

Dynamics of natural temperate forests - is there a universal model?

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The Silva Tarouca Research Institute, Department of Forest Ecology, Brno, Czech Republic

photo: Kateřina Slámová

Blue Cat research team





What we are looking for?

1994



1

2

3

4

5

6

7

SALAJKA
(Beskydy)

2008



To understand the
dynamics of tree layer in
space and time and the
spatial relations.

What we are looking for?

Disturbances - events making growing space available (Picket et White 1985; Oliver et Larson 1990).

1994

SALAJKA
(Beskydy)

2008

Disturbances:

- frequency
- distribution/range
- severity/intensity
- endo- or exogenous



Hypothese: Natural (primeval) temperate forest dynamics is a cyclical process where the different patches with similar development are cyclically changed in the time. The patches have different ratio of living and dead wood and different developmental trends.

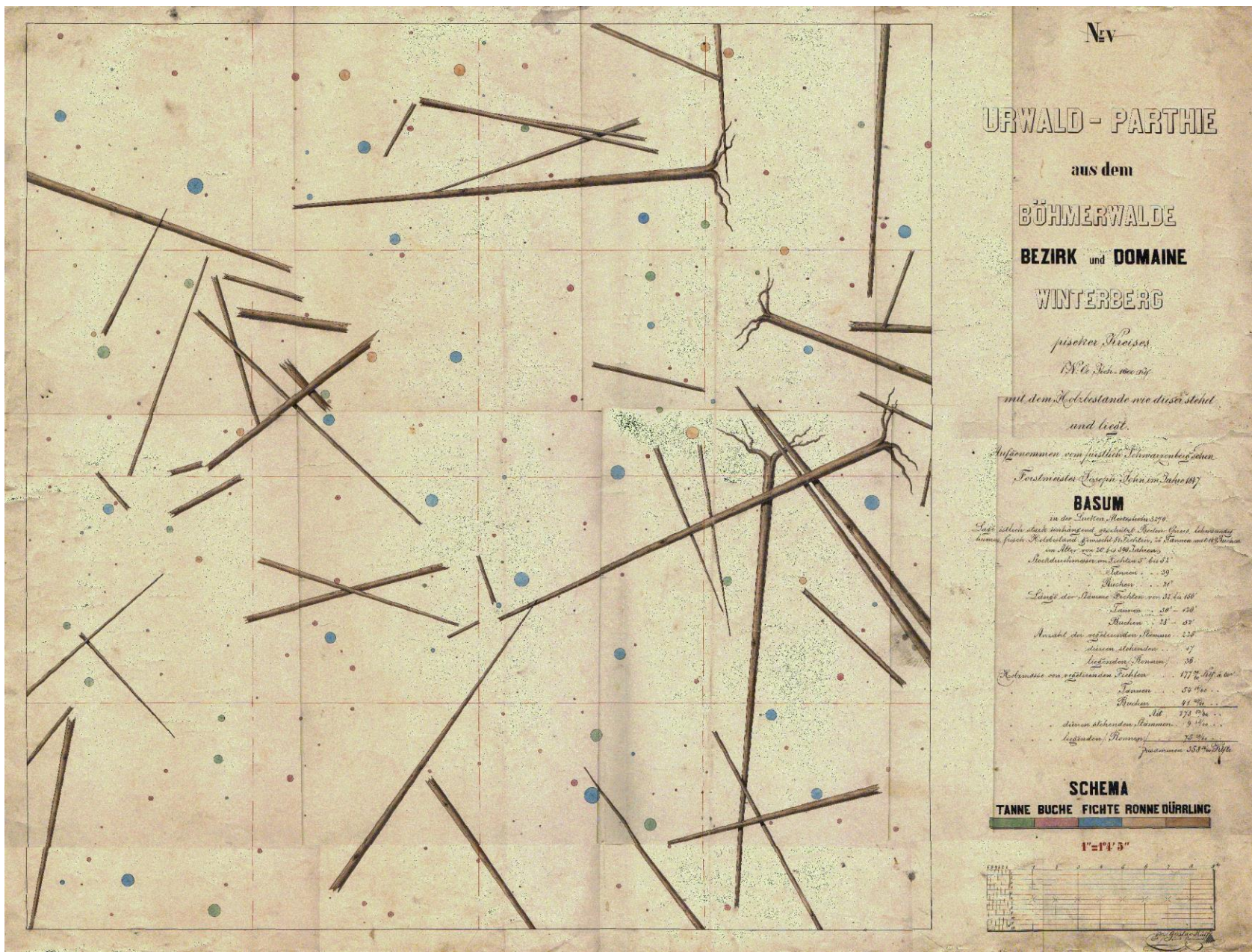
Questions (no hierarchic order):

- which **features** and **variables** should we measure?
- which **scale** of assessment should we use (how to assess endogenous and exogenous disturbances)?
- how to **separate** and **classify** the parts of cycle with similar processes (how to identify the patches of stages in the field/in the datasets)?

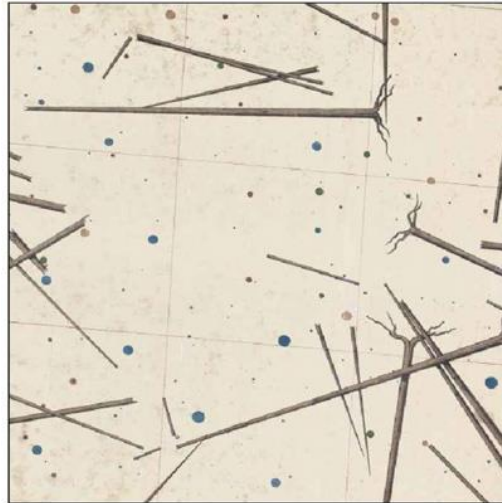
Three steps:

- Definition and classification of stages and phases – 2008-2010
- Patch dynamics in the space and variability of patches on the altitudinal vegetation gradient – 2011-2014
- Spatio(multi)-temporal dynamics – transition between stages and phases – 2015-2017

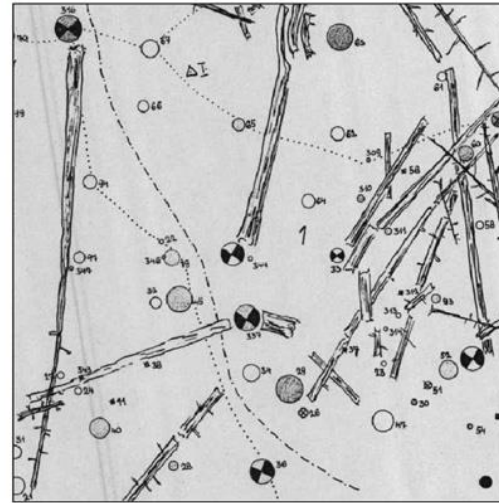
Josef John – first idea how to described the dynamics of temperate forests - 1851



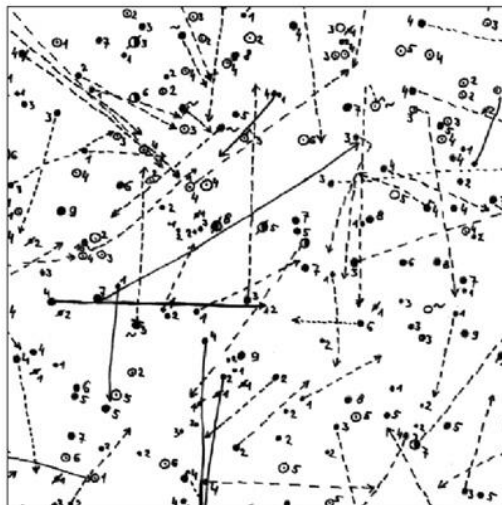
Boubín - longest spatio-temporal dataset in the World



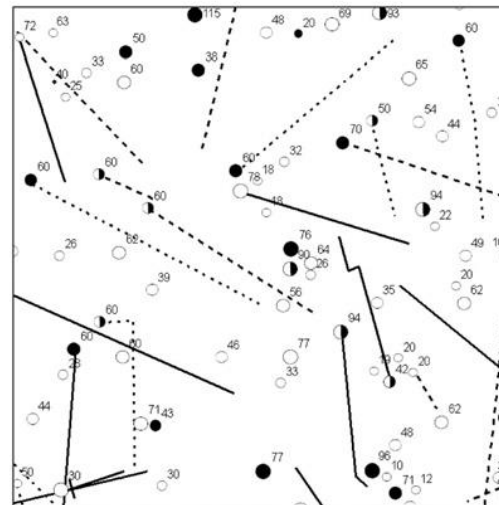
Year of measurement 1851



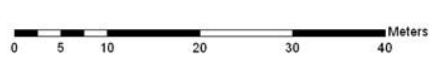
1961/64



1972



1996, 2010



PATTERN AND PROCESS IN THE PLANT COMMUNITY*

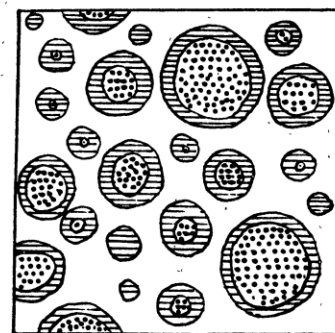
BY ALEX. S. WATT, *Botany School, University of Cambridge*

(With eleven Figures in the Text)

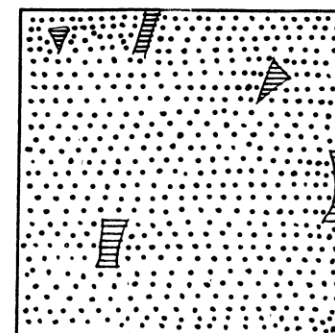
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THE PLANT COMMUNITY AS A WORKING MECHANISM	
THE EVIDENCE FROM SEVEN COMMUNITIES	
The regeneration complex	
Dwarf Callunetum	
Eroded Rhacomitrietum	
Bracken	
Grassland A (Breckland)	
Grass-heath on acid sands (Breckland)	
Beechwood	
SUPPLEMENTARY EVIDENCE	
COMPARISON AND SYNTHESIS	
SOME IMPLICATIONS	
Animals and micro-organisms	
The nature of the plant community	
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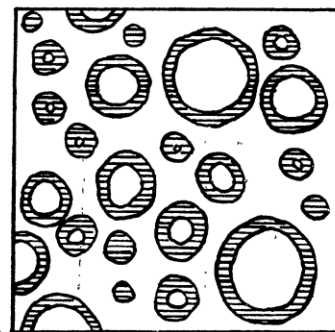
Beechwood
patch
phase



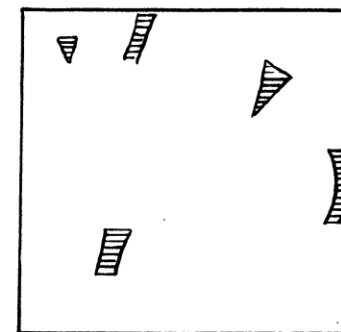
(a)



(b)



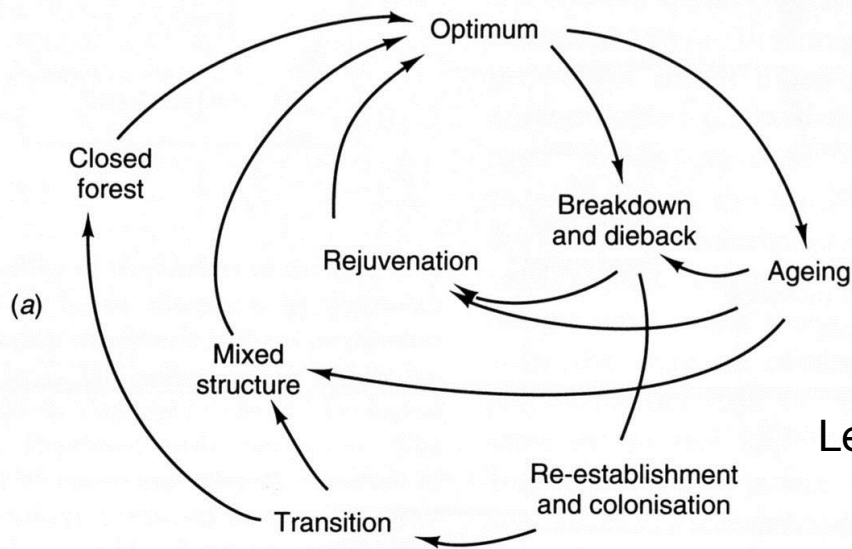
(c)



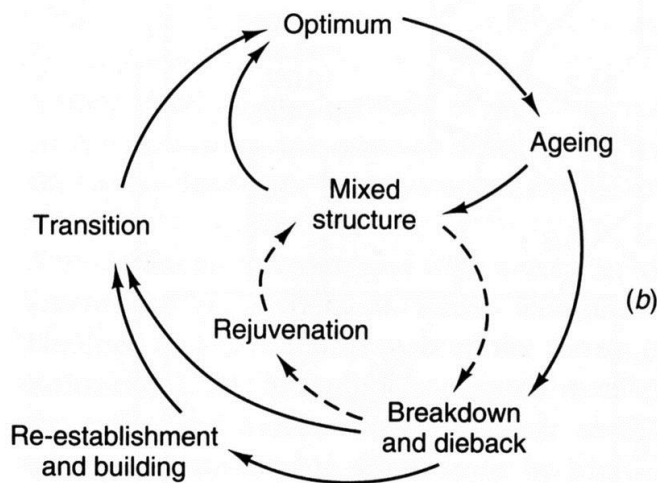
(d)

Fig. 9. Diagram to show the effect of drought on *Agrostis* in two areas of *Festuco-Agrostidetum* at different stages of development. In (a) there are many small (young) patches of *Agrostis*; in (b) the patches have grown and fused so that the bulk of the area is in the mature phase. In (c) and (d) drought has killed *Agrostis* in the mature phase only of (a) and (b).

