# **Genetics of Species Differences in the Wild Annual Sunflowers,** *Helianthus annuus* **and** *H. petiolaris*

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### ABSTRACT

Much of our knowledge of speciation genetics stems from quantitative trait locus (QTL) studies. However, interpretations of the size and distribution of QTL underlying species differences are complicated by differences in the way QTL magnitudes are estimated. Also, many studies fail to exploit information about QTL directions or to compare inter- and intraspecific QTL variation. Here, we comprehensively analyze an extensive QTL data set for an interspecific backcross between two wild annual sunflowers, *Helianthus annuus* and *H. petiolaris*, interpret different estimates of QTL magnitudes, identify trait groups that have diverged through selection, and compare inter- and intraspecific QTL magnitudes. Our results indicate that even minor QTL (in terms of backcross variance) may be surprisingly large compared to levels of standing variation in the parental species or phenotypic differences between them. Morphological traits, particularly flower morphology, were more strongly or consistently selected than life history or physiological traits. Also, intraspecific QTL were generally smaller than interspecific ones, consistent with the prediction that larger QTL are more likely to spread to fixation across a subdivided population. Our results inform the genetics of species differences in Helianthus and suggest an approach for the simultaneous mapping of inter- and intraspecific QTL.

RECENT years have seen tremendous conceptual and evidence indicates that genes or QTL underlying ordi-<br>hypotheses have been formulated regarding the genetic (presumably pleiotropic) effects on reproductive isolahypotheses have been formulated regarding the genetic architecture of adaptation and speciation (Orr and tion (Rice and Hostert 1993; Hawthorne and Via Coyne 1992; Orr 1998a,b; Noor *et al.* 2001; Navarro 2001; Greenberg *et al.* 2003). Moreover, many (most?) and BARTON 2003), and an ever-growing pool of neutral ordinary differences among taxa appear to be mainpolymorphic markers (deVienne 2003) as well as im- tained by divergent natural selection in the wild (reproved methods for quantitative trait locus (QTL) map- viewed by Lexer *et al.* 2003a) and must also contribute ping (Zeng 1994; Kao *et al.* 1999; Mauricio 2001) now to isolation. Thus, it may be more useful to classify allow geneticists to map QTL underlying species differ- species differences in terms of the evolutionary forces ences (Orr 2001). Progress also has been made in iden- responsible for their differentiation. Although this often tifying candidate "speciation genes" (GREENBERG *et al.* was not possible in the past, ORR (1998b) developed a 2003; PRESGRAVES *et al.* 2003). These developments have "OTL sign test." which exploits information about the 2003; PRESGRAVES *et al.* 2003). These developments have "QTL sign test," which exploits information about the stimulated renewed interest in the "nature of interspe-<br>sign or direction of OTL effects to make inferences cific differences," a topic that has received little atten- about the history of phenotypic selection. tion since the publication of Haldane's survey  $>60$  years The rationale for the test is that traits with a history ago (HALDANE 1938).

The phenotypic differences that separate species or the same direction, whereas QTL with opposing effects divergent populations are typically categorized as those divergent populations are typically categorized as those should be common for traits diverging under neutrality.<br>
traits directly involved in reproductive isolation vs. "ordi-<br>
The proportion of antagonistic OTL for a give

nary differences between species often have correlated sign or direction of QTL effects to make inferences

ago (HALDANE 1938).<br>The phenotypic differences that separate species or the same direction, whereas OTL with opposing effects traits directly involved in reproductive isolation *vs*. "ordi-<br>nary" traits that differ between populations without an<br>obvious role in blocking gene flow (ORR 2001). Of<br>course, this division is overly simplistic. Experime segregation is frequently observed in interspecific <sup>1</sup>Corresponding author: Jodrell Laboratory, Royal Botanic Gardens, crosses (reviewed by RIESEBERG *et al.* 1999) and is caused *Corresponding author:* Jodrell Laboratory, Royal Botanic Gardens, primarily by complementary gene action, *i.e.*, the "re- Kew, Richmond, Surrey TW9 3DS, United Kingdom. E-mail: c.lexer@kew.org shuffling" in hybrids of alleles with opposing effects

within each parental line (RIESEBERG *et al.* 1999, 2003; The two annual sunflower species studied here, *Heli-*

a second focus of the present study is the size and distri- States. They are easily distinguished by several morphobution of genetic factors fixed during a population's logical and chromosomal features and by divergent linkapproach toward its fitness optimum (Fisher 1930; age relationships caused by a minimum of 20 chromo-WRIGHT 1931; reviewed by BARTON and KEIGHTLY somal breakages and fusions (BURKE *et al.* 2004). They 2002). Theory predicts that the "adaptive walk" starts also occur in divergent clades based on plastid DNA with large steps that become progressively smaller as a (RIESEBERG *et al.* 1991) and nuclear ribosomal DNA population nears the optimum, resulting in an exponen-<br>variation (RIESEBERG 1991) and have different ecologitial distribution of fixed genetic effects (Orr 1998a, cal requirements. In general, *H. annuus* is restricted 2001). The prediction that QTL with large effects may to heavy clay soils and *H. petiolaris* to dry sandy soils. sometimes contribute to adaptive evolution has indeed Nonetheless, these two habitats are often found in close been verified in some instances (*e.g.*, Bradshaw *et al.* proximity throughout the central and western United 1998; Schemske and Bradshaw 1999; Sucena and States, resulting in the production of innumerable hy-Stern 2000); however, existing data also indicate that brid swarms or "mosaic" hybrid zones. In addition, *H.* genetic architecture may vary greatly among taxa (True *annuus* and *H. petiolaris* have given rise to at least three *et al.* 1997; MACDONALD and GOLDSTEIN 1999; ZENG *et* stabilized diploid hybrid species that are strongly diver*al.* 2000; Fishman *et al.* 2002). gent from their parents with respect to their habitat

