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# **FACTORS OF PATHOGENICITY AND VIRULENCE**

**The 7th lecture for 2nd-year students  
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# Pathogenicity – review

Pathogenicity = ability of a microbe to be harmful to health and to cause disease

**Infectiousness** = ability to cause infection

**Infection** – broader term than disease

In the disease symptoms of disease are present (the infection is manifest)

But the infection may proceed without symptoms (inapparent infection)

Apart from infections microbes can cause **food poisoning**, as well

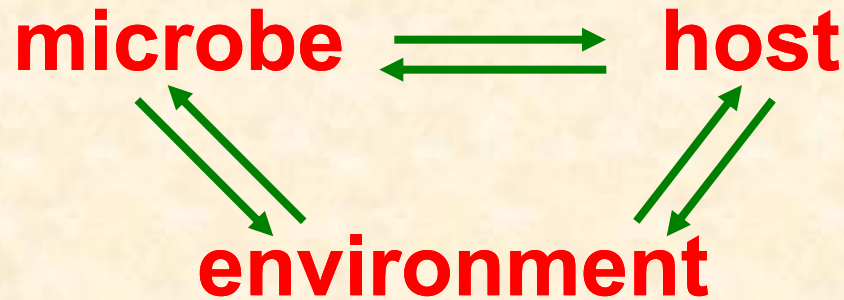
# Infection – review

The definition of infection is not easy

- Infection = situation when the etiological agent of infection invades an organism and multiplies in it; or it settles on bodily surfaces and acts adversely there
- Colonization = settlement of bodily surface by a nonpathogenic microbe (or by a pathogen that does not cause pathological symptoms there)

# Relationship between the microbe and the host – review

The relationship is dynamic and influenced  
by the environment:



Illness is not a rule – peaceful coexistence is  
possible – usually better for the parasite

In spite of that the host tries to get rid of the  
parasite – to destroy, remove or at least  
to localize it

# Pathogenicity – review

**Pathogenicity** (the ability to cause a disease) depends on both species – on the microbe and on the host

**Particular microbial species is pathogenic for a specific host species only, for another species it may be non-pathogenic**

**This host species is susceptible to the relevant microbial species, to a different microbial species it can be resistant**

# Primary and opportune pathogens – review

Primary (obligate) pathogens → cause disease even in otherwise healthy individuals = chiefly **agents of classical infections** (diphtheria, typhoid fever, plague, gonorrhoea, tetanus, influenza, morbilli etc.)

Opportunistic (facultative) pathogens → cause disease under certain conditions or at a certain disposition only = usually **members of normal flora**

- when they reach another site in the body
- or when the immunity of the individual is lowered

# Virulence – review

**Virulence = degree (measure) of pathogenicity**

**Virulence = property of certain strain – a pathogenic species can incorporate highly virulent strains as well as almost avirulent ones**

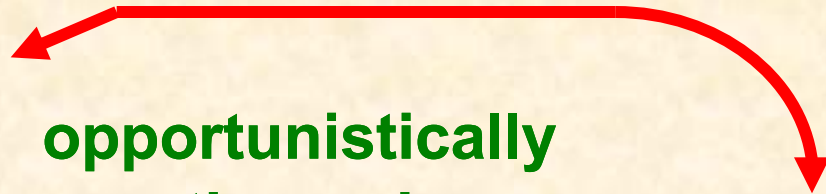
**Indicator of strain virulence: ability to kill**

**LD<sub>50</sub> = 50% lethal dose (the amount of microbe that is able to kill exactly ½ of experimental animals)**

**Increasing virulence: repeated passages of the strain (be cautious with the strains from dissection material)**

**Attenuation = artificial weakening of virulence (attenuated strains serve for the preparation of vaccines)**

**MICROBE**



**Species:** obligately pathogenic ↔ opportunistically pathogenic ↔ non-pathogenic



**Strain:** virulent ↔ avirulent



**Individual:** sensitive ↔ nonspecifically unresponsive or specifically immune



**Species:** susceptible ↔ resistant



**HOST**



# Three elements of pathogenicity and virulence

1. Transmissibility (communicability) = ability to be transmitted between hosts
2. Invasiveness = ability to:
  - enter the host
  - multiply within
  - spread within } = { ability to overcome the defence
3. Toxicity = ability to do harm to the host

# 1. Transmissibility – I

It depends on

- the way of transmission – especially on
  - the way in which microbes leave the body
  - the amount of excreted microbes
  - the portal of entry into other host
- the microbe tenacity – the degree of resistance to the external environment
- the minimum infectious dose – the number of microbes required for the start of infection
- the behaviour of the host – the abuse of the host's defensive reflexes for the transmission

Details are taught in epidemiology

## 2. Invasiveness – entering the host

Most often through mucosae

Sometimes the entering is preceded by the **colonization** = overcoming the concurrence of commensals