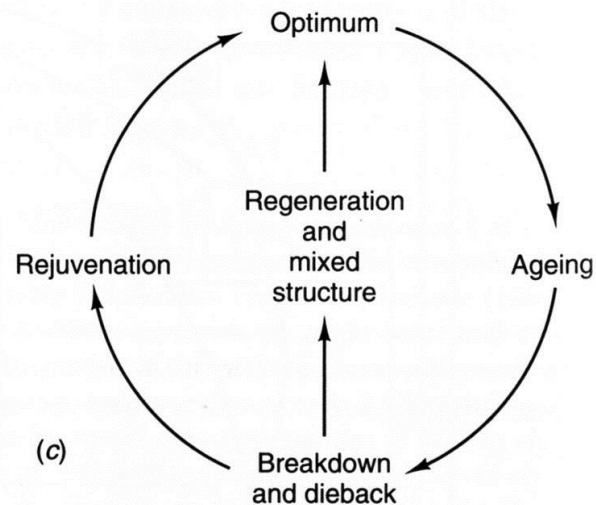
ukázky modelů vývojových cyklů temperátních lesů



Leibundgut, 1959



Zukrigl, 1963



Mueller-Dombois, 1987

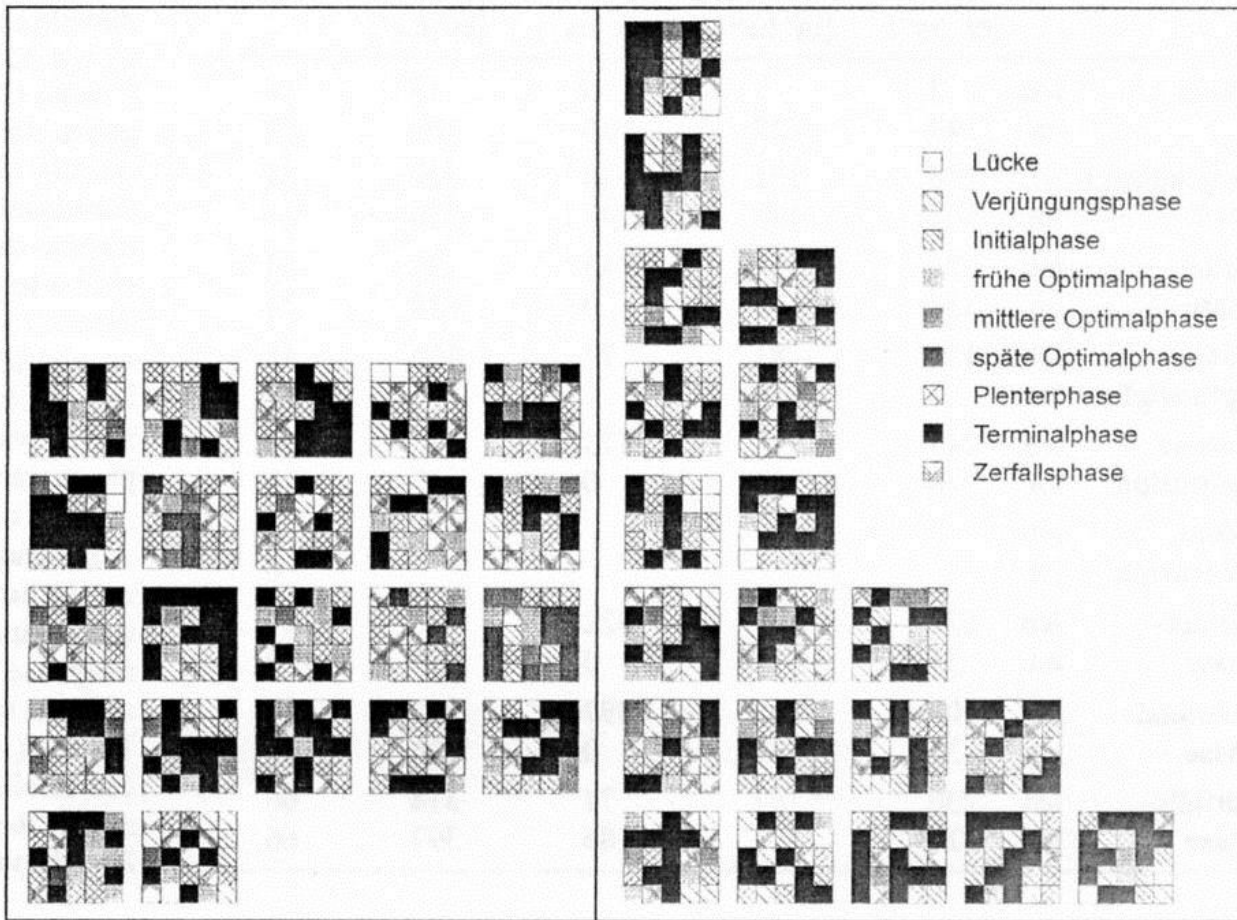


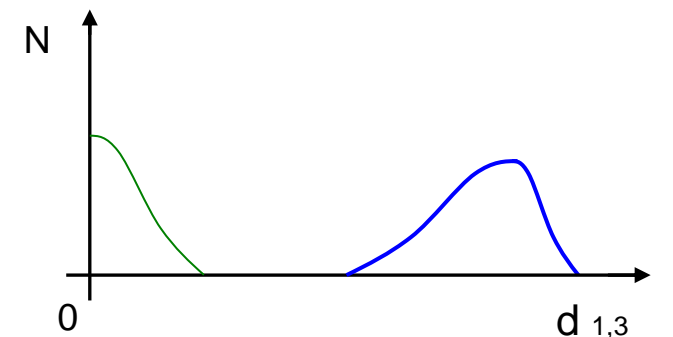
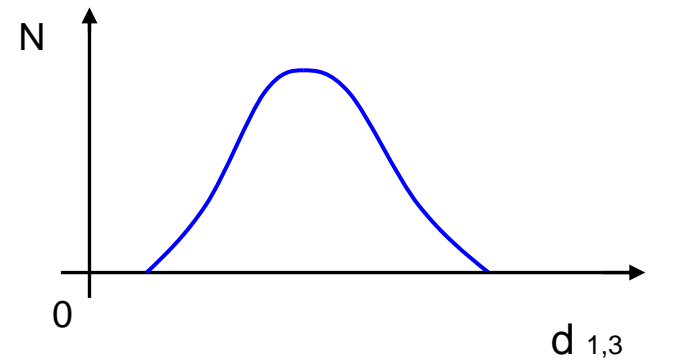
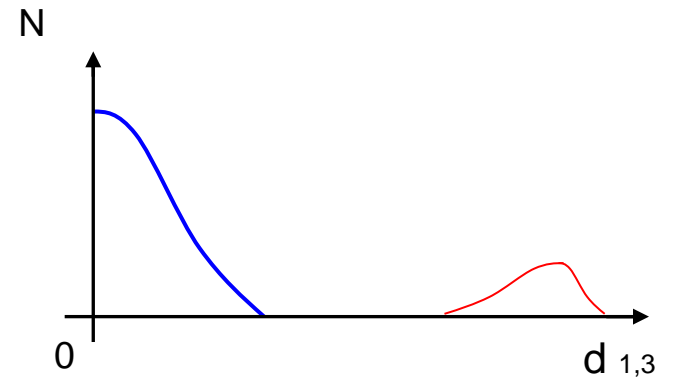
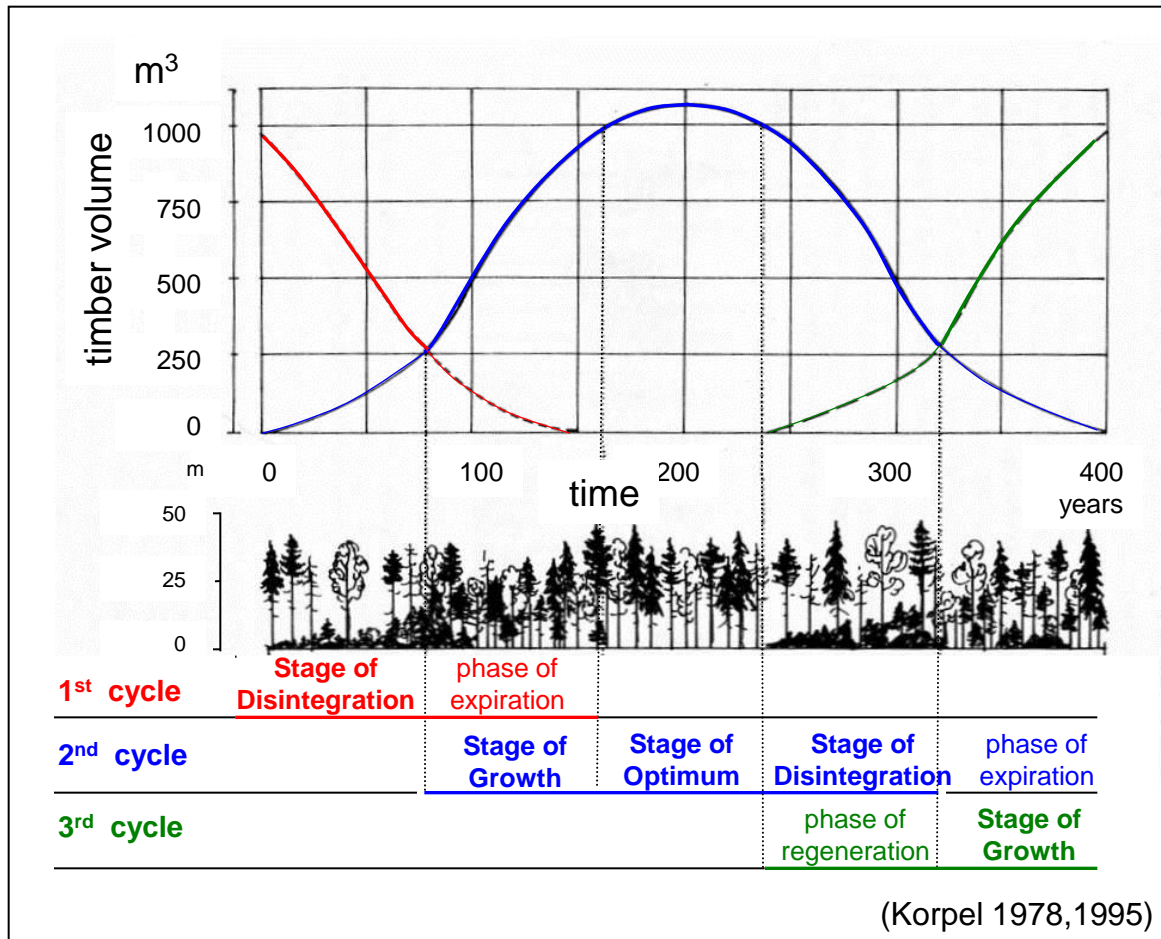
Abb. 3. Ausscheidung der Waldentwicklungsphasen auf 12,5 m x 12,5 m-Flächen für die Urwaldreservate Havešová (links) und Kyjov (rechts). Die einzelnen Probeflächen sind in Havešová 200 m und in Kyjov 20 m voneinander entfernt.

Forest development stages in Havešová (left) and Kyjov (right) determined on 12.5 m x 12.5 m squares. The distance between sample plots (62.5 m x 62.5 m) is 200 m in Havešová and 20 m in Kyjov.

Tabaku et al. 1999

Drössler et al. 2006

Developmental cycle model (Korpel 1978, 1995)



Which **scale** of assessment should we use?

Spatial scales and the often hierarchical nested occurrence of different disturbance factors