may stem from differences in how they are reported: habitats (Rosenthal *et al.* 2002)]. This makes it feasible most studies report QTL magnitudes in terms of PVE, to use interspecific crosses between *H. annuus* and *H.* the percentage of variation explained in the segregating *petiolaris* to study the adaptive potential of parental spepopulation (Lynch and Walsh 1998). Others calculate cies QTL when recombined in hybrids (Lexer *et al.* QTL effect sizes in terms of the standing variation within 2003b; Rieseberg *et al.* 2003). the parental populations or the phenotypic gap between Here, we ask the following questions related to the them (*e.g.*, True *et al.* 1997; Zeng *et al.* 2000; Fishman genetic architecture of species differences in wild Heli*et al.* 2002). These latter measures may be preferable in anthus:<br>many cases. Scaling QTL for standing variation seems many cases. Scaling QTL for standing variation seems<br>
intuitive, since this is the size of the genetic effect that<br>
intuitive, since this is the size of the genetic effect that<br>
interspecific gap particularly makes sense

fixation across a subdivided population (RIESEBERG and and does the same genome interval<br>BURKE 2001; RIESEBERG *et al.* 2004). Also, it is not clear intra- and interspecific differences? whether the genes causing interspecific differences of-<br>ten contribute to intraspecific polymorphism as well. The OTL sign tests that we performed assume that OTL ten contribute to intraspecific polymorphism as well.<br>Unfortunately, most QTL data generated to date are effects are largely additive. To our knowledge, ours is Unfortunately, most QTL data generated to date are effects are largely additive. To our knowledge, ours is not appropriate for addressing these questions because the first OTL study that directly compares inter- and not appropriate for addressing these questions because the first QTL study that directly compares inter- and<br>results from both intra- and interspecific studies are intraspecific OTL variation in the same mapping popuresults from both intra- and interspecific studies are intraspecific QTL variation in the same mapping popu-<br>rarely reported from the same taxa in the same environ-<br>lation. It is also the most extensive OTL data set to dat rarely reported from the same taxa in the same environ-<br>ment. Also, some fraction of the QTL detected in inter-<br>reporting alternative biologically meaningful estimates specific crosses may be restricted to those populations of QTL effect sizes. employed for mapping (Mauricio 2001). Ideally, QTL studies that detect QTL at both inter- and intraspecific levels within the same experiment should be designed. MATERIALS AND METHODS This is possible in wild annual sunflowers because they<br>are self-incompatible outcrossers and therefore possess<br>ample genetic variability that can be captured in experi-<br>mental pedigrees.<br>The present study is based on an

Lexer *et al.* 2003b). *anthus annuus* and *H. petiolaris*, share a wide sympatric Another topic of interest to speciation geneticists and distribution across the central and western United Much of the confusion over effect sizes/distributions preferences [sand dune, desert floor, and salt marsh

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reporting alternative, biologically meaningful estimates

scribed in detail by LEXER *et al.* (2003b,c) and RIESEBERG

*et al.* (2003). Briefly, a single  $F_1$  hybrid between *H. annuus* for QTL detection), thereby providing estimates of *a* in the (population ANN1295) and *H. betiolaris* (population PET- original units of measurement for (population ANN1295) and *H. petiolaris* (population PET-<br>1277) was backcrossed to a second individual from PET1277, round of backcrossing of the 38 BC<sub>1</sub> plants toward a single, (2) relative to the difference in phenotypic line means (*d*) increase achene numbers, since early generation hybrids from [percentage species difference =  $(a/d) \times 100$ ]; and (3) relations cross are semisterile. Approximately 400 BC<sub>9</sub> seedlings tive to the level of standing variatio and 20 plants each of *H. annuus* and *H. petiolaris* were propagated in the greenhouses of the University of Georgia, Athens, Georgia, as described by RIESEBERG *et al.* (2003, supplementary effect sizes across the trait categories "complementary genes material). A final total of 384 BC<sub>2</sub> plants, 20 *H. annuus*, and present/absent" were tested b 17 *H. petiolaris* were subjected to the phenotypic trait measurements described below.

here formed part of a comparative genomic study on the by complementary genes. These opposing QTL may have large hybrid origin of ecological differences in wild sunflowers phenotypic effects, but nevertheless may not resul to an analysis of *intra*-specific QTL segregating in the same backcross population, and we use the combined inter- and backcross population, and we use the combined inter- and 0.001). All of the tests were carried out with SPSS (Chicago).<br>
intraspecific QTL data to study the genetics of species differ-<br>
Numerous epistatic interactions were

main factor for traits with significant environmental effects. morphological traits (root/shoot morphology, flower mor-<br>OTL were detected by composite interval manning (CIM: phology, and leaf morphology), and two subcatego QTL were detected by composite interval mapping (CIM; phology, and leaf morphology), and two subcategories of phys-<br>ZENG 1994) using Mapmanager OTX version b16 (MANLY *et al.* iological traits (mineral ion content *vs*. p Zeng 1994) using Mapmanager QTX version b16 (Manly *et al.* iological traits (mineral ion content *vs.* photosynthesis). Seed 2001), as described by RIESEBERG *et al.* (2003, supplementary weight (SEEDW) was omitted from the analyses because it was material). Genomewide threshold levels for declaring the pres-<br>difficult to categorize. Tests were material). Genomewide threshold levels for declaring the pres-<br>ence of a QTL were determined by 1000 permutations for program provided by Allan Orr, which employs a Monte Carlo ence of a QTL were determined by 1000 permutations for program provided by Allan Orr, which employs a Monte Carlo<br>each trait, and one-LOD support intervals were calculated approach for calculating probabilities. QTL were a each trait, and one-LOD support intervals were calculated approach for calculating probabilities. QTL were assumed to from the CIM results. Composite interval mapping was also be exponentially distributed (gamma distributi from the CIM results. Composite interval mapping was also employed to estimate the PVE and the heterozygous additive parameter  $\beta = 1$ ). Heterozygous QTL effects and the pheno-<br>effect (*a*) of each QTL. Within the present study, *a* was recal-<br>typic line difference *R* were calc effect  $(a)$  of each QTL. Within the present study,  $a$  was recalculated from phenotypic raw data for each trait (as opposed within each category. Note that the scale parameters  $(\alpha)$  of to Box-Cox transformed data or residuals from ANOVA used QTL distributions may also depend on the QTL detection

