in 5 experience ADR, NTI & kinetic issues.
Diuretics	Dehydration, electrolyte imbalance
Hypoglycaemic agents (oral & insulin)	Hypoglycaemia, changes to diet, poor monitoring
NSAIDs	GI bleed, renal impairment
Opioid analgesia	Sedation – dynamic and kinetic changes



# Strategies

- Identify patients – triggers
- Improve process of care
  - e-prescribing systems
  - Clinical pharmacists on rounds
  - Better communication across interface & with patients (carers)

# Prescribing to Reduce ADRs

- Age, hepatic and renal disease may impair clearance of drugs so smaller doses may be needed.
- Prescribe as few drugs as possible and give clear instructions to patients and carers
- If serious ADRs are liable to occur warn the patient
- Where possible use familiar drugs.
- With new drugs be particularly alert for ADRs and unexpected event.

# **Assessing Medication Appropriateness in the Elderly**

## **Using Beers & STOPP START Criteria**

# What is the Beers Criteria?

## AGS Beers Criteria for Potentially Inappropriate Medication Use in Older Adults

AKA Beers List, Beers Criteria

- Originally conceived in 1991 by Mark Beers, MD (geriatrician)
- 1991 → 1997 → 2003 → 2012

[http://www.americangeriatrics.org/files/documents/beers/2012BeersCriteria\\_JAGS.pdf](http://www.americangeriatrics.org/files/documents/beers/2012BeersCriteria_JAGS.pdf)





- Identifies medications that pose potential risks outweighing potential benefits for people  $\geq 65$  years



- Informs clinical decision-making concerning the prescribing of medications for older adults



- Improves medication safety & quality of care

# AGS BEERS CRITERIA FOR POTENTIALLY INAPPROPRIATE MEDICATION USE IN OLDER ADULTS

## FROM THE AMERICAN GERIATRICS SOCIETY

This clinical tool, based on *The AGS 2012 Updated Beers Criteria for Potentially Inappropriate Medication Use in Older Adults (AGS 2012 Beers Criteria)*, has been developed to assist healthcare providers in improving medication safety in older adults. Our purpose is to inform clinical decision-making concerning the prescribing of medications for older adults in order to improve safety and quality of care.

Originally conceived of in 1991 by the late Mark Beers, MD, a geriatrician, the *Beers Criteria* catalogues medications that cause adverse drug events in older adults due to their pharmacologic properties and the physiologic changes of aging. In 2011, the AGS undertook an update of the criteria, assembling a team of experts and funding the development of the *AGS 2012 Beers Criteria* using an enhanced, evidence-based methodology. Each criterion is rated (quality of evidence and strength of evidence) using the American College of Physicians' Guideline Grading System, which is based on the GRADE scheme developed by Guyatt et al.

The full document together with accompanying resources can be viewed online at [www.americangeriatrics.org](http://www.americangeriatrics.org).

### INTENDED USE

The goal of this clinical tool is to improve care of older adults by reducing their exposure to Potentially Inappropriate Medications (PIMs).

- This should be viewed as a guide for identifying medications for which the risks of use in older adults outweigh the benefits.
- These criteria are not meant to be applied in a punitive manner.
- This list is not meant to supersede clinical judgment or an individual patient's values and needs. Prescribing and managing disease conditions should be individualized and involve shared decision-making.
- These criteria also underscore the importance of using a team approach to prescribing and the use of non-pharmacological approaches and of having economic and organizational incentives for this type of model.
- Implicit criteria such as the STOPP/START criteria and Medication Appropriateness Index should be used in a complementary manner with the 2012 AGS *Beers Criteria* to guide clinicians in making decisions about safe medication use in older adults.

The criteria are not applicable in all circumstances (eg, patient's receiving palliative and hospice care). If a clinician is not able to find an alternative and chooses to continue to use a drug on this list in an individual patient, designation of the medication as potentially inappropriate can serve as a reminder for close monitoring so that the potential for an adverse drug effect can be incorporated into the medical record and prevented or detected early.

**TABLE 1: 2012 AGS Beers Criteria for Potentially Inappropriate Medication Use in Older Adults**

Organ System/ Therapeutic Category/Drug(s)	Recommendation, Rationale, Quality of Evidence (QE) & Strength of Recommendation (SR)
<i>Anticholinergics (excludes TCAs)</i>	
First-generation antihistamines (as single agent or as part of combination products) <ul style="list-style-type: none"> <li>■ Brompheniramine</li> <li>■ Carbinoxamine</li> <li>■ Chlorpheniramine</li> <li>■ Clemastine</li> <li>■ Cyproheptadine</li> <li>■ Dexbrompheniramine</li> <li>■ Dexchlorpheniramine</li> <li>■ Diphenhydramine (oral)</li> <li>■ Doxylamine</li> <li>■ Hydroxyzine</li> <li>■ Promethazine</li> <li>■ Triprolidine</li> </ul>	<b>Avoid.</b>  Highly anticholinergic; clearance reduced with advanced age, and tolerance develops when used as hypnotic; increased risk of confusion, dry mouth, constipation, and other anticholinergic effects/toxicity.  Use of diphenhydramine in special situations such as acute treatment of severe allergic reaction may be appropriate.  QE = High (Hydroxyzine and Promethazine), Moderate (All others); SR = Strong
Antiparkinson agents <ul style="list-style-type: none"> <li>■ Benzotropine (oral)</li> <li>■ Trihexyphenidyl</li> </ul>	<b>Avoid.</b>  Not recommended for prevention of extrapyramidal symptoms