SPATIAL SCALE

TYPE OF DISTURBANCE

Geographic region

Global change

Landscape

High-severity fires and storms

more US studies

Stand

Low-severity fires and storms

more EU and JP studies

Tree groups

Gap disturbances

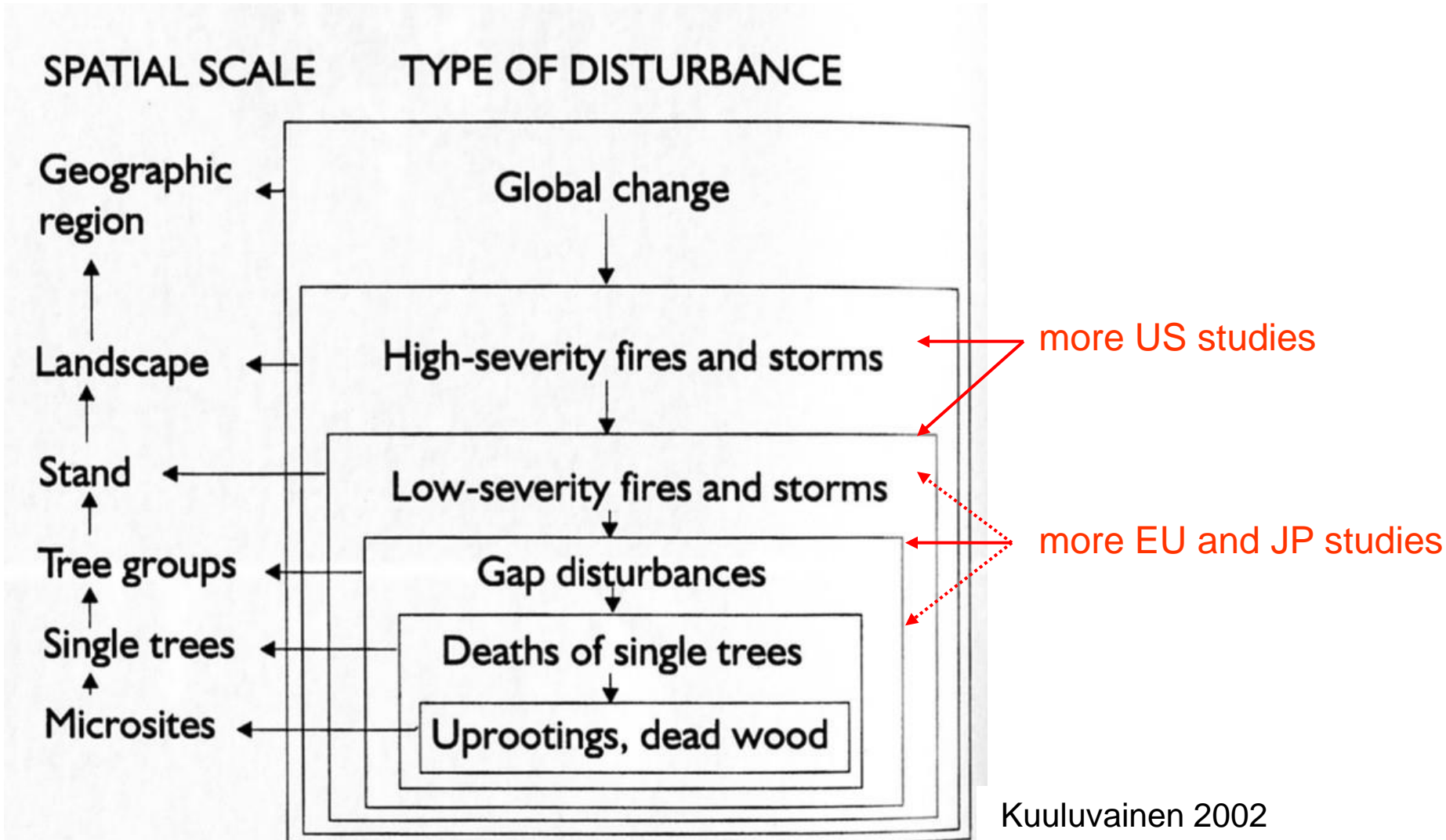
Single trees

Deaths of single trees

Microsites

Uprootings, dead wood

Kuuluvainen 2002



SPATIAL SCALE

TYPE OF DISTURBANCE

Geographic region

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Single trees

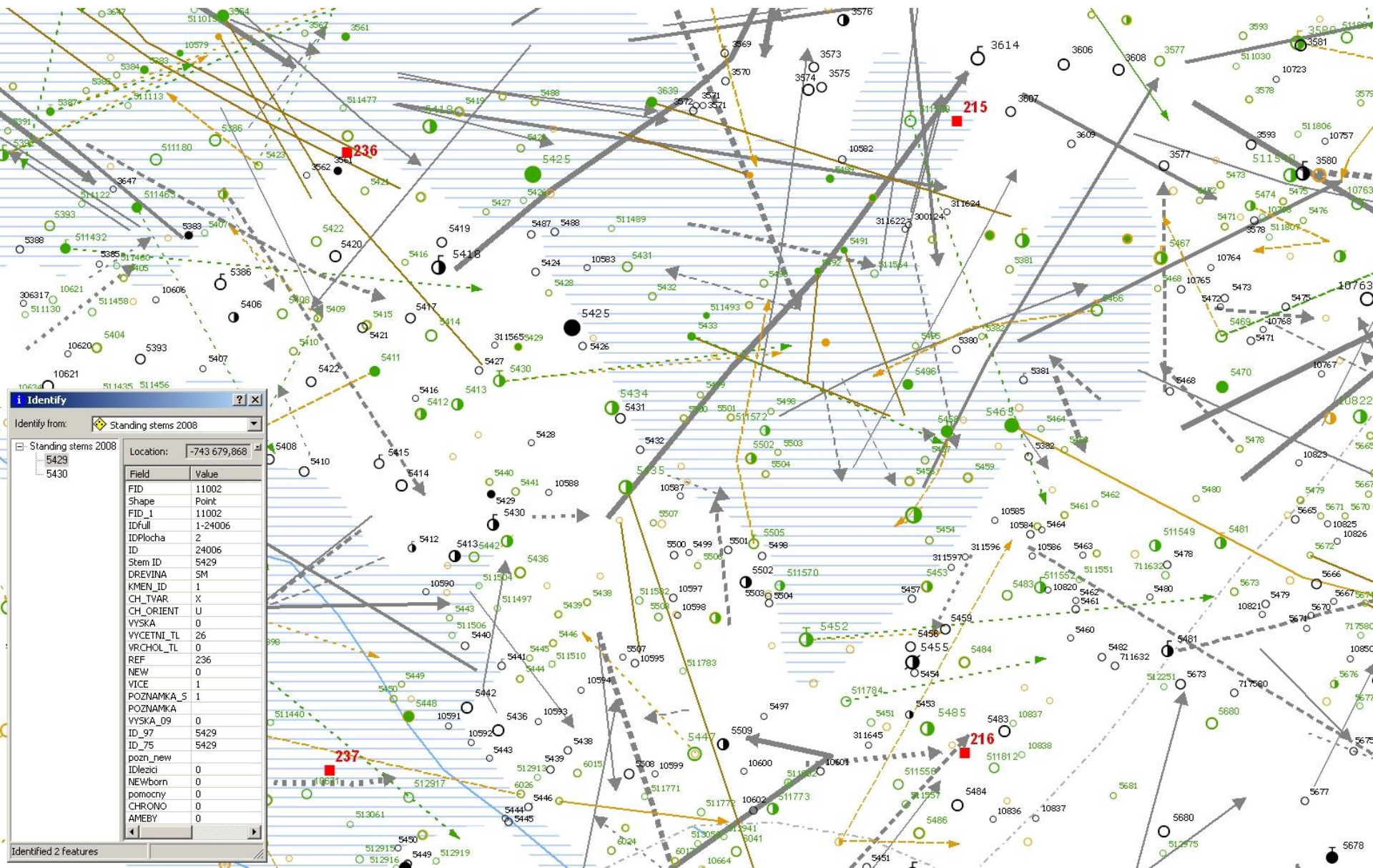
Deaths of single trees

Microsites

Uprootings, dead wood

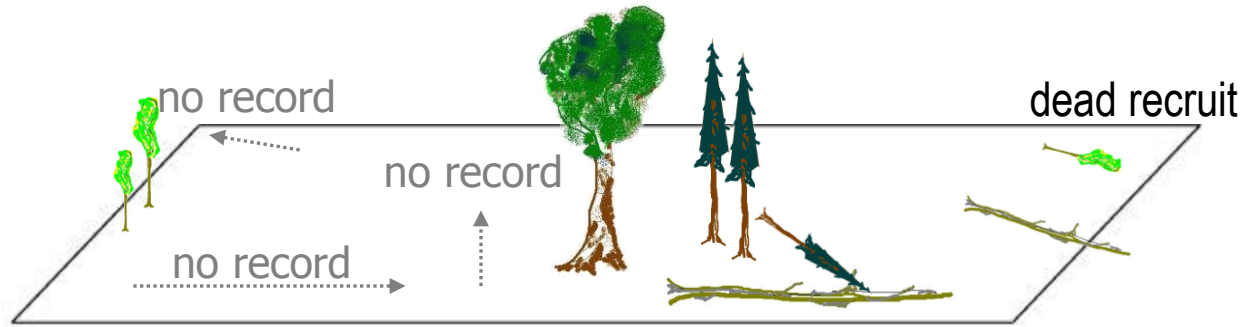
- limits of local and spatial variability
- intra- and interspecific competition
- single trees trajectory

Žofín – stem position map (1975-1997-2008)

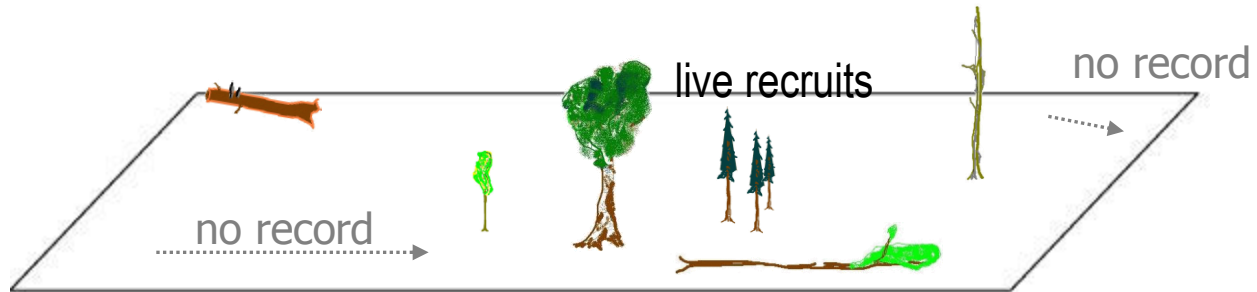


Different development in the time

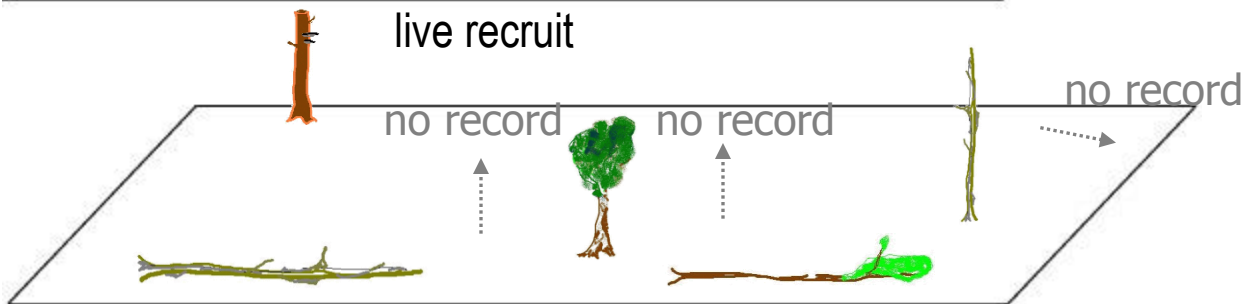
2000s
Žofín: 2008



1990s
Žofín: 1997



1970s
Žofín: 1975



no record – stem (still/already) doesn't exist or doesn't reach threshold d.b.h.

Method of the moving filter – focal filtering

Live trees:
d 1,3 [cm]

- 10 - 25
- 25 - 45
- 45 - 65
- 65 - 85
- 85 - 148

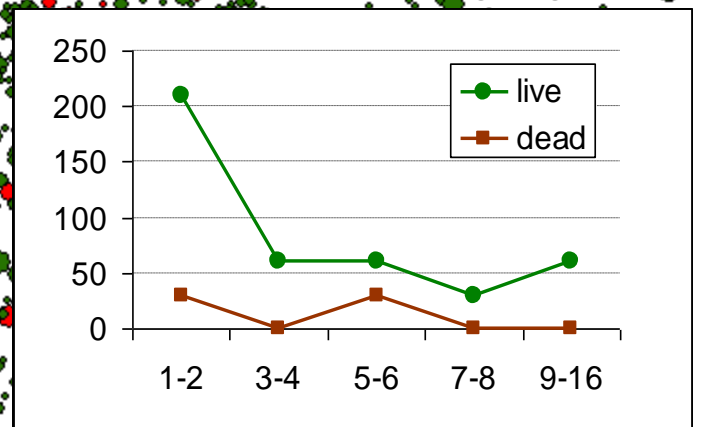
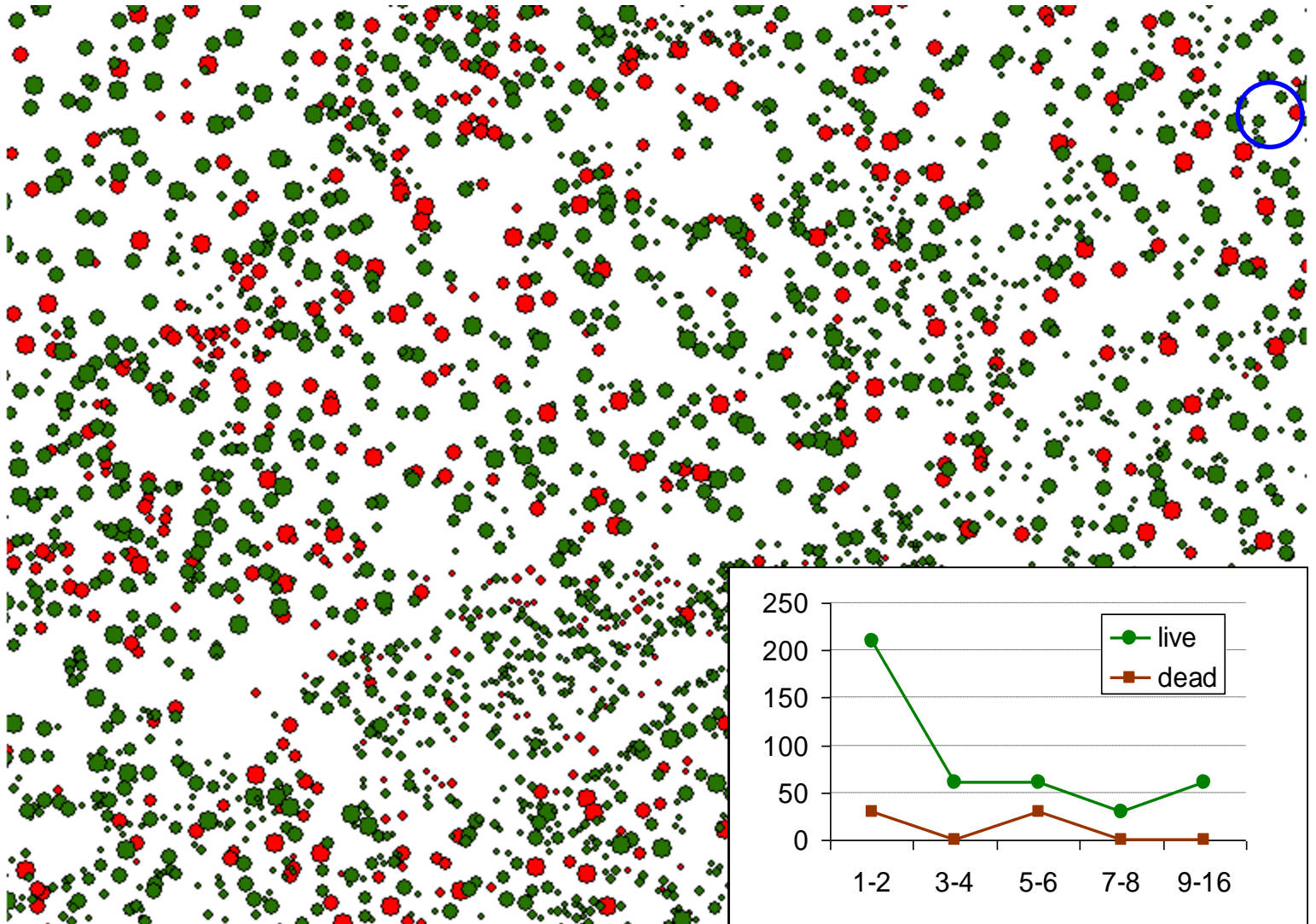
Dead trees:
d 1,3 [cm]