For the purpose of the present study, QTL effect sizes were resulting in 38 BC, progeny. This was followed by a second reported in three ways: (1) PVE in the mapping population; third individual of PET1277. The latter step was necessary to between *H. annuus* and *H. petiolaris* grown in the greenhouse [percentage species difference =  $(a/d) \times 100$ ]; and (3) relathis cross are semisterile. Approximately 400  $BC_2$  seedlings tive to the level of standing variation (the phenotypic standard and 20 plants each of *H. annuus* and *H. petiolaris* were propa-deviation) in greenhouse-grow ing variation =  $(a/\text{phenotypic sd}) \times 100$ ]. Differences in QTL material). A final total of 384 BC<sub>2</sub> plants, 20 *H. annuus*, and present/absent" were tested by *t*-tests for independent samples 17 *H. petiolaris* were subjected to the phenotypic trait measure- on natural log-transform ents described below.<br>This analysis was motivated by the fact that traits with only<br>The 384 BC<sub>2</sub> plants and parental species samples employed small interspecific differences may sometimes be controlled The  $384 \text{ BC}_2$  plants and parental species samples employed small interspecific differences may sometimes be controlled here formed part of a comparative genomic study on the by complementary genes. These opposing OTL ma hybrid origin of ecological differences in wild sunflowers phenotypic effects, but nevertheless may not result in recogniz-<br>(RIESEBERG *et al.* 2003). In that study, interspecific QTL were able interspecific differences be (RIESEBERG *et al.* 2003). In that study, interspecific QTL were able interspecific differences because they mask each other.<br>mapped by studying marker alleles segregating from *H. an*- An analysis of QTL magnitudes across nuus, the donor parent, against a H. petiolaris background, and<br>the resulting QTL data were used for genomic comparisons of this "cryptic variation." Differences across the trait categories the resulting QTL data were used for genomic comparisons of this "cryptic variation." Differences across the trait categories experimental BC<sub>2</sub> hybrids with three wild sunflower hybrid "morphology/life history/physiology" experimental  $BC_2$  hybrids with three wild sunflower hybrid "morphology/life history/physiology" were tested on trans-<br>species. Here, we extend the interspecific backcross model formed data as well, using nonparametric Kr (Levene's test for equality of error variances:  $F = 11.325$ ,  $P <$ 

original analyses, which focused on transpessive segregation,<br>the sizes of interaction defection analyses, which is explore the rele of epistasis in wild sumflowers more thore<br>interaction effects interaction alter the mag divergence between *H. annus* and *H. petiolaris* (RIESEBERG *et*<br>
al. 1995; BURKE *et al.* 2004).<br> **Interspecific QTL analyses:** QTL analyses were performed<br>
on the distribution of QTL effects, which is assumed to be<br> **In** parameter  $\beta = 1$ ). Heterozygous QTL effects and the pheno-

### 2228 C. Lexer *et al.*

# **TABLE 1**

### **Phenotypic traits analyzed in this study**



*<sup>a</sup>* Traits differ significantly between *H. annuus* and *H. petiolaris* (Rosenthal *et al.* 2002).

*<sup>b</sup>* Standing variation in *H. annuus* is the phenotypic standard deviation of each trait under greenhouse conditions. For details see text.

were performed by specifying a limit of 2%. permit QTL detection by interval mapping methods. There-

satellite markers were rescored for intraspecific polymor-<br>
phisms segregating from two different H. petiolaris genotypes: by single-marker regression, using Mapmanager QTX version phisms segregating from two different *H. petiolaris* genotypes: by single-marker regression, using Mapmanager QTX version<br>the original *H. petiolaris* parent used to generate the F<sub>1</sub>, and b16 (MANLY *et al.* 2001). This the original *H. petiolaris* parent used to generate the F<sub>1</sub>, and b16 (MANLY *et al.* 2001). This allowed us to study the segrega-<br>the *H. petiolaris* backcross parent used to generate the BC<sub>1</sub>. tion of marker alleles an the *H. petiolaris* backcross parent used to generate the BC<sub>1</sub>. Because many of the microsatellite loci displayed just a single genotypes against the third *H. petiolaris* parent of the pedigree. band segregating from *H. annuus* (the species from which Our goal was to test for the presence of intraspecific QTL

limit. Preliminary runs revealed that the test results were insen-<br>sitive to the exact detection limit specified, and the final runs markers segregating within *H. petiolaris* was not sufficient to markers segregating within *H. petiolaris* was not sufficient to **Intraspecific QTL analyses:** Multi-allelic codominant micro- fore, we combined the markers segregating from both *H.*

at genomic locations where interspecific QTL were already<br>known to exist and to estimate their magnitudes. Intraspecific<br>QTL variation present at such positions was considered to<br> $QTL$  variation present at such positions w appropriate, until the possible presence of multiple-linked tions. Since QTL positions were fixed prior to testing (defined<br>by the markers nearest to interspecific QTL), likelihood ratio<br>and  $\chi^2$  statistics for single-marker regressions are applicable<br>(ZENG 1994; FISHMAN *et al.* hence significance thresholds were also reported after correction for the number of markers tested using sequential Bonferin SPSS; PVE was calculated as the change in  $\overline{R}^2$  when a *H.* petiolaris marker allele was added to a regression model that

