Empirical measures of social stratification positions: social classes, prestige ratings, socioeconomic indexes

What is the base of differences between people in modern societies?

- Socio-economic inequalities in the labour market
- What are jobs? Occupations nominal categories
- The transfer of classification of occupations into sociologically meaningful variables
 - How to transform nominal categories into ordinal or continuous (measured)
 variables?
- result 1: **social classes**, categorical approach to social reality
- result 2: prestige ratings, hierarchical/continuous approach
- result 3: **socioeconomic indexes** hierarchical/continuous approach
- All these measures are ISCO based

ISCO – International Standard Classification of Occupations

- ILO: International Labour Organization in Geneva
 - original idea comes from 1921, the need for an ISCO
 - the first elementary version of ISCO has been proposed in 1958
 - ISCO68 -ISCO88 -ISCO08
- ISCO 4 digits

9 Elementary Occupations

- 91 Cleaners and Helpers
 - 911 Domestic, Hotel and Office Cleaners and Helpers
 - 912 Vehicle, Window, Laundry and Other Hand Cleaning Workers
- 92 Agricultural, Forestry and Fishery Labourers
 - 921 Agricultural, Forestry and Fishery Labourers
- 93 Labourers in Mining, Construction, Manufacturing and Transport
 - 931 Mining and Construction Labourers
 - 932 Manufacturing Labourers
 - 933 Transport and Storage Labourers
- 94 Food Preparation Assistants
 - 941 Food Preparation Assistants
- 95 Street and Related Sales and Services Workers
 - 951 Street and Related Services Workers
 - 952 Street Vendors (excluding Food)
- 96 Refuse Workers and Other Elementary Workers
 - 961 Refuse Workers
 - 962 Other Elementary Workers

ISCO-08 major groups

- 1 Managers
- 2 Professionals
- 3 Technicians and Associate Professionals
- 4 Clerical Support Workers
- 5 Services and Sales Workers
- 6 Skilled Agricultural, Forestry and Fishery Workers
- 7 Craft and Related Trades Workers
- 8 Plant and Machine Operators, and Assemblers
- 9 Elementary Occupations
- 0 Armed Forces Occupations

1 Managers

- 11 Chief Executives, Senior Officials and Legislators
 - 111 Legislators and Senior Officials
 - 112 Managing Directors and Chief Executives
- 12 Administrative and Commercial Managers
 - 121 Business Services and Administration Managers
 - 122 Sales, Marketing and Development Managers
- 13 Production and Specialized Services Managers
 - 131 Production Managers in Agriculture, Forestry and Fisheries
 - 132 Manufacturing, Mining, Construction and Distribution Managers
 - 133 Information and Communications Technology Services Managers
 - 134 Professional Services Managers
- 14 Hospitality, Retail and Other Services Managers
 - 141 Hotel and Restaurant Managers
 - 142 Retail and Wholesale Trade Managers
 - 143 Other Services Managers

Categorical approach to occupation stratification

- Class approach
- Limited number of discrete categories
- External heterogeneity (members differ from other members)
- Internal homogeneity (similarity to other members of the same category)
- Criteria that define heterogeneity and homogeneity are tested in empirical research
 - Conditions (income, working time, vacation time, type of contract)
 - Opportunities (mobility odds, financial bonuses, promotions)
- How social classes are relevant for description and explanation of social phenomena
- Social classes = social mobility
 - Multidimensionality, social mobility patterns differ
- Social classes are theoretical concept that is empirically tested

Continuous approach to occupation stratification

- Hierarchical approach
- Indexes are similar to prestige scales, but differences in construction
- Unlimited number of distinctions among occupational groups
- Differences in occupations can be captured in one dimension
 - Represented by one parameter is statistical modeling
 - Advantage when external heterogeneity and internal homogeneity do not work in the case of social classes
- Can solve the problem of "intervening" variable in mobility analysis (gender, age, ethnicity)
- Indexes (ISEI) = status attainment process
- Reproduction is part of attainment process, social mobility is not directly measured

Social classes: categorical approach

- Generally: social classes are connected to modern society
 - In market economies: occupations are fundamental for social inequalities
 - Life-chances are largely determined by the position in the labour market
- The labour market is the axis of modern life.
- Job = money that are necessary for life in society = the level of quality of life
 - living conditions
- Jobs (and labour markets in nation states) mean the organization of life, time and individual biographies

Social classes in modern societies

- Social classes are groups of people in the same labour market position
- People with the same labour market chances
 - The same odds to get certain type of work
 - The same odds to get the similar salary
 - The same odds to do certain type of paid activity
- Are social classes the social groups today?
 - Is job/employment so important that makes social class?