- 10 - 25
- 25 - 45
- 45 - 65
- 65 - 85
- 85 - 165

Moving
Circle:



(21m)



0 10 20 40 60 80 Meters

Method of the moving filter – focal filtering

Live trees:

$d_{1,3}$ [cm]

- 10 - 25
- 25 - 45
- 45 - 65
- 65 - 85
- 85 - 148

Dead trees:

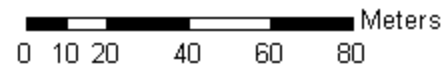
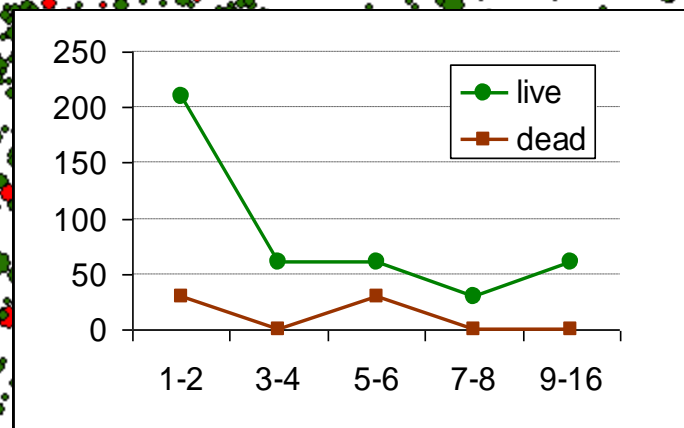
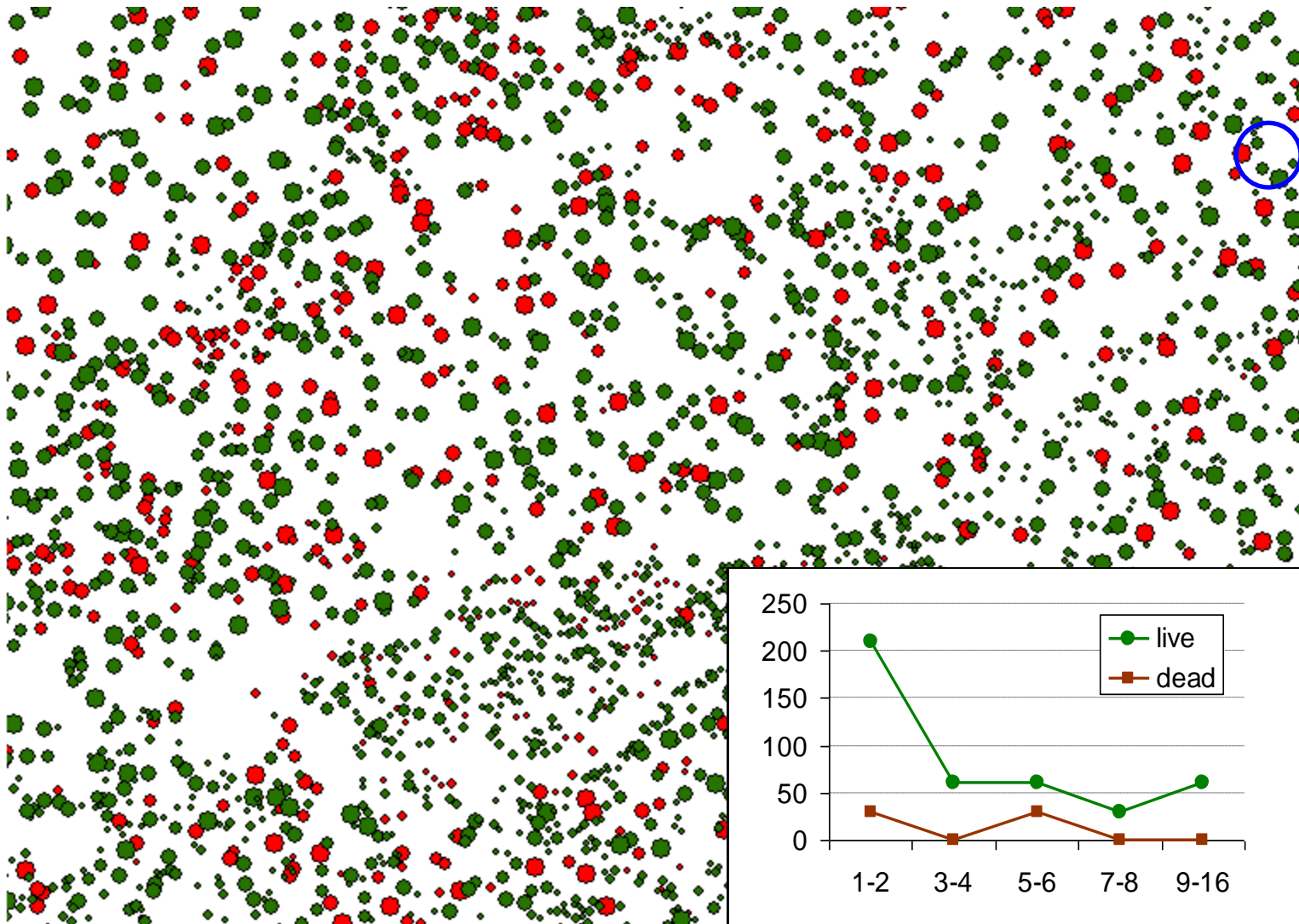
$d_{1,3}$ [cm]

- 10 - 25
- 25 - 45
- 45 - 65
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- 85 - 165

Moving
Circle:



(21m)

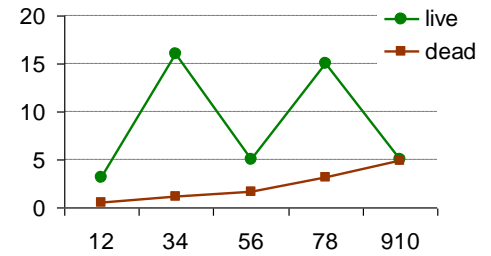
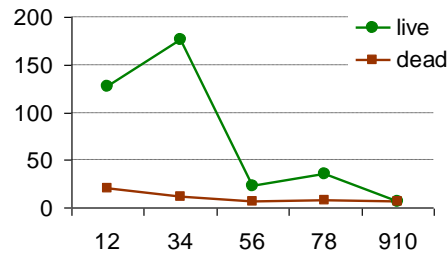


DBH distributions

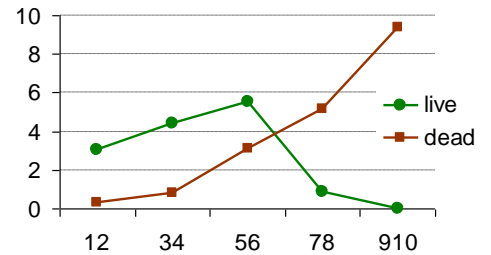
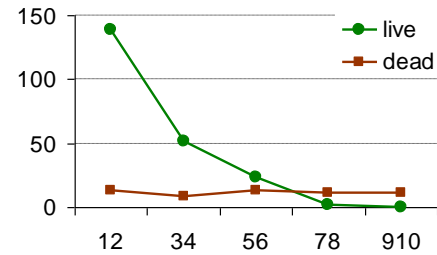
N

BA

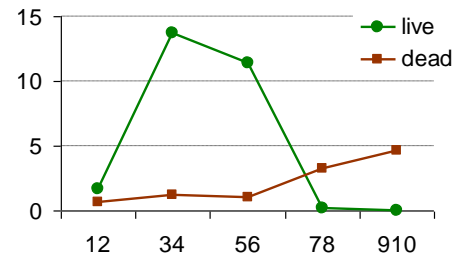
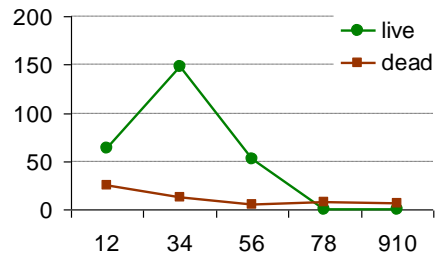
Growth / expiration



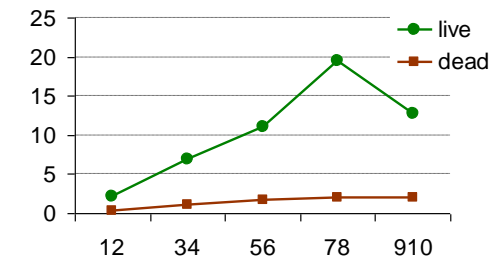
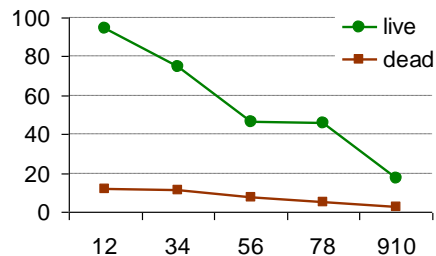
Growth, initial



Growth, advanced



Steady State

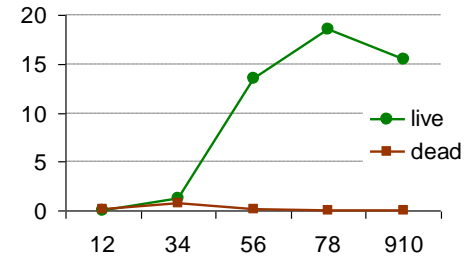
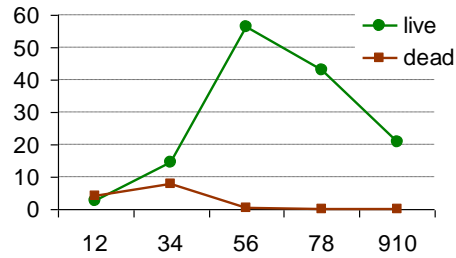


DBH distributions

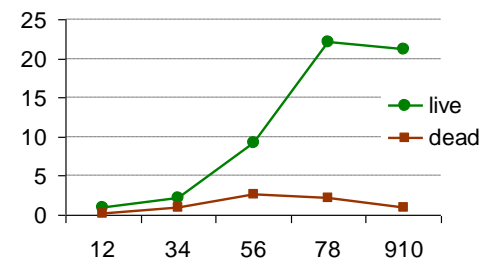
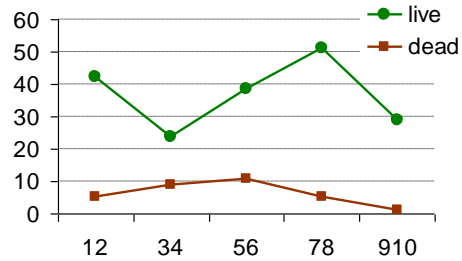
N

BA

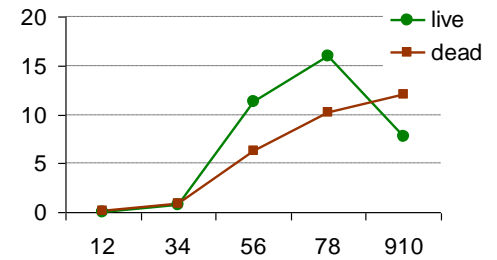
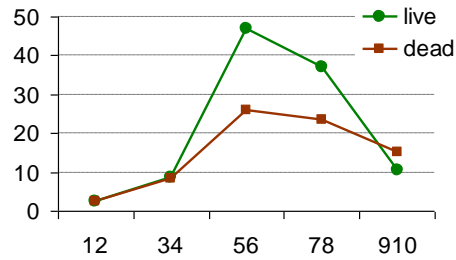
Optimum, typical



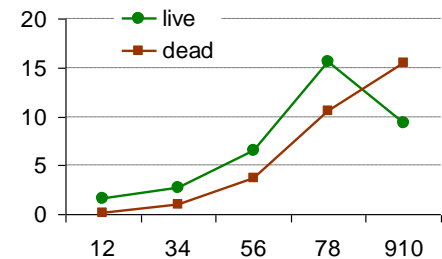
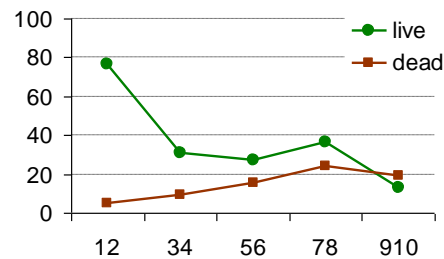
Optimum, ageing