**Prerequisite of successful entry:** ability to

- adhere to epithelium by means of *adherence factors* (e.g. fimbriae)
- penetrate through epithelium by means of *penetration factors*

# Penetration into internal environment

## A. Direct penetration by means of

**small cracks in skin** (*S. aureus*, *Str. pyogenes*, *B. anthracis*, *Francisella tularensis*, wart viruses)

**small cracks in mucosa** (*T. pallidum*, HBV, HIV)

**animal bite** (rabies virus, *Pasteurella multocida*)

**arthropod bite** (arboviruses, borreliae, plasmodia)

**enzymes** (penetration factors: *C. perfringens* lecithinase, *S. pyogenes* hyaluronidase)

## B. Forced phagocytosis

**by normally non-phagocytosing cells** (shigellae, listeriae) **compelled to phagocyte**

# Ability to multiply *in vivo*

- **Intracellular multiplication** is better → a lot of available nutrients, defence against immunity  
**Intracellular parasites:** mycobacteria, rickettsiae, chlamydiae, listeriae, salmonellae etc.
  - **Extracellular multiplication** – not so easy → it is obstructed by
    - antibacterial substances in blood (complement, lysozym, antibodies)
    - high temperature (*M. leprae*, *M. haemophilum*)
    - but above all by shortage of free Fe (Fe is bound to lactoferin and transferin in serum)
- To get Fe bacteria produce *siderofores* and *hemolysins*

# Ability to spread through the macroorganism

According to the ability to spread different infections evolve:

- localized infections (common cold, salmonellosis, gonorrhoea)
- systemic infections (influenza, meningitis)
- generalized infections (morbilli, typhoid fever, exceptionally even localized and systemic infections)

Way of spreading:

by means of lymph

by means of blood

*per continuitatem* (into immediate neighbourhood)

along nerves

(more details will be dealt with later)

# Defense against infection

Two tightly linked defense systems:

1. Innate immunity (or resistance, nonspecific one)
2. Acquired (specific, adoptive) immunity

Both systems hand in hand

- a) prevent microbes from colonizing bodily surfaces
- b) bar the penetration of microbes into tissues
- c) inhibit their spread through the body
- d) neutralize their toxins
- e) aim for their liquidation and removal of their remains

# Innate immunity (resistance)

## Properties

- acts nonspecifically against whole microbial groups (bacteria, viruses etc.)
- is inherited, therefore it exists from the birth
- is present in all members of the given species
- is no match for obligate pathogens
- works instantly – which is extremely important!
- acts uniformly even during repeated contact

## Tools

Barriers of colonization and *penetration*

*Barriers of spread and tools liquidating microbes*  
including fever

Inflammation – *calor, dolor, rubor, tumor, functio laesa*



# Acquired immunity

## Properties

- affects specifically only a particular microbe
- forms only during the lifetime after the contact with the agent
- develops only in a particular individual
- protects also against virulent strains of obligate pathogens
- starts to operate relatively late, after immune reaction has developed
- after repeated contact it acts more quickly and efficiently

## Tools

Antigen-presenting cells (phagocytes)

T cells and activated macrophages (cell-mediated immunity)

B cells and producers of antibodies (humoral immunity)

# Cell-mediated immunity

Indispensable against intracellular parasites (e.g. viruses, mycobacteria), which in a non-immune macroorganism remain alive and are disseminated by means of phagocytes through the body

In an immune macroorganism:

immune lymphocytes Th1 react with microbial antigens and produce cytokines, which activate macrophages

Activated macrophages go on the rampage:

1. phagocyte more vividly,
2. reliably kill engulfed microbes,
3. damage the neighboring tissue as well (delayed hypersensitivity)

In virus infections and in tumours afflicted cells are killed by cytotoxic Tc lymphocytes

# Humoral immunity – protection by antibodies

- *Bacterial infections:*
  - support of phagocytosis – opsonization of encapsulated bacteria (IgG)
  - inhibition of adherence to epithelium – mucosal antibodies IgA
  - neutralization of bacterial toxins (IgG)
  - bacteriolysis by complement (IgM, IgG)
  - transfer of immunity across the placenta (IgG)
- *Parasitic infections:*
  - expulsion of helminths (IgE)
- *Viral infections:*
  - neutralization of virus infectivity (IgG, IgA)

# How do microbes face immunity – A

## A) Ability to overcome the innate immunity:

- Resisting complement
  - inhibiting complement activation
  - protecting their own surface
  - Ability to resist complement → seroresistance
- Resisting phagocytosis
  - avoiding being engulfed
  - surviving inside the phagocyte
- Interfering with the cytokine function