of 185 interspecific QTL (represented in Figure 1) were history of QTL through sign tests. scaled for the phenotypic gap between *H. annuus* and **QTL sign tests:** QTL sign tests for different trait cate-*H. petiolaris* and for the level of standing variation within gories allowed us to test for the role of natural selection the donor species *H annuus*. The complete data set *vs.* neutral processes in the origin of phenotypic differincluding all three types of QTL size estimates (PVEs, ences between *H. annuus* and *H. petiolaris*. Table 3 shows percentage of species difference, and percentage of the number of traits included in each category, the standing variation) is provided in the APPENDIX, along number of antagonistic QTL, total number of QTL, with heterozygous additive effects (*a*) in the original plus-and-minus QTL ratios, and the shape and scale of units of measurement, as well as trait names, trait catego- QTL distributions assumed for each group of traits. The ries, linkage group numbers, and map positions as iden- results indicate a likely history of directional selection tifiers for each QTL. The QTL detected in this study for morphological characters, but not for traits involved were generally minor when QTL sizes were expressed in life history or physiology (Table 3). Sign tests for in the form of traditional PVEs (mean 6.6%, mode 6.0%, different groups of morphological characters suggest range 4–17%). However, QTL were often surprisingly that a history of directional selection is most likely for large when expressed as percentage of species differ- traits involved in flower morphology. Dividing physioence between *H. annuus* and *H. petiolaris* (mean 162%, logical characters into two subcategories revealed a marmode 95%, range 0.9–4498%) or as percentage of stand- ginally significant test result for traits involved in photoing variation in *H. annuus* (mean 53%, mode 45%, synthesis, but suggested that too few factors of the same range 3.5–362%). The direction were driven to fixation to allow rejection of

gories are depicted in Figure 2. QTL sizes did not differ traits. among traits with or without opposing or "complemen- **Intraspecific QTL analyses:** The genomic positions tary" QTL as long as they were expressed in terms of of 72 interspecific QTL were tested for the presence of PVE or percentage of standing variation (Figure 2A). intraspecific QTL segregating for the same traits within However, differences were dramatic when QTL sizes *H. petiolaris*. For 28 of these, intraspecific QTL were were expressed as percentage of species difference (Fig- indeed found to be segregating within *H. petiolaris* when ure 2A;  $t = 2.829$ ,  $P < 0.01$ ). Large QTL magnitudes relative to interspecific phenotypic gaps indicate the ("fixed testing positions"), and 10 of these were signifipresence of complementary genes (cryptic genetic varia- cant after adjusting for multiple tests (Figure 1; Table tion), as discussed below. 4). These figures underestimate the actual number of

major groups of phenotypic characters: morphology, be performed only for QTL flanked by multi-allelic life history, and physiology. Again, differences were sig- markers. The PVEs of intraspecific QTL were generally nificant when QTL sizes were expressed as percentage smaller than those of interspecific ones (mean is 2.2%) of species difference, with QTL for physiological traits for intraspecific QTL *vs*. 6.9% for interspecific QTL being on average much larger (compared to the pheno- present at the same positions). However, the compari-

 $\sum_{i=1}^{\infty}$  variation present at such positions was considered to 86.127, *P* < 0.001). This makes sense, since physiological be allelic with the interspecific QTL. This was considered appropriate any considered approp  $\dot{Q}$ TL can be tested by fine mapping in later backcross genera-<br>tions. Since  $QTL$  positions were fixed prior to testing (defined (10 of 12 traits), indicating the greatest notential for

cance thresholds in QTL studies is subject of ongoing debate; tions for 18 different traits were previously observed in hence significance thresholds were also reported after correc-<br>this interspecific BC<sub>2</sub> (RIESEBERG *e* tion for the number of markers tested using sequential Bonfer-<br>
sis of effect sizes conducted here reveals that interaction<br>
of effects were generally small compared to the main of roni (Rice 1989), and the results are presented in both ways.<br>
Additive effects (*a*) for intraspecific QTL were obtained from<br>
linear marker regressions in Mapmanager QTX, and the PVE<br>
of each OTL was calculated from forw of each QTL was calculated from forward multiple regression  $0.1-8.3\%$ ). The interaction effects exceeded the main<br>in SPSS; PVE was calculated as the change in  $R^2$  when a H. effects for only two QTL combinations: for Q *petiolaris* marker allele was added to a regression model that ling BRHGT on linkage groups 4 and 8b (interaction already contained the *H. annuus* QTL. PVE is 16.2%) and for QTL controlling LIGWDTH on linkage groups 6a and 15 (interaction PVE is 6.1%). RESULTS Hence, gene interactions played a minor role in this experiment compared to additive QTL main effects, **Effect sizes of interspecific QTL:** The additive effects which is a requirement for studying the evolutionary

Comparisons of QTL sizes across different trait cate- the null hypothesis of neutrality for mineral ion content

significance thresholds of single tests were considered Figure 2B shows differences in QTL size across three intraspecific QTL present in the BC<sub>2</sub>, because tests could



FIGURE 1.—Representation of inter- and intraspecific QTL analyses in a second generation backcross ( $BC_2$ ) population between *H. annuus* and *H. petiolaris*. Marker names are listed to the left of each linkage group, and boxes to the right of each group indicate QTL positions, PVE, and QTL directions  $(+/-)$ . Horizontal bars mark QTL likelihood peaks within 1-LOD support limits. Linkage groups were assigned according to genetic maps for *H. annuus* (Burke *et al.* 2004). Marker groupings that differed between the inter- and intraspecific maps due to fragmentation or pseudolinkage in the interspecific BC<sub>2</sub> are indicated by *a* and *b* or by thick black lines to the left of a group, respectively. Interspecific QTL whose positions were tested for the presence of intraspecific QTL variation are indicated by shading, and positions at which an intraspecific QTL was found are solid; *i.e.*, solid and shaded QTL positions together indicate the trait/locus combinations tested. Trait abbreviations are explained in Table 1.