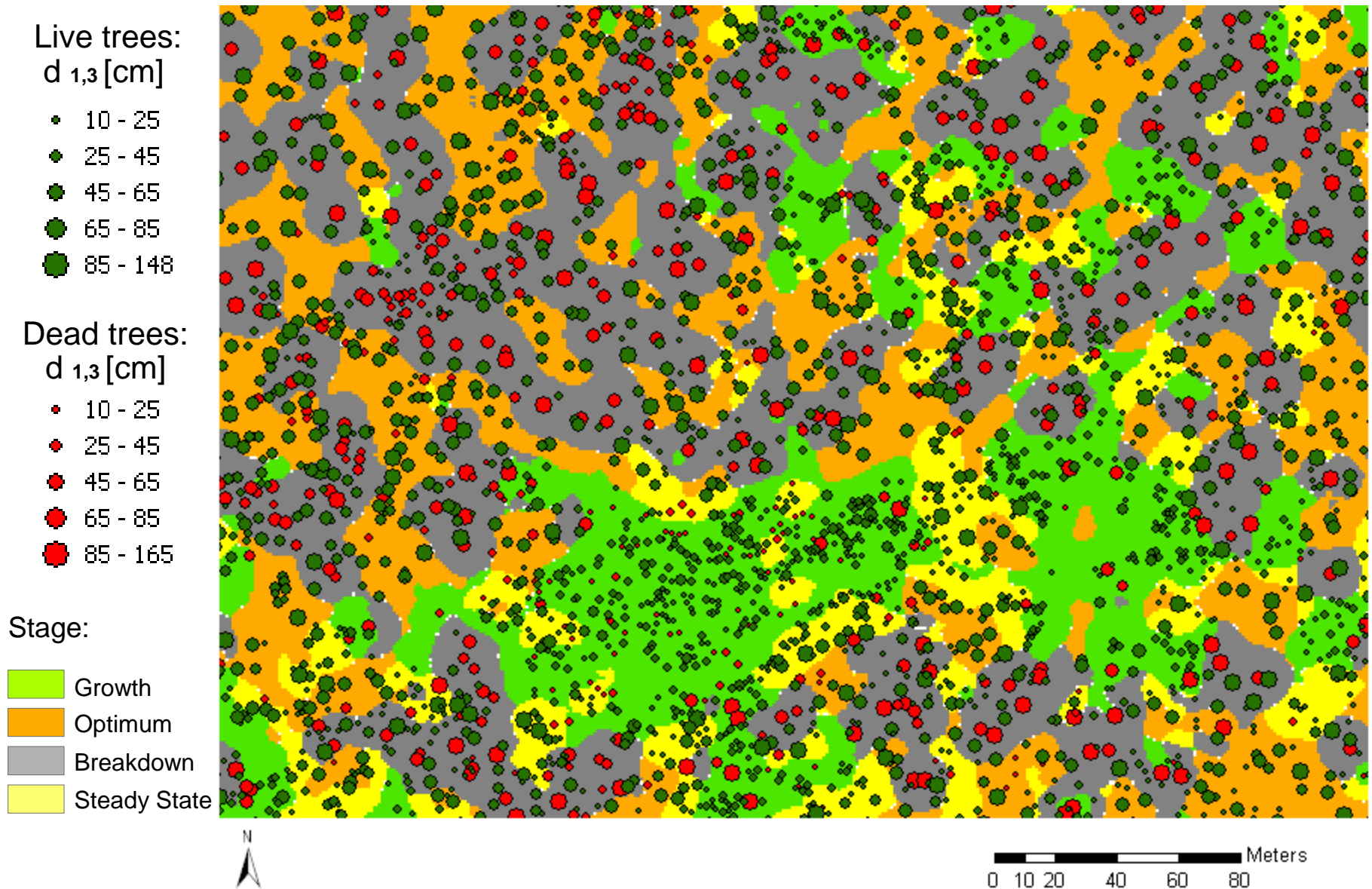
Breakdown, initial



Breakdown / regeneration



Classification using Artificial Neural Network

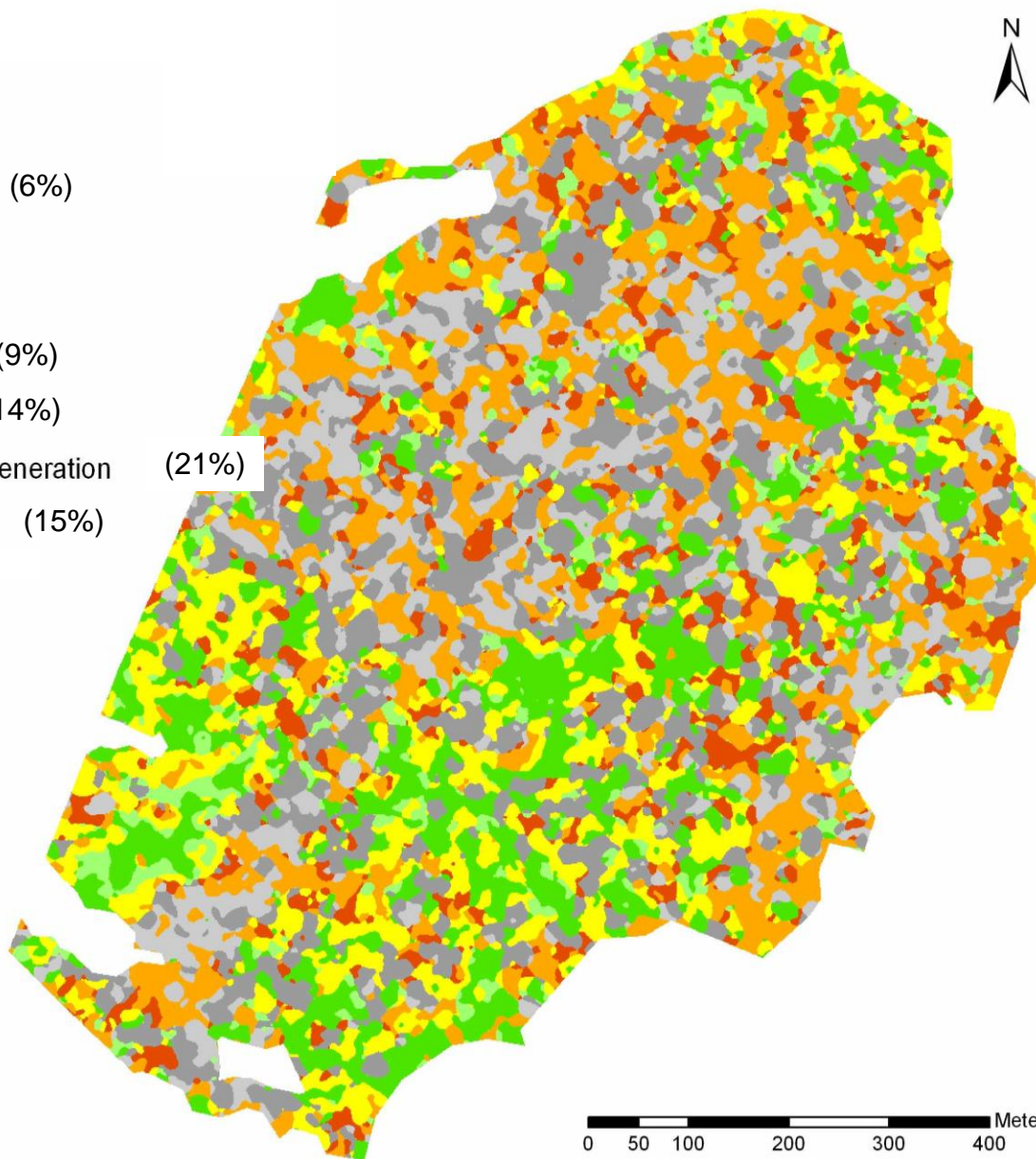


Resulting map of patches - developmental stages and phases

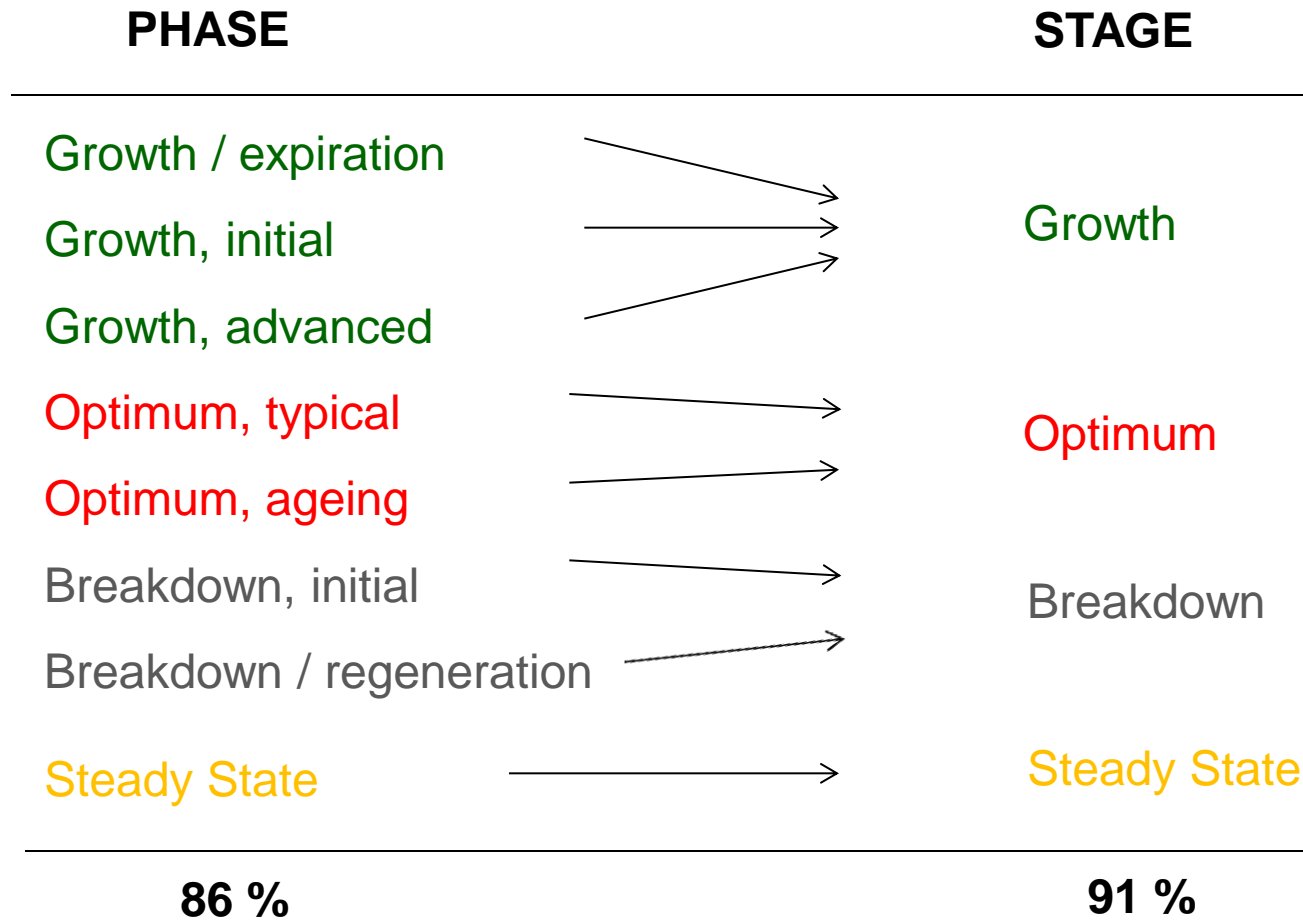
Legend:

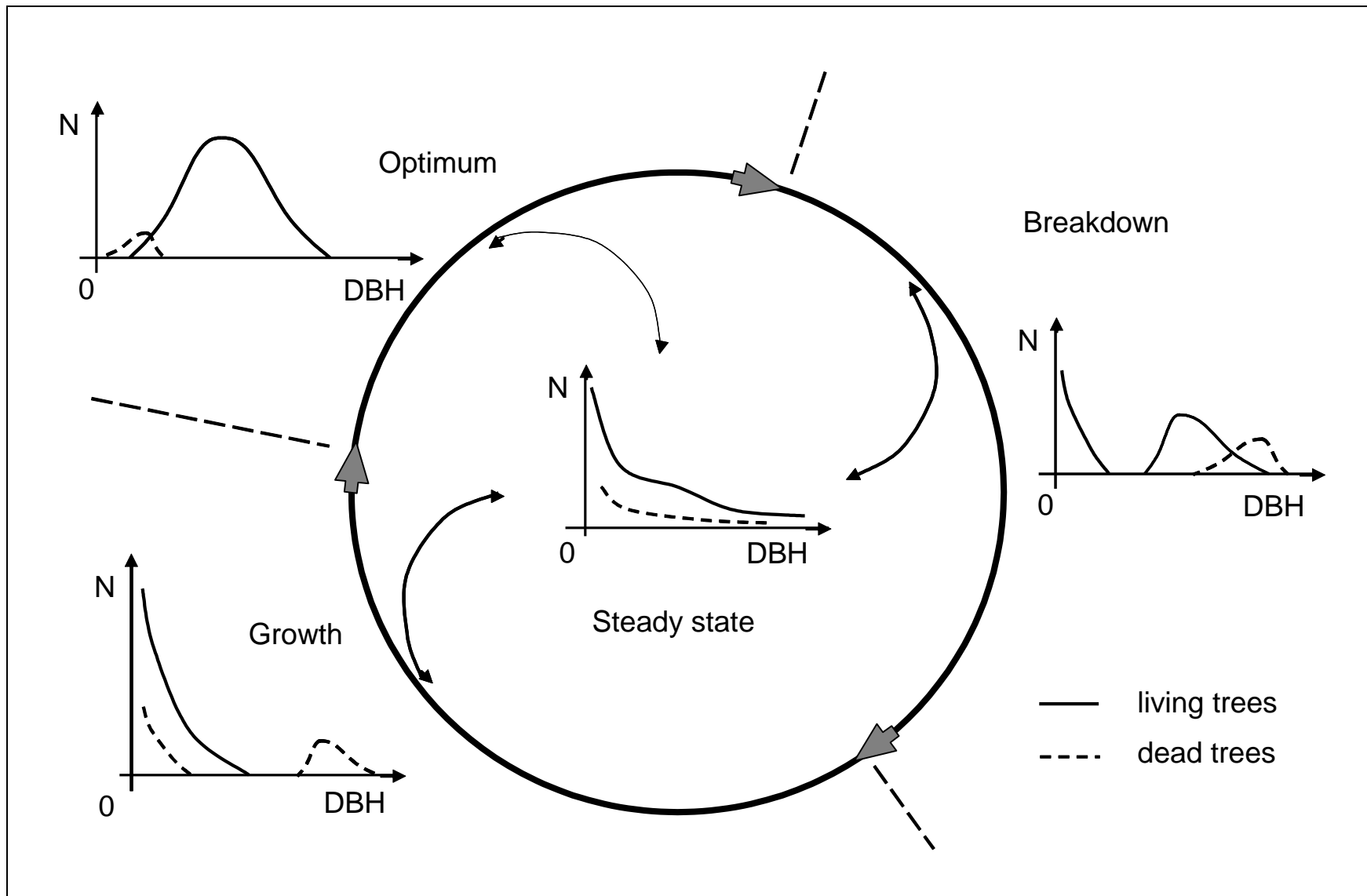
- GROWTH; expiration (6%)
- GROWTH (16%)
- OPTIMUM (20%)
- OPTIMUM; terminal (9%)
- DISINTEGRATION (14%)
- DISINTEGRATION; regeneration (21%)
- STEADY STATE** (15%)

STAGE	Portion of Area
Growth	21%
Optimum	29%
Disintegration	35%
Steady state	15%
TOTAL	100%



Accuracy of Artificial Neural Network classification





Král, K., Vrška, T., Hort, L., Adam, D., Šamonil, P., 2010: Developmental phases in a temperate natural spruce-fir-beech forest: determination by a supervised classification method. *European Journal of Forest Research* 129, 339-351.