*Table 1 (continued from page 1)*

**TABLE 1: 2012 AGS Beers Criteria for Potentially Inappropriate Medication Use in Older Adults**

Organ System/ Therapeutic Category/Drug(s)	Recommendation, Rationale, Quality of Evidence (QE) & Strength of Recommendation (SR)
Antispasmodics <ul style="list-style-type: none"> <li>■ Belladonna alkaloids</li> <li>■ Clidinium-chlordiazepoxide</li> <li>■ Dicyclomine</li> <li>■ Hyoscyamine</li> <li>■ Propantheline</li> <li>■ Scopolamine</li> </ul>	<b>Avoid except in short-term palliative care to decrease oral secretions.</b>  Highly anticholinergic, uncertain effectiveness.  QE = Moderate; SR = Strong
<i>Antithrombotics</i>	
Dipyridamole, oral short-acting* (does not apply to the extended-release combination with aspirin)	<b>Avoid.</b> May cause orthostatic hypotension; more effective alternative available; IV form acceptable for use in cardiac stress testing. QE = Moderate; SR = Strong
Ticlopidine*	<b>Avoid.</b> Safer, effective alternatives available. QE = Moderate; SR = Strong
<i>Anti-infective</i>	
Nitrofurantoin	<b>Avoid for long-term suppression; avoid in patients with CrCl &lt;60 mL/min.</b> Potential for pulmonary toxicity; safer alternatives available; low efficacy in patients with CrCl <60 mL/min due to inadequate concentration in the urine. QE = Moderate; SR = Strong
<i>Cardiovascular</i>	
Alpha <sub>1</sub> blockers <ul style="list-style-type: none"> <li>■ Doxazosin</li> <li>■ Prazosin</li> <li>■ Terazosin</li> </ul>	<b>Avoid use as an antihypertensive.</b> High risk of orthostatic hypotension; not recommended as first-line treatment for hypertension; alternative agents have superior benefit profile. QE = Moderate; SR = Strong
Alpha agonists <ul style="list-style-type: none"> <li>■ Clonidine</li> <li>■ Guanabenz*</li> <li>■ Guanfacine*</li> <li>■ Methyl dopa*</li> <li>■ Reserpine (&gt;0.1 mg/day)*</li> </ul>	<b>Avoid clonidine as a first-line antihypertensive. Avoid others as listed.</b> High risk of adverse CNS effects; may cause bradycardia and orthostatic hypotension; not recommended as routine treatment for hypertension. QE = Low; SR = Strong
Antiarrhythmic drugs (Class Ia, Ic, III) <ul style="list-style-type: none"> <li>■ Amiodarone</li> <li>■ Dofetilide</li> <li>■ Dronedarone</li> <li>■ Flecainide</li> <li>■ Ibutilide</li> <li>■ Procainamide</li> <li>■ Propafenone</li> <li>■ Quinidine</li> <li>■ Sotalol</li> </ul>	<b>Avoid antiarrhythmic drugs as first-line treatment of atrial fibrillation.</b>  Data suggest that rate control yields better balance of benefits and harms than rhythm control for most older adults.  Amiodarone is associated with multiple toxicities, including thyroid disease, pulmonary disorders, and QT interval prolongation. QE = High; SR = Strong
Disopyramide*	<b>Avoid.</b> Disopyramide is a potent negative inotrope and therefore may induce heart failure in older adults; strongly anticholinergic; other antiarrhythmic drugs preferred. QE = Low; SR = Strong
Dronedarone	<b>Avoid in patients with permanent atrial fibrillation or heart failure.</b>  Worse outcomes have been reported in patients taking dronedarone who have permanent atrial fibrillation or heart failure; in general, rate control is preferred over rhythm control for atrial fibrillation. QE = Moderate; SR = Strong

# Intended Use

## Goal

To improve care of older adults by ↓ exposure to **Potentially Inappropriate Medications** (PIMs)

- Guide for identifying medications for which risks > benefits
- Not meant to be punitive
- Not meant to supersede clinical judgment or an individual patient's values & needs
- Underscore the importance of using a team approach & use of non-pharmacological approaches
- Implicit criteria such as the STOPP/START criteria & Medication Appropriateness Index should be used in a complementary manner

# 2012 AGS Beers Criteria - Categories



1 <sup>st</sup> Category	2 <sup>nd</sup> Category	3 <sup>rd</sup> Category
<p>PIMs for older people:</p> <ul style="list-style-type: none"> <li>• Pose high risks of adverse effects <u>OR</u></li> <li>• Appear to have limited effectiveness in older patients</li> </ul> <p><u>AND</u></p> <ul style="list-style-type: none"> <li>• There are alternatives to these medications</li> </ul>	<p>PIMs for older people:</p> <ul style="list-style-type: none"> <li>• Who have certain diseases/disorders               <ul style="list-style-type: none"> <li>– these drugs may exacerbate the specified health problems</li> </ul> </li> </ul>	<p>Use with caution in older adults</p> <ul style="list-style-type: none"> <li>• May be associated with more risks than benefits in general</li> </ul> <p>However, may be the best choice for a particular individual if administered with caution</p>
<ul style="list-style-type: none"> <li>• 53 medications or medication classes that should be avoided in older adults</li> </ul>		<ul style="list-style-type: none"> <li>• 14 that should be used with caution</li> </ul>



# BEERS Tables

**Table 1** – PIMs list (with select caveats)

**Table 2** – PIMs due to Drug-Disease Interactions

**Table 3** – Medications to be used with



# Table 1 - Drugs to Avoid (except if....)

- **Table 1** in the pocket guide



## AGS BEERS CRITERIA FOR POTENTIALLY INAPPROPRIATE MEDICATION USE IN OLDER ADULTS

FROM THE AMERICAN GERIATRICS SOCIETY

This clinical tool, based on The AGS 2012 Updated Beers Criteria for Potentially Inappropriate Medication Use in Older Adults (AGS 2012 Beers Criteria), has been developed to assist healthcare providers in improving medication safety in older adults. Our purpose is to inform clinical decision-making concerning the prescribing of medications for older adults in order to improve safety and quality of care.