son of intra- *vs.* interspecific PVEs for each QTL in to the phenotypic gap between the two sunflower species Figure 3 also reveals two outliers: a QTL for boron studied, relative to the standing variation in the donor uptake (B) and one for magnesium uptake (MG) that species *H. annuus*, and in terms of PVE in the interspehad markedly higher intraspecific PVEs. In fact, intra- cific backcross (BC<sub>2</sub>) mapping population. This allowed specific PVEs for these QTL were roughly comparable us to compare all three QTL size estimates for a data to the interspecific ones (Figure 3). These traits/QTL set of 185 QTL for 40 phenotypic traits (Figure 1; APPENhave been shown to be under strong directional selec- DIX), most of which exhibited significant interspecific tion in the same interspecific hybrid population when differences between *H. annuus* and *H. petiolaris* (Table planted in the habitats of two wild sunflower hybrid 1). The differences among the three types of QTL size species (LEXER *et al.* 2003b,c; GROSS *et al.* 2004). Thus, estimates were striking (Figure 2). Most of the OTL species (Lexer *et al.* 2003b,c; Gross *et al.* 2004). Thus, estimates were striking (Figure 2). Most of the QTL our results indicate the presence of potentially adaptive detected were minor when expressed in terms of PVE QTL variation *within* a wild sunflower population. but were suprisingly large when expressed in terms of

**Interspecific QTL magnitudes relative to backcross** architecture of species differences? **variance, standing variation, and phenotypic gaps:** QTL Comparisons with the QTL literature are only par-

detected were minor when expressed in terms of PVE standing variation or species differences (Figure 2; appendix). How can these contrasting results be recon-<br>ciled and what are their implications for the genetic

effect sizes or magnitudes in this study were estimated tially explanatory. MORJAN and RIESEBERG (2004) rein three different biologically meaningful ways: relative viewed QTL studies on undomesticated animals and





Figure 1.—*Continued*.

and parental line differences for the leading QTL for (Fishman *et al.* 2002). In that study, QTL effects were data sets of 79, 20, and 26 traits, respectively. For ease generally small regardless of how they were estimated. of comparison, we report averages over *all* QTL for The finding that most QTL detected in our study are each trait here (leading and minor QTL combined). minor when expressed in terms of PVE is not surprising Consistent with the present data on Helianthus, average considering that our mapping population segregated QTL sizes in the literature were relatively small when for both intra- and interspecific variation. However, in measured as PVE  $(8.0 \pm 0.7\%)$  compared to estimates wild species it may be more useful to estimate QTL sizes in terms of standing variation (74.2  $\pm$  14.3%) or paren- relative to levels of standing variation or interspecific tal line difference (30.0  $\pm$  4.6%), although the ranking phenotypic gaps, particularly if the focus is on species of the latter two types of estimates was reversed com- divergence and genetic effects that are "visible" to natupared to the present study. However, existing QTL stud- ral selection. Our finding that QTL explain on average ies generally did not measure QTL sizes in all three 53% of the standing variation in the donor species *H.* ways in parallel; hence differences among estimation *annuus* is remarkable. Comparing QTL to the phenomethods may be confounded with differences among typic standard deviation in *H. annuus* is conservative taxa, trait types, or mating systems. Indeed, all three because phenotypic variation in wild populations of this factors had a significant influence on average QTL size species is high as demonstrated by greenhouse studies in the literature (*P* < 0.005; *F*-test of one-way ANOVAs). (ROSENTHAL *et al.* 2002; WELCH and RIESEBERG 2002a) Comparisons with the QTL literature on wild plants and field experiments (Lexer *et al.* 2003c; Gross *et* (reviewed by Rieseberg and Burke 2001) are even less *al.* 2004). In the most comprehensive of these studies conclusive because QTL sizes were rarely reported in (Rosenthal *et al.* 2002), for example, phenotypic stanways other than PVE, a notable exception being an dard deviations in *H. annuus* averaged 1.6 times that of

reported QTL sizes in terms of PVE, standing variation, interspecific QTL analysis of floral traits in Mimulus



FIGURE 2.—Interspecific QTL sizes measured as PVE, percontage of species difference, and percentage of standing variation in *H. annuus*, compared across different trait categories.<br>(A) Traits with complementary genes (sol

An even more striking finding is that, on average, or physiology (Table 3). QTL explained 162% of the species difference between The elevated QTL ratios (*i.e.*, high proportions of *H. annuus* and *H. petiolaris*. This extraordinary result opposing QTL) for life history and physiological traits apparently is possible because of the frequent presence in Helianthus are puzzling. *H. annuus* and *H. petiolaris* of QTL with opposing effects (*i.e.*, complementary differ substantially for most of these traits (Table 1), genes), which allows the cumulative effect of all plus so high QTL ratios cannot be attributed to a lack of QTL or all minus QTL for a given trait to be consider- differentiation. Possibly, these trait differences arose ably larger than the interspecific gap. Consistent with very early in the divergence of the two species and have this hypothesis, QTL magnitudes for traits with comple- been maintained by stabilizing selection since then, mentary genes are much larger than those for traits which might permit the accumulation of opposing QTL. lacking complementary genes (Figure 2A). Likewise, Regardless of the explanation, the high proportion of QTL sizes in terms of percentage of species difference opposing QTL appears to have facilitated ecological were larger for physiological traits compared to mor-<br>divergence of the three homoploid hybrid species arisphological or life history traits (Figure 2B). Again, physi- ing from this cross (RIESEBERG *et al.* 2003). For example,