Three steps:

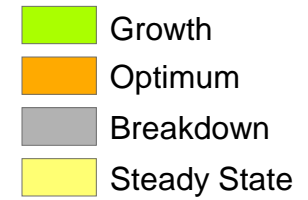
- Definition and classification of stages and phases – 2008-2010
- Patch dynamics in the space and variability of patches on the altitudinal vegetation gradient – 2011-2013
- Spatio(multi)-temporal dynamics – transition between stages and phases – 2014-2015

Study Site	Census area [ha]	Altitude min. [m a.s.l.]	Altitude max. [m a.s.l.]	Mean annual temp. [°C]	Mean annual prec. totals [mm]	Years of census
Cahnov	17.3	150	153	9.3	517	73', 94', 06'
Ranšpurk	22.3	152	155	9.3	517	73', 94', 06'
Salajka	19.0	715	815	5.4	1144	74', 94', 07'
Žofín	74.5	735	835	4.3	866	75', 97', 08'
Boubín	46.7	910	1110	4.0	867	72', 96', 10'

Salajka

- European beech > 80%
- Silver fir and Norway spruce < 10% each
- Altitude: 715 - 815 m a.s.l.
- Strictly protected since 1937; 19 ha

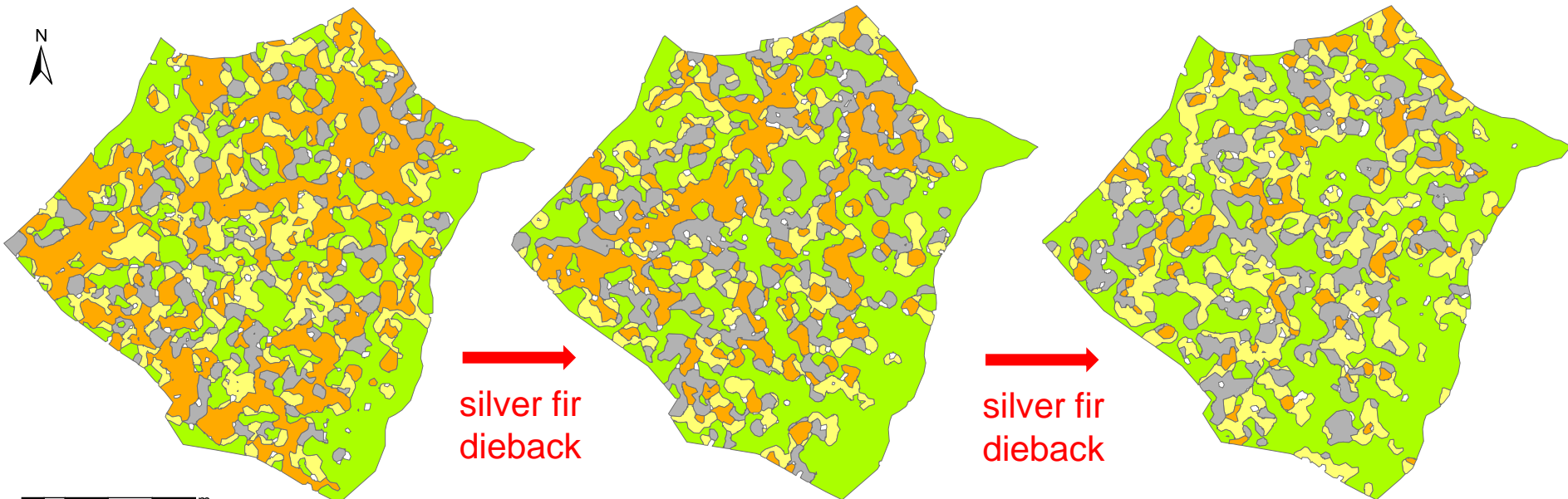
Legend:



1974

1994

2007

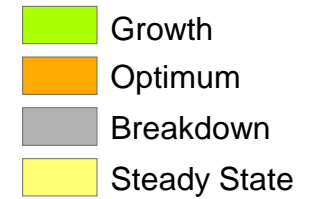


0 25 50 100 150 200 m

Žofín

- European beech 65%
- Norway spruce 33% and silver fir < 2%
- Altitude: 735 - 830 m a.s.l.
- Strictly protected since 1838; 72 ha !

Legend:



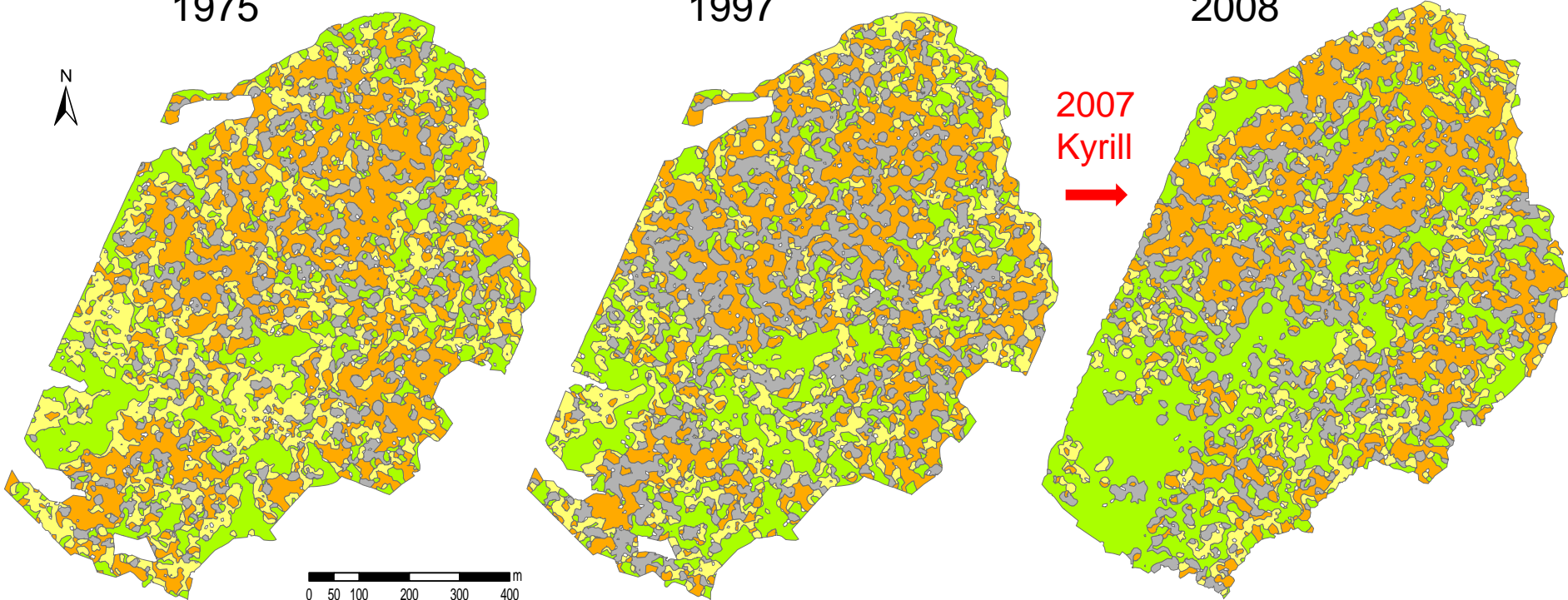
1975

1997

2008

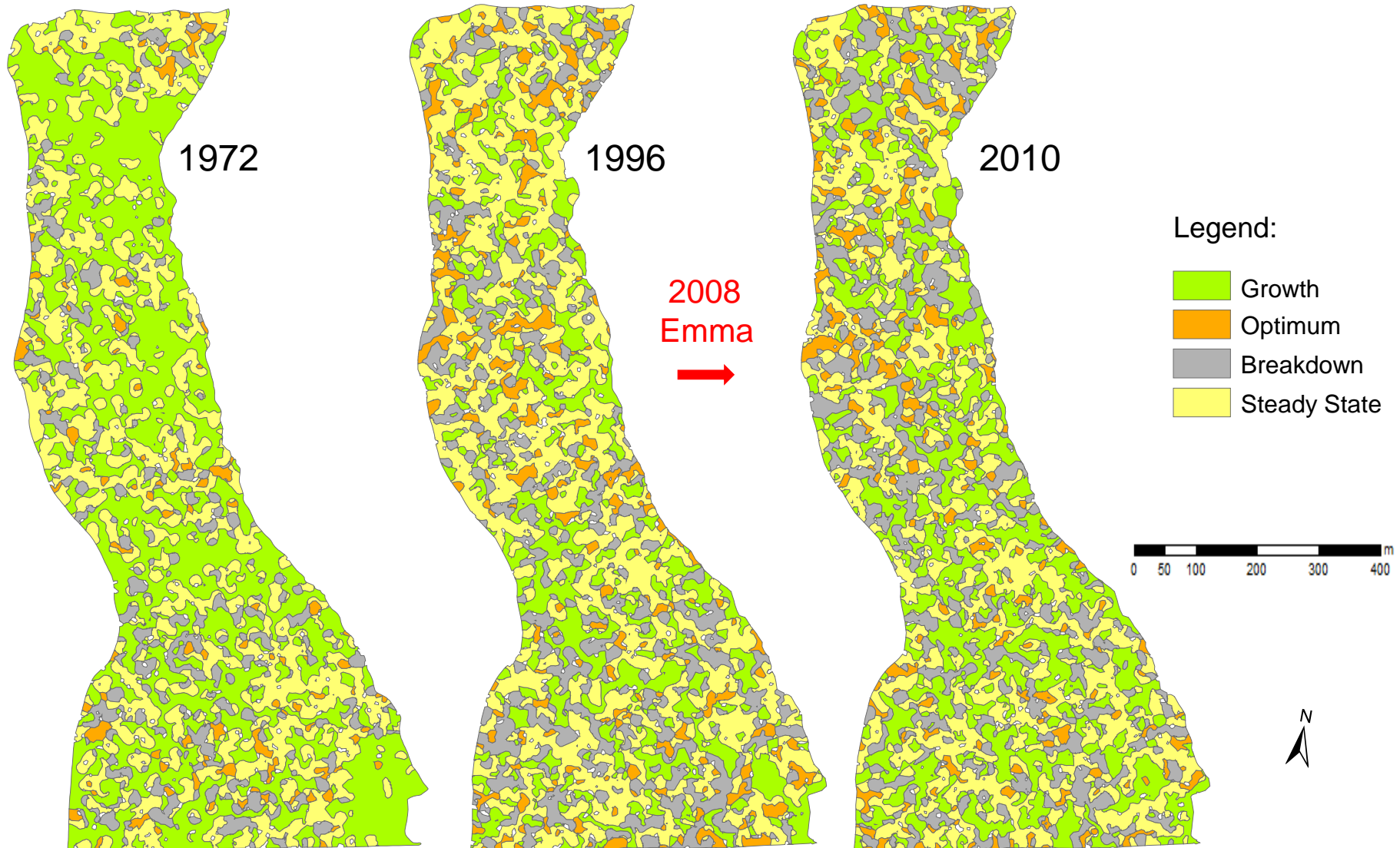


2007
Kyrill
→



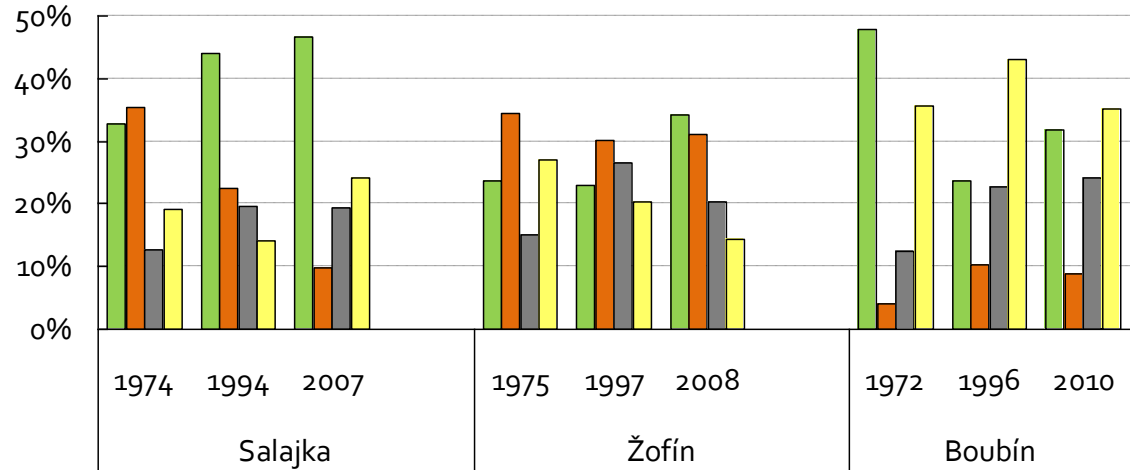
Boubín

- European beech 54%
- Norway spruce 44% and silver fir < 2%
- Altitude: 930 - 1110 m a.s.l.
- Strictly protected since 1858
- 45 ha