Originally conceived of in 1991 by the late Mark Beers, MD, a geriatrician, the Beers Criteria catalogues medications that cause adverse drug events in older adults due to their pharmacologic properties and the physiologic changes of aging. In 2011, the AGS undertook an update of the criteria, assembling a team of experts and funding the development of the AGS 2012 Beers Criteria using an enhanced, evidence-based methodology. Each criterion is rated (quality of evidence and strength of evidence) using the American College of Physicians' Guideline Grading System, which is based on the GRADE scheme developed by Guyatt et al.

The full document together with accompanying resources can be viewed online at [www.americangeriatrics.org](http://www.americangeriatrics.org).

### INTENDED USE

The goal of this clinical tool is to improve care of older adults by reducing their exposure to Potentially Inappropriate Medications (PIMs).

- This should be viewed as a guide for identifying medications for which the risks of use in older adults outweigh the benefits.
- These criteria are not meant to be applied in a punitive manner.
- This list is not meant to supersede clinical judgment or an individual patient's values and needs. Prescribing and managing disease conditions should be individualized and involve shared decision-making.
- These criteria also underscore the importance of using a team approach to prescribing and the use of non-pharmacological approaches and of having economic and organizational incentives for this type of model.
- Implicit criteria such as the STOPP/START criteria and Medication Appropriateness Index should be used in a complementary manner with the 2012 AGS Beers Criteria to guide clinicians in making decisions about safe medication use in older adults.

The criteria are not applicable in all circumstances (eg, patient's receiving palliative and hospice care). If a clinician is not able to find an alternative and chooses to continue to use a drug on this list in an individual patient, designation of the medication as potentially inappropriate can serve as a reminder for close monitoring so that the potential for an adverse drug effect can be incorporated into the medical record and prevented or detected early.

TABLE 1: 2012 AGS Beers Criteria for Potentially Inappropriate Medication Use in Older Adults

Organ System/ Therapeutic Category/Drug(s)	Recommendation, Rationale, Quality of Evidence (QE) & Strength of Recommendation (SR)
<b>Anticholinergics (excludes TCAs)</b>	
First-generation antihistamines (as single agent or as part of combination products) <ul style="list-style-type: none"> <li>■ Brompheniramine</li> <li>■ Carbinoxamine</li> <li>■ Chlorpheniramine</li> <li>■ Clemastine</li> <li>■ Cyproheptadine</li> <li>■ Dexbrompheniramine</li> <li>■ Dexchlorpheniramine</li> <li>■ Diphenhydramine (oral)</li> <li>■ Doxylamine</li> <li>■ Hydroxyzine</li> <li>■ Promethazine</li> <li>■ Triprolidine</li> </ul>	<p><b>Avoid.</b></p> <p>Highly anticholinergic; clearance reduced with advanced age, and tolerance develops when used as hypnotic; increased risk of confusion, dry mouth, constipation, and other anticholinergic effects/toxicity.</p> <p>Use of diphenhydramine in special situations such as acute treatment of severe allergic reaction may be appropriate.</p> <p>QE = High (Hydroxyzine and Promethazine), Moderate (All others); SR = Strong</p>
Antiparkinson agents <ul style="list-style-type: none"> <li>■ Benztropine (oral)</li> <li>■ Trihexyphenidyl</li> </ul>	<p><b>Avoid.</b></p> <p>Not recommended for prevention of extrapyramidal symptoms with antipsychotics; more effective agents available for treatment of Parkinson disease.</p> <p>QE = Moderate; SR = Strong</p>

<p><b>Antispasmodics</b></p> <ul style="list-style-type: none"> <li>Belladonna alkaloids</li> <li>Clidinium-chlordiazepoxide</li> <li>Dicyclomine</li> <li>Hyoscyamine</li> <li>Propantheline</li> <li>Scopolamine</li> </ul>	<p><b>Avoid except in short-term palliative care to decrease oral secretions.</b></p> <p>Highly anticholinergic, uncertain effectiveness.</p> <p><i>QE = Moderate; SR = Strong</i></p>
<p><b>Antithrombotics</b></p>	
<p>Dipyridamole, oral short-acting* (does not apply to the extended-release combination with aspirin)</p>	<p><b>Avoid.</b> May cause hypotension; more effective alternatives available. IV form available for use in cardiac stress testing.</p> <p><i>QE = Moderate; SR = Strong</i></p>
<p>Ticlopidine*</p>	<p><b>Avoid.</b> Safer, effective alternatives available.</p> <p><i>QE = Moderate; SR = Strong</i></p>
<p><b>Anti-infective</b></p>	
<p>Nitrofurantoin</p>	<p><b>Avoid for long-term suppression; avoid in patients with CrCl &lt;60 mL/min.</b></p> <p>Potential for pulmonary toxicity; safer alternatives available; lack of efficacy in patients with CrCl &lt;60 mL/min due to inadequate drug concentration in the urine.</p> <p><i>QE = Moderate, SR = Strong</i></p>
<p><b>Cardiovascular</b></p>	
<p><b>Alpha<sub>1</sub> blockers</b></p> <ul style="list-style-type: none"> <li>Doxazosin</li> <li>Prazosin</li> <li>Terazosin</li> </ul>	<p><b>Avoid use as an antihypertensive.</b></p> <p>High risk of orthostatic hypotension; not recommended as routine treatment for hypertension; alternative agents have superior risk/benefit profile.</p> <p><i>QE = Moderate; SR = Strong</i></p>
<p><b>Alpha agonists</b></p> <ul style="list-style-type: none"> <li>Clonidine</li> <li>Guanabenz*</li> </ul>	<p><b>Avoid clonidine as a first-line antihypertensive. Avoid others as listed.</b></p> <p>High risk of adverse CNS effects; may cause bradycardia and</p>