### **TABLE 2**

**Summary of epistatic interaction effects for each trait**

$Trait^a$	No. of interactions $(P \leq 1.0 \times 10^{-05})^b$	Average PVE of interactions <sup><math>\epsilon</math></sup>		
<b>BRHGT</b>	$\overline{2}$	8.3		
<b>DISKDIA</b>	$\overline{4}$	0.9		
<b>HARGHT</b>	6	0.2		
HGT1	3	0.4		
<b>LFAREA</b>	1	0.3		
<b>LIGWDTH</b>	5	1.4		
<b>LGLGTH</b>	1	1.0		
<b>LIGNUM</b>	1	0.4		
<b>PHYNUM</b>	$\overline{2}$	1.7		
<b>STEMDIA</b>	1	0.6		
<b>BUDDAY</b>	5	0.9		
<b>FLODAY</b>	2	1.2		
<b>RGR</b>	$\overline{2}$	0.3		
<b>SHBIO</b>	1	0.1		
B	6	0.6		
Ca	8	0.4		
Mg	5	1.6		
Mn	7	1.7		
PHOTO		0.1		

*<sup>a</sup>* For definitions of trait abbreviations, see Table 1.

<sup>*b*</sup> Detection of epistatic interactions described by RIESEBERG *et al.* (2003).

*<sup>c</sup>* Traits not involved in significant interactions are not listed.

without complementary genes (open circles). (B) Morpholog-<br>
ical traits (open circles), life history traits (solid triangles), and<br>
previous literature survey of 86 OTL studies involving 572 ical traits (open circles), life history traits (solid triangles), and<br>
physiological traits (solid circles). "a" indicates the difference<br>
between trait categories:  $P < 0.001$ , these with equal variances<br>
not assumed. "b logical and life history traits were more strongly selected on average than morphological traits. In this study, however, *H. petiolaris*. Thus, these minor QTL, when defined in significant selection was detected for flower morphology terms of PVE, do represent formidable genetic effects (QTL ratios for this trait category were similar to those "in the eyes of natural selection." reported by RIESEBERG *et al.* 2002), but *not* for life history

### **TABLE 3**

# **QTL sign tests for different trait categories**



\*\*\*\* Significance levels for each test  $P \leq 0.001$ .

uptake played a central role in salt mash adaptation by pendix). This cryptic variation is released in hybrids *H. paradoxus* (Lexer *et al.* 2003b,c). Most of the mineral (Lexer *et al.* 2003b; Rieseberg *et al.* 2003), resulting in

selection studies indicate that regulation of mineral ion portions of complementary (opposing) QTL (see APion content characters studied here exhibit large pro- transgressive character expression and increased oppor-





*<sup>a</sup>* For definitions of trait abbreviations, see Table 1.

 $^{\rm \it b}$  Significant at the  $P$   $<$  0.05 level after correction for multiple tests.

*<sup>c</sup>* Additive effects are given in the original unit of measurement for each trait.



fit (Spearman's  $r = 0.121$ ;  $P = 0.540$ ). "B" and "MG" indicate

whether intra- and interspecific QTL differed in magni-<br>tude. Among a total of 72 genomic locations tested, we<br>were able to detect 28 intraspecific QTL segregating<br>among the recurrent *H. petiolaris* parental genotypes<br>(Fi

Perhaps the most important observation is that PVEs<br>
1931; ORR 1998a, 2001; BARTON and KEIGHTLY 2002);<br>
were generally smaller for intraspecific compared to magnet of interspecific compared to CTL cale 4; Figure 3). This the differences in time to fixation for these two classes<br>of QTL, and this is likely to be the case for *H. petiolaris*;<br>at least two subspecies have been recognized (HEISER<br>Burke and Kevin Livingstone for helpful discussi

markers (WELCH and RIESEBERG 2002b). However, population subdivision is not required to explain the observed differences between inter- and intraspecific QTL magnitudes. This is the case because alleles fixed among species are *not* a random sample of those present within species or populations. Any allele's chance of contributing to among-species fixed differences is a function of the selection coefficient, *s* (Orr 1998a), and this will bias fixation of interspecific differences toward larger QTL, since many/most species differences were created or are currently maintained by directional selection (Orr 2001; Rieseberg *et al.* 2002; Lexer *et al.* 2003a).

With respect to practical implications, our intraspecific QTL results illustrate what is predicted by common FIGURE 3.—Comparison of inter- vs. intraspecific QTL sizes<br>measured as PVE in the interspecific BC<sub>2</sub>, including best linear<br>fit (Spearman's  $r = 0.121$ ;  $P = 0.540$ ). "B" and "MG" indicate<br>QTL for leaf boron and magnesium  $QTL$  or leaf boron and magnesium content with unusually<br>high intraspecific QTL variation in addition to polymorph-<br>high intraspecific PVEs. ism between the parental lines (LYNCH and WALSH 1998). This reduction in homogeneity of the genetic background may result in underestimates of interspecific QTL magnitudes when expressed as PVE, because tunity for selection (LEXER *et al.* 2003b,c; GROSS *et al.* intraspecific polymorphism will increase the phenotypic 2004).  $2004$ ).<br>Intra- *vs*. interspecific QTL variation and the spread<br>Intra- *vs*. interspecific QTL variation and the spread<br>Specific OTL are compared. This is exactly what was **Intra-** *vs.* **interspecific QTL variation and the spread** specific QTL are compared. This is exactly what was of advantageous alleles: To our knowledge, our study observed in this experiment. However, we argue that **of advantageous alleles:** To our knowledge, our study observed in this experiment. However, we argue that represents the first attempt to map inter- and intraspe-<br>the price of this deviation from an idealized line cross represents the first attempt to map inter- and intraspe-<br>cific QTL for the same taxa in the same environment.<br>model (ZENG 1994: LYNCH and WALSH 1998) is outcific QTL for the same taxa in the same environment. The model (ZENG 1994; LYNCH and WALSH 1998) is out-<br>Our intraspecific QTL analysis allowed us to ask whether weighed by the benefits of comparing intra- and inter-Our intraspecific QTL analysis allowed us to ask whether weighed by the benefits of comparing intra- and inter-<br>intraspecific QTL variation was present at genomic loca-specific OTL architectures in the same experiment. Thi intraspecific QTL variation was present at genomic loca-<br>tions where interspecific QTL were known to exist and<br>is particularly important for speciation genetic studies tions where interspecific QTL were known to exist and is particularly important for speciation genetic studies<br>whether intra- and interspecific QTL differed in magni-<br>that (by definition) address the interface between intr