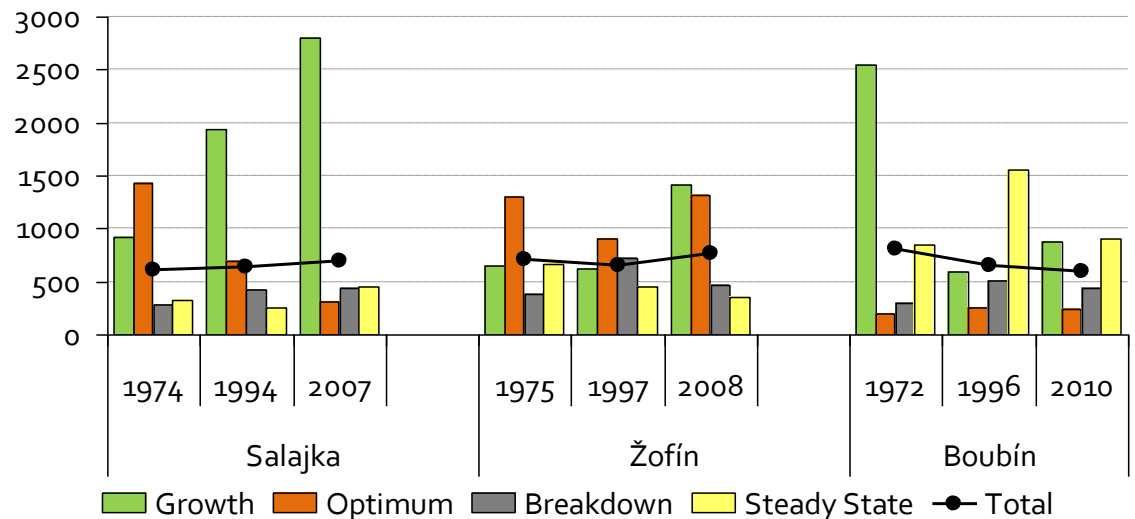


Stage Proportion [%]

- The proportion of stages varies among sites and also in time
- Growth stage cover usually 30 – 40 %
- Breakdown stage is usually 10-20 %
- Steady State seems to increase along altitude (18 -> 38 %)
- The MPS is usually higher than average for the Growth stage (in Boubin alternated by SS)
- MPS is always subnormal for Breakdown stage
- **Mean Patch Size is even at the level of the whole mosaic!**



Mean Patch Size [m]

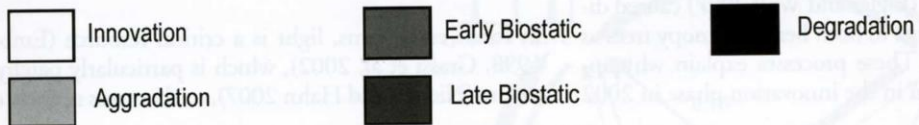
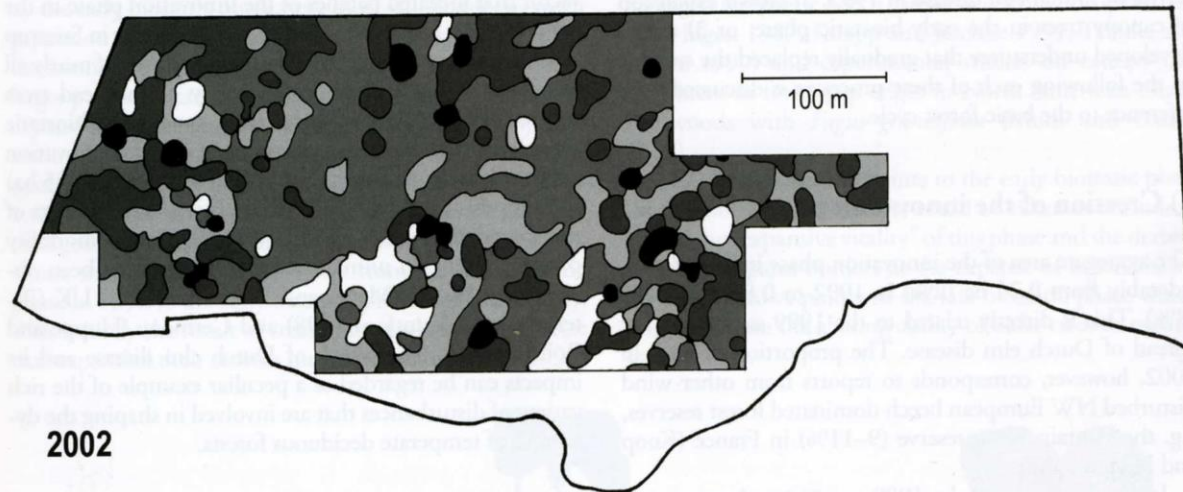
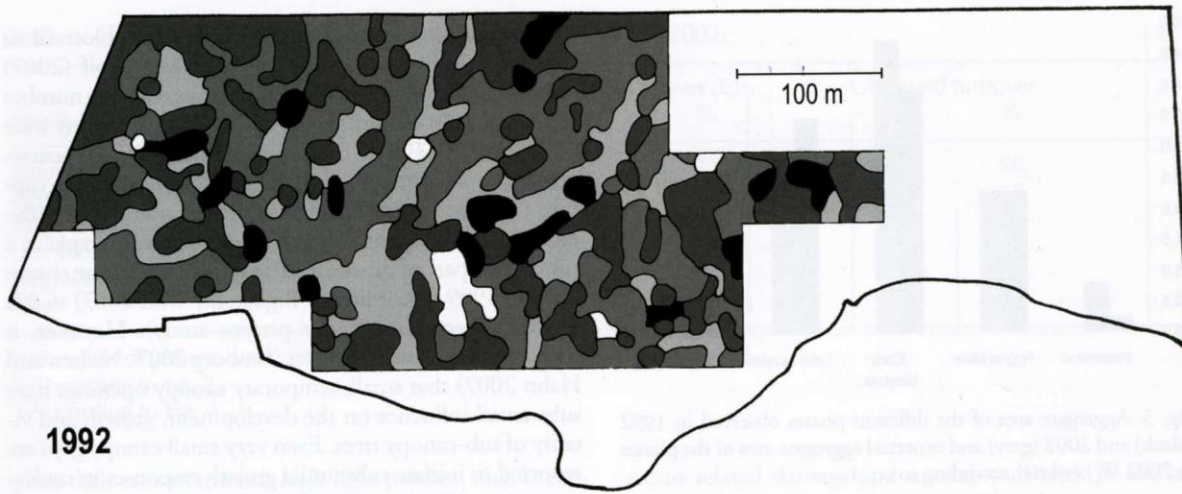


In contrast to earlier hypotheses, it turns out the patch dynamics has the similar parameters in the N-E US forests:

KRÁL K., SHUE J., VRŠKA T., GONZALES-AKRE E.B., PARKER G.G.,
McSHEA W.J., McMAHON S.M., 2016. Fine-scale patch mosaic of
developmental stages in Northeast American secondary temperate forests: the
European perspective. *European Journal of Forest Research* 135 (5): 981-996.

Three steps:

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- Spatio(multi)-temporal dynamics – transition between stages and phases – 2014-2015



Christensen et al. 2007

Fig. 2. Maps of the developmental phases in 1992 and 2002.

Christensen et al. 2007

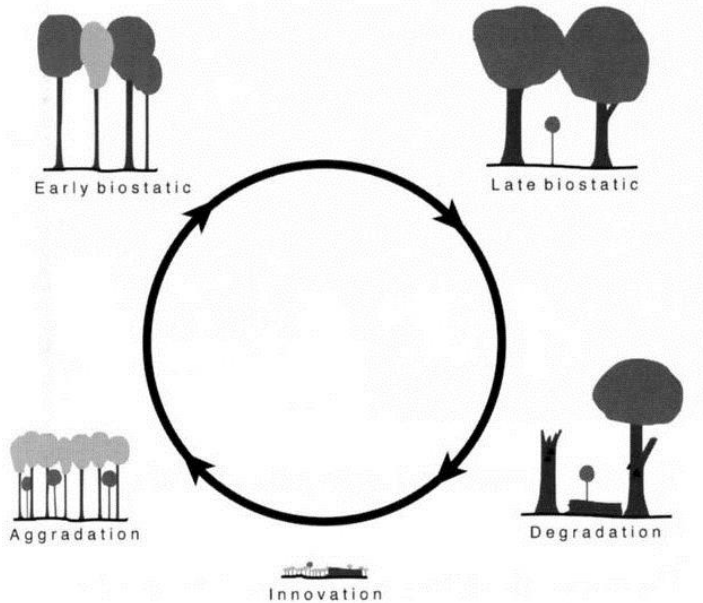


Fig. 1. Model of the basic forest cycle, including five developmental phases termed the innovation, the aggradation, the early biostatic, the late biostatic and the degradation phase, in accordance with Oldeman (1990). The definitions of the phases are described in Table 1.

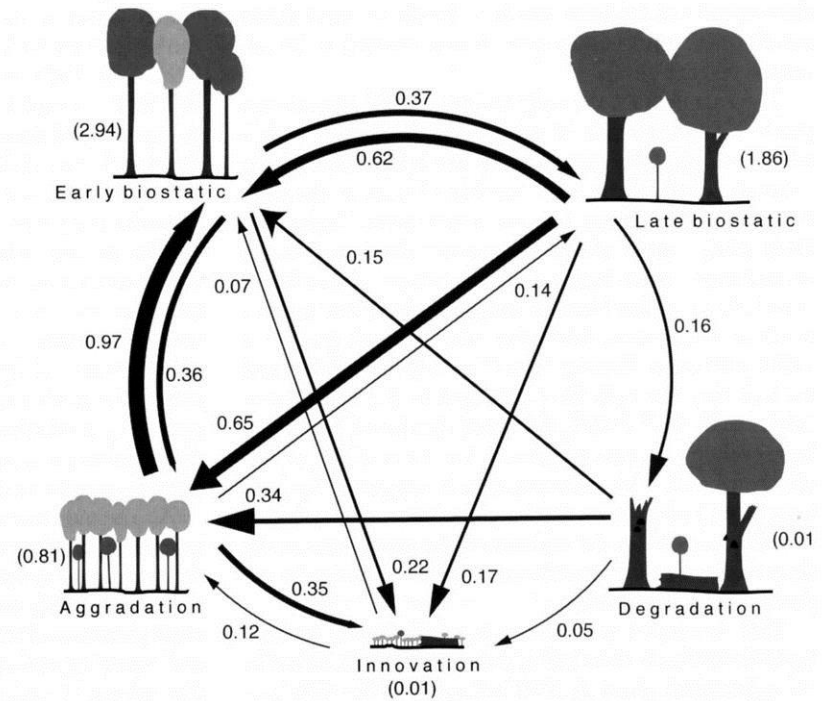
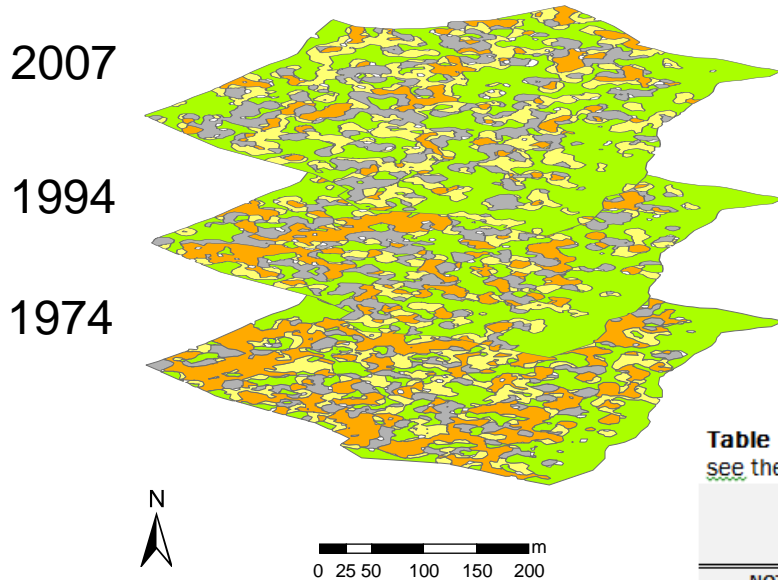


Fig. 4. Refined forest cycle model illustrating area of changes and non-changes (in ha) 1992–2002. The numbers written next to the illustrations of the phases are areas which not changed. The thickness of the arrows indicate the importance of different processes.