<p><b>Mesoridazine</b></p>	<p>Highly anticholinergic and greater risk of QT-interval prolongation. QE = Moderate; SR = Strong</p>
<p><b>Barbiturates</b></p> <ul style="list-style-type: none"> <li>■ Amobarbital*</li> <li>■ Butabarbital*</li> <li>■ Butalbital</li> <li>■ Mephobarbital*</li> <li>■ Pentobarbital*</li> <li>■ Phenobarbital</li> <li>■ Secobarbital*</li> </ul>	<p><b>Avoid.</b></p> <p>High rate of physical dependence; tolerance to sleep benefits; greater risk of overdose at low dosages.</p> <p>QE = High; SR = Strong</p>
<p><b>Benzodiazepines</b> <i>Short- and intermediate-acting:</i></p> <ul style="list-style-type: none"> <li>■ Alprazolam</li> <li>■ Estazolam</li> <li>■ Lorazepam</li> <li>■ Oxazepam</li> <li>■ Temazepam</li> <li>■ Triazolam</li> </ul> <p><i>Long-acting:</i></p> <ul style="list-style-type: none"> <li>■ Chlorzepate</li> <li>■ Chlordiazepoxide</li> <li>■ Chlordiazepoxide-amitriptyline</li> <li>■ Clidinium-chlordiazepoxide</li> <li>■ Clonazepam</li> <li>■ Diazepam</li> <li>■ Flurazepam</li> <li>■ Quazepam</li> </ul>	<p><b>Avoid benzodiazepines (any type) for treatment of insomnia, agitation, or delirium.</b></p> <p>Older adults have increased sensitivity to benzodiazepines and decreased metabolism of long-acting agents. In general, all benzodiazepines increase risk of cognitive impairment, delirium, falls, fractures, and motor vehicle accidents in older adults.</p> <p>May be appropriate for seizure disorders, rapid eye movement sleep disorders, benzodiazepine withdrawal, ethanol withdrawal, severe generalized anxiety disorder, perioperative anesthesia, end-of-life care.</p> <p>QE = High; SR = Strong</p>
<p><b>Chloral hydrate*</b></p>	<p><b>Avoid.</b></p> <p>Tolerance occurs within 10 days and risk outweighs the benefits in light of overdose with doses only 3 times the recommended dose. QE = Low; SR = Strong</p>
<p><b>Meprobamate</b></p>	<p><b>Avoid.</b></p> <p>High rate of physical dependence; very sedating. QE = Moderate; SR = Strong</p>



Growth ho

Insulin, slidi

Megestrol

Sulfonylurea  
■ Chlorpro  
■ Glyburid

Gastrointest  
Metoclopra

Mineral oil,

Trimethobe

Table 1 (continued from page 3)

TABLE 1: 2012 AGS Beers Criteria for Potentially Inappropriate Medication Use in Older Adults	
Organ System/ Therapeutic Category/Drug(s)	Recommendation, Rationale, Quality of Evidence (QE) & Strength of Recommendation (SR)
Nonbenzodiazepine hypnotics ■ Eszopiclone ■ Zolpidem ■ Zaleplon	<b>Avoid chronic use (&gt;90 days)</b> Benzodiazepine-receptor agonists that have adverse events similar to those of benzodiazepines in older adults (e.g., delirium, falls, fractures); minimal improvement in sleep latency and duration. QE = Moderate; SR = Strong
Ergot mesylates* Isoxsuprine*	<b>Avoid.</b> Lack of efficacy. QE = High; SR = Strong
<i>Endocrine</i>	
Androgens ■ Methyltestosterone* ■ Testosterone	<b>Avoid unless indicated for moderate to severe hypogonadism.</b> Potential for cardiac problems and contraindicated in men with prostate cancer. QE = Moderate; SR = Weak
Desiccated thyroid	<b>Avoid.</b> Concerns about cardiac effects; safer alternatives available QE = Low; SR = Strong
Estrogens with or without progestins	<b>Avoid oral and topical patch. Topical vaginal cream: Acceptable to use low-dose intravaginal estrogen for the management of dyspareunia, lower urinary tract infections, and other vaginal symptoms.</b> Evidence of carcinogenic potential (breast and endometrium); lack of cardioprotective effect and cognitive protection in older women. Evidence that vaginal estrogens for treatment of vaginal dryness is safe and effective in women with breast cancer, especially at dosages of estradiol <25 mcg twice weekly. QE = High (Oral and Patch), Moderate (Topical); SR = Strong (Oral and Patch), Weak (Topical)
Growth hormone	<b>Avoid, except as hormone replacement following pituitary gland removal.</b> Effect on body composition is small and associated with edema, arthralgia, carpal tunnel syndrome, gynecomastia, impaired fasting



# Table 2 – Drug - disease interactions

- **Table 2** in the pocket guide



Table 1 (continued from page 4)