*et al.* 1969), and populations of *H. petiolaris* are signifi- aspects of QTL analysis, and Mike Fay for helpful comments on the cantly differentiated for codominant nuclear genetic manuscript. This work was supported by grant R01 G59065 of the

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**Complete interspecific QTL data set discussed in this study**

Trait <sup>a</sup>	Category	Linkage group	Position $(cM)^b$	Additive effect	QTL size		
					<b>PVE</b>	% species difference	$%$ standing variation
<b>BRHGT</b>	Morphology	7	105	5.35	8	16	36
		7	133	4.1	10	12	28
		11	38	6.05	7	18	41
		14	36	$-4.24$	6	13	29
		17a	18	$-4.89$	5	15	33
		8b	9	4.68	7	14	32
<b>BRNUM</b>	Morphology	$13\,$	$\overline{5}$	0.91	8	17	17
		6a	40	1.54	$\overline{5}$	28	28
<b>DISKDIA</b>	Morphology	1	24	1.13	5	10	$30\,$
		10	11	1.46	7	13	28
		10	25	1.23	4	11	24
		14	9	1.11	6	10	22
		14	53	1.05	$\,6\,$	9	$20\,$
		16	64	$-0.68$	6	6	13
		6a	$\,6\,$	2.02	9	18	$39\,$
<b>HARGHT</b>	Morphology	17a	46	$-18.15$	7	22	$53\,$
		7	134	17.84	8	22	52
		8b	11	16.03	7	19	47
HGT1	Morphology	$11\,$	47	2.99	7	11	38
		12	$\overline{9}$	$-2.73$	7	10	34
		17a	31	$-2.44$	$\overline{5}$	$\overline{9}$	$31\,$
		$\sqrt{2}$	$\boldsymbol{0}$	$-1.93$	6	7	24
		7	139	1.33	7	5	$17\,$
		8 <sub>b</sub>	$\overline{2}$	1.62	7	6	20
<b>HYPOLG</b>	Morphology	6 <sub>b</sub>	15	$-1.38$	$\,6\,$	46	32
		$\overline{7}$	60	3.1	6	104	72
		8a	14	$-1.21$	8	41	28
<b>LFAREA</b>	Morphology	10	$27\,$	3.08	7	8	$\,8$
		$\boldsymbol{3}$	93	3.1	$\,6\,$	$\,$ 8 $\,$	$8\,$
		$\overline{4}$	49	2.73	$\,6\,$	7	7
		7	40	$-2.65$	$\,6\,$	7	7
		8 <sub>b</sub>	$\boldsymbol{0}$	1.74	5	$\bf 5$	$\bf 5$
<b>LFLGTH</b>	Morphology	11	7	13.25	$\,6\,$	42	48
		13	24	$-7.99$	6	25	29
<b>LFSHAP</b>	Morphology	10	$\,8\,$	$-0.27$	7	42	100
		$\boldsymbol{9}$	$\boldsymbol{0}$	0.22	9	34	82
<b>LFTOUGH</b>	Morphology	17a	65	$-8.2$	$\overline{5}$	16	29
		9	19	16.47	5	33	59
<b>LFWDTH</b>	Morphology	10	$\overline{4}$	3.78	$\overline{4}$	11	158
		$10\,$	$26\,$	4.25	$\boldsymbol{6}$	13	177
		14	$79\,$	2.94	$\overline{5}$	$\boldsymbol{9}$	123
		$\,4\,$	$\rm 48$	$3.9\,$	$\boldsymbol{6}$	12	163
		9	$\boldsymbol{0}$	$-3.9\,$	9	12	163
<b>LIGWDTH</b>	Morphology	$11\,$	$\rm 44$	$0.59\,$	$\boldsymbol{6}$	34	$\sqrt{28}$
		14	70	1.08	$\,$ 8 $\,$	63	$51\,$
		15a	18	1.15	5	67	$55\,$
		$\sqrt{2}$	10	0.99	10	58	$47\,$
		6a	$\,4\,$	1.46	7	85	$70\,$
		6a	$25\,$	$-0.58$	$\overline{5}$	34	$\sqrt{28}$
		7	$85\,$	0.78	$\boldsymbol{6}$	45	$37\,$
		8 <sub>b</sub>	12	0.71	7	41	$34\,$
<b>LIGLGTH</b>	Morphology	$\mathbf 1$	$31\,$	1.63	$\overline{5}$	25	$27\,$
		11	$\rm 44$	1.83	$\overline{\mathbf{4}}$	29	$31\,$
		$\sqrt{3}$	122	4.25	$\overline{\mathbf{4}}$	66	$71\,$
		5	21	$3.33\,$	5	$52\,$	$56\,$

(*continued*)



(*continued*)