# Resisting phagocytosis – I

## 1. *Avoiding being engulfed*

**inhibitors of chemotaxis** (bordetellae, vaginal anaerobes, pseudomonads)

**leucocidins and lecithinase**  
(staphylococci, streptococci, pseudomonads, clostridia)

**formation of capsule (the most important!)**

**agents of meningitis and pneumonia**  
(*N. meningitidis*, *H. influenzae*, *E. coli*, *S. pneumoniae*, *K. pneumoniae*)

# Resisting phagocytosis – II

## 2. *Survival inside the phagocyte*

**blockade of phagolysosome formation**

*(Chlamydia, Mycobacterium, Legionella, Toxoplasma)*

**escape from phagosome**

*(Rickettsia, Shigella, Listeria, Leishmania, Trypanosoma)*

**production of antioxidants**

*(staphylococci, gonococci, meningococci)*

**marked tenacity**

*(Coxiella, Ehrlichia)*

# How do microbes face immunity – B

## B) Ability to overcome the acquired immunity:

Always an attempt to avoid antibodies  
or immune lymphocytes by

- quick reproduction (respiratory viruses,  
diarrhoeal agents, malarial plasmodia)
- attempts to deceive immune system
  - to hide
  - to change one's own antigens
  - to induce tolerance
- attempts to suppress immune reaction

# Ability to deceive the immune system – I

## 1. *To hide*

in neural ganglions (HSV, VZV)

on intracellular membranes (HIV, adenov.)

in infectious focuses (*M. tbc*, echinococci)

in privileged sites (agents of mucosal infections, *T. gondii* in eye, retroviruses in cellular genome)

## 2. *To induce the immune tolerance*

(CMV, rubella v., leishmaniae, cryptococci, maybe even HIV)



# Ability to deceive the immune system – II

## 3. *To change one's own antigens*

**antigenic mimicry** (*S. pyogenes*, *T. pallidum*,  
*M. pneumoniae*)

**antigenic camouflage** (schistosomes –  
blood proteins, staphylococci – protein  
A, streptococci – protein G, CMV –  $\beta$ mG)

**antigenic variability** (trypanosomes,  
borreliae, gonococci, influenza virus)

# Ability to suppress the immune reaction

- invasion into the immune system (HIV, measles virus)
- interference in cytokine formation (*M. leprae*, protozoa)
- production of superantigens (staphylococci, streptococci)
- production of proteases (meningococci, gonococci, haemophili, pneumococci)
- binding the Fc fragment of IgG (staphylococci, streptococci, HSV)
- ? (influenza virus, HBV, EBV)

# Three elements of pathogenicity and virulence

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# 3. Toxicity – I

Damage by direct effect of infectious agent

## Cellular death

lysis by toxins, viruses, immune lymphocytes  
apoptosis (HSV, shigellae)

**Metabolic injury** – influence of exotoxins

**Mechanical causes** (schistosomal eggs, *P. jirovecii*,  
pseudomembranes in diphtheria)

The most frequent cause of death → **septic shock**  
triggered by **endotoxins**

G– : lipopolysaccharide

G+ : teichoic acid + peptidoglycan

# Bacterial exotoxins

**Spreading factors** (hyalase, DNase, elastase, collagenase)

**Cytolysins** (lecithinase, sphingomyelinase, hemolysins)

**Inhibitors of protein synthesis** (diphtheria toxin)

**Pharmacologically effective toxins** (cholera toxin, *E. coli* thermolabile enterotoxin, pertussis toxin)

**Neurotoxins** (tetanospasmin, botulinum toxin)

**Superantigens** (staphylococcal enterotoxin and exfoliatin, streptococcal pyrogenic toxin)

# Toxicity – II

Damage as a result of defence reactions

a) Injuries caused **by inflammatory reaction:**  
***calor, rubor, tumor, dolor, functio laesa***  
= typical markers of inflammation  
= symptoms of disease

**edema:** encephalitis, epiglottitis

**inflammatory infiltrate:** pneumonia

**suppuration:** blennorrhoea neonatorum

**formation of connective tissue:** scarring

# Toxicity – III

Damage as a result of defence reactions

**b) Injuries caused *by specific immune reaction***  
(immunopathological consequences of  
**hypersensitivity**)

**1st type:** (IgE, anaphylaxis) helminthoses

**2nd type:** (cytotoxicity) hepatitis B, febris rheumat.

**3rd type:** (immunocomplexes) farmers lungs,  
poststreptococcal nephritis, systemic reactions  
during sepsis

**4th type:** (late, cellular) tbc, lepra, syphilis,  
actinomycosis, rash in measles

# Recommended reading material

**Paul de Kruif: Microbe Hunters**

**Paul de Kruif: Men against Death**

**Axel Munthe: The Story of San Michele**

**Sinclair Lewis: Arrowsmith**

**André Maurois: La vie de Sir Alexander Fleming**

**Michael Crichton: Andromeda Strain**

**Albert Camus: Peste**

**Please mail me other suggestions at:**

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**Thank you for your attention**