TABLE 1: 2012 AGS Beers Criteria for Potentially Inappropriate Medication Use in Older Adults	
Organ System/ Therapeutic Category/Drug(s)	Recommendation, Rationale, Quality of Evidence (QE) & Strength of Recommendation (SR)
<b>Pain Medications</b>	
Meperidine	<b>Avoid.</b> Not an effective oral analgesic in dosages commonly used; may cause neurotoxicity; safer alternatives available. QE = High; SR = Strong
Non-COX-selective NSAIDs, oral <ul style="list-style-type: none"> <li>■ Aspirin &gt;325 mg/day</li> <li>■ Diclofenac</li> <li>■ Diflunisal</li> <li>■ Etodolac</li> <li>■ Fenoprofen</li> <li>■ Ibuprofen</li> <li>■ Ketoprofen</li> <li>■ Meclofenamate</li> <li>■ Mefenamic acid</li> <li>■ Meloxicam</li> <li>■ Nabumetone</li> <li>■ Naproxen</li> <li>■ Oxaprozin</li> <li>■ Piroxicam</li> <li>■ Sulfindac</li> <li>■ Tolmetin</li> </ul>	<b>Avoid chronic use unless other alternatives are not effective and patient can take gastroprotective agent (proton-pump inhibitor or misoprostol).</b>  Increases risk of GI bleeding/peptic ulcer disease in high-risk groups, including those ≥75 years old or taking oral or parenteral corticosteroids, anticoagulants, or antiplatelet agents. Use of proton pump inhibitor or misoprostol reduces but does not eliminate risk. Upper GI ulcers, gross bleeding, or perforation caused by NSAIDs occur in approximately 1% of patients treated for 3–6 months, and in about 2%–4% of patients treated for 1 year. These trends continue with longer duration of use.  QE = Moderate; SR = Strong
Indomethacin Ketorolac, includes parenteral	<b>Avoid.</b> Increases risk of GI bleeding/peptic ulcer disease in high-risk groups (See Non-COX selective NSAIDs). Of all the NSAIDs, indomethacin has most adverse effects. QE = Moderate (Indomethacin), High (Ketorolac); SR = Strong
Pentazocine*	<b>Avoid.</b> Opioid analgesic that causes CNS adverse effects, including confusion and hallucinations, more commonly than other narcotic drugs; is also a mixed agonist and antagonist; safer alternatives available. QE = Low; SR = Strong
Skeletal muscle relaxants <ul style="list-style-type: none"> <li>■ Carisoprodol</li> <li>■ Chlorzoxazone</li> <li>■ Cyclobenzaprine</li> <li>■ Metaxalone</li> <li>■ Methocarbamol</li> <li>■ Orphenadrine</li> </ul>	<b>Avoid.</b> Most muscle relaxants poorly tolerated by older adults, because of anticholinergic adverse effects, sedation, increased risk of fractures; effectiveness at dosages tolerated by older adults is questionable. QE = Moderate; SR = Strong
*Infrequently used drugs. Table 1 Abbreviations: ACEI, angiotensin converting-enzyme inhibitors; ARB, angiotensin receptor blockers; CNS, central nervous system; COX, cyclooxygenase; CrCl, creatinine clearance; GI, gastrointestinal; NSAIDs, nonsteroidal anti-inflammatory drugs; SIADH, syndrome of inappropriate antidiuretic hormone secretion; SR, Strength of Recommendation; TCAs, tricyclic antidepressants; QE, Quality of Evidence	

TABLE 2: 2012 AGS Beers Criteria for Potentially Inappropriate Medication Use in Older Adults Due to Drug-Disease or Drug-Syndrome Interactions That May Exacerbate the Disease or Syndrome

Disease or Syndrome	Drug(s)	Recommendation, Rationale, Quality of Evidence (QE) & Strength of Recommendation (SR)
<b>Cardiovascular</b>		
Heart failure	NSAIDs and COX-2 inhibitors  Nondihydropyridine CCBs (avoid only for systolic heart failure) <ul style="list-style-type: none"> <li>■ Diltiazem</li> <li>■ Verapamil</li> </ul> Pioglitazone, rosiglitazone  Cilostazol Dronedarone	<b>Avoid.</b>  Potential to promote fluid retention and/or exacerbate heart failure.  QE = Moderate (NSAIDs, CCBs, Dronedarone), High (Thiazolidinediones (glitazones)), Low (Cilostazol); SR = Strong

Table 2 (continued from page 5)

**TABLE 2: 2012 AGS Beers Criteria for Potentially Inappropriate Medication Use in Older Adults Due to Drug-Disease or Drug-Syndrome Interactions That May Exacerbate the Disease or Syndrome**

Disease or Syndrome	Drug(s)	Recommendation, Rationale, Quality of Evidence (QE) & Strength of Recommendation (SR)
Syncope	Acetylcholinesterase inhibitors (AChEIs) Peripheral alpha blockers ■ Doxazosin ■ Prazosin ■ Terazosin  Tertiary TCAs  Chlorpromazine, thioridazine, and olanzapine	<b>Avoid.</b>  Increases risk of orthostatic hypotension or bradycardia.  QE = High (Alpha blockers), Moderate (AChEIs, TCAs and antipsychotics); SR = Strong (AChEIs and TCAs), Weak (Alpha blockers and antipsychotics)
<i>Central Nervous System</i>		
Chronic seizures or epilepsy	Bupropion Chlorpromazine Clozapine Maprotiline Olanzapine Thioridazine Thiothixene Tramadol	<b>Avoid.</b>  Lowers seizure threshold; may be acceptable in patients with well-controlled seizures in whom alternative agents have not been effective.  QE = Moderate; SR = Strong
Delirium	All TCAs Anticholinergics (see online for full list)	<b>Avoid.</b>