Fathers of social classes: Karl Marx and Max Weber

- Karl Marx (1818–1883), German philosopher, economist, sociologist.
- Two classes in modern society: class antagonisms under capitalism between the bourgeoisie and proletariat
- Classes are defined by the relationship to production
 - Bourgeoisie owns means of production
 - Proletariat owns just labour power
- Structural specification of social classes
- Max Weber (1864–1920), German sociologist, philosopher, and political economist
- Class position means the labour market position
- Jobs
- Many classes and specific cultural behaviour (explanation!)
- Cultural specification of social classes

Theory of social classes

- Theory of social classes must answer two key questions:
- What criteria and why these criteria differentiate positions in the labour market?
 - How many social classes?
- Who belongs to which social class?
 - Does the social class exist as a social group? What have social class representants similar?

Empirical measurement of social classes

- Up to 1980's huge distance between class theory and empirical indication of class differences
- A lot of authors wrote about class differences in the modern labour markets but the problem was how to indicate them
- Need of a common socio-economic classification based on employment relations
- Purpose is to arrange a set of entities into groups, so that
 - each group is as different as possible of all other groups
 - each group is as internally homogeneous as possible
- Empirical indication of class differences = operational definition
 - operationalization
- Theory is a base of concept of social classes
- Why social classes cannot be derived from empirical reality?

Empirical social class schemas

- EGP and ESeC => ESeG
 - The most popular social class empirical indications today
- EGP (Erikson, Goldthorpe and Portocarero)
 - Origins in 1980s
 - It was developed for occupational structure for Great Britain in 1980s.
- ESeC is updated EGP
- ESeC is developed for contemporary european countries

What is the ESeC?

- The Harmonized European Socio-economic Classification
- A statistical tool for for understanding the differences in social structures and socioeconomic inequalities across the EU
- Completed in 2006 by Eurostat
- Consortium of academics from six different EU countries
- Why is ESeC needed?
 - Monitoring social structure and social change
 - Unifying role (common language), international comparisons
 - Discriminatory analytic tool and allows us to see if the effects on lifechances of social organization (position in labour market) are significant
 - Background variable in social statistics
 - Explanatory tool in social research
 - Cross-national patterns of life-chances
 - Politic recommendations

The ESEC Classes

- There are 4 main distinctions:
- **1. Employers:** Buy the labour of others and assume some degree of authority and control over them
 - Large
 - Small
 - Professional
 - Non-Professional
- 2. Self- Employed: Neither buy labour nor sell their own labour to an employer
 - Professional
 - Non-Professional

- 3. Employees: Sell their labour and thus place themselves under the authority of their employer
 - Different labour market situation and work situation
 - Categories defined by how employees are regulated by employers though employment contracts
 - There are 2 main employment regulation:
 - Labour contract
 - wage
 - Service relationship
 - salary
 - Mixed
 - Employment regulations respond to 2 problem faced by employers:
 - Work monitoring
 - Asset specificity

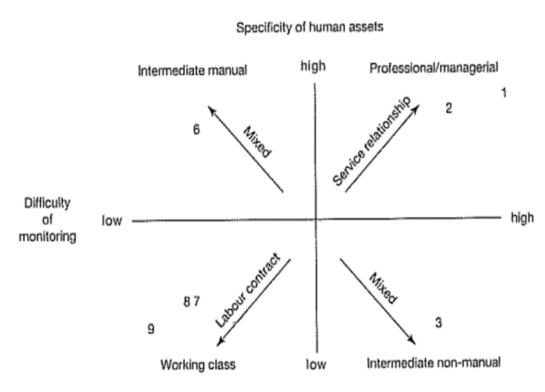


Figure 1.1 Difficulty of monitoring, specificity of human assets and the ESeC

4. The Excluded: Are barred from an employment relationship because they have never worked (involuntarily) or are long-term unemployed (retired, sick and disable, maternity leave, short-term unemployed, students)