Multi-temporal comparisons – transitions between stages and phases



0 25 50 100 150 200 m

Legend:

- Growth
- Optimum
- Breakdown
- Steady State

Table 1: Transitions (in ha) between developmental phases from 1973 to 1994 in Ranšpurk (21 years); see the summary and color key with explanation below the table.

ha	1973										
	NO 0	G/ex. 1	G inj. 2	G adv. 3	O 4	O age. 5	B 6	B/reg. 7	SS 8	Gap 9	
1994 NOTHING	0	0.66	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.02
Growth/expiration	1	0.00	0.08	0.00	0.46	0.07	0.21	0.01	0.07	0.09	0.00
Growth initial	2	0.04	0.00	0.22	0.09	0.04	0.04	0.01	0.02	0.02	0.02
Growth advanced	3	0.12	0.03	1.02	2.06	0.37	0.51	0.17	0.22	0.27	0.03
Optimum typical	4	0.00	0.07	0.01	0.43	0.98	0.34	0.09	0.04	0.17	0.00
Optimum ageing	5	0.00	0.09	0.01	0.42	1.50	1.18	0.19	0.14	0.49	0.00
Breakdown initial	6	0.00	0.02	0.00	0.16	0.52	0.34	0.31	0.08	0.39	0.00
Breakdown/regeneration	7	0.00	0.02	0.00	0.21	0.40	0.42	0.27	0.37	0.39	0.00
Steady State	8	0.00	0.13	0.00	0.61	1.10	1.27	0.12	0.21	1.58	0.00
Live tree GAP	9	0.00	0.00	0.00	0.01	0.05	0.02	0.01	0.00	0.00	0.01

- 34% No change
- 21% progressive development (one phase)
- 8% strongly progressive development (two phases)
- 7.3% regressive development (one phase)
- 0.4% strongly regressive development (two phases)
- 3% stochastic, yet possible development (e.g. disturbances)
- 1.0% unlikely development (possible misclassification)
- 26% possible development, no clear trend (progressive/regressive)

Rule-based classification of developmental stages and phases

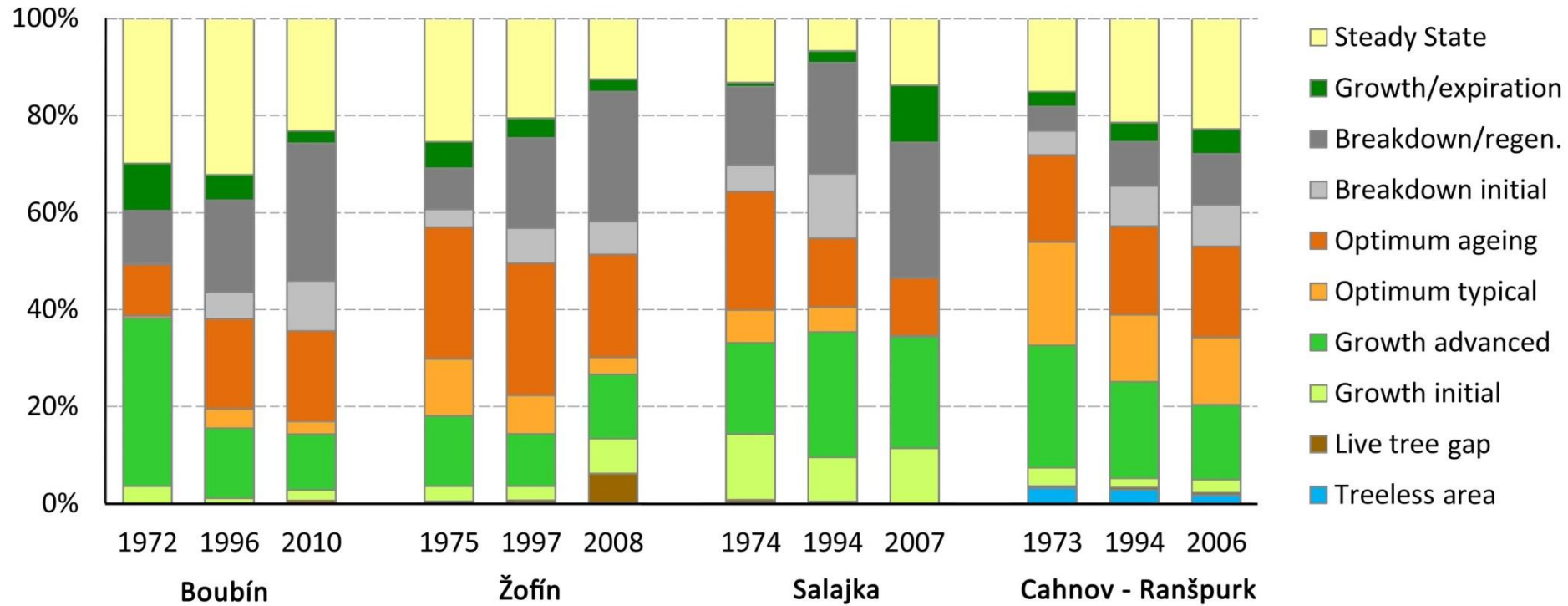
- ArcGIS Toolbox
- the DBH bins used in different forest types were defined and justified in Král et al. (2014a)
- **10 developmental phases** described and portrayed by respective local DBH distributions characteristic for individual developmental phases

Empiric classification of transitions

- all phase-to-phase transitions were quantified between the 70's and 90's, 90's and 00's and 70's and 00's.
- descriptive categories:
 - **Stable** – the developmental phase remained unchanged between censuses
 - **Progressive** – the phase was shifted forward in the cycle
 - **Regressive** – the phase was shifted backward in the cycle
 - **Disturbance** – a shortcut to early developmental phases likely caused by a disturbance
 - **No trend** – development with no clear direction along the forest cycle
 - **Unlikely** – unlikely development (a possible misclassification of the phase in either of the observations).

Quantitative evaluation of transitions

- 10,000 bootstrap samples we derived null distributions for all transition frequencies
- for each research plot we used a bootstrap sample size equal to the number of non-overlapping moving windows necessary to cover the whole area of the plot
- we used a sequential Bonferroni-type procedure (Benjamini & Hochberg 1995), which controls for a false discovery rate.

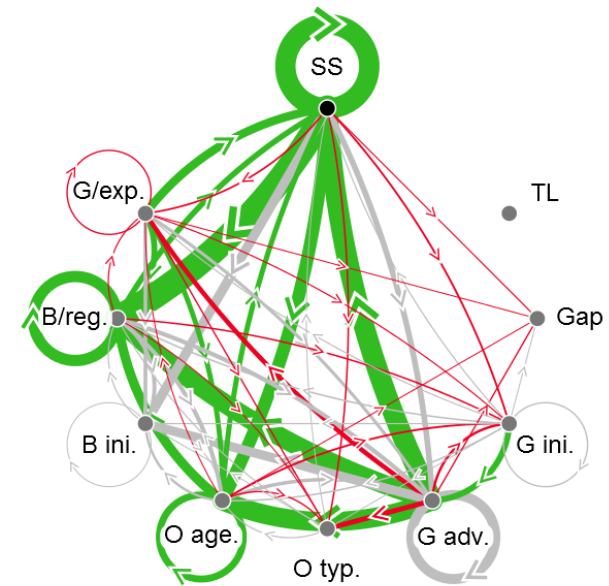
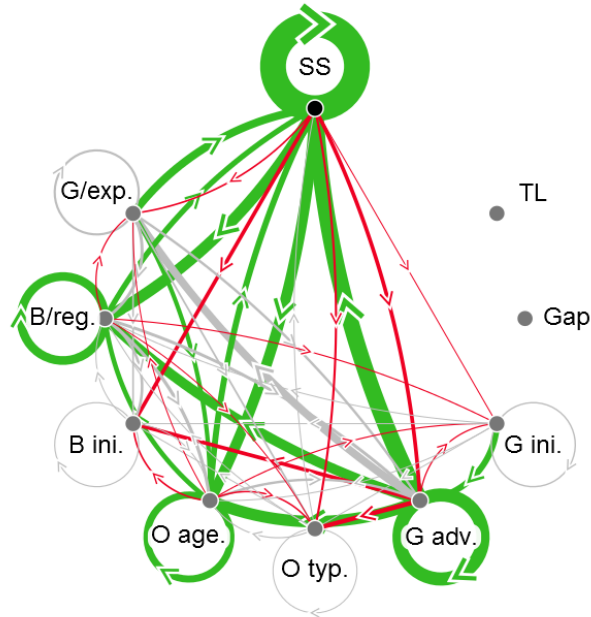
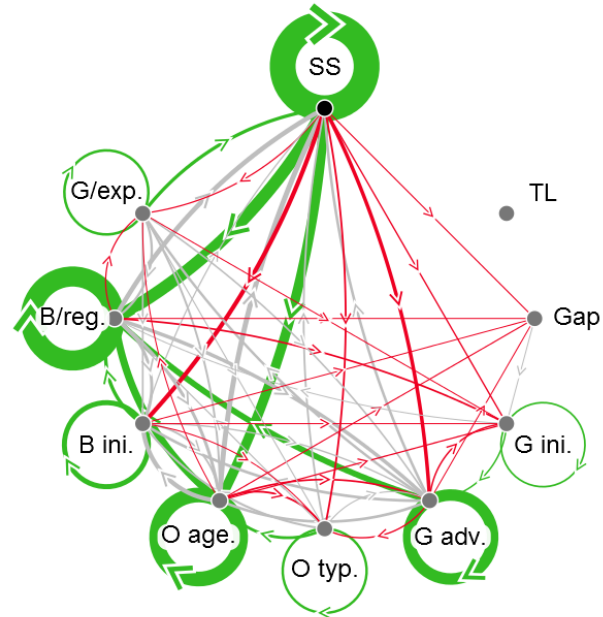


example Boubín

14 years (1996–2010)

24 years (1972–1996)

38 years (1972–2010)



Green – higher number of transitions than the null model
Red – lower number of transitions than the null model

The proportion of transitions following preferential, randomly frequent and uncommon pathways

	Research plots:	Boubín	Žofín	Salajka	Cahnov - Ranšpůrk	Mean	SEM
90s - 00s	Period (years)	14	11	13	12	12.5	0.6
	Preferential pathways (%)	70.4%	66.1%	70.2%	63.0%	67.4	1.8
	Randomly frequent pathways (%)	21.1%	18.8%	27.8%	29.5%	24.3	2.6
	Uncommon pathways (%)	8.5%	15.1%	2.0%	7.5%	8.3	2.7
70s - 90s	Period (years)	24	22	20	21	21.8	0.9
	Preferential pathways (%)	76.5%	75.1%	49.6%	57.6%	64.7	6.6
	Randomly frequent pathways (%)	13.5%	12.5%	48.4%	37.7%	28.0	9.0
	Uncommon pathways (%)	10.0%	12.4%	2.0%	4.6%	7.2	2.4
70s - 00s	Period (years)	38	33	33	33	34.3	1.3
	Preferential pathways (%)	69.7%	61.8%	60.9%	59.7%	63.0	2.3
	Randomly frequent pathways (%)	23.0%	28.3%	38.3%	35.5%	31.3	3.5
	Uncommon pathways (%)	7.3%	9.8%	0.9%	4.8%	5.7	1.9

Table 4. Proportions (%) of transition types across the four study sites and three observation periods; SEM – standard error of the mean; ZF – Žofín plot, BB – Boubín plot, SL – Salajka plot, RN-CA – Raňšpurk–Cahnov bi-plot.

Period	90s – 00s (ca. 12 years)						70s – 90s (ca. 22 years)						70s – 00s (ca. 34 years)					
	ZF	BB	SL	RN-CA	Mean	SEM	ZF	BB	SL	RN-CA	Mean	SEM	ZF	BB	SL	RN-CA	Mean	SEM
stable	45	47	46	52	47.4	1.5	37	30	26	34	31.9	2.5	23	19	21	22	21.1	0.8
progressive	22	15	27	16	20.0	3.0	23	17	37	28	26.2	4.3	31	20	41	35	31.7	4.4
regressive	4	5	2	8	4.8	1.1	5	4	7	6	5.5	0.6	4	5	2	6	4.4	0.8
no trend	20	30	20	22	23.0	2.4	31	46	24	29	32.6	4.8	32	49	32	33	36.5	4.1
disturbance	8	3	3	2	3.9	1.5	2	2	6	2	3.1	0.8	9	5	2	2	4.7	1.7
unlikely	1	1	1	1	0.9	0.1	0	1	1	1	0.6	0.1	1	2	2	1	1.6	0.3

The six transition types were consequently regrouped into three summary categories evaluating the nature of transitions from the viewpoint of the functionality of the model forest cycle as follows: No transition (stable), Cyclic transition (progressive), Acyclic transition (all other types). These were further used and analyzed in the paper.

The proportion of the three major transition categories in all observations

	Research plots:	Boubín	Žofín	Salajka	Cahnov - Ranšpurk	Mean	SEM
90s - 00s	Period (years)	14	11	13	12	12.5	0.6
	No transitions (%)	46.6%	45.0%	46.0%	51.7%	47.4	1.5
	Cyclic transitions (%)	14.7%	22.0%	27.4%	15.7%	20.0	3.0
	Acyclic transitions (%)	38.6%	33.0%	26.5%	32.5%	32.7	2.5
70s - 90s	Period (years)	24	22	20	21	21.8	0.9
	No transitions (%)	30.0%	37.4%	26.2%	34.2%	31.9	2.5
	Cyclic transitions (%)	16.7%	23.4%	37.0%	27.8%	26.2	4.3
	Acyclic transitions (%)	53.4%	39.2%	36.8%	38.0%	41.8	3.9
70s - 00s	Period (years)	38	33	33	33	34.3	1.3
	No transitions (%)	19.2%	22.5%	20.5%	22.2%	21.1	0.8
	Cyclic transitions (%)	20.1%	31.0%	40.8%	34.8%	31.7	4.4
	Acyclic transitions (%)	60.8%	46.4%	38.6%	43.0%	47.2	4.8

Three main outputs

- in total about **65% of all observed phase-to-phase** transitions were significantly **more frequent** than random switches between phases
- about **28% of observed transitions** proceeded along pathways of **random frequency**
- only about **7% of observed transitions** were realized through pathways significantly **less frequent than random switches** between phases
- the mean ratio of **cyclic/acyclic transitions (2:3)** was more or less stable throughout time
- in average only **less than 40% of transitions** between different developmental phases **were classified as cyclic** (following the model cycle), the majority of these transitions were realized through significantly frequent preferential pathways

Král K., Daněk P., Janík D., Krůček M. & Vrška T., 2017. **How cyclical and predictable are central European temperate forest dynamics in terms of developmental phases?** Journal of Vegetation Science – **online first**

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