Central Nervous System		
Chronic seizures or epilepsy	Bupropion Chlorpromazine Clozapine Maprotiline Olanzapine Thioridazine Thiothixene Tramadol	<b>Avoid.</b>  Lowers seizure threshold; may be acceptable in patients with well-controlled seizures in whom alternative agents have not been effective.  <i>QE = Moderate; SR = Strong</i>
Delirium	All TCAs Anticholinergics (see online for full list) Benzodiazepines Chlorpromazine Corticosteroids H <sub>2</sub> -receptor antagonist Meperidine Sedative hypnotics Thioridazine	<b>Avoid.</b>  Avoid in older adults with or at high risk of delirium because of inducing or worsening delirium in older adults; if discontinuing drugs used chronically, taper to avoid withdrawal symptoms.  <i>QE = Moderate; SR = Strong</i>
Dementia & cognitive impairment	Anticholinergics (see online for full list) Benzodiazepines H <sub>2</sub> -receptor antagonists Zolpidem Antipsychotics, chronic and as-needed use	<b>Avoid.</b> Avoid due to adverse CNS effects. Avoid antipsychotics for behavioral problems of dementia unless non-pharmacologic options have failed and patient is a threat to themselves or others. Antipsychotics are associated with an increased risk of cerebrovascular accident (stroke) and mortality in persons with dementia. <i>QE = High; SR = Strong</i>
History of falls or fractures	Anticonvulsants Antipsychotics Benzodiazepines	<b>Avoid unless safer alternatives are not available; avoid anticonvulsants except for seizure.</b>



# Table 3 - Use with Caution

- **Table 3** in the pocket guide

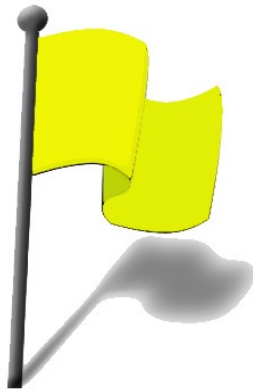


Table 2 (continued from page 7)

**TABLE 2:** 2012 AGS Beers Criteria for Potentially Inappropriate Medication Use in Older Adults Due to Drug-Disease or Drug-Syndrome Interactions That May Exacerbate the Disease or Syndrome

Disease or Syndrome	Drug(s)	Recommendation, Rationale, Quality of Evidence (QE) & Strength of Recommendation (SR)
Lower urinary tract symptoms, benign prostatic hyperplasia	Inhaled anticholinergic agents	<b>Avoid in men.</b> May decrease urinary flow and cause urinary retention. QE = Moderate; SR = Strong (Inhaled agents), Weak (All others)
	Strongly anticholinergic drugs, except antimuscarinics for urinary incontinence (see Table 9 for complete list).	
Stress or mixed urinary incontinence	Alpha-blockers ■ Doxazosin ■ Prazosin ■ Terazosin	<b>Avoid in women.</b> Aggravation of incontinence. QE = Moderate; SR = Strong

Table 2 Abbreviations: CCBs, calcium channel blockers; AChEs, acetylcholinesterase inhibitors; CNS, central nervous system; COX, cyclooxygenase; NSAIDs, nonsteroidal anti-inflammatory drugs; SR, Strength of Recommendation; SSRIs, selective serotonin reuptake inhibitors; TCAs, tricyclic antidepressants; QE, Quality of Evidence

**TABLE 3:** 2012 AGS Beers Criteria for Potentially Inappropriate Medications to Be Used with Caution in Older Adults

Drug(s)	Recommendation, Rationale, Quality of Evidence (QE) & Strength of Recommendation (SR)
Aspirin for primary prevention of cardiac events	<b>Use with caution in adults ≥80 years old.</b> Lack of evidence of benefit versus risk in individuals ≥80 years old. QE = Low; SR = Weak
Dabigatran	<b>Use with caution in adults ≥75 years old or if CrCl &lt;30 mL/min.</b> Increased risk of bleeding compared with warfarin in adults ≥75 years old; lack of evidence for efficacy and safety in patients with CrCl <30 mL/min QE = Moderate; SR = Weak
Prasugrel	<b>Use with caution in adults ≥75 years old.</b> Greater risk of bleeding in older adults; risk may be offset by benefit in highest-risk older patients (eg, those with prior myocardial infarction or diabetes). QE = Moderate; SR = Weak
Antipsychotics Carbamazepine Carboplatin Cisplatin Mirtazapine SNRIs SSRIs TCAs Vincristine	<b>Use with caution.</b> May exacerbate or cause SIADH or hyponatremia; need to monitor sodium level closely when starting or changing dosages in older adults due to increased risk. QE = Moderate; SR = Strong
Vasodilators	<b>Use with caution.</b> May exacerbate episodes of syncope in individuals with history of syncope. QE = Moderate; SR = Weak

Table 3 Abbreviations: CrCl, creatinine clearance; SIADH, syndrome of inappropriate antidiuretic hormone secretion; SSRIs, selective serotonin reuptake inhibitors; SNRIs, serotonin-norepinephrine reuptake inhibitors; SR, Strength of Recommendation; TCAs, tricyclic antidepressants; QE, Quality of Evidence

The American Geriatrics Society gratefully acknowledges the support of the John A. Hartford Foundation, Retirement Research Foundation and Robert Wood Johnson Foundation.