The European Socio-economic Classification: a prolegomenon 13

Table 1.1 The European Socio-economic Classification

	ESeC class	Common term	Employment regulation
1	Large employers, higher grade professional, administrative and managerial occupations	Higher salariat	Service relationship
2	Lower grade professional, administrative and managerial occupations and higher grade technician and supervisory occupations	Lower salariat	Service relationship (modified)
3	Intermediate occupations	Higher grade white-collar workers	Mixed
4	Small employer and self- employed occupations (exc. agriculture, etc.)	Petite bourgeoisie or independents	Not applicable
5	Self-employed occupations (agriculture, etc.)	Petite bourgeoisie or independents	Not applicable
6	Lower supervisory and lower technician occupations	Higher grade blue-collar workers	Mixed
7	Lower services, sales and clerical occupations	Lower grade white- collar workers	Labour contract (modified)
8	Lower technical occupations ^a	Skilled workers	Labour contract (modified)
9	Routine occupations ^a	Semi- and non-skilled workers	Labour contract
10	Never worked and long-term unemployed	Unemployed	Not applicable

Table 1.2 Collapsing ESeC from 10 to 6 to 5 to 3 class models

EScC class	10-class version	6-class version ^a	5-class version	3-class version
Higher salariat	1	1+2	1+2 :	1+2
Lower salariat	2			
Higher white collar	3	3+6	3+6 ✓	3+4+5+6
Petite bourgeois	4	4+5	4+5	
Small farmers	5			
Higher grade blue collar	6	3+6	3+6	
Lower white collar	7	7	7	7+8+9
Skilled manual	8	8	8+9	
Semi-/non-skilled	9	9		
Ünemployed	(10)	(10)	(10)	(10)

Note

^a A 7-class version could be created by not combining classes 1 and 2, of course.

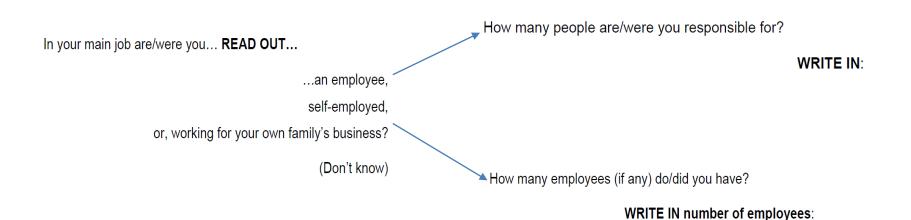
Operationalizing the model

- Information needed for empirical identification of ESeC position:
 - 1. Occupation
 - 2. Employment status
 - 3. Size of organization (mainly for employers)
- Each combination of occupation, employment status and size of the organization is then assigned an ESeC class position

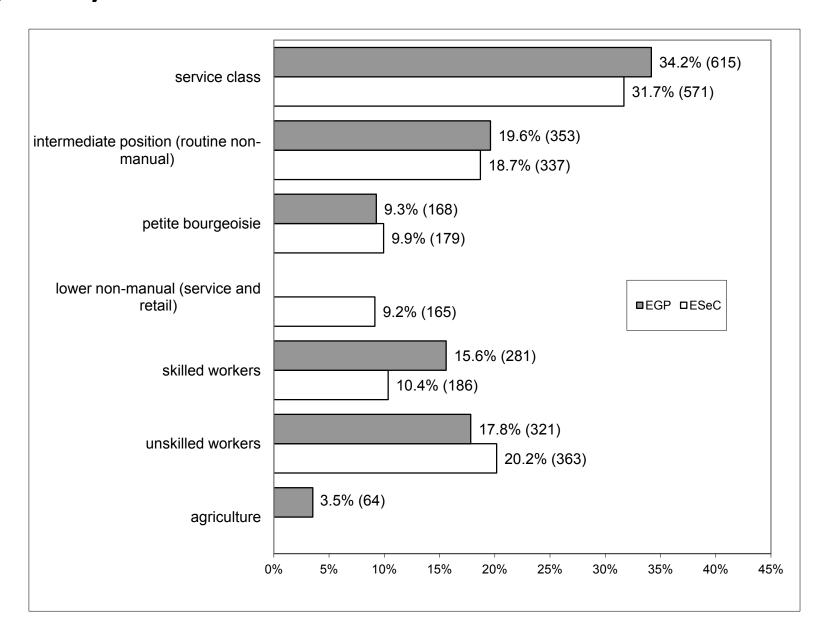
Empirical variables for identification of ESeC positions