**(Continued)**

Trait <sup>a</sup>	Category	Linkage group	Position $(cM)^b$	Additive effect	QTL size		
					<b>PVE</b>	% species difference	$%$ standing variation
		13	$\boldsymbol{\mathrm{3}}$	2.39	$10\,$	$\bf 5$	23
		15 <sub>b</sub>	12	$-3.92$	$\,8\,$	$\boldsymbol{9}$	38
		17a	43	$-2.17$	8	5	21
		7	71	4.05	6	$\boldsymbol{9}$	39
<b>FLODAY</b>	Life history	1	$\boldsymbol{0}$	2.53	$\,6\,$	24	18
		$\mathbf{1}$	34	1.72	5	16	12
		7	46	$-2.77$	7	26	$20\,$
		7	115	2.15	5	20	15
		8a	20	2.44	12	23	18
<b>FLRNUM</b>	Life history	14	19	$-1.51$	$\overline{5}$	18	199
		6a	25	2.75	7	32	362
		<b>8a</b>	$\sqrt{2}$	$-2.02$	7	24	266
<b>RGR</b>	Life history	$10\,$	11	0.18	$\,6\,$	95	45
		10	23	0.18	$\,6\,$	95	45
		12	25	$-0.22$	$8\,$	116	55
		17a	29	$-0.39$	$\,6\,$	205	98
		$\overline{4}$	$\bf 5$	$-0.2$	11	105	$50\,$
		$\overline{7}$	139	0.19	7	100	48
		8 <sub>b</sub>	6	0.18	8	95	45
		$\boldsymbol{9}$	101	$-0.18$	$\boldsymbol{9}$	95	45
<b>SHBIO</b>	Life history	11	25	22.97	$\,6\,$	14	56
		17a	34	$-1.44$	8	1	$\,4\,$
		$\scriptstyle\rm 7$	70	20.61	7	13	51
B	Physiology	1	$\,4\,$	13.15	$\,6\,$	2630	69
		$\mathbf{1}$	$35\,$	14.27	$\overline{4}$	2854	74
		10	22	13.07	$\,6\,$	2614	68
		14	63	10.69	9	2138	56
		$\boldsymbol{\mathrm{3}}$	85	16.92	5	3384	88
		6a	$\boldsymbol{0}$	22.49	$\overline{7}$	4498	117
		8a	21	8.26	$\,6\,$	1652	43
		9	13	$-10.84$	5	2168	$57\,$
Ca	Physiology	10	1	2256	5	82	32
		14	18	1682 $-2411$	$\,4\,$	61	24
		6a	10		9	$87\,$	34
		7	126	$-1760$	5 7	64	25
		8b $\boldsymbol{9}$	$\,6\,$ 60	$-1738$ 1443	6	63 52	25
		11	44	$-0.33$	10	$75\,$	20 $38\,$
<b>COND</b>	Physiology	14	76	0.23	6	52	26
		$16\,$	$21\,$	$-0.36$	$\,6\,$	$82\,$	$41\,$
		$17\mathrm{a}$	$42\,$	$-0.27$	$10\,$	$61\,$	$31\,$
		$\boldsymbol{\mathrm{3}}$	$102\,$	$-0.26$	$\,$ $\,$	$59\,$	68
		$\overline{7}$	82	$-0.35$	$\,6\,$	80	40
${\rm CI}$	Physiology	11	44	$-4.24$	$8\,$	$77 \,$	$\rm 28$
		14	$79\,$	4.19	$8\,$	76	$\rm 28$
		$\overline{7}$	94	$-5.83$	$8\,$	106	$38\,$
$\bf K$	Physiology	$10\,$	$\rm 5$	5338	7	43	$78\,$
		$10\,$	28	4565	$\bf 5$	$37\,$	67
		$\bf 5$	$35\,$	4761	$\,4\,$	$38\,$	$70\,$
		8a	$\boldsymbol{0}$	$-3314$	$\,6\,$	27	$\rm 49$
<b>LFSUC</b>	Physiology	$\boldsymbol{\mathrm{3}}$	91	2.73	$\overline{5}$	1365	61
Mg	Physiology	$\,1$	66	322.9	$8\,$	35	$55\,$
		12	$\sqrt{28}$	268.47	9	29	$\sqrt{46}$
		$14\,$	18	260.92	$\overline{5}$	28	45
		$\sqrt{2}$	$\boldsymbol{0}$	$-233.17$	$\bf 5$		

(*continued*)

$\mathrm{Train}^{\mathit{a}}$	Category	Linkage group	Position $(cM)^b$	Additive effect	QTL size		
					<b>PVE</b>	$%$ species difference	$%$ standing variation
		3	103	331.78	5	36	57
		$\overline{4}$	17	405.72	8	44	70
		7	137	$-290.13$	7	31	50
		8b	6	$-324.01$	10	35	56
Mn	Physiology	10	5	46.56	7	236	142
		10	26	42.68	7	216	130
		11	36	$-14.57$	5	74	44
		14	14	36.99	7	188	113
		$\overline{2}$	31	$-21.8$	5	111	67
		3	74	40	7	203	122
		7	116	$-24.14$	5	122	74
Na	Physiology	14	72	$-138.21$	6	165	50
P	Physiology	9	105	$-285.71$	6	33	34
PHOTO	Physiology	17a	70	$-2.22$	8	56	55
		3	102	$-2.1$	8	53	52
		9	16	4.27	5	107	106

**(Continued)**

PVE, percentage of variation explained in the interspecific backcross.

 $\begin{tabular}{cc} 7 & \quad & 100 \\ 8b & \quad & 1 \end{tabular}$ 

9 35

8b 1

*<sup>a</sup>* For definitions of trait abbreviations, see Table 1.

 $\begin{tabular}{ccccc} SLA & \quad & Physiology & \quad & 10 & \quad & 0 \\ & & 7 & \quad & 100 & \quad \end{tabular}$ 

 $\phi$  QTL were detected at an experiment-wide significance threshold of  $P \leq 0.05$  (RIESEBERG *et al.* 2003).

 $-33.37$ 

 $\begin{array}{cccc} -26.05 & 5 & 23 & 52 \\ -19.27 & 6 & 17 & 38 \end{array}$ 

 $-19.27$  6 17 38<br> $-16.03$  5 14 32

 $\begin{array}{cccc} -16.03 & 5 & 14 & 32 \\ -33.37 & 4 & 30 & 66 \end{array}$