**Table 2 Abbreviations:** CCBs, calcium channel blockers; AChEIs, acetylcholinesterase inhibitors; CNS, central nervous system; COX, cyclooxygenase; NSAIDs, nonsteroidal anti-inflammatory drugs; SR, Strength of Recommendation; SSRIs, selective serotonin reuptake inhibitors; TCAs, tricyclic antidepressants; QE, Quality of Evidence

**TABLE 3: 2012 AGS Beers Criteria for Potentially Inappropriate Medications to Be Used with Caution in Older Adults**

<b>Drug(s)</b>	<b>Recommendation, Rationale, Quality of Evidence (QE) &amp; Strength of Recommendation (SR)</b>
Aspirin for primary prevention of cardiac events	<p><b>Use with caution in adults ≥80 years old.</b></p> <p>Lack of evidence of benefit versus risk in individuals ≥80 years old.                      QE = Low; SR = Weak</p>
Dabigatran	<p><b>Use with caution in adults ≥75 years old or if CrCl &lt;30 mL/min.</b></p> <p>Increased risk of bleeding compared with warfarin in adults ≥75 years old; lack of evidence for efficacy and safety in patients with CrCl &lt;30 mL/min                      QE = Moderate; SR = Weak</p>
Prasugrel	<p><b>Use with caution in adults &gt;75 years old</b></p> <p>Greater risk of bleeding in older adults; risk may be offset by benefit in highest-risk older patients (eg, those with prior myocardial infarction or diabetes).                      QE = Moderate; SR = Weak</p>
Antipsychotics Carbamazepine Carboplatin Cisplatin Mirtazapine SNRIs SSRIs TCAs Vincristine	<p><b>Use with caution.</b></p> <p>May exacerbate or cause SIADH or hyponatremia; need to monitor sodium level closely when starting or changing dosages in older adults due to increased risk.                      QE = Moderate; SR = Strong</p>

**TABLE 3:** 2012 AGS Beers Criteria for Potentially Inappropriate Medications to Be Used with Caution in Older Adults

<b>Drug(s)</b>	<b>Recommendation, Rationale, Quality of Evidence (QE) &amp; Strength of Recommendation (SR)</b>
Aspirin for primary prevention of cardiac events	<b>Use with caution in adults <math>\geq 80</math> years old.</b>  Lack of evidence of benefit versus risk in individuals $\geq 80$ years old. QE = Low; SR = Weak
Dabigatran	<b>Use with caution in adults <math>\geq 75</math> years old or if CrCl <math>&lt; 30</math> mL/min.</b>  Increased risk of bleeding compared with warfarin in adults $\geq 75$ years old; lack of evidence for efficacy and safety in patients with CrCl $< 30$ mL/min QE = Moderate; SR = Weak
Prasugrel	<b>Use with caution in adults <math>\geq 75</math> years old.</b>  Greater risk of bleeding in older adults; risk may be offset by benefit in highest-risk older patients (eg, those with prior myocardial infarction or diabetes). QE = Moderate; SR = Weak
Antipsychotics Carbamazepine Carboplatin Cisplatin Mirtazapine SNRIs SSRIs TCAs Vincristine	<b>Use with caution.</b>  May exacerbate or cause SIADH or hyponatremia; need to monitor sodium level closely when starting or changing dosages in older adults due to increased risk.  QE = Moderate; SR = Strong
Vasodilators	<b>Use with caution.</b>  May exacerbate episodes of syncope in individuals with history of syncope. QE = Moderate; SR = Weak

Table 3 Abbreviations: CrCl, creatinine clearance; SIADH, syndrome of inappropriate antidiuretic hormone secretion; SSRIs, selective serotonin reuptake inhibitors; SNRIs, serotonin–norepinephrine reuptake inhibitors; SR, Strength of Recommendation; TCAs, tricyclic antidepressants; QE, Quality of Evidence

Print off the Pocket Card



Open access, available for free.

[http://www.americangeriatrics.org/files/documents/beers/PrintableBeers  
PocketCard.pdf](http://www.americangeriatrics.org/files/documents/beers/PrintableBeersPocketCard.pdf)

# Yes, there's an app for that!

By **USBMIS, Inc**

Open iTunes to buy and download apps.

Get Your AGS Mobile Apps Today!



[View In iTunes](#)

+ This app is designed for both iPhone and iPad

**Free**

Category: [Medical](#)  
Updated: Apr 24, 2012  
Version: 3.3.1\_36  
Size: 9.3 MB  
Language: English  
Seller: USBMIS, Inc.  
© American Geriatrics Society 2012  
Rated 4+

**Requirements:** Compatible with iPhone, iPod touch, and iPad. Requires iOS 3.1.2 or later

### Customer Ratings

Current Version:  
★★★★ 6 Ratings  
All Versions:  
★★★★ 12 Ratings

More by USBMIS, Inc



[Tarascon Pharmaceuticals](#)

### Description

iGeriatrics combines all of the American Geriatrics Society's free clinical information offerings into one easy to use application. Aimed at healthcare providers and covering a wide range of topics relating to older adults, from medication safety to cross-cultural assistance, iGeriatrics is an excellent introduction to the information and services

[USBMIS, Inc Web Site](#) ▶ [iGeriatrics Support](#) ▶

...More

### What's New in Version 3.3.1\_36

Combined American Geriatric Society's free offerings into an all-in-one app!

### Screenshots

iPhone | iPad





# A walk through the pocket guide....

- **Quality of Evidence**

- High
- Moderate
- Low

- **Strength of Recommendation**

- Strong
- Weak
- Insufficient

**Validated literature evaluation tool to support recommendations**



From THE AMERICAN GERIATRICS SOCIETY

## A POCKET GUIDE TO THE AGS BEERS CRITERIA

This clinical tool, based on The AGS 2012 Updated Beers Criteria for Potentially Inappropriate Medication Use in Older Adults (AGS 2012 Beers Criteria), has been developed to assist healthcare providers in improving medication safety in older adults. Our purpose is to inform clinical decision-making concerning the prescribing of medications for older adults in order to improve safety and quality of care.