- Questions for questionnaire
- ISCO
 In your main job, what kind of work do/did you do most of the time?
 WRITE IN

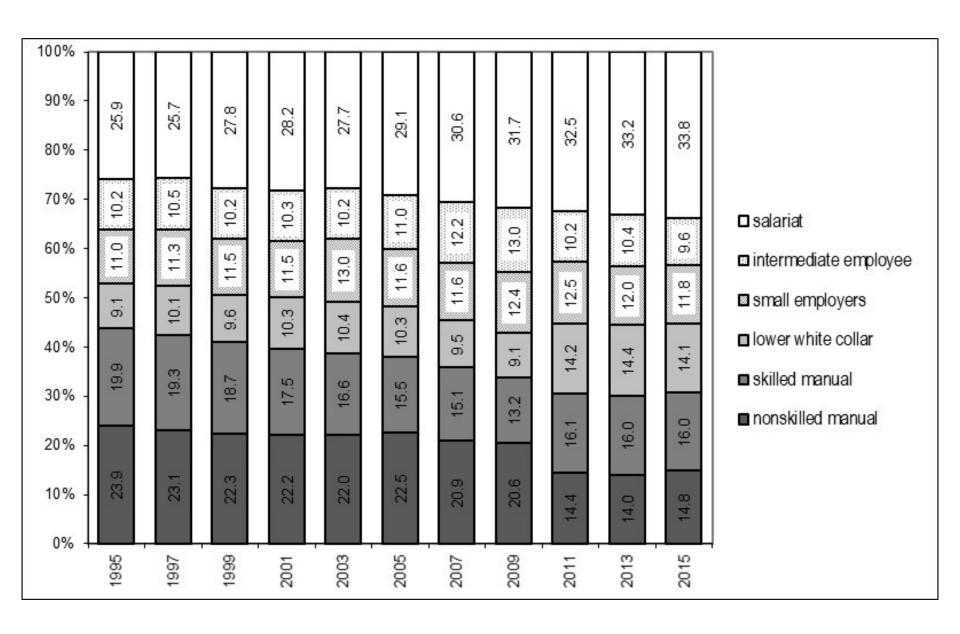
Additional questions:



Proportion of ESeC and EGP in the Czech Republic (6 class version, 2012)



Trends in ESeC in the Czech Republic (6 class version)

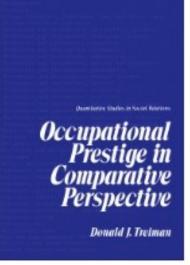


Prestige ratings - SIOPS

- SIOPS Standard International Occupational Prestige Scale (SIOPS) scores
- constructed by Donald J.
 Treiman: Occupational
 Prestige in Comparative
 Perspective (1977)
- averaging the results of prestige evaluations from 60 countries
 - evaluative judgments
 - sample of population or experts
 - prestige judgments of occupations
 - general desirability of occupations
- ISCO code = prestige rating code

```
/* SPSS comments:
** recode of isko-88 into treimans prestige scale
** Date of last revision: Summer 1996
** Please cite use of our conversion tools as:
** "Ganzeboom, Harry B.G.; Treiman, Donald J.,
** International Stratification and Mobility
** File: Conversion Tools. Utrecht: Department of Sociologie,
** http://www.fss.uu.nl/soc/hg/ismf." Date of last revision.
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ISEI: International Socio-economic Index of Occupational Status

- ISEI is generated on the base of optimal scaling procedure
- EDUCATION -> occupation -> INCOME
- EDUCATION -> ISEI -> INCOME
- Zero correlation EDU-INCOME
- ISEI is empirical concept without theoretical support

```
/* original SPSS comments:
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New class scheme?

 YT video with Mike Savage about research of social classes in Britain: https://youtu.be/m1rSJedkoQ4