Originally conceived of in 1991 by the late Mark Beers, MD, a geriatrician, the Beers Criteria catalogues medications that cause adverse drug events in older adults due to their pharmacologic properties and the physiologic changes of aging. In 2011, the AGS undertook an update of the criteria, assembling a team of experts and funding the development of the AGS 2012 Beers Criteria using an enhanced, evidence-based methodology. Each criterion is rated (quality of evidence and strength of evidence) using the American College of Physicians' Guideline Grading System, which is based on the GRADE scheme developed by Guyatt et al.

The full document together with accompanying resources can be viewed online at [www.americangeriatrics.org](http://www.americangeriatrics.org).

**INTENDED USE**

The goal of this clinical tool is to improve care of older adults by reducing their exposure to potentially inappropriate medications (PIMs).

- This should be viewed as a guide for identifying medications for which the risks of use in older adults outweigh the benefits.
- These criteria are not meant to be applied in a punitive manner.
- This list is not meant to supersede clinical judgment or an individual patient's values and needs. Prescribing and managing disease conditions should be individualized and involve shared decision-making.
- These criteria also underscore the importance of using a team approach to prescribing and the use of non-pharmacological approaches and of having economic and organizational incentives for this type of model.
- Implicit criteria such as the STOPP/START criteria and Medication Appropriateness Index should be used in a complementary manner with the 2012 AGS Beers Criteria to guide clinicians in making decisions about safe medication use in older adults.

The criteria are not applicable in all circumstances (eg, patients receiving palliative and hospice care). If a clinician is not able to find an alternative and chooses to continue to use a drug on this list in an individual patient, designation of the medication as potentially inappropriate can serve as a reminder for close monitoring so that the potential for an adverse drug effect can be incorporated into the medical record and prevented or detected early.

**AGS** THE AMERICAN GERIATRICS SOCIETY  
Geriatrics Health Professionals.  
Leading change. Improving care for older adults.



# Where does Beers fit into the big picture?



Beers Criteria are only one part of quality prescribing

- Correct drug for correct diagnosis
- Appropriate dose
- Avoid underuse of potentially important medication

**\*START Criteria**

- Avoid overuse
- **Avoid potentially inappropriate drugs**

**\*STOPP & Beers Criteria**

- Avoid withdrawal effects with discontinuation
- Consideration of cost

## Remember....

- Not intended to mandate drug prescribing
- Intended to serve as guidance to good geriatric care & principles
- To help providers best monitor older patients, reduce risk & prevent complications

*Fick D & Resnick B. 2012 Beers Criteria Update: How Should Practicing Nurses Use the Criteria? Journal of Gerontological Nursing. June 2012 - Volume 38 · Issue 6: 3-5*



# Other Tools/Resources



# Other Tools/Resources

- RxFiles Reference List of Drugs with Anticholinergic Effects
- STOPP Criteria 2006
- START Criteria 2006
- Medication Appropriateness Index
- Others?
  - The Improving Prescribing in the Elderly Tool (IPET) 2000
  - McLeod Criteria 1997

# RxFiles



- Academic detailing program
- Not-for-profit
- Funded by a grant from Saskatchewan Health
- 1997: began as a service to Saskatoon family physicians
- 2011: expanded to provide services to long-term care
- This program exists to support health care professionals in making the best possible drug therapy choices for patients.
- Value is found in the balanced perspectives on drug effectiveness, safety, cost, clinical evidence & patient considerations.

# **STOPP Criteria**

**Screening Tool of Older Persons'  
potentially inappropriate Prescriptions**

65 rules relating to the most common  
and the most potentially dangerous  
instances of inappropriate prescribing  
in older people

## **8. Aspirin:**

- **with a past history of peptic ulcer disease without histamine H2 receptor antagonist or**
- **Proton Pump Inhibitor** (*risk of bleeding*).
- **at dose > 150mg day** (*increased bleeding risk, no evidence for increased efficacy*).
- **with no history of coronary, cerebral or peripheral vascular symptoms or occlusive event** (*not indicated*).
- **to treat dizziness not clearly attributable to cerebrovascular disease** (*not indicated*).

## **9. Warfarin:**

- **for first, uncomplicated deep venous thrombosis for longer than 6 months duration** (*no proven added benefit*).
- **for first uncomplicated pulmonary embolus for longer than 12 months duration** (*no proven benefit*).

**10. Use of aspirin and warfarin in combination without histamine H2 receptor antagonist (except cimetidine because of interaction with warfarin) or proton pump inhibitor** (*high risk of gastrointestinal bleeding*).

**11. Aspirin, clopidogrel, dipyridamole or warfarin with concurrent bleeding disorder** (*high risk of bleeding*).

# H. Drugs that adversely affect those prone to falls ( $\geq$ 1 fall in past three months)



1. **Benzodiazepines** (*sedative, may cause reduced sensorium, impair balance*).
2. **Neuroleptic drugs** (*may cause gait dyspraxia, Parkinsonism*).
3. **First generation antihistamines** (*sedative, may impair sensorium*).
4. **Vasodilator drugs known to cause hypotension in those with persistent postural hypotension i.e. recurrent  $> 20$ mmHg drop in systolic blood pressure** (*risk of syncope, falls*).
5. **Long-term opiates in those with recurrent falls** (*risk of drowsiness, postural hypotension, vertigo*).

A giant panda is sitting on a large, light-colored log in a lush green bamboo forest. The panda is looking towards the camera with a slight smile. The background is filled with dense bamboo foliage and other logs.

**THANK YOU FOR YOUR ATTENTION**

